

DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY THE PRIOR SERIES BONDS

Deal	Project City, State, and ZIP Code	Series Loan Participation	Loan Amount	Loan UPB As of 06/30/2018	Series UPB As of 06/30/2018	FHA Insurance	Coupon	Maturity Date	Units	HAP Contract Expiration Date	LIHTC	NOI	DCR	Audit Year	3Yr DCR	Occupancy Rate	First Payment Date	Loan Origination Date	P&I	Project Reserves	Project Value
MHRBIII 2001F																					
Country Hills (1)	San Jose, CA 95111	56%	9,400,000	6,586,041	3,959,129		6.00%	2/1/2033	152			1,460,950	2.16	2017	2.08	97%	3/1/2003	1/16/2003	56,357.75	213,625.73	19,750,000.00
	Longfellow	100%	773,500	429,611	429,611		3.00%	10/1/2031	24			19,410	0.50	2017	1.41	94%	1/0/1900	9/21/2001	3,261.11	36,495.71	906,900.00
	Northgate Village Apartments	100%	6,650,000	4,172,231	4,172,231		6.00%	10/1/2034	140			302,824	0.75	2017	0.70	95%	8/1/1992	6/19/1992	33,443.58	276,015.08	8,312,000.00
	Oak Manor Townhouses	88%	2,400,000	897,591	793,946		6.50%	10/1/2023	33			416,663	2.09	2017	2.38	99%	11/1/1993	9/22/1993	16,633.58	261,042.37	3,775,000.00
	Sycamore Square (1)	28%	2,200,000	1,440,619	406,956		5.70%	12/1/2031	26	12/31/2028		408,629	2.67	2017	2.73	98%	1/1/2002	11/1/2001	12,768.81	499,062.96	3,350,000.00
MHRBIII 2001F Total					9,501,874																
MHRBIII 2001G																					
Childs Avenue Apartments	Merced, CA 95340	100%	1,575,000	1,281,033	1,281,033		6.50%	8/1/2043	27		9%	136,372	1.32	2017	1.26	97%	1/0/1900	7/29/1993	8,626.76	44,974.01	2,120,000.00
Murphy Ranch	Morgan Hill, CA 95037	100%	4,355,000	3,158,639	3,158,639		5.70%	4/1/2034	62		4%	437,134	1.44	2016	1.27	99%	5/1/2004	3/1/2004	25,276.44	210,693.20	3,750,000.00
Oak Circle Apartments	San Jose, CA 95122	100%	3,640,000	2,554,542	2,554,542		5.25%	12/1/2033	100		4%	251,627	1.04	2017	1.03	99%	1/0/2004	11/1/2003	20,100.21	206,129.99	11,500,000.00
Oak Haven Seniors Apartments	Oakdale, CA 95361	100%	2,140,000	1,441,830	1,441,830		6.50%	3/1/2033	80		9%	163,044	1.07	2017	1.17	99%	1/0/1900	8/27/1993	12,685.96	194,084.53	4,045,000.00
Oak Manor Townhouses	Palo Alto, CA 94306	7%	2,400,000	897,591	63,654		6.50%	10/1/2023	33			416,663	2.09	2017	2.38	99%	11/1/1993	9/22/1993	16,633.58	261,042.37	3,775,000.00
Old Grove Apartments	Oceanside, CA 92057	100%	980,000	701,958	701,958		5.25%	6/1/2034	56		4%	256,706	3.95	2017	3.32	100%	7/1/2004	5/20/2004	5,411.60	162,443.15	5,525,000.00
Papillon Apartments	Fresno, CA 93722	100%	6,200,000	4,061,498	4,061,498	Risk-Share	6.50%	4/1/2033	132			869,546	2.03	2017	1.93	96%	1/0/1900	7/5/1995	35,615.30	105,321.30	7,780,000.00
Rohit Villas	Los Angeles, CA 90061	17%	638,000	272,991	45,399		8.50%	5/1/2024	16		9%	55,037	0.93	2017	0.85	93%	6/1/1994	5/9/1994	4,905.66	30,876.81	1,285,000.00
Sequoia Knolls	Fresno, CA 93722	100%	3,760,000	2,814,937	2,814,937		6.50%	6/1/2033	100		9%	375,236	1.27	2017	1.27	97%	4/1/1993	3/17/1993	24,716.86	111,809.25	4,700,000.00
Singing Wood	El Monte, CA 91731	43%	4,565,000	3,269,838	1,404,967		5.25%	6/1/2034	110		4%	464,648	1.54	2017	1.52	99%	7/1/2004	5/17/2004	25,208.10	327,154.34	8,000,000.00
South Gate Senior Villas	South Gate, CA 90280	100%	2,300,000	1,953,926	1,953,926		6.20%	10/1/2042	75			306,622	1.97	2017	1.82	100%	11/1/2002	9/30/2002	12,977.03	72,189.24	6,180,000.00
MHRBIII 2001G Total					19,482,382																
MHRBIII 2001H																					
Homestead Park	Sunnyvale, CA 94087	31%	14,081,000	9,280,007	2,880,681		6.50%	4/1/2031	222	3/31/2021	4%	1,823,558	1.71	2017	1.60	98%	5/1/2001	3/19/2001	89,001.51	358,774.09	39,200,000.00
Mandela Gateway	Oakland, CA 94607	100%	2,170,000	506,036	506,036		6.50%	11/1/2020	168		9%	685,819	3.02	2017	3.79	98%	12/01/2005	10/28/2005	18,903.03	390,055.57	8,075,000.00
Parkside Apartments	Huron, CA 93234	100%	63,000	63,000	63,000		3.00%	3/1/2020	50	7/17/2019		207,207	1.14	2017	0.86	97%	3/1/2020	7/1/2002	63,000.00	-	-
Runnymede Gardens	East Palo Alto, CA 94303	26%	5,290,000	3,448,651	899,650		6.45%	2/1/2031	78	8/31/2021	4%	604,484	1.51	2017	1.73	100%	1/0/1900	1/26/2001	33,262.65	153,807.97	7,000,000.00
Santa Ana Towers	Santa Ana, CA 92701	9%	10,500,000	8,132,794	697,094		6.35%	12/1/2036	200	5/31/2021	4%	2,019,597	2.70	2017	2.50	100%	1/1/2002	11/1/2001	62,357.94	218,173.78	11,600,000.00
MHRBIII 2001H Total					5,046,462																
MHRBaurel Court	Pacoima, CA 91331	100%	542,049	339,657	339,657		6.75%	10/1/2034	15			93,416	2.50	2017	2.37	99%	6/1/1988	7/8/1987	2,864.71	42,377.23	586,000.00
MHRBIII 2004D																					
Camellia Place	Dublin, CA 94568	100%	5,860,000	4,775,406	4,775,406		5.70%	10/1/2037	112		4%	575,392	1.41	2017	1.40	98%	11/1/2007	9/1/2005	34,011.46	166,214.83	7,900,000.00
Camino De Las Flores	Los Angeles, CA 90023	100%	155,000	54,940	54,940		3.00%	1/1/2023	24		4%	88,833	6.92	2017	5.99	97%	2/1/2008	12/11/2007	1,070.40	100,414.85	2,450,000.00
Casitas Del Valle	Moreno Valley, CA 92557	100%	930,000	551,757	551,757		5.50%	8/1/2027	40		4%	88,859	1.16	2017	1.12	98%	6/31/2007	12/1/2005	6,397.35	63,650.35	1,375,000.00
Central Plaza	Santa Maria, CA 93454	100%	5,605,000	4,445,960	4,445,960		5.70%	11/1/2036	112	3/31/2025	4%	1,013,248	2.60	2017	2.39	99%	5/1/2005	5/1/2005	32,531.44	437,349.70	10,500,000.00
College View Apartments (1)	Linda, CA 95501	100%	500,000	386,166	386,166		5.70%	2/1/2036	88	10/31/2021	4%	331,956	0.94	2017	1.02	100%	1/27/2005	1/27/2005	2,902.00	314,745.69	5,420,000.00
College View Apartments (1)	Linda, CA 95501	100%	2,730,000	812,160	812,160		5.70%	2/1/2022	88	10/31/2021	4%	331,956	0.94	2017	1.02	100%	3/1/2005	1/27/2005	20,926.59	-	5,420,000.00
Corde Terra	San Jose, CA 95111	100%	24,235,000	22,013,543	22,013,543		5.70%	2/1/2048	300		4%	3,376,103	2.19	2016	2.14	100%	3/1/2008	4/1/2006	128,311.53	620,889.07	28,230,000.00
Douglas Park Transfer	Compton, CA 90222	100%	3,450,000	2,553,553	2,553,553		5.50%	1/1/2035	72	5/31/2036	4%	481,009	2.05	2017	2.09	96%	2/1/2005	12/22/2004	19,588.72	122,372.52	6,000,000.00
Encore Hall	Los Angeles, CA 90028	100%	2,560,000	1,758,243	1,758,243		3.00%	6/1/2033	104		4%	367,836	2.52	2017	2.43	97%	7/1/2008	5/1/2006	12,139.81	164,928.61	11,175,000.00
Sierra Vista Apartments	Sierra Madre, CA 91024	36%	2,280,000	1,983,208	717,608		5.35%	5/1/2043	46		4%	161,072	1.12	2017	1.06	100%	6/1/2008	4/10/2008	12,020.76	45,489.25	5,685,000.00
MHRBIII 2004D Total					38,069,334																
MHRBIII 2005D																					
Kalmia Courtyards	Fallbrook, CA 92028	100%	951,000	526,860	526,860	Risk-Share	7.25%	10/1/2027	28		4%	142,660	1.83	2015	1.83	100%	1/0/1900	9/29/1997	6,487.50	60,952.53	1,200,000.00
Plaza Del Sol	San Jose, CA 95118	100%	4,545,000	3,841,253	3,841,253	Risk-Share	6.00%	8/1/2047	80		4%	783,120	2.80	2016	2.76	99%	1/0/1900	7/31/1997	23,267.16	269,445.54	5,500,000.00
Promenade Apartments I	Pleasanton, CA 94566	77%	4,400,000	3,731,636	2,883,200	Risk-Share	6.00%	12/1/2047	146		4%	507,163	1.88	2017	2.54	93%	1/0/1900	11/21/1997	22,509.18	74,302.12	12,000,000.00
Promenade Apartments II	Pleasanton, CA 94566	100%	6,500,000	5,512,645	5,512,645	Risk-Share	6.00%	12/1/2047	146		4%	802,233	2.01	2017	1.96	93%	1/0/1900	11/21/1997	33,252.20	85,113.14	12,000,000.00
Regency Court Snn-Salinas	Salinas, CA 93906	100%	4,901,750	2,533,948	2,533,948	Risk-Share	6.00%	6/1/2027	120		4%	671,262	1.84	2017	1.83	99%	1/0/1900	5/2/1997	30,421.93	49,125.15	6,190,000.00
Vista Valle Townhomes	Claremont, CA 91711	100%	2,200,000	1,099,498	1,099,498	Risk-Share	7.50%	5/1/2026	48		4%	222,782	1.21	2017	1.15	99%	1/0/1900	4/5/1996	15,382.72	45,324.53	2,831,000.00
MHRBIII 2005D Total					16,397,404																
MHRBlexis Apartments	San Francisco, CA 94103	100%	7,575,044	6,421,141	6,421,141		5.00%	12/1/2039	206	8/31/2027		1,402,238	2.87	2016	2.93	99%	8/1/2008	7/1/2008	40,664.47	1,139,405.59	
MHRBIII 2008B																					
Bay Avenue Senior Apartments	Capitola, CA 95010	100%	7,200,000	6,376,716	6,376,716		3.00%	1/1/2047	109		4%	435,764	1.31	2016	1.35	99%	2/1/2012	10/1/2008	27,709.21	367,004.90	

**APPENDIX C
DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY THE PRIOR SERIES BONDS**

MHRBIII 2014A	Deal	Project City, State, and ZIP Code	Series Loan Participation	Loan Amount	Loan UPB As of 06/30/2018	Series UPB As of 06/30/2018	FHA Insurance	Coupon	Maturity Date	Units	HAP Contract Expiration Date	LIHTC	NOI	DCR	Audit Year	3Yr OCR	Occupancy Rate	First Payment Date	Loan Origination Date	P&I	Project Reserves	Project Value																					
	Mountain Breeze Villas	San Bernardino, CA 92410	100%	12,000,000	7,076,292	7,076,292	Risk-Share	5.85%	7/1/2055	168		4%	606,201	1.30	2017	1.15	92%	7/1/2015	1/30/2014	38,973.09	227,463.96	12,190,000.00																					
	Regency Court - Monrovia	Monrovia, CA 91016	100%	6,700,000	5,452,097	5,452,097	Risk-Share	5.95%	4/1/2056	116		4%	456,015	1.26	2017	1.23	99%	4/1/2014	3/28/2014	30,234.29	218,206.09	7,720,000.00																					
	Villa San Pedro	San Jose, CA 95111	100%	20,215,000	11,300,563	11,300,563	Risk-Share	5.75%	11/1/2045	100	12/31/2033	4%	1,253,812	1.53	2016	1.53	99%	12/1/2015	12/19/2013	68,336.39	238,141.24	21,740,000.00																					
MHRBIII 2014A Total																											23,828,952																
MHRBIII 2015A	Ashwood Village Apartments	Modesto, CA 95350	100%	5,040,000	3,649,930	3,649,930	Risk-Share	6.75%	4/1/2034	120		4%	599,203	1.59	2017	1.66	99%	1/0/1900	3/23/1999	31,319.40	235,414.85	6,300,000.00																					
	Bermuda Gardens	San Leandro, CA 94578	100%	2,985,000	1,789,372	1,789,372	Risk-Share	6.45%	8/1/2029	80		4%	246,964	1.10	2016	1.29	94%	1/0/1900	7/15/1999	18,769.19	97,957.01	5,500,000.00																					
	Branan Court Apartments	Sacramento, CA 95814	100%	1,980,000	67,809	67,809		9.95%	11/1/2018	40			285,874	1.38	2017	1.38	96%	11/1/1988	10/6/1988	17,302.80	-	2,490,000.00																					
	BreezeWood Village Senior Canyon Run	La Mirada, CA 90638	79%	5,253,000	4,142,984	3,275,427		6.05%	1/1/2038	122		4%	674,386	1.87	2017	1.78	100%	2/1/2003	12/31/2002	30,128.66	252,043.71	8,650,000.00																					
	Cbca Senior Apartments	Headlands, CA 95448	100%	3,000,000	2,289,708	2,289,708	Risk-Share	6.05%	11/1/2036	51		4%	243,179	1.18	2016	1.25	99%	12/1/2001	10/23/2001	17,206.55	218,906.56	3,900,000.00																					
	Center Pointe Villas	San Diego, CA 92101	100%	1,950,000	1,402,900	1,402,900	Risk-Share	6.05%	1/1/2035	45		4%	209,178	1.56	2017	1.43	97%	1/0/1900	12/30/1999	11,184.26	282,886.16	2,800,000.00																					
	Cordova Village	Normal, CA 90650	100%	11,980,000	9,427,421	9,427,421		6.05%	12/1/2037	240		4%	1,907,350	2.31	2017	2.31	100%	1/1/2003	11/7/2002	68,711.47	659,292.73	14,450,000.00																					
	Corinthian House	Chula Vista, CA 91910	100%	2,174,800	1,565,663	1,565,663	Risk-Share	6.75%	2/1/2034	40		4%	278,450	1.72	2017	1.34	100%	1/0/1900	1/29/1999	13,514.57	161,074.83	2,640,000.00																					
	Dana Strand	Campbell, CA 95008	67%	3,599,500	728,113	490,787	100% FHA	0.0725	01-May-21	104	4/28/2021		460656	1.6672	2017	2.904595	0.991565504	01-May-81	25-Nov-81	23024.99	361,072.77																						
	Detroit Street	Belvedere Tiburon, CA 94920	100%	1,900,000	1,463,661	1,463,661		5.50%	1/1/2034	116		4%	49,690	0.35	2017	2.23	99%	4/1/2007	3/31/2006	11,667.66	268,610.17	4,050,000.00																					
	Fairley Place	West Hollywood, CA 90046	100%	270,000	183,532	183,532	Risk-Share	5.90%	7/1/2032	10		4%	7,812	0.41	2017	0.33	100%	8/1/2002	6/25/2002	1,601.47	53,326.67	900,000.00																					
	Gish Apartments	San Jose, CA 95112	100%	636,000	360,725	360,725		7.50%	8/1/2028	11			56,317	1.11	2017	1.10	99%	11/1/1989	10/27/1989	4,234.73	16,393.50	1,115,000.00																					
	Gravenstein North	Sebastopol, CA 95472	100%	2,685,000	1,991,280	1,991,280		3.00%	10/1/2037	35		4%	231,328	1.70	2017	1.28	99%	11/1/2007	4/1/2006	11,320.07	47,184.73	3,100,000.00																					
	Hemet Estates (1)	Hemet, CA 92343	100%	1,715,000	25,900	25,900		7.50%	8/1/2018	42			225,747	1.44	2016	1.58	98%	9/1/1988	7/21/1988	13,072.16	239,832.66	2,200,000.00																					
	Hookston Manor	Pleasant Hill, CA 94523	100%	3,500,000	2,849,092	2,849,092		5.30%	4/1/2038	80	2/14/2033		428,888	1.66	2017	1.73	97%	5/1/2008	4/1/2006	19,425.66	110,975.27	7,000,000.00																					
	Lark Ellen Housing	West Covina, CA 91791	100%	4,486,885	4,486,885	4,486,885	Risk-Share	5.90%	5/1/2030	101		4%	535,760	1.77	2017	1.30	97%	1/0/1900	4/4/2000	25,208.30	326,629.03	6,000,000.00																					
	Light Tree Apartments	East Palo Alto, CA 94303	91%	5,600,000	4,486,885	4,486,885	Risk-Share	6.75%	11/1/2038	122		4%	511,313	1.26	2017	1.30	100%	1/0/1900	10/30/1998	33,787.99	173,479.64	7,225,000.00																					
	Lincoln Garden Apartments	Woodland, CA 95695	100%	1,500,000	814,306	814,306		7.50%	2/1/2028	66	9/30/2035		129,934	2.81	2017	2.49	97%	1/0/1900	12/29/2000	38,407.76	150,799.86	7,800,000.00																					
	Meadow Glen Apartments	Pittsburg, CA 94365	100%	1,000,000	665,451	665,451		7.50%	7/1/2030	32			201,329	1.70	2017	2.00	98%	10/1/1988	9/9/1988	8,980.42	45,980.84	2,500,000.00																					
	Montebello Senior Villas	Folsom, CA 95630	100%	2,350,000	1,204,465	1,204,465	Risk-Share	3.50%	1/1/2030	81		4%	174,786	1.38	2016	1.55	97%	1/0/1900	12/30/1999	10,552.55	175,906.73	3,200,000.00																					
	Morse Court (1)	Sunnyvale, CA 94086	58%	2,800,000	2,114,598	2,114,598	Risk-Share	5.40%	9/1/2035	35			234,887	2.80	2016	3.07	98%	7/1/1991	6/9/2011	6,992.15	222,975.36	1,784,000.00																					
	Northstar/Twin Pines	Davis, CA 95616	100%	1,010,000	618,447	618,447	Risk-Share	6.75%	9/1/2029	36		4%	111,511	1.42	2017	1.25	99%	1/0/1900	11/3/2000	23,725.47	342,963.77	12,210,000.00																					
	Ocean Park Villas	Santa Monica, CA 90405	100%	1,557,000	672,148	672,148		9.05%	11/1/2023	24	8/31/2019		556,874	3.54	2017	3.26	100%	8/1/1983	8/1/1983	13,119.79	32,027.35	3,570,000.00																					
	OW'S Landing	Livermore, CA 94550	100%	4,800,000	3,618,074	3,618,074	Risk-Share	6.35%	1/1/2036	72			532,020	1.56	2017	1.39	99%	1/0/1900	12/22/2000	28,506.49	139,133.46	6,970,000.00																					
	Panas Place	Santa Rosa, CA 95407	100%	3,316,000	2,724,847	2,724,847	Risk-Share	6.75%	1/1/2040	66		4%	347,335	1.45	2016	1.41	97%	1/0/1900	12/23/1999	20,007.32	260,592.70	7,600,000.00																					
	Pecan Court	Napa, CA 94559	100%	1,070,000	883,728	883,728	Risk-Share	6.75%	4/1/2040	25			91,210	1.18	2016	1.53	98%	1/0/1900	3/24/2000	6,455.92	92,454.17	2,650,000.00																					
	Plaza De Las Flores	Sunnyvale, CA 94086	100%	9,025,000	7,073,273	7,073,273	Risk-Share	5.50%	9/1/2036	101	11/9/2023		1,434,199	2.33	2017	2.31	98%	10/1/2006	8/23/2006	51,242.96	1,351,297.17	13,000,000.00																					
	Ridgeview Commons	Pleasanton, CA 94566	100%	9,360,334	4,906,334	4,906,334		5.50%	10/1/2029	300		9%	647,740	1.11	2017	1.14	99%	1/12/1990	5/12/1990	48,560.25	1,026,859.82	13,246,000.00																					
	Schoolhouse Court	Napa, CA 94559	100%	770,000	632,729	632,729	Risk-Share	6.75%	1/1/2040	14			82,553	1.48	2016	1.32	100%	1/0/1900	12/3/1999	4,645.85	64,602.28	3,100,000.00																					
	Sierra Meadows	Fresno, CA 93710	100%	8,180,063	5,623,742	5,623,742		7.50%	4/1/2031	220		9%	1,420,115	2.07	2017	1.89	98%	12/1/1990	11/1/1990	57,196.19	76,069.02	10,750,000.00																					
	Sterling Village (1)	San Bernardino, CA 92410	100%	4,075,000	3,325,011	3,325,011		5.30%	4/1/2038	80	4/28/2033		504,527	1.86	2017	1.69	99%	5/1/2008	4/1/2006	22,628.67	197,816.06	6,000,000.00																					
	Stone Pine Meadow	Tracy, CA 95376	100%	2,335,000	1,934,939	1,934,939	Risk-Share	6.75%	6/1/2040	72		4%	220,015	1.30	2017	1.06	97%	1/0/1900	5/8/2000	14,088.38	84,472.97	9,700,000.00																					
	Stonagate Apartments	San Jose, CA 95134	100%	10,225,000	6,444,035	6,444,035	Risk-Share	6.75%	3/1/2030	120		4%	1,487,424	1.87	2017	1.74	100%	4/1/2000	2/9/2000	66,319.16	94,287.24	18,020,000.00																					
	Storke Ranch Family Apartments	Isla Vista, CA 93117	100%	1,102,666	1,103,666	1,103,666	Risk-Share	6.75%	7/1/2035	36		4%	131,164	1.20	2017	0.96	100%	1/0/1900	6/21/2000	9,085.11	110,943.75	3,640,000.00																					
	Swans Market	Oakland, CA 94607	100%	775,000	645,370	645,370	Risk-Share	6.75%	10/1/2040	18		4%	58,151	1.04	2016	0.75	100%	1/0/1900	9/27/2000	4,676.02	178,963.77	2,540,000.00																					
	Swans Market	Oakland, CA 94607	100%	240,000	240,000	240,000		3.00%	10/1/2040	18			58,151	1.04	2016	0.75	100%	9/28/2000	9/28/2000	240,000.00	-	2,540,000.00																					
	Sycamore Square (1)	Hayward, CA 94544	72%	2,200,000	1,440,619	1,033,663		5.70%	12/1/2031	26	12/31/2028		408,629	2.67	2017	2.73	98%	1/1/2002	11/1/2001	12,768.81	499,062.96	3,350,000.00																					
	Tahoe Valley Apartments	South Lake Tahoe, CA 96150	100%	6,210,000	1,582,406	1,582,406	Risk-Share	6.20%	1/1/2030	70		4%	198,182	1.03	2017	1.15	97%	1/0/1900	12/29/1999	15,985.45	135,856.69	8,650,000.00																					
	The Arbors	Hercules, CA 94547	100%	3,397,600	1,445,890	1,445,890	Risk-Share	5.90%	3/1/2025	60		4%	380,526	1.46	2017	1.25	98%	1/0/1900	3/1/2000	21,683.57	189,713.80	2,300,000.00																					
	The Lakes	Selma, CA 93662	100%	1,800,000	850,491	850,491	Risk-Share	7.25%	12/1/2025	39			183,338	1.25	2016	1.37	97%	1/0/1900	11/13/1995	12,279.23	25,183.06	2,330,000.00																					
	The Villaggio I	Carson, CA 90745	100%	4,915,000	4,079,606	4,079,606																																					

**APPENDIX C
DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY THE PRIOR SERIES BONDS**

Deal	Project City, State, and ZIP Code	Series Loan Participation	Loan Amount	Loan UPB As of 06/30/2018	Series UPB As of 06/30/2018	FHA Insurance	Coupon	Maturity Date	Units	HAP Contract Expiration Date	LIHTC	NOI	DCR	Audit Year	3Yr DCR	Occupancy Rate	First Payment	Loan Origination	Project		
																	Date	Date	P&I	Reserves	Project Value
Country Hills (1)	San Jose, CA 95111	44%	9,400,000	6,586,041	2,886,912		6.00%	2/1/2033	152			1,460,950	2.16	2017	2.08	97%	3/1/2003	1/16/2003	56,357.75	213,625.73	19,750,000.00
Countrywood	Linda, CA 95001	8%	630,000	299,394	23,809	Risk-Share	5.00%	8/1/2025	65	3/31/2021		96,026	1.92	2017	1.81	94%	10/1/2003	8/11/2003	4,157.72	104,891.63	2,980,000.00
Countrywood	Linda, CA 95001	92%	630,000	299,394	276,185	Risk-Share	5.00%	8/1/2025	65	3/31/2021		96,026	1.92	2017	1.81	94%	10/1/2003	8/11/2003	4,157.72	104,891.63	2,980,000.00
Coy D. Estes Sr. Housing	Upland, CA 91786	100%	2,150,000	1,801,519	1,801,519	Risk-Share	8.50%	1/1/2038	100		9%	385,406	2.04	2017	2.28	100%	1/0/1900	12/5/1997	15,761.53	302,763.33	4,500,000.00
Coyote Run II	Palm Springs, CA 92262	100%	2,000,000	1,581,439	1,581,439		5.25%	3/1/2037	66		4%	177,718	1.34	2017	1.34	98%	4/1/2007	6/1/2005	11,044.07	159,073.93	4,675,000.00
Crescent Terrace	Sunnyvale, CA 94087	89%	1,642,060	1,115,255	997,867		6.00%	7/1/2035	48			341,501	3.27	2016	3.13	99%	11/1/1986	8/1/1986	8,709.03	269,962.04	2,677,718.00
Dalton Arms	Los Angeles, CA 90018	100%	98,300	23,713	23,713		8.00%	1/1/2021	5			(9,422)	(0.95)	2016	(0.61)	100%	12/1/1984	11/27/1984	825.35	14,049.27	-
Diamond Aisle Apartments	Anaheim, CA 92801	100%	770,000	127,110	127,110		1.00%	1/1/2020	25		4%	141,431	1.75	2017	1.57	97%	4/1/2008	1/2/2008	6,745.52	63,689.48	1,790,000.00
El Rancho Verde Apartments I & II	San Jose, CA 95133	100%	6,000,000	6,000,000	6,000,000		2.00%	4/1/2033	700	4/30/2032	4%	8,549,644	1.52	2011	1.52	99%	2/1/2013	12/27/2012	-	-	92,000,000.00
Eleanor Roosevelt	Davis, CA 95616	100%	550,000	451,496	451,496		5.90%	10/1/2037	60		4%	60,149	1.54	2017	1.91	97%	11/1/2007	4/1/2006	3,262.25	339,217.12	3,130,000.00
Emerson Arms	Martinez, CA 94553	100%	2,480,000	1,851,077	1,851,077		5.25%	7/1/2035	32	3/31/2029		178,877	1.09	2017	1.62	99%	8/1/2005	6/24/2005	13,694.65	365,782.32	3,300,000.00
Eureka Family Housing (1)	Eureka, CA 95501	100%	940,000	793,608	793,608		5.30%	8/1/2039	50	10/31/2019	4%	219,519	1.23	2017	1.09	95%	9/1/2009	12/1/2007	5,219.86	287,025.82	4,490,000.00
Eureka Family Housing (1)	Eureka, CA 95501	100%	1,150,000	363,431	363,431		5.30%	12/1/2021	50	10/31/2019	4%	219,519	1.23	2017	1.09	95%	1/1/2008	11/26/2007	9,710.47	-	4,490,000.00
Fireside Apartments (1)	Mill Valley, CA 94941	100%	1,600,000	1,056,552	1,056,552		1.00%	3/1/2031	50		4%	404,287	4.58	2017	2.86	98%	4/1/2011	2/1/2007	7,358.31	180,540.99	2,300,000.00
Fremont Oak Gardens	Fremont, CA 94539	100%	2,700,000	1,864,737	1,864,737		3.00%	1/1/2036	51		4%	224,314	1.64	2017	1.40	97%	2/1/2006	12/20/2005	11,383.31	201,158.83	4,080,000.00
Gateway Santa Clara	Santa Clara, CA 95050	100%	1,815,000	1,392,625	1,392,625		5.75%	10/1/2035	42		4%	182,588	1.44	2017	1.56	99%	11/1/2005	9/29/2005	10,591.85	149,680.29	4,750,000.00
Grayson Creek	Pleasant Hill, CA 94523	100%	5,625,000	3,919,965	3,919,965		5.25%	10/1/2033	70		4%	517,432	1.39	2017	1.40	100%	11/1/2003	9/30/2003	31,061.46	215,324.28	10,400,000.00
Grizzly Hollow II	Galt, CA 95632	100%	950,000	552,874	552,874		5.75%	4/1/2027	54		4%	108,617	1.36	2016	1.41	99%	5/1/2007	10/1/2005	6,642.70	57,071.09	10,620,000.00
Hillside Villa	Los Angeles, CA 90012	100%	4,974,553	1,804,967	1,804,967		6.50%	3/1/2024	124			598,382	1.59	2016	1.42	97%	4/1/1994	11/23/1988	31,421.18	369,801.46	8,000,000.00
Homestead Park	Sunnyvale, CA 94087	69%	14,081,000	9,280,007	6,399,326		6.50%	4/1/2033	222	3/31/2021	4%	1,823,558	1.71	2017	1.60	98%	5/1/2001	3/19/2001	89,001.51	358,774.09	39,200,000.00
Huntcliff	Fair Oaks, CA 95628	100%	3,405,300	2,356,594	2,356,594		6.00%	6/1/2035	78			587,145	2.65	2017	2.43	97%	12/1/1988	5/29/1987	18,454.50	88,385.34	4,200,000.00
Huntington Square	Citrus Heights, CA 95621	100%	10,289,487	3,823,608	3,823,608		6.50%	3/1/2024	225			1,814,712	2.27	2017	1.96	98%	4/1/1994	9/17/1987	66,562.03	138,981.44	13,100,000.00
Larkfield Oaks	Santa Rosa, CA 95403	100%	1,830,000	1,482,547	1,482,547		5.90%	5/1/2037	56		4%	170,866	1.31	2016	1.38	98%	6/1/2007	10/8/2004	234,022.97	4,150,000.00	
Linden Manor (1)	Riverside, CA 92507	100%	260,000	194,687	194,687		6.50%	4/1/2034	192		4%	1,060,067	3.68	2017	3.33	98%	5/1/2004	3/1/2004	1,643.38	-	5,760,000.00
Linden Manor (1)	Riverside, CA 92507	100%	3,985,000	2,853,816	2,853,816		5.40%	4/1/2034	192		4%	1,060,067	3.68	2017	3.33	98%	5/1/2004	3/1/2004	22,770.00	277,450.96	5,760,000.00
Lion Creek Crossing II	Oakland, CA 94621	100%	4,040,000	3,673,596	3,673,596		5.90%	11/1/2047	146		4%	593,249	2.01	2017	2.06	99%	12/1/2007	10/11/2007	21,947.66	104,163.63	9,000,000.00
Lion Creek Crossings III	Oakland, CA 94621	100%	4,080,000	3,752,888	3,752,888		5.70%	2/1/2049	106		4%	531,451	1.55	2017	1.55	98%	8/1/2007	11/16/2006	21,601.45	340,852.35	6,025,000.00
Lion Creek Crossings III	Oakland, CA 94621	100%	475,000	40,402	40,402		5.50%	2/1/2019	106		4%	531,451	1.55	2017	1.55	98%	2/1/2009	1/1/2009	5,155.00	-	6,025,000.00
Lorenzo Creek	Castro Valley, CA 94546	100%	640,000	354,817	354,817		1.00%	7/1/2031	28		4%	240,870	2.07	2016	1.67	99%	8/1/2006	6/28/2006	2,411.98	82,514.76	3,500,000.00
Manhattan Village	Los Angeles, CA 90019	100%	2,658,734	1,772,501	1,772,501		7.75%	10/1/2034	60			234,937	1.23	2016	1.36	90%	2/1/1991	1/28/1991	15,969.13	142,062.89	2,750,000.00
Manhattan Place Senior	Manhattan Beach, CA 90266	100%	6,400,000	3,418,674	3,418,674	Risk-Share	6.85%	8/1/2027	104			758,462	1.51	2016	1.47	99%	1/0/1900	8/1/1997	41,936.59	405,964.59	8,030,000.00
Marina Towers Annex	Vallejo, CA 94590	100%	1,000,000	657,509	657,509		5.70%	2/1/2032	57	11/30/2021	4%	526,316	7.56	2017	3.54	99%	2/1/2002	12/1/2001	5,804.00	265,978.52	3,000,000.00
Monticelli Apartments	Gilroy, CA 95023	100%	2,990,000	2,031,232	2,031,232		5.25%	3/1/2033	52		4%	374,092	1.89	2017	1.63	96%	4/1/2003	2/1/2003	16,510.80	93,163.07	6,600,000.00
Moulton Plaza	Sunnyvale, CA 94087	93%	6,440,000	5,427,188	5,043,746		5.25%	12/1/2041	66		4%	612,772	1.52	2017	1.39	100%	1/1/2007	11/9/2006	33,535.85	80,450.15	12,200,000.00
Murphy Ranch II	Morgan Hill, CA 95037	100%	7,235,000	3,345,169	3,345,169		5.50%	10/1/2036	38		4%	77,276	0.92	2016	1.00	99%	9/1/2004	6/29/2004	24,982.72	108,412.27	8,300,000.00
Northside Flats	Long Beach, CA 90813	100%	1,500,000	894,405	894,405		5.90%	1/1/2030	47			205,409	1.93	2017	1.15	98%	1/0/1900	12/20/1999	8,897.05	197,556.76	1,850,000.00
Oak Village	Oakland, CA 94612	17%	6,867,000	5,338,792	886,300		5.50%	6/1/2036	117		4%	833,227	1.76	2016	1.76	99%	7/1/2004	5/1/2004	38,990.07	74,063.64	10,100,000.00
Oak Village	Oakland, CA 94612	83%	6,867,000	5,338,792	4,452,492		5.50%	6/1/2036	117		4%	833,227	1.78	2016	1.76	99%	7/1/2004	5/1/2004	38,990.07	74,063.64	10,100,000.00
Ocean View Gardens (1)	Berkeley, CA 94710	100%	3,160,000	2,289,247	2,289,247		5.75%	3/1/2034	62	12/31/2033	4%	1,238,557	5.60	2017	5.36	99%	4/1/2004	2/26/2004	18,440.90	63,149.35	9,000,000.00
Olive Court	Davis, CA 95616	100%	722,275	378,045	378,045		6.00%	1/1/2028	24		9%	50,838	0.88	2017	1.13	93%	4/31/1988	5/3/1988	4,300.41	115,612.25	1,200,000.00
Parlier Parkwood Apartments	Parlier, CA 93648	100%	1,562,800	570,837	570,837		6.50%	11/1/2023	70		4%	344,287	2.75	2016	2.47	98%	12/1/1993	11/8/1993	10,442.14	6,473.72	2,462,000.00
Regency Manor	Los Angeles, CA 90046	100%	5,906,464	2,123,728	2,123,728		7.00%	3/1/2024	120		4%	610,116	1.35	2017	1.44	95%	6/5/1994	6/5/1994	37,699.88	188,431.79	7,850,000.00
Ridgewood	Sacramento, CA 95824	100%	3,165,000	2,696,246	2,696,246		5.20%	1/1/2040	75	5/22/2020	4%	258,344	1.24	2017	1.41	96%	1/1/2008	12/1/2007	17,379.36	85,960.75	4,710,000.00
Ridgewood	Sacramento, CA 95824	100%	1,160,000	373,074	373,074		5.20%	1/1/2022	75	5/22/2020	4%	258,344	1.24	2017	1.41	96%	1/1/2008	12/1/2007	9,734.69	-	4,710,000.00
Riverwood Grove	Santa Clara, CA 95054	100%	4,500,000	3,091,162	3,091,162		5.25%	6/1/2033	71		4%	326,188	1.09	2017	1.17	100%	7/1/2003	5/16/2003	24,849.17	98,971.34	19,500,000.00
Rohit Villas	Los Angeles, CA 90061	83%	638,000	272,991	227,592		8.50%	5/1/2024	16												

