

NOTICE

Attached please find

- Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, March 7, 2013

THE MEETING WILL TAKE PLACE AT THE:

Burbank Airport Marriott Hotel & Convention Center
2500 Hollywood Way
Burbank, California
(818) 843-6000

BOARD OF DIRECTORS

10:00 a.m.

- For further information, prior to the meeting, please contact:
JoJo Ojima
California Housing Finance Agency
P.O. Box 4034
Sacramento, California 95812-4034
(916) 326-8470

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 326-8470.



BOARD OF DIRECTORS

*California Housing Finance Agency
Board of Directors*

Thursday, March 7, 2013

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& Convention Center
2500 Hollywood Way
Burbank, California
(818) 843-6000

10:00 a.m.

1. Roll Call.
2. Approval of the minutes of the November 13, 2012 Board of Directors meeting.
3. Approval of the minutes of the January 17, 2013 Board of Directors meeting.
4. Chairman/Executive Director comments.
5. Report of the Audit Committee Chairman.
6. Update and discussion regarding Multifamily Portfolio Preservation Program.
7. Update, discussion and possible action regarding Single Family Lending Program.
8. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing the Agency's single family bond indentures, the issuance of single family bonds, short term credit facilities for homeownership purposes, and related financial agreements and contracts for services.
9. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing the Agency's multifamily bond indentures, the issuance of multifamily bonds, short term credit facilities for multifamily purposes, and related financial agreements and contracts for services

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10. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing applications to the California Debt Limit Allocation Committee for private activity bond allocations for the Agency's homeownership and multifamily programs.
11. Informational workshop discussing Board governance.
12. Reports:
 - A. Annual Investment Report
 - B. Homeownership Loan Portfolio Update
 - C. Update on Variable Rate Bonds and Interest Rate Swaps
 - D. Update on Keep Your Home California Program
 - E. Legislative Update
 - F. Status of CalHFA—HCD coordination efforts
13. Discussion of other Board matters.
14. Public testimony: Discussion only of other matters to be brought to the Board's attention.
15. Adjournment
16. Handouts

NOTES**

HOTEL PARKING: Cash @ \$10.00 per car, per entry, pay at gate with no in and out.

FUTURE MEETING DATES: Next CalHFA Board of Directors Meeting will be May 9, 2013, at the Holiday Inn Capitol Plaza, Sacramento, California.