

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2021

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$49,590,000.00	\$49,590,000.00	\$0.00
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$108,205,000.00	\$108,205,000.00	\$0.00
HMRB TOTALS					\$157,795,000.00	\$157,795,000.00	\$0.00
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,800,000.00	\$3,800,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,480,000.00	\$11,480,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,560,000.00	\$8,560,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,290,000.00	\$11,290,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$7,790,000.00	\$7,790,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,320,000.00	\$5,320,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$4,730,000.00	\$4,730,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,020,000.00	\$9,020,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,260,000.00	\$4,260,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,390,000.00	\$14,390,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,060,000.00	\$5,060,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,490,000.00	\$4,490,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,100,000.00	\$4,100,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,420,000.00	\$4,420,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,260,000.00	\$11,260,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$9,590,000.00	\$9,590,000.00	\$0.00
Conduit (AMHRB) TOTALS					\$119,560,000.00	\$119,560,000.00	\$0.00
Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
GREEN M-TEBS 2019N	Non-Amt	11/15/2019	11/15/2019	\$74,000,000.00	\$72,252,705.02	\$0.00	\$72,252,705.02
LOM-TEMS 2021O	Non-Amt	7/23/2021	7/23/2021	\$20,142,000.00	\$20,142,000.00	\$0.00	\$20,142,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,904,730.11	\$0.00	\$2,904,730.11
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,510,000.00	\$0.00	\$4,510,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,088,788.89	\$0.00	\$8,088,788.89
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$15,328,113.93	\$0.00	\$15,328,113.93
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,197,196.26	\$0.00	\$33,197,196.26
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$7,956,144.17	\$0.00	\$7,956,144.17
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,280,000.00	\$0.00	\$8,280,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$18,000,000.00	\$0.00	\$18,000,000.00
LOMHRB 2018J-2	Taxable	11/16/2018	11/16/2018	\$12,000,000.01	\$302,842.17	\$0.00	\$302,842.17
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$26,718,224.00	\$0.00	\$26,718,224.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2021

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$10,620,000.00	\$0.00	\$10,620,000.00
LOMHRB 2019O	Non-Amt	12/19/2019	12/19/2019	\$3,994,399.55	\$14,870,484.54	\$0.00	\$14,870,484.54
LOMHRB 2019Q-1	Non-Amt	12/20/2019	12/20/2019	\$61,659,771.00	\$23,633,176.67	\$0.00	\$23,633,176.67
LOMHRB 2019Q-2	Non-Amt	12/20/2019	12/20/2019	\$745,229.00	\$21,749,514.19	\$0.00	\$21,749,514.19
LOMHRB 2020B	Non-Amt	1/23/2020	1/23/2020	\$16,700,581.24	\$13,543,896.90	\$0.00	\$13,543,896.90
LOMHRB 2020BB	Non-Amt	8/19/2020	8/19/2020	\$9,472,562.47	\$9,472,562.47	\$0.00	\$9,472,562.47
LOMHRB 2020DD	Non-Amt	9/4/2020	9/4/2020	\$1,632,000.00	\$1,632,000.00	\$0.00	\$1,632,000.00
LOMHRB 2020DD-T	Taxable	9/4/2020	9/4/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRB 2020E	Non-Amt	1/23/2020	1/23/2020	\$39,560,000.00	\$38,868,723.71	\$0.00	\$38,868,723.71
LOMHRB 2020E-S-1	Non-Amt	1/23/2020	1/23/2020	\$1,655,593.00	\$1,655,593.00	\$0.00	\$1,655,593.00
LOMHRB 2020E-S-2	Non-Amt	1/23/2020	1/23/2020	\$2,784,407.00	\$2,784,407.00	\$0.00	\$2,784,407.00
LOMHRB 2020F	Non-Amt	4/16/2020	4/16/2020	\$42,100,000.00	\$42,100,000.00	\$0.00	\$42,100,000.00
LOMHRB 2020F-S	Non-Amt	4/16/2020	4/16/2020	\$11,900,000.00	\$11,900,000.00	\$0.00	\$11,900,000.00
LOMHRB 2020G	Non-Amt	7/27/2020	7/27/2020	\$6,289,434.00	\$6,828,398.98	\$0.00	\$6,828,398.98
LOMHRB 2020M	Non-Amt	6/1/2020	6/26/2020	\$50,085,000.00	\$19,103,296.29	\$0.00	\$19,103,296.29
LOMHRB 2020NN	Non-Amt	11/20/2020	11/20/2020	\$15,917,686.61	\$20,342,578.32	\$0.00	\$20,342,578.32
LOMHRB 2020NN-T	Taxable	11/20/2020	11/20/2020	\$27,126,000.00	\$126,902.45	\$0.00	\$126,902.45
LOMHRB 2020R-1	Non-Amt	9/25/2020	9/25/2020	\$3,152,782.50	\$6,979,613.06	\$0.00	\$6,979,613.06
LOMHRB 2020R-1-T	Taxable	9/25/2020	9/25/2020	\$17,363,964.00	\$85,763.96	\$0.00	\$85,763.96
LOMHRB 2020R-2	Non-Amt	9/25/2020	9/25/2020	\$3,029,143.97	\$6,705,902.77	\$0.00	\$6,705,902.77
LOMHRB 2020R-2-T	Taxable	9/25/2020	9/25/2020	\$16,683,024.00	\$82,400.69	\$0.00	\$82,400.69
LOMHRB 2020S-1	Non-Amt	9/25/2020	9/25/2020	\$910,096.98	\$2,415,151.79	\$0.00	\$2,415,151.79
LOMHRB 2020S-1-T	Taxable	9/25/2020	9/25/2020	\$5,283,121.00	\$40,023.18	\$0.00	\$40,023.18
LOMHRB 2020S-2	Non-Amt	9/25/2020	9/25/2020	\$12,949,231.90	\$2,320,439.98	\$0.00	\$2,320,439.98
LOMHRB 2020S-2-T	Taxable	9/25/2020	9/25/2020	\$5,075,940.00	\$38,453.64	\$0.00	\$38,453.64
LOMHRB 2020T	Non-Amt	8/18/2020	8/18/2020	\$2,299,319.47	\$3,970,132.92	\$0.00	\$3,970,132.92
LOMHRB 2020Y-1	Non-Amt	10/7/2020	10/7/2020	\$3,837,869.08	\$8,134,013.19	\$0.00	\$8,134,013.19
LOMHRB 2020Y-2	Taxable	10/7/2020	10/7/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRB 2021B	Non-Amt	3/11/2021	3/11/2021	\$3,199,679.44	\$4,637,254.47	\$0.00	\$4,637,254.47
LOMHRB 2021E	Non-Amt	6/25/2021	6/25/2021	\$8,849,916.00	\$8,849,916.00	\$0.00	\$8,849,916.00
LOMHRB 2021F	Non-Amt	6/3/2021	6/3/2021	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,103,009.13	\$0.00	\$8,103,009.13
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,593,566.53	\$0.00	\$10,593,566.53
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,278,660.60	\$0.00	\$10,278,660.60
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,282,323.14	\$0.00	\$10,282,323.14
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,343,566.82	\$0.00	\$10,343,566.82
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,416,260.69	\$0.00	\$9,416,260.69
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$35,796,300.63	\$0.00	\$35,796,300.63
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,285,380.68	\$0.00	\$2,285,380.68
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,226,108.31	\$0.00	\$15,226,108.31

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2021

Conduit (Non New Issue Bond Program) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$22,321,504.55	\$0.00	\$22,321,504.55
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$50,723,724.19	\$0.00	\$50,723,724.19
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$15,975,979.91	\$0.00	\$15,975,979.91
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,087,077.42	\$0.00	\$10,087,077.42
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$12,840,706.22	\$0.00	\$12,840,706.22
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$24,404,091.86	\$0.00	\$24,404,091.86
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$32,645,130.68	\$0.00	\$32,645,130.68
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$26,734,114.67	\$0.00	\$26,734,114.67
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,046,959.11	\$0.00	\$23,046,959.11
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,281,855.68	\$0.00	\$14,281,855.68
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$5,056,549.78	\$0.00	\$5,056,549.78
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,344,902.42	\$0.00	\$15,344,902.42
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$32,918,277.45	\$0.00	\$32,918,277.45
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$26,436,755.29	\$0.00	\$26,436,755.29
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$11,261,832.59	\$0.00	\$11,261,832.59
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$9,686,580.55	\$0.00	\$9,686,580.55
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$11,424,727.11	\$0.00	\$11,424,727.11
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$36,357,883.60	\$0.00	\$36,357,883.60
LOMHRN 2019C-2	Taxable	2/28/2019	2/28/2019	\$0.01	\$2,080,777.46	\$0.00	\$2,080,777.46
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$6,850,000.00	\$0.00	\$6,850,000.00
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$4,836,014.61	\$0.00	\$4,836,014.61
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRN 2019L-1	Non-Amt	11/6/2019	11/6/2019	\$2,915,165.41	\$25,873,979.52	\$0.00	\$25,873,979.52
LOMHRN 2019L-2	Taxable	11/6/2019	11/6/2019	\$144,584.59	\$1,376,512.61	\$0.00	\$1,376,512.61
LOMHRN 2019M	Non-Amt	10/15/2019	10/15/2019	\$8,435,254.53	\$16,512,395.18	\$0.00	\$16,512,395.18
LOMHRN 2019R	Non-Amt	12/17/2019	12/17/2019	\$2,741,510.31	\$10,390,442.77	\$0.00	\$10,390,442.77
LOMHRN 2019T	Non-Amt	12/23/2019	12/23/2019	\$83,210,000.00	\$40,949,335.76	\$0.00	\$40,949,335.76
LOMHRN 2020A	Non-Amt	1/16/2020	1/16/2020	\$814,761.29	\$8,525,780.62	\$0.00	\$8,525,780.62
LOMHRN 2020AA	Non-Amt	8/18/2020	8/18/2020	\$24,988,861.08	\$53,529,461.00	\$0.00	\$53,529,461.00
LOMHRN 2020CC	Non-Amt	9/1/2020	9/1/2020	\$5,340,000.00	\$5,265,583.24	\$0.00	\$5,265,583.24
LOMHRN 2020D-1	Non-Amt	1/23/2020	1/23/2020	\$61,174,000.00	\$61,174,000.00	\$0.00	\$61,174,000.00
LOMHRN 2020D-2	Non-Amt	1/23/2020	1/23/2020	\$4,526,687.85	\$9,826,000.00	\$0.00	\$9,826,000.00
LOMHRN 2020EE-1	Non-Amt	12/1/2020	12/1/2020	\$67,878,833.40	\$28,409,168.67	\$0.00	\$28,409,168.67
LOMHRN 2020EE-2	Taxable	12/1/2020	12/1/2020	\$1,324,955.29	\$1,962,779.42	\$0.00	\$1,962,779.42
LOMHRN 2020FF-1	Non-Amt	11/30/2020	11/30/2020	\$10,446,372.02	\$18,622,249.96	\$0.00	\$18,622,249.96
LOMHRN 2020FF-2	Taxable	11/30/2020	11/30/2020	\$17,772,000.00	\$481,678.06	\$0.00	\$481,678.06
LOMHRN 2020H	Non-Amt	4/30/2020	4/30/2020	\$1,790,634.22	\$13,552,803.14	\$0.00	\$13,552,803.14
LOMHRN 2020I	Non-Amt	4/14/2020	4/14/2020	\$55,000.00	\$17,290,414.65	\$0.00	\$17,290,414.65
LOMHRN 2020I-B1	Non-Amt	4/14/2020	4/14/2020	\$19,750,000.00	\$19,750,000.00	\$0.00	\$19,750,000.00
LOMHRN 2020I-B2	Non-Amt	4/14/2020	4/14/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020II	Non-Amt	10/23/2020	10/23/2020	\$41,137,411.30	\$5,875,344.65	\$0.00	\$5,875,344.65
LOMHRN 2020J	Non-Amt	4/8/2020	4/8/2020	\$66,055,000.00	\$33,000,000.00	\$0.00	\$33,000,000.00
LOMHRN 2020J-B1	Non-Amt	4/8/2020	4/8/2020	\$14,750,000.00	\$14,750,000.00	\$0.00	\$14,750,000.00
LOMHRN 2020J-B2	Non-Amt	4/8/2020	4/8/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020JJ-1	Non-Amt		10/21/2020	\$8,200,137.09	\$13,019,753.08	\$0.00	\$13,019,753.08
LOMHRN 2020JJ-2	Taxable	10/21/2020	10/21/2020	\$0.01	\$74,516.20	\$0.00	\$74,516.20
LOMHRN 2020K	Non-Amt	6/1/2020	6/30/2020	\$83,468,371.00	\$29,354,824.34	\$0.00	\$29,354,824.34

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2021

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2020L	Non-Amt	5/1/2020	5/1/2020	\$55,000.00	\$8,920,071.01	\$0.00	\$8,920,071.01
LOMHRN 2020L-B1	Non-Amt	5/1/2020	5/1/2020	\$9,750,000.00	\$9,750,000.00	\$0.00	\$9,750,000.00
LOMHRN 2020L-B2	Non-Amt	5/1/2020	5/1/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020MM	Non-Amt	11/13/2020	11/13/2020	\$12,532,768.35	\$14,079,484.07	\$0.00	\$14,079,484.07
LOMHRN 2020O	Non-Amt	7/24/2020	7/24/2020	\$55,000.00	\$56,027.77	\$0.00	\$56,027.77
LOMHRN 2020P	Non-Amt	11/18/2020	11/18/2020	\$36,555,430.95	\$10,669,565.47	\$0.00	\$10,669,565.47
LOMHRN 2020Q-1	Non-Amt	9/29/2020	9/29/2020	\$6,766,524.77	\$13,585,317.76	\$0.00	\$13,585,317.76
LOMHRN 2020Q-2	Taxable	9/29/2020	9/29/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020U	Non-Amt	7/24/2020	7/24/2020	\$1,130,736.25	\$13,786,388.65	\$0.00	\$13,786,388.65
LOMHRN 2020U-T	Taxable	7/24/2020	7/24/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020V	Non-Amt	7/28/2020	7/28/2020	\$12,000,000.00	\$36,000,000.00	\$0.00	\$36,000,000.00
LOMHRN 2020W-1	Non-Amt	8/26/2020	8/26/2020	\$13,830,938.05	\$20,691,501.69	\$0.00	\$20,691,501.69
LOMHRN 2020W-2	Taxable	8/26/2020	8/26/2020	\$0.01	\$456,641.06	\$0.00	\$456,641.06
LOMHRN 2020X	Non-Amt	8/7/2020	8/7/2020	\$19,001,433.74	\$5,807,657.04	\$0.00	\$5,807,657.04
LOMHRN 2020Z-1	Non-Amt	10/13/2020	10/13/2020	\$218,395.00	\$699,541.93	\$0.00	\$699,541.93
LOMHRN 2020Z-2	Taxable	10/13/2020	10/13/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2021A	Non-Amt	1/29/2021	1/29/2021	\$1,251,582.24	\$4,154,555.21	\$0.00	\$4,154,555.21
LOMHRN 2021C-1	Non-Amt	1/29/2021	1/29/2021	\$49,124,405.03	\$13,949,046.67	\$0.00	\$13,949,046.67
LOMHRN 2021C-2	Taxable	1/29/2021	1/29/2021	\$19,130,253.00	\$1,449,899.12	\$0.00	\$1,449,899.12
LOMHRN 2021D-1	Non-Amt	2/25/2021	2/25/2021	\$12,975,000.00	\$12,975,000.00	\$0.00	\$12,975,000.00
LOMHRN 2021D-2	Non-Amt	2/25/2021	2/25/2021	\$615,250.33	\$1,232,614.43	\$0.00	\$1,232,614.43
LOMHRN 2021G	Non-Amt	1/19/2021	1/19/2021	\$2,260,471.76	\$7,677,830.75	\$0.00	\$7,677,830.75
LOMHRN 2021H-1	Non-Amt	1/29/2021	1/29/2021	\$6,331,200.00	\$7,981,200.00	\$0.00	\$7,981,200.00
LOMHRN 2021H-2	Taxable	1/29/2021	1/29/2021	\$11,573,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRN 2021I-1	Non-Amt	6/2/2021	6/2/2021	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2021I-2	Taxable	6/2/2021	6/2/2021	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2021J-1	Non-Amt	6/16/2021	6/16/2021	\$62,000.00	\$62,000.00	\$0.00	\$62,000.00
LOMHRN 2021J-2	Taxable	6/16/2021	6/16/2021	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$9,718,087.00	\$0.00	\$9,718,087.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,262,821.63	\$0.00	\$12,262,821.63
LORB 2020N	Non-Amt	7/29/2020	7/29/2020	\$26,985,000.00	\$26,985,000.00	\$0.00	\$26,985,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$222,869.99	\$0.00	\$222,869.99
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$37,996,066.49	\$0.00	\$37,996,066.49
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
Sustainable M-TEBS 2021M	Non-Amt	5/27/2021	5/27/2021	\$16,300,000.00	\$16,300,000.00	\$0.00	\$16,300,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$1,882,143,727.08	\$15,000,000.00	\$1,867,143,730.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2021

Conduit Municipal Certificates						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MC 2019-1 Class A	Non-Amt	8/8/2019	8/8/2019	\$171,632,062.00	\$167,094,718.90	\$0.00	\$167,094,718.90
MC 2019-2 Class A	Non-Amt	12/19/2019	12/19/2019	\$441,353,000.00	\$431,219,157.82	\$431,219,157.82	\$0.00
MC 2019-2 Class B	Non-Amt	12/19/2019	12/19/2019	\$23,229,495.00	\$23,229,495.00	\$23,229,495.00	\$0.00
MC 2021-1 Class A	AMT	3/25/2021	3/25/2021	\$522,633,454.00	\$520,784,078.33	\$0.00	\$520,784,078.33
Conduit(Muni-Certs) TOTALS					\$1,142,327,450.05	\$454,448,653.00	\$687,878,797.00
Multifamily Housing Revenue Bonds						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,505,000.00	\$4,505,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$24,490,000.00	\$24,490,000.00	\$0.00
MHRB TOTALS					\$28,995,000.00	\$28,995,000.00	\$0.00
Multifamily Housing Revenue Bonds III						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,070,000.00	\$23,070,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$35,560,000.00	\$35,560,000.00	\$0.00
MHRBIII TOTALS					\$58,630,000.00	\$58,630,000.00	\$0.00
Special Obligation Multifamily Housing Revenue Bon						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,730,000.00	\$3,730,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,060,000.00	\$9,060,000.00	\$0.00
SOMHRB TOTALS					\$12,790,000.00	\$12,790,000.00	\$0.00
REPORT TOTALS					\$3,402,241,177.13	\$847,218,653.00	\$2,555,022,527.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.