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NOTICE OF EXTENSION AMENDMENT



MUFG Bank, Ltd.

New York Branch

[Redacted]

ORIGINAL

[Redacted]

**EXHIBIT I
TO
MUFG BANK, LTD. NEW YORK BRANCH
LETTER OF CREDIT NO. [Redacted]**

NOTICE OF EXTENSION AMENDMENT

JUNE 23, 2020

U.S. Bank National Association

[Redacted]

LADIES AND GENTLEMEN:

Reference is hereby made to that certain Irrevocable Letter of Credit No. [Redacted] dated July 22, 2015 (the "Letter of Credit"), established by us in your favor as Beneficiary relating to the California Housing Financing Agency Home Mortgage Revenue Bonds, 2005 Series A. We hereby notify you that, in accordance with the terms of the Letter of Credit, the Stated Expiration Date (as defined in the Letter of Credit), has been extended from July 17, 2020, to July 19, 2021. All other terms and conditions of the Letter of Credit remain unchanged.

This amendment must be attached to the Letter of Credit and is made a part thereof.

MUFG BANK, LTD.
NEW YORK BRANCH

BY: _____
NAME
TITLE:

[Redacted Signature]