

NOTICE

Attached please find

- Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, January 9, 2003

THE MEETING WILL TAKE PLACE IN THE:

The Westin
San Francisco Airport
One Old Bayshore Highway
Millbrae, California
(650) 692-3500

BOARD OF DIRECTORS

9:30 a.m.

- For further information, prior to the meeting, please contact:

JoJo Ojima
California Housing Finance Agency
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Sacramento, California 95814-3974
(916) 322-3991



BOARD OF DIRECTORS

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San Francisco Airport
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(650) 692-3500

9:30 a.m.

1. Roll Call.
2. Approval of the minutes of the November 14, 2002 Board of Directors meeting.
3. Chairman/Executive Director comments.
4. Discussion, recommendation and possible action relative to final commitments for the following projects:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
02-045-N	Kennedy Meadows	Jackson/Amador	56
02-041-N	Noble Towers	Oakland/Alameda	195
00-032-S	Skyline Village	Los Angeles/ Los Angeles	73

5. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing the Agency's single family bond indentures, the issuance of single family housing bonds, and related financial agreements and contracts of services.
6. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing the Agency's multifamily bond indentures, the issuance of multifamily bonds, and related financial agreements and contracts of services.

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7. Discussion, recommendation and possible action relative to the adoption of a resolution authorizing applications to the California Debt Limit Allocation Committee for private activity bond volume cap allocation for the Agency's homeownership and multifamily programs.
8. Discussion, recommendation and possible action relative to the approval of a resolution approving investment in unrated mortgage-backed bonds issued by other entities.
9. Discussion of the 2002-03 Business Plan Update.
10. Discussion, recommendation and possible action relative to the approval of a resolution authorizing certain contracting by the Agency.
11. Discussion, recommendation and possible action relative to the approval of a resolution approving amendments to regulations relating to mortgage insurance.
12. Other Board matters/Reports.
13. Public Testimony: Discussion only of other matters to be brought to the Board's attention.

****NOTES****

HOTEL PARKING: Parking is available as follows:
1) overnight self-parking for hotel guests is \$14.00 per night; and 2) rates for guests not staying at the hotel is \$1.00 per hour.

FUTURE MEETING DATE: Next CHFA Board of Directors Meeting will be March 20, 2003, at the Holiday Inn Capitol Plaza, Sacramento, California.