

# **NOTICE**

## **(AMENDED)**

Attached please find

- Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, May 14, 2015

THE MEETING WILL TAKE PLACE AT THE:

Department of Consumer Affairs (“DCA”)  
1747 North Market Blvd.  
Sacramento, CA  
(916) 574-7307

## ***BOARD OF DIRECTORS***

***10:00 a.m.***

- For further information, prior to the meeting, please contact:  
JoJo Ojima  
California Housing Finance Agency  
P.O. Box 4034  
Sacramento, California 95812-4034  
(916) 326-8470

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 326-8470.

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# BOARD OF DIRECTORS

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**(AMENDED)**

*California Housing Finance Agency  
Board of Directors*

May 14, 2015

Department of Consumer Affairs  
1747 North Market Blvd.  
Sacramento, CA  
(916) 574-7307

10:00 a.m.

1. Roll Call.
2. Approval of the minutes of the March 17, 2015 Board of Directors meeting.
3. Chairman/Executive Director comments.
4. Report of the Chair of the Audit Committee.
5. Discussion, recommendation and possible action to adopt CalHFA Gift Ticket/Pass Distribution Policy.
6. Discussion, recommendation and possible action regarding final loan commitment for the following projects:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
14-026-R/S	Virginia Terrace	Barstow/ San Bernardino	76
15-001-R/S	Park Place	Los Angeles/ Los Angeles	142

(OVER)

7. Discussion, recommendation and possible action regarding the adoption of a resolution to amend Resolution 15-01 authorizing the Agency's single family bond indentures, the issuance of single family bonds, short term credit facilities for homeownership purposes, and related financial agreements and contracts for services.
8. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing the Agency's single family non-bond strategies.
9. Discussion, recommendation and possible action regarding the adoption of a resolution to amend Resolution 15-02 authorizing the Agency's multifamily bond indentures, the issuance of multifamily bonds, short term credit facilities for multifamily purposes, and related financial agreements and contracts for services.
10. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing the Agency's multifamily non-bond strategies.
11. Discussion, recommendation and possible action regarding the adoption of the Agency's Strategic Business Plan and Operating Budget for Fiscal Year 2015/2016.
12. Update on the status of the Mental Health Services Act's Housing Loan Program and discussion regarding CalHFA's future participation in the Housing Loan Program.
13. Reports:
  - A. Report of Issuance of Multifamily Taxable Refunding
  - B. Report of Multifamily TCLP LOC Replacement
  - C. Report of pending Single Family TCLP LOC Replacement
  - D. Report of Multifamily conduit issuance in FY 2014-2015
  - E. Update on Homeownership Loan Portfolio Update
  - F. Legislative Update
14. Discussion of other Board matters.
15. Public testimony: Discussion only of other matters to be brought to the Board's attention.

(OVER)

16. Adjournment
17. Handouts

**NOTES\*\***

**PARKING: Public parking at Department of Consumer Affairs is free.**

**FUTURE MEETING DATES: Next CalHFA Board of Directors Meeting will be July 14, 2015, at the Burbank Airport Marriott, Burbank, California.**