

NOTICE

MEETING OF THE BOARD OF DIRECTORS

Attached please find

- Agenda covering the meeting of the Board of Directors for the California Housing Finance Agency, Wednesday, July 13, 2016

THE MEETING WILL TAKE PLACE IN
TWO LOCATIONS VIA VIDEO CONFERENCE AT:

California Housing Finance Agency
500 Capitol Mall, Suite 1400
Main Conference Room
Sacramento, CA 95814

and

California Housing Finance Agency
100 Corporate Pointe, Suite 250
Conference Room
Culver City, CA 90230

10:00 a.m.

- For further information, prior to the meeting, please contact:
Pamela Hodgson
California Housing Finance Agency
P.O. Box 4034
Sacramento, California 95812-4034
(916) 326-8484



BOARD OF DIRECTORS

*Video Conference Meeting of the
California Housing Finance Agency
Board of Directors*

July 13, 2016

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10:00 a.m.

1. Roll Call.
2. Chairman/Executive Director comments.
3. Approval of the minutes of the May 17, 2016 Board of Directors meeting.
4. Closed session under Government Code section 11126(e)(1)(A); to confer with and receive advice from legal counsel regarding pending litigation MortgageFlex Systems, Inc. v. CalHFA; Sacramento Superior Court Case No. 34-2014-00164768. (Victor James & Michael Weed)
5. Discussion, recommendation and possible action regarding the adoption of a resolution authorizing the Agency to enter into certain agreements with the Federal Home Loan Bank of San Francisco to provide Agency a secured credit facility for financing lending programs. (Tim Hsu)

6. Reports:

A. Finance Reports:

1. Report of Single Family Home Mortgage Revenue Bonds, 2016 Series A, Taxable Refunding
2. Standard & Poor's Upgrade of Home Mortgage Revenue Bond Indenture to AA- from A
3. Final Update of Multifamily conduit issuances and pipeline in FY 2015-2016
4. Update on Homeownership Loan Portfolio

B. Legislative Update

7. Public Testimony: Discussion only of other matters to be brought to the Board's attention.
8. Adjournment.
9. Handouts.

NOTES**

PARKING: Public parking at Department of Consumer Affairs is free.

FUTURE MEETING DATE: Next CalHFA Board of Directors Meeting will be September 14, 2016 at the Department of Consumer Affairs, 1625 North Market Blvd., (1st Floor South, #102), Sacramento, CA.