

NOTICE

Attached please find

- Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, January 10, 2002

THE MEETING WILL TAKE PLACE IN THE:

The Westin
San Francisco Airport
One Old Bayshore Highway
Millbrae, California
(650) 692-3500

BOARD OF DIRECTORS

9:30 a.m.

- For further information, prior to the meeting, please contact:

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Sacramento, California 95814-3974
(916) 322-3991



BOARD OF DIRECTORS

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9:30 a.m.

1. Roll Call.
2. Approval of the minutes of the November 8, 2001 Board of Directors meeting.
3. Chairman/Executive Director comments.
4. Discussion of the 2001/2002 Business Plan Update:
 - a) Business Plan Update Presentation
 - b) Board Member Comments
5. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing the Agency's single family bond indentures, the issuance of single family housing bonds, and related financial agreements and contracts of services.
6. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing the Agency's multifamily bond indentures, the issuance of multifamily bonds, and related financial agreements and contracts of services.
7. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing applications to the California Debt Limit Allocation Committee for private activity bond volume cap allocation for the Agency's homeownership and multifamily programs.

(OVER)

8. Portfolio Briefing.
9. Other Board matters/Reports.
10. Public Testimony: Discussion only of other matters to be brought to the Board's attention.

****NOTES****

HOTEL PARKING: Parking is available as follows:
1) overnight self-parking for hotel guests is \$12.00 per night; and 2) rates for guests not staying at the hotel is \$1.00 per hour.

FUTURE MEETING DATE: Next CHFA Board of Directors Meeting will be Wednesday, March 20, 2002, at the Holiday Inn Capitol Plaza, Sacramento, California.