

NOTICE

Attached please find

- Agenda covering the California Housing Finance Agency
Board of Directors
Seminar on Housing Finance Fund Finances

Tuesday, April 12, 2005

THE SEMINAR WILL TAKE PLACE AT THE:

Hyatt Regency Sacramento
1209 L Street
Sacramento, California
(916) 443-1234

BOARD OF DIRECTORS

10:00 a.m.

- For further information, prior to the meeting, please contact:

JoJo Ojima
California Housing Finance Agency
P.O. Box 4034
Sacramento, California 95812-4034
(916) 322-3991



BOARD OF DIRECTORS

TUESDAY, APRIL 12, 2005

CALIFORNIA HOUSING FINANCE AGENCY
BOARD OF DIRECTORS
SEMINAR ON HOUSING FINANCE FUND FINANCES

AGENDA

- 10:00 Opening Comments – John Courson and Terri Parker
- 10:15 Financial Structure of the Housing Finance Fund – Bruce Gilbertson
- 10:45 Financial Statements Overview – Dennis Meidinger
- 11:15 Federal Tax Law / Other Legal Matters – Stan Dirks, Orrick Herrington & Sutcliffe
- 12:15 No Host Lunch – Broiler Restaurant (12th & K Streets)
- 1:30 Financial Overview of Loan Products – Bruce Gilbertson
- 2:15 Available Financial Resources – Gene Slater, CSG Advisors
- 3:00 Additional Questions or Comments

NOTES:

HOTEL PARKING: Parking is available as follows: (1) overnight self-parking for hotel guests is \$14.00 per night or valet parking at \$22.00; and 2) rates for guests not staying at the hotel is \$7.00 (*w/coupon) based on availability or valet parking at \$22.00.

FUTURE MEETING DATE: Next CalHFA Board of Directors Meeting will be May 12, 2005, at the Hilton Burbank Airport & Convention Center, Burbank, California

*coupon will be available at meeting site.