

RESOLUTION 76-11

RESOLUTION DESIGNATING BOND UNDERWRITERS
FOR NEGOTIATED PUBLIC OFFERINGS

WHEREAS, the Housing Bond Credit Committee and the Board of Directors reviewed the qualifications of each of those bond underwriter firms which responded to the Agency's request for proposals; and

WHEREAS, based upon that review, certain firms were selected to serve as bond underwriters for the Agency; and

WHEREAS, the Acting President has negotiated with those firms for the positions of Senior Manager(s), Manager(s), and/or Financial Advisor(s).

NOW, THEREFORE, BE IT ENACTED by the Board of Directors:

- (1) The following firm is hereby designated as Senior Managing Underwriter for Negotiated Public Offerings of the Agency:

Bank of America NT & SA

- (2) The following firm is hereby designated as Co-Senior Managing Underwriter-Methods:

Paine, Webber, Jackson & Curtis, Inc.

- (3) The following firms are hereby confirmed as Joint Managing Underwriters:

Blyth Eastman Dillon & Co., Inc.
Dean Witter & Co., Inc.