California Housing Finance Agency Statistical Supplement to Annual Report 2011-2012

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STATUTORY REPORTING REQUIREMENTS

Section 51005 of the Health and Safety Code requires that the Agency provide certain information under the fifteen categories specified in Section 51005(b) as part of the Annual Report due under Section 51005(a).

Section 51005(a): the report shall...include a statement of accomplishment during the previous year with respect to the agency's progress, priorities, and affirmative action efforts. The agency shall specifically include in its report on affirmative action goals, statistical data on the numbers and percentages of minority sponsors, developers, contractors, subcontractors, suppliers, architects, engineers, attorneys, mortgage bankers or other lenders, insurance agents, and managing agents.

Pursuant to Proposition 209 (also referenced as Article 1, Section 31 of the California Constitution), the California Housing Finance Agency (CalHFA) does not give preferences in awarding contracts based upon race or gender.

Pursuant to federal and state law, the Agency requires affirmative marketing for all housing developments to assure that housing opportunities generated by CalHFA provide attractive housing options in diverse locations for low income, disabled and senior households, and are open to all regardless of race, sex, sexual orientation, marital status, religion, national origin, ancestry, familial status or disability.

The following information is submitted in narrative form as it relates to the requirement of the referenced code sections [paragraph numbers correspond to the subparagraphs of Section 51005(b)]:

(1) The primary purpose of the agency in meeting the housing needs of persons and families of low or moderate income pursuant to Section 50950.

The Agency meets the housing needs of persons and families of low or moderate income to the extent that it satisfies its specific objectives as outlined in Section 50952:

(a) Acquisition of the maximum amount of funds available for subsidies for the benefit of persons and families of low or moderate income occupying units financed pursuant to the statute.

<u>Multifamily</u> - CalHFA has acquired the maximum amount of funds available to it under the federal rental housing subsidy (Section 8) contract authority. CalHFA also requires the sponsors request and accept renewals on all rental housing subsidy contracts that are part of the approved financing on any given multifamily development. In addition, the Agency has combined its financing with participation and contributions from governmental entities utilizing federal, state, county and local resources such as FHA insurance, Low Income Housing Tax Credits (LIHTC), California Debt Limit Allocation Committee (CDLAC), Community Development Block Grant (CDBG), Home Investment Partnership (HOME), tax increment and other redevelopment agency funds, State Department of Housing and Community Development funds, and local resources.

Homeownership - Utilizing tax exempt authority available from the California Debt Limit Allocation Committee, the Agency created a Mortgage Credit Certificate (MCC) program. The program was offered in areas of the State not covered by locality MCC programs, or if the locality depleted their authority. Further assisting new first time homebuyers in their purchases was financial assistance in the form of deferred payment second mortgages at low simple interest rates through the California Homebuyer's Downpayment Assistance Program (CHDAP), and grants through the School Facility Fee Down Payment Assistance Program (SFF).

(b) Housing developments providing a socially harmonious environment by meeting the housing needs of both very low income households and other persons and families of low or moderate income and by avoidance of concentration of very low income households that may lead to deterioration of a development.

<u>Multifamily</u> - The present multifamily rental programs of the Agency integrate very low and low income housing opportunities with market rate rentals whenever possible. All of CalHFA's housing developments are planned and designed to visually and physically integrate all elements of a complex into a socially harmonious environment. There are no visual or physical differences between units to be occupied by the very low income, low income or market rate tenants. The Agency requires that asset management personnel maintain high quality rental units. Housing developments are required to distribute low or very low income units throughout the development.

<u>Homeownership</u> - The Agency's loan programs are designed to distribute funds, as market conditions permit, to meet housing needs throughout the state. The programs are designed to provide financing to low and moderate income first time homebuyers purchasing homes in all counties. Through the Agency's "over-the-counter" single family Loan Reservation System (LAS), lenders can reserve a loan without the housing development being pre-approved, or designated as low-income housing. This encourages widespread utilization of funds and minimizes concentrations in any one area.

(c) Emphasis on housing developments of superior design, appropriate scale and amenities, and on sites convenient to areas of employment, shopping, and public facilities.

<u>Multifamily</u> - CalHFA developments and amenities are visually (architecturally) reflective of comparable market projects within a locale, being indistinguishable as a low income project. In addition, local participation typically includes architectural design requirements that keep the design comparable to others apartment buildings in the neighborhood. Whenever market conditions allow, CalHFA has encouraged the development of larger units to accommodate larger low income and other families. Within a development, a proportionate share of all unit types is reserved for low income families.

<u>Homeownership</u> - The Homeownership Division purchases CalHFA down payment assistance subordinate loans from authorized lenders throughout the State. This continually provides additional funds to assist in financing the purchase of new and existing homes. It also ensures that affordable financing is available to assist low and moderate income households to enjoy the amenities and benefits of home ownership in developments located close to employment, shopping and public facilities. All properties must be in good condition, meet State Health & Safety Codes, and satisfy any requirements dictated by a HUD approved appraiser.

(d) Increasing the range of housing choices for minorities in lower income households and other lower income households, rather than maintaining or increasing the impaction of low income areas, and cooperation in implementation of local and areawide housing allocation plans adopted by cities, counties, and joint powers entities made up of counties and cities.

<u>Multifamily</u> - In compliance with applicable laws, the Agency requires affirmative marketing and adequate placement for all projects to assure that housing opportunities assisted by CalHFA and other financing mechanisms provide attractive housing options in diverse locations for low income families, disabled, and senior households.

(e) Reducing the cost of mortgage financing for rental and cooperative housing to provide lower rent for persons and families of low or moderate income.

<u>Multifamily</u> - Through the sale of tax-exempt bonds, other financing mechanisms and through voter initiatives, the Agency delivers interest rate mortgages to developers who then pass along this benefit to lower income tenants through reduced rents. For nonprofit sponsors of multifamily housing, CalHFA offers a predevelopment loan program.

(f) Reducing the cost of mortgage financing for home purchase, in order to make homeownership feasible for persons and families of low or moderate income.

<u>Homeownership</u> - The Agency provides first time homebuyers down payment and/or closing cost assistance through various programs such as the Affordable Housing Partnership Program (AHPP) with localities and nonprofits, the School Facility Fee Down Payment Assistance Program (SFF), and the California Homebuyer's Downpayment Assistance Program (CHDAP). These programs compliment the first mortgage lending programs offered by lenders throughout the State.

CalHFA's Housing Enabled by Local Partnerships (HELP) Program facilitated local government agency programs by making funds available for local subordinate loan programs to assist low and moderate income families. Local governments borrowed the funds for such a purpose at 3 to 3.5% interest for up to ten years.

(g) Identification of areas of low vacancy rates where construction is needed, of areas of substandard housing where rehabilitation is needed, and of areas of credit shortage where financing is needed for transfer of existing housing, so as to maximize the impact of financing activities on employment, reduction of housing costs, and maintenance of local economic activity.

<u>Multifamily</u> - Within every multifamily development the Agency ensures there are benefits derived from building the project, i.e., construction and related employment, etc. As part of its underwriting considerations, the Agency examines critical factors including vacancy rates, market demand and cost feasibility.

<u>Homeownership</u> - The Agency has identified federally-designated targeted areas in need of mortgage credit, new housing construction or rehabilitation and community revitalization. CalHFA identifies these areas by comparing jobs with housing to help create balance and to maximize the impact of financing activities sponsored by

CalHFA's Homeownership Programs. Under federal tax laws, CalHFA is required to commit 20% of any new bond issue to federally-designated targeted areas for 12 months.

A number of local governments and nonprofits also partner with CalHFA by assisting low-income borrowers in such areas through the Affordable Housing Partnership Program (AHPP).

The Agency also operated the Residential Development Loan Program (RDLP); project-specific funding that provided a 3% interest rate loan with a maximum term of five years to local government agencies for site acquisition, predevelopment and construction of affordable infill, owner-occupied housing developments that served low to moderate income households. The Program also directly linked RDLP-financed developments to CalHFA's California Homebuyer's Downpayment Assistance Program to assist with both down payment and, as necessary, closing costs by providing subordinate loans to first-time homebuyers.

(h) A balance between urban metropolitan, nonmetropolitan, and rural metropolitan housing developments, and between family housing and housing for the elderly and handicapped, in general proportion to the needs identified in the California Statewide Housing Plan.

<u>Multifamily</u> - CalHFA is required by statute to utilize the Statewide Housing Plan for the allocation of Agency funds. Please see pages 18 through 22 of this Supplement for detailed data on the Agency's accomplishments in furtherance of the Plan.

<u>Homeownership</u> - CalHFA attempts to meet the housing needs of first time homebuyers on a continuous basis by making financing available for the purchase of newly constructed and existing homes in every county of the state. Through the Homeownership Program, CalHFA develops loan programs and strategies to ensure the equitable distribution of funds throughout California.

(i) Minimization of fees and profit allowances of housing sponsors so far as consistent with acceptable performance, in order to maximize the benefit to persons and families of low or moderate income occupying units financed by the Agency.

<u>Multifamily</u> - We review development fees and verify that the fees charged comply with the limitations of other state funding sources.

<u>Homeownership</u> – In early 2011, the Homeownership program reintroduced to nonprofit developers a block of funds available for their use. This typical below market rate financing is for both spot reservations and new construction forward commitments, available for 9, 10 or 11 months. Fees collected by lenders from borrowers are restricted by CalHFA to maximize the benefit to homebuyers.

(j) Full utilization of federal subsidy assistance for the benefit of persons and families of low or moderate income.

Multifamily - See (a) on page 1.

(k) Full cooperation and coordination with the local public entities of the state in meeting the housing needs of cities, counties, and Indian reservations and rancherias on a level of government that is as close as possible to the people it serves.

Multifamily and Homeownership - The Agency markets its programs in a manner which seeks out development projects and individual loan commitments that provide funds for the purchase of homes sponsored by local public entities and nonprofit or for-profit developers working with cities and/or counties. The Agency has provided incentives for these developments. In addition, the Agency also works with local governmental entities, State agencies and nonprofits that provide other sources of subsidy or financing to help make affordable housing available to low income families. CalHFA outreaches directly to cities and counties in an effort to acquaint relevant officials with programs offered by the Agency. The Agency may offer a special interest rate reduction for first mortgages when local governments provide down payment assistance to low income, first time homebuyers through the Affordable Housing Partnership Program (AHPP). As of June 30, 2012, more than 292 local government entities and nonprofit housing organizations offering 539 programs that have been approved to provide financial assistance to first-time homebuyers securing Agency first mortgages.

(I) Promoting the recovery and growth of economically depressed business located in areas of minority concentration and in mortgage-deficient areas.

<u>Multifamily</u> - CalHFA works in cooperation with local public entities, such as housing authorities and redevelopment agencies, to coordinate financing to meet local housing needs and promote the revitalization of urban areas.

<u>Homeownership</u> - The Homeownership program promotes the growth and recovery of business by assisting permanent mortgage financing in all areas of the State and in particular to federally designated targeted areas. CalHFA attempts to distribute their first mortgage products on an equitable basis throughout the State, creating marketing plans to increase lending activity in underserved areas.

(m) Revitalization of deteriorating and deteriorated urban areas by attracting a full range of income groups to central city areas to provide economic integration with persons and families of low or moderate income in those areas.

<u>Multifamily</u> - Development of CalHFA projects in or adjacent to redevelopment areas has resulted in replaced and/or rehabilitated substandard housing and the increase or preservation of the supply of housing units available. CalHFA projects have stimulated revitalization by providing visual activity of constructive neighborhood improvement, resulting in a wider range of housing opportunities and choices within depressed areas of the city and discouraging migration outside the inner city neighborhoods. This development has increased the quality of housing units available, provided the type of mixed income and market rate projects that have attracted a diversity of groups for a more dynamic economic integration and transformed vacant and/or blighted lots into useful housing infrastructure. Local government assistance is most helpful in accomplishing these results.

<u>Homeownership</u> - The Agency distributes to CalHFA lenders throughout the State the special Federal income and sales price limits established for federally designated targeted areas in order to encourage a range of income groups to buy homes. Lower interest rates and the availability of CalHFA down payment assistance programs also contribute by improving affordability for low/moderate income buyers in these areas. All of the above contribute to the revitalization of these targeted areas.

(n) Implementation of the goals, policies, and objectives of the California Statewide Housing Plan.

<u>Multifamily</u> and <u>Homeownership</u> – The above-referenced programs, through program design and marketing, are designed to meet the goals of the Plan.

(o) Location of housing in public transit corridors with high levels of service.

<u>Multifamily</u> – Some new construction and resale housing commitment bids are for housing developments in public transit corridors that have high levels of service. Rehabilitation sites are typically in areas which enjoy public transportation opportunities.

<u>Homeownership</u> – Effective January 1, 2005, state legislation has increased the amount of downpayment assistance offered under the CHDAP; from 3% to 5% of the purchase price or the appraised value (whichever is less) for borrowers purchasing a newly constructed home in specific Transit Village Development Districts, Transit Oriented Development Plan Area or Infill Opportunity Zone, (eligible areas).

(p) Reducing the cost of mortgage financing for rental housing development in order to attract private and pension fund investment in such developments.

The Agency's low interest rate mortgage financing for rental housing developments attracts private equity investment, especially in those circumstances where the federal low income housing tax credit is available. Pension funds have not yet been equity investors in any Agency-financed rental housing developments.

(q) Reducing the cost of mortgage financing for second unit rental housing, as defined by Section 65852.2 of the Government Code, in order to make rental housing more affordable for elderly persons and persons and families of low or moderate income.

As outlined in the Agency's June 23, 1993 Report to the Legislature, the Agency does not have a loan program for second units. Prior attempts to market such a program were not successful.

(2) The occupancy requirements for very low income households established pursuant to Sections 50951 and 51226.

Sections 50951, 51226 and 51226.5 contain various priority requirements for housing development financing. If adequate subsidies are available, certain percentages (which vary depending upon the type of financing and type of developments, and whether they are federally insured) of the total units financed must be made available to very low income households

This information is provided in Tables IV-2 and IV-3 on pages 51 and 52.

(3) The elderly and orthopedic disability occupancy requirements established pursuant to Section 51230.

<u>Section 51230</u>. Percentage of units allocated for occupancy by elderly persons.

This information is provided in Table III-4 on page 21 and in Table III-5 on page 22.

Subsequent to Section 51230's enactment, the number of laws governing handicapped accessibility for multifamily rental housing have greatly increased. The Agency requires that the design of all newly constructed units comply with the applicable accessibility requirements.

(4) The use of surplus moneys pursuant to Section 51007.

<u>Section 51007</u>. Subject to any agreements with holders of particular bonds, all moneys available for carrying out the purposes of this part and declared by the agency to be surplus moneys which are not required to service or retire bonds issued on behalf of the agency, pay administrative expenses of the agency, accumulate necessary operating or loss reserves, or repay loans to the agency from the General Fund shall be used by the agency, with respect to existing housing developments, to provide special interest reduction programs, financial assistance for housing developments or subsidies for occupants or owners thereof, or counseling programs, as authorized by this division.

As of June 30, 2011, there were no funds derived from the issuance of bonds by the Agency, which can be declared surplus moneys. All moneys available to the Agency are, subject to agreement with the bondholders, required to service or retire bonds issued on behalf of the Agency, repay loans, pay administrative expenses of the Agency, and accumulate necessary operating or loss reserves.

(5) The metropolitan, nonmetropolitan, and rural goals established pursuant to subdivision (h) of Section 50952.

This information is provided in the tables on pages 13, 14, 15, 19, 20 and paragraph (h) on page 4.

(6) The California Statewide Housing Plan, as provided by Section 50154.

See paragraph (h) on page 4. In general, CalHFA programs seek to implement the goals, policies and objectives of the Plan and attempt to meet the housing needs outlined in the Plan.

(7) The statistical and other information developed and maintained pursuant to Section 51610.

The California Housing Loan Insurance Fund (Fund) insures loans made by the Agency and other lenders which finance the acquisition of residential units in California. The Fund has withdrawn from both Standard and Poor's and Moody's rating agencies.

For 2011-2012, the Fund insured no new mortgages. At fiscal yearend, there were 5,985 active mortgage certificates for \$1.6 billion.

During this fiscal year, the Fund paid 1,139 claims totaling \$121.6 million. Claims are paid through a risk share reinsurance arrangement with Genworth Mortgage Insurance Inc. CaHLIF schedules its share of claim payment from premium funds as they are received.

At fiscal yearend, there were 833 insured loans reported delinquent 120+ days totaling \$234.6 million.

(8) The number of manufactured housing units assisted by the agency.

Within the Home Mortgage Purchase program, the Agency has provided financing for 1,052 manufactured housing units since 1983. While the Agency periodically explores new innovations in the area of manufactured housing, seeking to apply this product type to CalHFA programs, the Agency purchased no loans for manufactured housing properties in Fiscal Year 2011-12.

(9) Information with respect to the proceeds derived from the issuance of bonds or securities and any interest or other increment derived from the investment of bonds or securities, and the uses for which those proceeds or increments are being made as provided for in Section 51365, including the amount by which each fund balance exceeds indenture requirements.

All proceeds from the issuance of the Agency's bonds have been applied to the housing programs identified in the Agency's Business Plan and its Annual Report, to service the bonds and swaps and to pay administrative expenses, to establish required reserves and to repay Agency loans. Over the past two fiscal years all available reserves derived from the proceeds of bonds are being used for loan losses and additional costs related to bonds and swaps. There are no excess fund balances that exceed indenture requirements.

The Agency's financial statements are prepared in accordance with Generally Accepted Accounting Principles (GAAP) and follow the Standards of Governmental Accounting and Financial reporting as promulgated by the Governmental Accounting Standards Board ("GASB"). All net assets of the Housing Finance Fund, whether or not currently held under the liens of bond indentures, are properly reported as "restricted" in accordance with GASB Statement No. 34 and State statutes.

The Agency's bond issues are structured to comply with bondholder agreements and the requirements of credit rating agencies, bond insurers and other financial institutions providing credit enhancement or security in support of the issuance of the Agency's bonds. In addition, some of the Agency's financings and all of the swap agreements are guaranteed by the pledge of the Agency's general obligation, which was rated A3 by Moody's Investors Service and A- by Standard & Poor's. Under State statutes, all assets of the Housing Finance Fund, whether or not held under the liens of bond indentures, are continuously appropriated in support of the Agency's financial obligations. This appropriation comprises the support for the Agency's rated general obligation. As of June 30, 2012, the Agency's general obligation was pledged to \$939 million of its bonds and to its entire \$2.3 billion of interest rate swaps.

The Agency has used a significant amount of reserves accumulated over many years during this economic cycle and real estate market downturn. The Agency reported operating losses in the Housing Finance Fund over the past two fiscal years totaling more than \$230 million. Contributing to this operating loss were loan related losses of \$215 million associated with single family first mortgages.

The Agency's interest rate swap portfolio is comprised of 105 swaps with 13 different financial institutions acting as counterparties. The estimated net market value of these swaps as of June 30, 2012 was a negative \$360 million. The swap portfolio has a negative value because of interest rate changes since the date the swaps were obtained. This negative value represents the payments the Agency would owe to its counterparties in the event the swaps had to be terminated. One event that would cause a mandatory termination and an immediate obligation of the Agency to pay the termination value of its swaps would be a loss or severe reduction of the Agency's general obligation credit ratings.

Another obligation of the Agency is in the form of mortgage insurance. The Agency and HMRB indenture require the maintenance of mortgage insurance on the majority of Homeownership loans. However, the current mortgage insurance policies do not all provide for 100% coverage and federal law (the Homeowner's Protection Act of 1998) prohibits the Agency from requiring mortgage insurance for loans that meet certain tests. The Agency's reserves represent the pool from which self-insured claims (frequently referred to as "Gap" insurance) are paid, as well as losses due to earthquake, flood or other natural hazards.

The Agency established reserves in the Supplementary Bond Security Account (SBSA) of \$135 million to cover anticipated indemnification payments to the California Housing Loan Insurance Fund (CaHLIF) for loans subject to Gap insurance. The indemnification payments were for losses up to 50% of the outstanding principal balance of each loan for which either

the primary mortgage insurance covered less than 50% of loan principal or primary mortgage insurance was not required because the loan-to-value ratio was below 80% at loan origination or because the borrower demonstrated equity of 20% or more in the property. The \$135 million reserve in the SBSA was exhausted in August 2011. The Agency has no obligation to contribute additional funds to the SBSA for purposes of indemnifying CaHLIF.

(10) Any recommendations described in subdivision (d).

<u>Section 51005(d)</u>. The agency shall assess any obstacles or problems that it has encountered in meeting its mandate to serve nonmetropolitan and rural metropolitan areas, and...include...a quantification and evaluation of its progress in meeting the housing needs of communities of various sizes in rural areas.

The Agency implemented the USDA Rural Development Leveraging/Participation Program and the USDA Rural Housing Guaranteed Loan Program, to provide another available source of financing in rural areas. The California Homebuyer's Downpayment Assistance Program (CHDAP) provides down payment assistance and is available in rural areas throughout California.

Additional information is provided in the tables on pages 13, 14, 15, 19, 20.

(11) Section 51227. At the close of each fiscal year, the agency must ascertain that not less than 25 percent of the total units financed by mortgage loans during the preceding 12 months were made available to very low income households. In addition, at the close of each fiscal year the agency must ascertain that not less than 25 percent of all units financed by mortgage loans are occupied or available to very low income households.

This information is provided in Tables IV-2 and IV-3 on pages 51 and 52.

(12) The revenue bonding authority plan adopted pursuant to Section 51004.5.

This information is provided in Table VI-4 on page 59.

(13) The statistical and other information required to be provided pursuant to Section 50156.

The California Housing Finance Agency shall provide to the Legislature and the Legislative Analyst, in each annual report required by Section 51005, information concerning all units produced, assisted, or insured using agency funds. This information shall include, but shall not be limited to, the sales prices of these units, the number of units within various price ranges or price classifications, the rents being charged for the units, the number of rental units within each price range, the number of households by income level purchasing the units, and the number by household income occupying the rental units.

This information is provided in Tables I-1 on page 11 and II-1 through IV-3 on pages 12 through 52.

(14) An analysis of the agency's compliance with the targeting requirements of subsection (d) of Section 142 of the Internal Revenue Code of 1986 (26 U.S.C. Sec. 142) with respect to any issue of bonds subject to those requirements under Section 103 of the Internal Revenue Code of 1986 (26 U.S.C. Sec. 103), including the numbers of rental units subject to this reporting requirement by categories based on the number of bedrooms per unit.

This information is provided in Table III-6 on page 23.

(15) The statistical and other information relating to congregate housing for the elderly pursuant to Section 51218.

At the close of each fiscal year, commencing with the fiscal year ending June 30, 1988, the agency shall, as part of its annual report required to be prepared pursuant to Section 51005, report on its progress in implementing this article. The report shall contain a discussion of the affirmative steps the agency has taken to ensure that congregate housing for the elderly is developed. The report also shall contain recommendations for legislation or other action that would assist the agency in implementing this article.

Although the Agency continues to finance rental properties for seniors under other authority, no bonds or projects have been financed specifically as a result of Article 5.7. CalHFA continues to evaluate the financial viability of affordable assisted living projects.

California Housing Finance Agency Statistical Supplement to Annual Report Section I - All Programs

Table I - 1
Agency Lending Activity
All Programs
2007-2008 to 2011-2012

	2007-2008	2008-2009	2009-2010	2010-2011*	2011-2012
Number of Units Financed - Annual Multifamily Finance Homeownership	2,305 4,791	1,514 1,655	875 8	262 1,014	109
Total	7,096	3,169	883	1,276	109
Loan Amounts - Annual (dollars in thousands) Multifamily Finance Homeownership	211,811 1,174,703	120,426 379,692	62,188 769	9,120 200,328	7,200
Total	\$1,386,514	\$500,118	\$62,957	\$209,448	\$7,200
Number of Units Financed - To Date Multifamily Finance Homeownership	38,673 150,858	40,187 152,513	40,044 152,521	40,306 153,535	40,415
Total	189,531	192,700	192,565	193,841	40,415
Loan Amounts - To Date (dollars in thousands) Multifamily Finance Homeownership	2,138,684 18,969,305	2,259,110 19,348,997	2,194,465 19,349,766	2,203,685 19,550,094	2,210,885
Total	\$21,107,989	\$21,608,107	\$21,544,231	\$21,753,779	\$2,210,885

^{*}CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{**}CalHFA securitization of 373 mortgages for a total amount of \$67,776,825.

Table II - 1 Summary of Lending Activity 2007-2008 to 2011-2012

-	2007-2008	2008-2009	2009-2010	2010-2011*	2011-2012*
Total Lending Activity					
Total Loan Amount - Dollars in Thousands	\$1,174,703	\$379,692	\$770	\$200,328	\$67,777
Number of Loans					
New Construction	842	271	0	122	35
Existing Homes	3,950	1,384	8	892	338
Total	4,792	1,655	8	1,014	373
Average Loan Amount	\$245,138	\$229,421	\$96,200	\$197,562	\$181,707
Average Annual Income of Borrowers	\$61,012	\$63,663	\$27,838	\$54,774	\$52,585
Target Area Lending Activity					
Total Loan Amount - Dollars in Thousands	\$91,225	\$22,634	\$770	\$10,429	\$3,993
Number of Loans	491	136	8	70	27
Average Loan Amount	\$185,794	\$166,423	\$96,125	\$148,991	\$147,907
Average Annual Income of Borrowers	\$49,667	\$48,297	\$27,838	\$45,068	\$43,202

^{*}CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{*}CalHFA securitization of 373 mortgages for a total amount of \$67,776,825.

Table II - 2
Geographic Distribution of Homes Financed
All Loans
2007-2008 to 2011-2012

	Total Number of Units								
	2007-2008	2008-2009	2009-2010	2010-2011*	2011-2012*				
Northern California Metropolitan Counties									
Urban	1,282	585	7	221	96				
Rural	66	17	0	6	1_				
Total	1,348	602	7	227	97				
Southern California Metropolitan Counties									
Urban	2,350	873	0	529	184				
Rural	104	20	0	17	5_				
Total	2,454	893	0	546	189				
Central California Metropolitan Counties									
Urban	687	125	1	210	75				
Rural	201	21	0	22	10				
Total	888	146	1	232	85				
Non-Metropolitan Counties	102	14	0	9	2				
Total	4,792	1,655	8	1,014	373				

^{*}For 2010-2011 CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{*}For 2011-2012 CalHFA securitization of 373 mortgages for a total amount of \$67,776,825

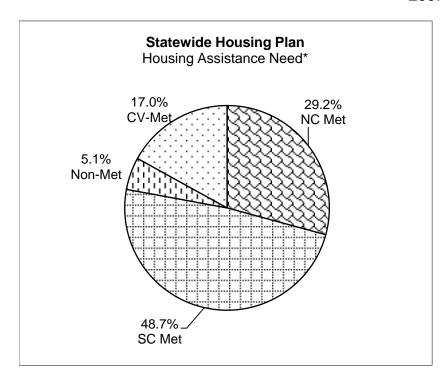
Table II - 3
Geographic Distribution of Homes Financed
New Construction
2007-2008 to 2011-2012

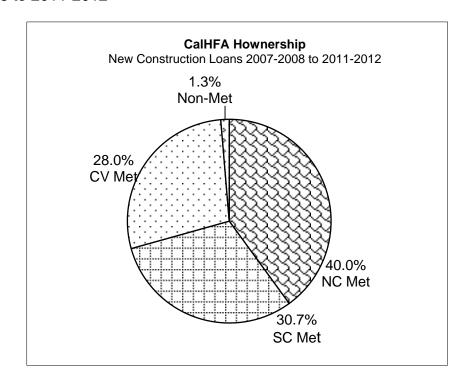
Units of New Construction 2007-2008 2008-2009 2009-2010 2010-2011* 2011-2012* Northern California Metropolitan Counties 17 305 134 7 48 Southern California Metropolitan Counties 285 77 21 0 9 Central California Metropolitan Counties 238 57 53 Non-Metropolitan Counties 14 3 0 0 0 35 Total 842 271 8 122

^{*}CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{*}For 2011-2012 CalHFA securitization of 373 mortgages for a total amount of \$67,776,825

Table II - 4
Geographic Distribution - New Construction
Comparison with Statewide Housing Plan
2007-2008 to 2011-2012





NC Met: Northern California Metropolitan Counties SC Met: Southern California Metropolitan Counties CV Met: Central Valley Metropolitan Counties

Non-Met: Non-metropolitan Counties

^{*}As identified in the California Statewide Housing Plan of 1998.

Table II - 5
Distribution of Sales Prices
2007-2008 to 2011-2012

Total Number of Units 2007-2008 2008-2009 2009-2010 2010-2011* 2011-2012* Sales Price Less than \$80,000 \$80,001 to \$100,000 \$100,001 to \$120,000 \$120,001 to \$140,000 \$140,001 to \$160,000 \$160,001 to \$180,000 \$180,001 to \$200,000 \$200,001 to \$220,000 \$220,001 to \$240,000 \$240,001 to \$260,000 \$260,001 to \$280,000 \$280,001 and over 1,962 Total 4,792 1,014 1,655

^{*}CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{*}For 2011-2012 CalHFA securitization of 373 mortgages for a total amount of \$67,776,825

Table II - 6
Distribution of Borrower Incomes 2007-2008 to 2011-2012

Total Number of Units

		iotai	number of Uni	เร	
	2007-2008	2008-2009	2009-2010	2010-2011*	2011-2012*
Borrower Income					
Less than \$25,000	99	24	2	43	17
\$25,001 to \$30,000	118	35	3	45	17
\$30,001 to \$35,000	223	57	3	60	29
\$35,001 to \$40,000	265	102	0	98	33
\$40,001 to \$45,000	348	134	0	101	38
\$45,001 to \$50,000	426	141	0	105	44
\$50,001 to \$55.000	478	149	0	106	40
\$55,001 to \$60,000	525	193	0	102	36
\$60,001 to \$65,000	466	148	0	69	34
\$65,001 to \$70,000	411	117	0	70	21
\$70,001 to \$75,000	326	88	0	55	19
\$75,001 to \$80,000	275	90	0	42	23
\$80,001 to \$85,000	229	74	0	39	6
More than \$85,001	603	303	0	79	16
Total	4,792	1,655	8	1,014	373

^{*}CalHFA securitization of 1,1014 mortgages for a total amount of \$200,327,755.

^{*}For 2011-2012 CalHFA securitization of 373 mortgages for a total amount of \$67,776,825

Table III-1 Summary of Lending Activity 2007-2008 to 2011-2012

Dollars in Thousands

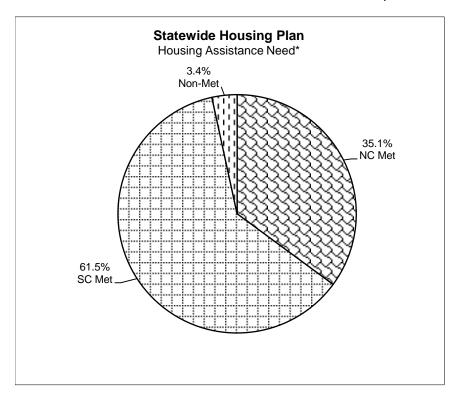
_	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Loans Closed - Amount	211,811	120,426	62,188	9,120	7,200
Number of Projects Financed	54	34	35	2	1
Number of Units Financed by Income Levels					
CalHFA Regulated Low or Moderate Income Units	658	369	251	61	27
Other Regulated Units	1,636	1,145	624	201	81
Non-Regulated Market Rate Units	11				1
Total Units Financed	2,305	1,514	875	262	109
Number of Units Financed by Ownership Type					
Non Profit Associations	2,132	1,398	713	262	109
Limited Dividend Partnerships	173		162		
Profit Motivated Organizations		116			
Local Governments					
Total Units Financed	2,305	1,514	875	262	109
Source of Financing					
CalHFA Revenue Bond Funds	207,481	116,386	62,188	8,120	7,200
Housing Assistance Trust Funds	4,330	4,040		100	0
Other Financing				900	0
Total Loan Amounts	\$211,811	\$120,426	\$62,188	\$8,220	\$7,200

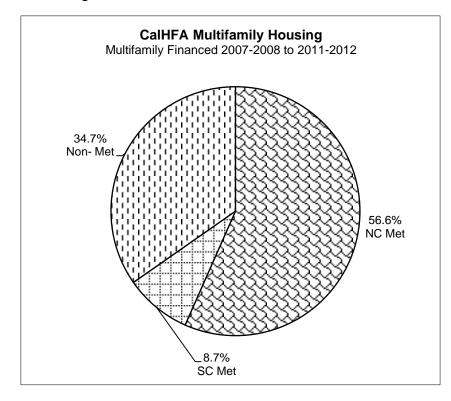
Table III - 2
Geographic Distribution of Units Financed
2007-2008 to 2011-2012

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Northern California Metropolitan Counties					
Urban Areas	1,160	1,116	621	262	109
Rural Areas	94	0	0	0	0
Total - Northern California	1,254	1,116	621	262	109
Southern California Metropolitan Counties					
Urban Areas	186	134	195	0	0
Rural Areas	0	0	0	0	0
Total - Southern California	186	134	195	0	0
Non Metropolitan Counties	946	1,055	59	0	0
Total - All Counties	2,386	2,305	875	262	109

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Table III - 3
Geographic Distribution of Units
2007-2008 to 2011-2012
Comparison with Statewide Housing Plan





NC Met: Northern California Metropolitan Counties SC Met: Southern California Metropolitan Counties Non-Met: Non Metropolitan Counties

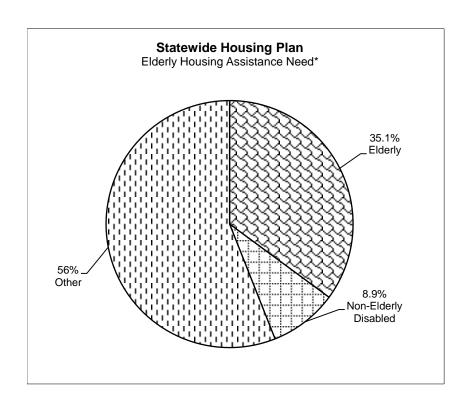
^{*}As identified in the California Statewide Housing Plan, October 1990 (last year that information was available).

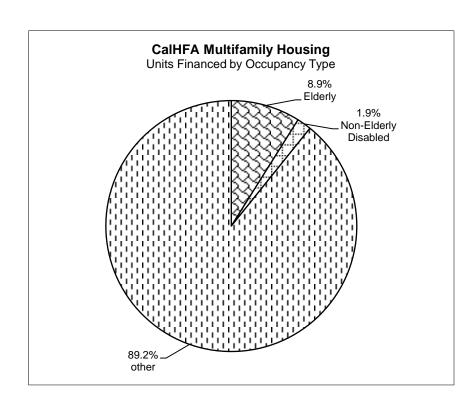
Table III - 4
Distribution of Units by Occupancy Type and
Number of Bedrooms
2007-2008 to 2011-2012

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Occupancy Type					
Elderly	121	114	76	32	109
Non Elderly Handicapped	61	32	1	0	0
All Other	2,123	1,368	798	230	0
Total	2,305	1,514	875	262	109
Number of Bedrooms					
Zero Bedrooms	94	254	95	234	0
One Bedroom	873	667	540	10	64
Two Bedrooms	897	253	151	18	45
Three Bedrooms	400	274	88	0	0
Four or More Bedrooms	41	66	1	0	0
Total	2,305	1,514	875	262	109

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Table III - 5
Distribution of Units by Occupancy Type 2007-2008 to 2011-2012
Comparison with Statewide Housing Plan





^{*}As identified in the California Statewide Housing Plan, October 1990 (last year that information was available).

Table III - 6
Compliance with Section 142 of Internal Revenue Code
Projects Financed With Proceeds from Tax-Exempt Bonds
Issued After December 31, 1986
2011 - 2012

			Very Low	Very Low
			Income Units	Income Units
Project Name	County	Total Units	Required	Provided (Actuals)
Bay Avenue Senior Apartments		109	50	50

Total 109 50 50

Table III-7
Multifamily Rental Housing
Projects Permanently Financed
June 30, 2012

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
450 ELLIS STREET APTS	SAN FRANCISCO	UM	NON-PROFIT	29	1	0	0	29	370,000	0
ALEXIS APARTMENTS	SAN FRANCISCO	UM	NON-PROFIT	206	0	0	132	74	7,575,044	1,070,000
ALMOND GARDENS	MERCED	RN	PROFIT MOT	31	1	0	0	17	400,000	0
ALTADENA VISTAS APTS.	LOS ANGELES	UM	NON-PROFIT	22	1	22	0	22	750,000	0
ALTAMONT APARTMENTS	SONOMA	RM	PROFIT MOT	230	3	230	0	92	10,000,000	0
ARBOR TERRACES SENIOR APT	SANTA CLARA	UM	NON-PROFIT	86	2	86	0	85	4,450,000	0
ARLINGTON FARM	YOLO	RM	PROFIT MOT	138	4	0	0	28	7,505,898	0
ARROYO VISTA APARTMENTS	ORANGE	UM	PROFIT MOT	156	5	0	0	56	7,000,000	0
ARTIST COLONY	LOS ANGELES	UM	NON-PROFIT	141	0	0	0	43	16,015,000	0
ASHWOOD VILLAGE APTS	STANISLAUS	UM	NON-PROFIT	120	9	0	0	120	5,040,000	0
AVERY PARKS APARTMENTS	SOLANO	UM	LIMITED DIVI	136	4	0	0	33	4,405,000	1,100,000
BARNARD PARK VILLAS	LOS ANGELES	UM	LIMITED DIVI	61	6	61	61	0	2,709,447	0
BAYLESS GARDEN APARTMENTS	TEHAMA	RN	PROFIT MOT	46	6	0	0	19	500,000	0
BAYWOOD APTS	ALAMEDA	UM	NON-PROFIT	77	0	77	77	0	4,175,000	0
BELVEDERE PLACE	MARIN	UM	NON-PROFIT	26	0	26	0	25	1,475,000	0
BENNINGTON APARTMENTS	SOLANO	UM	LIMITED DIVI	132	4	0	0	27	5,186,092	0
BERMUDA GARDENS	ALAMEDA	UM	NON-PROFIT	80	2	0	0	79	2,985,000	0
BOLES CREEK APARTMENTS	SISKIYOU	NM	LIMITED DIVI	48	2	0	48	0	2,002,170	0
BRANNAN COURT APTS.	SACRAMENTO	UM	NON-PROFIT	40	1	0	0	8	1,980,000	200,000
BREEZEWOOD VILLAGE SENIOR	LOS ANGELES	UM	NON-PROFIT	122	6	122	0	122	5,253,000	0
BRITTON COURTS	SAN FRANCISCO	UM	NON-PROFIT	92	18	0	46	45	5,175,000	0
BURLINGTON ARMS APTS	LOS ANGELES	UM	LIMITED DIVI	55	6	55	55	0	1,855,500	0
CABERNET APARTMENTS	SONOMA	RM	NON-PROFIT	7	1	7	0	7	270,000	0
CAMDEN PLACE	ORANGE	UM	NON-PROFIT	35	3	35	0	35	1,500,000	0
CAMELLIA PLACE	ALAMEDA	UM	NON-PROFIT	112	4	0	0	67	5,860,000	0
CAMINO DE LAS FLORES	LOS ANGELES	UM	NON-PROFIT	24	0	0	0	24	155,000	455,000
CANYON RUN APARTMENTS	SONOMA	UM	NON-PROFIT	51	0	0	0	51	3,000,000	0
CARRILLO PLACE	SONOMA	UM	LIMITED DIVI	68	0	0	0	40	2,475,000	0
CASA DE VIDA	SAN FRANCISCO	UM	LIMITED DIVI	21	21	0	21	0	905,400	0
CASA DEL RIO	CONTRA COSTA	UM	NON-PROFIT	82	0	82	0	82	600,000	0
CASA PANORAMA	LOS ANGELES	UM	LIMITED DIVI	154	16	154	154	0	4,900,000	0
CASITAS DEL VALLE	RIVERSIDE	UM	NON-PROFIT	40	2	0	0	14	930,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
CCBA SENIOR APARTMENTS	SAN DIEGO	UM	NON-PROFIT	45	3	45	0	45	1,950,000	0
CEDAR PARK	NEVADA	RN	NON-PROFIT	81	2	0	0	80	5,600,000	0
CEDAR VILLAGE	BUTTE	RM	LIMITED DIVI	116	6	0	116	0	3,635,092	0
CENTER POINTE VILLAS	LOS ANGELES	UM	PROFIT MOT	240	6	240	0	238	11,980,000	0
CENTRAL PLAZA	SANTA BARBARA	UM	LOCAL GOVT	112	4	0	0	112	6,545,000	0
CENTURY VILLAGE	ALAMEDA	UM	LIMITED DIVI	100	0	0	0	35	4,000,000	0
CESAR CHAVEZ	YOLO	UM	NON-PROFIT	53	0	0	0	32	765,000	0
CHATEAU LAFAYETTE	CONTRA COSTA	UM	NON-PROFIT	67	4	67	66	0	2,069,000	0
CHELSEA GARDENS I AND II	SONOMA	UM	NON-PROFIT	120	3	0	0	119	4,455,000	790,000
CHELSEY COURT APTS	LOS ANGELES	UM	PROFIT MOT	24	1	0	0	24	821,000	0
CHESTNUT	FRESNO	UM	LIMITED DIVI	90	8	0	90	0	3,169,000	0
CHILDS AVENUE APARTMENTS	MERCED	RN	NON-PROFIT	27	1	0	0	27	1,575,000	0
CHINESE COMMUNITY CHURCH	SAN FRANCISCO	UM	NON-PROFIT	20	0	0	0	20	150,000	0
CINNAMON VILLAGE	BUTTE	RM	LIMITED DIVI	80	8	0	80	0	2,425,000	0
CITRUS GROVE LF	SAN BERNARDINO	UM	NON-PROFIT	51	3	0	50	0	890,000	1,500,000
CIVIC CENTER RESIDENCES	SAN FRANCISCO	UM	NON-PROFIT	212	0	0	0	211	0	100,000
COLLEGE VIEW TRANSFER	YUBA	UN	LIMITED DIVI	88	4	0	88	0	2,020,000	2,730,000
COLONIAL FARMS	STANISLAUS	UM	LIMITED DIVI	100	5	0	100	0	3,056,721	0
COLUMBIA TOWER	SAN DIEGO	UM	LIMITED DIVI	150	15	150	150	0	7,614,999	0
CONANT PLACE SENIORS	STANISLAUS	UM	NON-PROFIT	81	4	81	0	27	1,039,000	0
COPPER CREEK 4%	SAN DIEGO	UM	NON-PROFIT	156	0	8	0	101	4,360,000	0
COPPER CREEK 9%	SAN DIEGO	UM	NON-PROFIT	48	2	0	0	20	435,000	0
CORDE TERRA FAMILY APTS.	SANTA CLARA	UM	NON-PROFIT	300	7	0	0	273	24,235,000	0
CORDOVA VILLAGE	SAN DIEGO	UM	NON-PROFIT	40	2	0	0	40	2,174,800	0
CORINTHIAN HOUSE	SANTA CLARA	UM	NON-PROFIT	104	8	104	36	0	3,599,500	0
CORONADO PLACE ASSOCIATES	LOS ANGELES	UM	NON-PROFIT	41	2	4	0	41	832,900	0
CORRALITOS CREEK APTS	SANTA CRUZ	UM	NON-PROFIT	64	0	0	0	31	2,500,000	0
COTTONWOOD GROVE	FRESNO	RN	PROFIT MOT	150	5	0	0	60	7,950,000	0
COUNTRY HILLS	SANTA CLARA	UM	NON-PROFIT	152	0	0	0	62	9,400,000	0
COUNTRYWOOD APTS	YUBA	UM	NON-PROFIT	65	0	0	0	64	630,000	170,000
COY D. ESTES SR. HOUSING	SAN BERNARDINO	UM	NON-PROFIT	130	7	130	0	111	2,150,000	0
COYOTE RUN II	RIVERSIDE	UM	NON-PROFIT	66	0	0	0	40	2,000,000	0
CREEKSIDE APARTMENTS	ALAMEDA	UM	NON-PROFIT	16	1	0	0	4	878,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
CRESCENT TERRACE	SANTA CLARA	UM	NON-PROFIT	48	3	48	0	24	1,642,060	960,000
DALTON ARMS	LOS ANGELES	UM	LIMITED DIVI	5	0	0	0	2	98,300	0
DANA STRAND-MERCY	LOS ANGELES	UM	NON-PROFIT	116	0	0	0	68	1,900,000	580,000
DELAWARE STREET APTS.	SAN MATEO	UM	NON-PROFIT	16	0	0	0	5	1,380,000	0
DENNY PLACE	LOS ANGELES	UM	LIMITED DIVI	17	1	0	0	17	421,666	0
DESERT VIEW	LOS ANGELES	UM	LIMITED DIVI	55	3	0	55	0	2,616,300	0
DETROIT STREET APTS.	LOS ANGELES	UM	NON-PROFIT	10	1	0	0	10	270,000	0
DIAMOND AISLE APARTMENTS	ORANGE	UM	NON-PROFIT	25	0	0	0	24	770,000	0
DIXON MANOR	SOLANO	RM	PROFIT MOT	32	1	0	0	6	1,206,000	0
DORETHA MITCHELL APTS	MARIN	UM	NON-PROFIT	30	2	0	0	30	1,236,300	0
DOUGLAS PARK TRANSFER	LOS ANGELES	UM	NON-PROFIT	72	6	0	72	0	3,450,000	0
EDGEWATER ISLE	SAN MATEO	UM	NON-PROFIT	92	5	92	0	91	4,780,000	0
EL RANCHO VERDE I & II	SANTA CLARA	UM	PROFIT MOT	700	0	0	0	697	71,150,000	0
ELDRIDGE GONAWAY COMMONS	ALAMEDA	UM	LIMITED DIVI	40	3	0	40	0	2,086,000	0
ELEANOR ROOSEVELT CIRCLE	YOLO	UM	NON-PROFIT	60	0	0	0	36	550,000	0
ELLINGTON APARTMENTS	YOLO	UM	LIMITED DIVI	125	4	0	0	25	4,531,304	0
ELMER GARDENS	LOS ANGELES	UM	LIMITED DIVI	20	1	0	0	20	487,600	0
EMERSON ARMS	CONTRA COSTA	UM	NON-PROFIT	32	1	0	0	31	2,480,000	185,000
EMERSON VILLAGE	LOS ANGELES	UM	NON-PROFIT	165	18	165	165	0	4,105,000	54,000
ENCORE HALL APTS	LOS ANGELES	UM	NON-PROFIT	104	0	0	0	35	2,560,000	0
EUREKA FAMILY HOUSING	HUMBOLDT	UN	NON-PROFIT	50	0	0	0	50	940,000	1,858,900
FAIR OAKS APARTMENTS	SAN FRANCISCO	UM	LIMITED DIVI	20	1	0	20	0	1,081,448	400,000
FAIRWAY VILLAGE	SACRAMENTO	UM	LIMITED DIVI	44	2	0	44	0	1,186,000	0
FAIRWOOD	SACRAMENTO	UM	LIMITED DIVI	86	8	0	85	0	3,370,000	0
FAR EAST BUILDING	LOS ANGELES	UM	NON-PROFIT	16	0	0	0	15	160,000	0
FARLEY PLACE	MARIN	UM	NON-PROFIT	11	1	11	0	6	605,641	150,000
FERRIS DRIVE	MARIN	UM	NON-PROFIT	7	0	0	0	6	425,000	0
FIRESIDE APARTMENTS	MARIN	UM	NON-PROFIT	50	0	32	10	42	1,600,000	5,350,000
FIRST CONGREGATIONAL	SAN DIEGO	UM	NON-PROFIT	100	18	100	100	0	3,940,000	0
FITCH MOUNTAIN II	SONOMA	UM	NON-PROFIT	20	0	0	0	20	470,000	90,000
FLOWER PARK PLAZA	ORANGE	UM	NON-PROFIT	199	0	199	199	0	10,360,000	0
FREMONT OAK GARDENS	ALAMEDA	UM	NON-PROFIT	51	0	0	0	20	2,700,000	0
GARLAND GARDENS	FRESNO	UM	LOCAL GOV1	51	5	0	51	0	2,406,600	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
GATEWAY APARTMENTS	SAN MATEO	UM	NON-PROFIT	130	0	0	130	0	7,900,000	0
GATEWAY SANTA CLARA	SANTA CLARA	UM	NON-PROFIT	42	2	42	0	40	1,815,000	0
GISH APARTMENTS	SANTA CLARA	UM	NON-PROFIT	35	34	0	0	19	2,685,000	0
GLEN AGNES	FRESNO	UM	LIMITED DIVI	149	27	149	149	0	5,000,000	419,288
GLENBROOK APARTMENTS	NEVADA	UN	NON-PROFIT	52	1	0	0	51	3,820,000	0
GLENDORA GARDENS	LOS ANGELES	UM	LIMITED DIVI	105	11	105	105	0	3,979,477	0
GOLDEN ACRES	MADERA	NM	LIMITED DIVI	46	4	46	45	1	652,600	820,396
GOLDEN WEST HOTEL	LOS ANGELES	UM	NON-PROFIT	62	0	0	0	62	0	161,000
GOLDEN WEST TOWERS	LOS ANGELES	UM	NON-PROFIT	180	13	0	0	178	1,120,000	14,100,000
GRAND PLAZA	LOS ANGELES	UM	PROFIT MOT	302	15	302	0	302	8,000,000	0
GRANDVIEW TERRACE	LOS ANGELES	UM	LIMITED DIVI	191	21	191	191	0	6,946,000	0
GRAVENSTEIN NORTH	SONOMA	RM	NON-PROFIT	42	1	0	0	20	1,715,000	728,000
GRAYSON CREEK	CONTRA COSTA	UM	NON-PROFIT	70	0	0	0	35	5,625,000	0
GRIFFITH APARTMENTS	LOS ANGELES	UM	PROFIT MOT	22	1	0	0	4	710,000	0
GRIZZLY HOLLOW II	SACRAMENTO	RM	NON-PROFIT	54	3	0	0	33	950,000	0
GROVE STREET PROJECT	SAN FRANCISCO	UM	NON-PROFIT	2	0	0	0	2	85,000	0
HEMET ESTATES	RIVERSIDE	UM	NON-PROFIT	80	6	0	0	79	3,800,000	1,000,000
HERITAGE PARK/ANAHEIM	ORANGE	UM	NON-PROFIT	94	5	94	10	29	1,805,090	1,033,946
HIDAWAY APARTMENTS	LOS ANGELES	UM	PROFIT MOT	67	2	0	0	21	3,749,213	0
HILLSIDE TERRACE	SAN MATEO	UM	NON-PROFIT	18	1	0	0	14	1,075,000	0
HILLSIDE VILLA	LOS ANGELES	UM	PROFIT MOT	124	4	0	0	61	4,974,553	0
HILLVIEW GLEN	SANTA CLARA	UM	NON-PROFIT	138	0	0	0	137	12,000,000	0
HOMESTEAD PARK	SANTA CLARA	UM	NON-PROFIT	222	0	0	0	220	14,081,000	1,815,883
HOOKSTON MANOR	CONTRA COSTA	UM	NON-PROFIT	101	0	100	0	21	4,250,000	0
HUNTCLIFF	SACRAMENTO	UM	PROFIT MOT	78	2	0	0	16	3,405,300	0
HUNTINGTON SQUARE	SACRAMENTO	UM	PROFIT MOT	225	7	0	0	65	10,289,487	0
KALMIA COURTYARDS	SAN DIEGO	UM	PROFIT MOT	28	2	28	12	16	951,000	0
KENNEDY MEADOWS APARTMENT	AMADOR	RN	NON-PROFIT	56	1	0	0	55	3,520,000	0
LA HACIENDA I	LOS ANGELES	UM	NON-PROFIT	14	1	0	14	0	571,090	0
LA HACIENDA II	LOS ANGELES	UM	NON-PROFIT	10	1	0	10	0	438,200	0
LA MESA SPRINGS	SAN DIEGO	UM	LIMITED DIVI	129	14	129	129	0	6,591,900	0
LA SALLE PLACE	LOS ANGELES	UM	LIMITED DIVI	5	0	0	5	0	208,300	0
LARK ELLEN HOUSING	LOS ANGELES	UM	PROFIT MOT	122	6	88	0	122	5,600,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
LARKFIELD OAKS	SONOMA	UM	NON-PROFIT	56	0	0	0	33	1,830,000	0
LAS BRISAS	LOS ANGELES	UM	LIMITED DIVI	100	0	0	0	100	2,725,000	0
LASSEN APARTMENTS	SAN FRANCISCO	UM	NON-PROFIT	81	10	81	0	81	4,763,000	0
LAUREL COURT	LOS ANGELES	UM	PROFIT MOT	15	1	15	0	15	542,049	0
LE BEAULIEU APARTMENTS	SANTA CLARA	UM	NON-PROFIT	27	27	0	0	26	2,310,000	0
LIGHT TREE APARTMENTS	SAN MATEO	UM	NON-PROFIT	94	0	0	0	94	6,475,000	500,000
LINCOLN GARDEN APTS	YOLO	RM	PROFIT MOT	66	2	66	0	14	1,500,000	0
LINDEN MANOR	RIVERSIDE	UM	PROFIT MOT	192	0	0	0	192	3,985,000	260,000
LION CREEK CROSSINGS II	ALAMEDA	UM	NON-PROFIT	146	0	0	0	86	4,040,000	1,350,000
LION CREEK CROSSINGS III	ALAMEDA	UM	NON-PROFIT	106	0	0	0	62	5,085,000	0
LIONS MANOR	LOS ANGELES	UM	NON-PROFIT	126	12	126	126	0	4,315,000	0
LITTLE ZION MANOR	SAN BERNARDINO	UM	LIMITED DIVI	125	6	0	125	0	4,951,360	0
LOGAN'S PLAZA	LOS ANGELES	UM	NON-PROFIT	59	5	59	59	0	1,300,000	0
LONGFELLOW APTS.	BUTTE	UM	NON-PROFIT	24	24	0	0	24	773,500	0
LORENZO CREEK	ALAMEDA	UM	NON-PROFIT	28	0	0	0	27	640,000	1,430,000
MADERA VILLA	MADERA	RN	PROFIT MOT	136	4	0	0	28	5,500,000	0
MANDELA GATEWAY	ALAMEDA	UM	NON-PROFIT	168	0	0	46	22	2,170,000	2,630,000
MANHATTAN PLACE	LOS ANGELES	UM	PROFIT MOT	60	3	60	0	12	2,658,734	0
MANHATTAN VILLAGE SENIOR	LOS ANGELES	UM	PROFIT MOT	104	6	104	0	42	6,400,000	0
MAPLEWOOD APARTMENTS	SAN DIEGO	UM	NON-PROFIT	79	3	0	0	48	3,050,000	0
MARINA TOWERS ANNEX	SOLANO	UM	NON-PROFIT	57	2	57	0	12	1,000,000	1,500,000
MARVIN GARDENS	SONOMA	RM	LIMITED DIVI	37	2	0	37	0	1,967,000	0
MEADOW GLEN APARTMENTS	CONTRA COSTA	UM	PROFIT MOT	32	1	0	0	7	1,000,000	0
MENORAH TERRACE	LOS ANGELES	UM	NON-PROFIT	39	4	39	39	0	2,033,845	0
MERCED COMMONS I	MERCED	NM	LIMITED DIVI	76	4	0	76	0	2,367,000	1,000,000
MERCED COMMONS II	MERCED	NM	LIMITED DIVI	71	7	0	71	0	2,595,000	1,000,000
MERCY VILLAGE FOLSOM	SACRAMENTO	UM	NON-PROFIT	81	0	0	0	81	2,350,000	1,000,000
MHSA 15TH & COMMERCIAL	SAN DIEGO	UM	NON-PROFIT	140	0	0	0	124	2,357,000	0
MHSA 28TH STREET YMCA RES	LOS ANGELES	UM	NON-PROFIT	49	0	0	0	48	4,277,064	0
MHSA 34TH STREET APARTMENTS	SAN DIEGO	UM	NON-PROFIT	34	0	0	0	21	0	370,610
MHSA 7TH & H	SACRAMENTO	UM	NON-PROFIT	150	0	0	0	110	0	1,800,000
MHSA 90 ARCHER STREET APARTMENTS	SANTA CLARA	UM	NON-PROFIT	42	2	0	0	35	0	600,000

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
MHSA ANKA BEHAVIORAL HEALTH	CONTRA COSTA	UM	NON-PROFIT	4	0	0	0	4	368,000	0
MHSA ASHLAND SHARED HOUSING 1 - PLA	AZ ALAMEDA	UM	NON-PROFIT	3	0	0	0	3	324,480	0
MHSA ASHLAND SHARED HOUSING 2 - LIN	N ALAMEDA	UM	NON-PROFIT	4	0	0	0	4	432,640	0
MHSA AVENIDA VILLA APARTMENTS	ORANGE	UM	NON-PROFIT	29	0	0	28	28	0	3,259,600
MHSA BAY AVENUE SENIOR APTS	SANTA CRUZ	UM	NON-PROFIT	109	5	109	0	94	7,200,000	425,000
MHSA BELLA TERRA	SANTA CLARA	UM	NON-PROFIT	40	0	40	0	0	0	566,135
MHSA BELOVIDA SENIOR HOUSING APART	'N SANTA CLARA	UM	NON-PROFIT	28	0	28	0	9	0	300,000
MHSA BOULEVARD COURT APARTMENTS	SACRAMENTO	UM	NON-PROFIT	75	0	0	0	74	2,500,000	0
MHSA CAROLINE SEVERANCE	LOS ANGELES	UM	NON-PROFIT	85	0	0	0	48	8,531,840	0
MHSA CATHEDRAL GARDENS	ALAMEDA	UM	NON-PROFIT	100	0	0	40	70	0	500,000
MHSA CEDAR GATEWAY APARTMENTS	SAN DIEGO	UM	NON-PROFIT	65	0	0	0	63	0	2,752,000
MHSA CEDAR STREET APTS	SAN MATEO	UM	NON-PROFIT	15	0	0	14	12	0	524,150
MHSA CHARLES COBB APTS	LOS ANGELES	UM	NON-PROFIT	76	0	0	0	74	2,500,000	0
MHSA CITRONICA ONE	SAN DIEGO	UM	NON-PROFIT	56	0	0	8	0	0	1,413,150
MHSA CLINTON COMMONS	ALAMEDA	UM	NON-PROFIT	55	0	0	16	25	0	800,000
MHSA CONNECTIONS	SAN DIEGO	UM	NON-PROFIT	91	0	0	91	0	0	787,000
MHSA D STREET APARTMENTS	VENTURA	UM	NON-PROFIT	8	0	0	0	7	0	666,390
MHSA DANIEL'S VILLAGE	LOS ANGELES	UM	NON-PROFIT	8	0	0	0	7	733,810	0
MHSA DELAWARE FAMILY HOUSING	SAN MATEO	UM	NON-PROFIT	60	0	0	30	23	0	1,081,600
MHSA EAST TULARE APARTMENTS	TULARE	UM	NON-PROFIT	22	0	0	0	22	1,540,000	0
MHSA EL CAMINO FAMILY HOUSING I	SAN MATEO	UM	NON-PROFIT	62	0	0	26	38	1,081,600	0
MHSA EL CAMINO FAMILY HOUSING II	SAN MATEO	UM	NON-PROFIT	47	0	0	50	30	1,081,600	0
MHSA EPWORTH APTS	LOS ANGELES	UM	NON-PROFIT	20	0	0	0	19	1,991,770	0
MHSA FAIR OAKS PLAZA	SANTA CLARA	UM	NON-PROFIT	124	0	0	120	123	0	1,872,000
MHSA FAIRMOUNT APTS	ALAMEDA	UM	NON-PROFIT	31	0	0	16	13	0	600,000
MHSA FIFE CREEK COMMONS	SONOMA	UM	NON-PROFIT	48	0	0	12	25	1,000,000	0
MHSA FIRESIDE APARTMENTS	MARIN	UM	NON-PROFIT	50	0	32	10	42	475,000	0
MHSA FOLSOM OAKS APARTMENTS	SACRAMENTO	UM	NON-PROFIT	19	0	0	0	18	0	500,000
MHSA FORD APTS	LOS ANGELES	UM	NON-PROFIT	151	0	0	0	120	9,434,700	0
MHSA HARMON GARDENS CITY	ALAMEDA	UM	NON-PROFIT	8	0	0	0	15	500,000	0
MHSA HARMON GARDENS-COUNTY	ALAMEDA	UM	NON-PROFIT	8	0	0	0	15	500,000	0
MHSA HAVEN COTTAGES	KERN	UM	NON-PROFIT	24	0	0	0	23	2,515,920	0
MHSA HILLCREST	VENTURA	UM	NON-PROFIT	60	0	0	0	59	0	1,297,920

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
MHSA HOMEBASE ON G APARTMENTS	SANTA BARBARA	UM	NON-PROFIT	39	0	0	0	37	0	750,000
MHSA HORIZON APARTMENTS	LOS ANGELES	UM	NON-PROFIT	20	0	0	0	19	0	1,261,632
MHSA JEFFERSON OAKS	ALAMEDA	UM	NON-PROFIT	102	0	0	84	26	1,500,000	0
MHSA KINGS CROSSING	SANTA CLARA	UM	NON-PROFIT	94	0	0	25	29	0	1,200,000
MHSA LA RAHADA	VENTURA	UM	NON-PROFIT	8	0	0	0	8	786,653	0
MHSA LEGACY	RIVERSIDE	RM	NON-PROFIT	81	0	0	0	8	1,622,400	0
MHSA LILLIE MAE JONES	CONTRA COSTA	UM	NON-PROFIT	26	1	0	20	16	0	715,000
MHSA MACARTHUR APARTMENTS	ALAMEDA	UM	NON-PROFIT	32	0	0	0	14	0	703,000
MHSA MADERA CO SH-2 CHOWCHILLA	MADERA	UM	NON-PROFIT	8	0	0	0	0	477,630	0
MHSA MADERA COUNTY SHARED HINDS H	HC MADERA	UM	NON-PROFIT	4	0	0	0	4	506,053	0
MHSA MAIN STREET VILLAGE	ALAMEDA	UM	NON-PROFIT	64	3	0	32	32	0	1,040,000
MHSA MCMINN AVENUE SHARED	SONOMA	UM	NON-PROFIT	8	0	0	0	8	437,000	0
MHSA MENLO FAMILY HOUSING	LOS ANGELES	UM	NON-PROFIT	60	0	0	0	37	0	2,596,570
MHSA MHA GARDEN ST. APTS.	SANTA BARBARA	UM	NON-PROFIT	51	0	0	26	15	0	1,000,000
MHSA MUTUAL HSG @HIGHLAND	SACRAMENTO	UM	NON-PROFIT	90	0	0	0	89	2,975,000	0
MHSA NOHO SENIOR APARTMENTS	LOS ANGELES	UM	NON-PROFIT	49	0	0	0	48	0	3,144,900
MHSA OSBORNE PLACE APTS	LOS ANGELES	UM	NON-PROFIT	64	0	0	59	62	4,003,667	0
MHSA PACHECO	MERCED	UM	NON-PROFIT	11	0	0	0	10	672,900	0
MHSA PALO VERDE	LOS ANGELES	UM	NON-PROFIT	61	0	0	0	60	0	4,500,000
MHSA PARCEL G/DR. RAYE APTS	SAN FRANCISCO	UM	NON-PROFIT	120	0	0	0	70	1,200,000	0
MHSA PASEO DE LUZ APTS	VENTURA	UM	NON-PROFIT	25	0	0	0	22	0	2,496,000
MHSA PLACER STREET	PLACER	RM	NON-PROFIT	12	0	0	0	12	975,000	0
MHSA POLK SENIOR HOUSING APARTMEN	NT SAN FRANCISCO	UM	NON-PROFIT	110	0	109	0	105	0	1,000,000
MHSA PROGRESS PLACE I & II	LOS ANGELES	UM	NON-PROFIT	15	0	0	0	14	1,400,000	0
MHSA PWC FAMILY HOUSING	LOS ANGELES	UM	NON-PROFIT	45	0	0	0	44	0	524,150
MHSA RANCHO DORADO	RIVERSIDE	UM	NON-PROFIT	71	0	0	0	49	1,500,000	0
MHSA RENAISSANCE @ TRINITY	FRESNO	UM	NON-PROFIT	21	0	0	20	20	875,000	0
MHSA RENAISSANCE AT ALTA MONTE	FRESNO	UM	NON-PROFIT	30	0	0	29	29	1,500,000	0
MHSA RENAISSANCE AT SANTA CLARA	FRESNO	UM	LOCAL GOV1	70	0	0	69	0	1,000,000	0
MHSA STEP UP ON VINE	LOS ANGELES	UM	NON-PROFIT	34	0	0	0	32	3,328,000	0
MHSA SUNFLOWER GARDEN APARTMENT	S MONTEREY	UM	NON-PROFIT	18	0	0	0	17	1,649,000	0
MHSA SUNSET LANE APARTMENTS	EL DORADO	RM	LIMITED DIVI	40	0	0	0	12	0	540,800

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
MHSA TAVARUA SENIOR APARTMENTS	SAN DIEGO	UM	NON-PROFIT	50	0	50	0	15	0	1,081,600
MHSA THE COURTYARDS IN LONGBEACH	LOS ANGELES	UM	NON-PROFIT	46	0	0	0	35	0	2,194,403
MHSA THE MASON APARTMENTS	SAN DIEGO	UM	NON-PROFIT	17	0	0	0	16	0	1,180,727
MHSA THE VILLAS AT GOWER	LOS ANGELES	UM	NON-PROFIT	70	0	0	34	69	3,500,000	0
MHSA TIMBERLINE	PLACER	RM	NON-PROFIT	5	0	0	0	5	524,300	0
MHSA VIDA NUEVA APARTMENTS	SONOMA	UM	NON-PROFIT	24	0	0	0	16	0	600,000
MHSA VINEYARDS @ MENIFEE	RIVERSIDE	UM	NON-PROFIT	81	0	0	0	80	1,500,000	0
MHSA VINTAGE @ SNOWBERRY SENIOR A	PRIVERSIDE	UM	NON-PROFIT	224	0	0	0	222	0	1,622,400
MHSA WESLEY OAKS	MONTEREY	UM	NON-PROFIT	4	0	0	0	4	299,848	0
MHSA WILLIS AVENUE APARTMENTS	LOS ANGELES	UM	NON-PROFIT	42	0	0	0	41	0	3,490,000
MHSA WINTERS' HAVEN SHARED HOUSING	S NEVADA	RN	NON-PROFIT	5	0	0	0	0	558,000	0
MHSA YOUNG BURLINGTON APARTMENTS	LOS ANGELES	UM	NON-PROFIT	21	0	0	20	20	0	1,400,000
MICHELE CIRCLE	MARIN	UM	NON-PROFIT	7	0	0	0	6	425,000	0
MIRAMAR TOWERS	LOS ANGELES	UM	LIMITED DIVI	157	16	157	157	0	6,850,000	0
MISSION GATEWAY	ALAMEDA	UM	NON-PROFIT	121	0	0	0	48	6,730,000	0
MLK VILLAGE	SACRAMENTO	UM	NON-PROFIT	80	0	0	20	60	3,380,000	0
MONTEBELLO SENIOR VILLAS	LOS ANGELES	UM	PROFIT MOT	160	8	160	0	160	4,000,000	0
MONTEREY VILLAGE APTS.	SAN BERNARDINO	UM	NON-PROFIT	220	0	0	0	56	5,100,000	0
MONTEVISTA APARTMENTS	SANTA CLARA	UM	NON-PROFIT	306	15	0	0	153	26,000,000	0
MONTICELLI APTS.	SANTA CLARA	RM	NON-PROFIT	52	0	0	0	21	2,990,000	0
MOORE VILLAGE	YOLO	UM	NON-PROFIT	59	2	0	0	15	3,100,000	0
MORH 1 APARTMENTS	ALAMEDA	UM	NON-PROFIT	124	0	0	0	123	4,725,000	0
MORSE COURT	SANTA CLARA	UM	NON-PROFIT	35	0	0	35	0	2,800,000	0
MOULTON PLAZA	SANTA CLARA	UM	NON-PROFIT	66	0	0	0	30	6,440,000	0
MOUNTAINSIDE APARTMENTS	SAN BERNARDINO	UN	NON-PROFIT	384	0	0	0	96	6,475,000	0
MURPHY RANCH APARTMENTS	SANTA CLARA	UM	NON-PROFIT	62	0	0	0	61	4,355,000	0
MURPHY RANCH II	SANTA CLARA	UM	NON-PROFIT	38	0	0	0	38	7,235,000	0
NANTES MANOR	LOS ANGELES	UM	LIMITED DIVI	40	2	0	40	0	2,732,400	0
NAPA CREEK MANOR	NAPA	UM	NON-PROFIT	84	0	0	0	83	4,220,000	0
NOBLE TOWERS	ALAMEDA	UM	NON-PROFIT	195	0	0	194	0	4,000,000	15,055,000
NORMANDIE VILLAS	LOS ANGELES	UM	LIMITED DIVI	25	2	0	25	0	1,354,710	0
NORTHGATE VILLAGE APTS.	SAN BERNARDINO	UM	NON-PROFIT	140	7	0	0	68	6,650,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
NORTHPOINTE AKA PARWOOD	LOS ANGELES	UM	NON-PROFIT	528	10	49	0	526	30,500,000	1,500,000
NORTHRIDGE PARK	MONTEREY	UM	LIMITED DIVI	104	3	0	0	21	4,159,202	1,200,000
NORTHSIDE FLATS	LOS ANGELES	UM	NON-PROFIT	47	0	0	0	21	1,500,000	0
NORTHSTAR/TWIN PINES	YOLO	UM	NON-PROFIT	36	1	0	0	36	1,010,000	0
NUEVO SOL	SANTA CRUZ	UM	NON-PROFIT	14	0	0	0	13	405,464	0
O'FARRELL TOWER APARTMENT	SAN FRANCISCO	UM	NON-PROFIT	101	0	101	101	0	4,240,000	4,499,600
OAK CENTER 1 APARTMENTS	ALAMEDA	UM	NON-PROFIT	77	0	0	0	74	2,424,000	0
OAK CIRCLE APARTMENTS	SANTA CLARA	UM	NON-PROFIT	100	0	98	0	79	3,640,000	0
OAK COURT	SANTA CLARA	UM	NON-PROFIT	53	3	0	0	42	11,500,000	0
OAK HAVEN SENIORS APTS	STANISLAUS	RN	NON-PROFIT	80	4	80	0	80	2,140,000	0
OAK MANOR T. H. APTS.	SANTA CLARA	UM	NON-PROFIT	33	0	0	18	0	2,400,000	0
OAK PARK	SACRAMENTO	UM	LOCAL GOV1	24	6	0	24	0	799,284	0
OAK TREE VILLAGE APTS.	SANTA CLARA	UM	NON-PROFIT	175	9	0	0	174	24,465,000	0
OAK VILLAGE APTS	ALAMEDA	UM	LIMITED DIVI	117	0	0	0	116	460,200	6,867,000
OCEAN PARK VILLAS	LOS ANGELES	UM	LIMITED DIVI	24	0	0	24	0	1,557,000	0
OCEANVIEW APARTMENTS	SAN MATEO	UM	NON-PROFIT	100	0	100	0	45	9,425,000	300,000
OCEANVIEW GARDEN APTS.	ALAMEDA	UM	NON-PROFIT	62	0	0	62	0	3,160,000	1,195,000
OLD GROVE APTS.	SAN DIEGO	UM	NON-PROFIT	56	0	0	0	43	980,000	0
OLIVE COURT	YOLO	UM	NON-PROFIT	24	1	0	0	24	725,294	150,000
ORANGEWOOD PLAZA	FRESNO	RM	LIMITED DIVI	40	2	0	0	33	1,826,500	0
OTAY PARK APARTMENTS	SAN DIEGO	UM	LIMITED DIVI	72	4	0	72	0	3,474,000	0
OWL'S LANDING	ALAMEDA	UM	NON-PROFIT	72	0	0	0	72	4,800,000	0
PADRE APARTMENTS	SAN FRANCISCO	UM	NON-PROFIT	41	2	41	41	0	3,285,000	0
PALOS VERDES VILLAS	RIVERSIDE	UM	PROFIT MOT	98	3	0	0	20	5,000,000	0
PANAS PLACE	SONOMA	UM	NON-PROFIT	66	2	0	0	66	3,316,000	0
PAPILLON APARTMENTS	FRESNO	UM	PROFIT MOT	132	4	0	0	27	6,200,000	0
PARK FLORIN	SACRAMENTO	UM	LIMITED DIVI	72	6	0	72	0	2,163,000	0
PARK PLACE APARTMENTS	LOS ANGELES	UM	NON-PROFIT	143	0	0	0	142	4,600,000	0
PARKSIDE APARTMENTS	FRESNO	RM	LOCAL GOV1	50	5	0	50	0	2,098,000	63,000
PARKSIDE GLEN APARTMENTS	SANTA CLARA	UM	NON-PROFIT	180	5	0	0	180	14,200,000	0
PARKVISTA APARTMENTS	ALAMEDA	UM	NON-PROFIT	60	2	0	0	14	3,300,000	0
PARLIER PARKWOOD APTS.	FRESNO	RM	PROFIT MOT	70	2	0	0	14	1,562,800	0
PECAN COURT	NAPA	UM	NON-PROFIT	25	1	0	0	7	1,070,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
PETALUMA SENIOR CITIZEN	SONOMA	UM	LIMITED DIVI	57	6	57	57	0	2,575,200	0
PICKLEWEED APTS.	MARIN	UM	NON-PROFIT	32	0	0	0	8	1,805,000	0
PILGRIM TOWER EAST	LOS ANGELES	UM	LIMITED DIVI	158	18	158	158	0	6,430,000	0
PLAYA DEL ALAMEDA	ALAMEDA	UM	NON-PROFIT	40	0	0	0	40	3,175,000	500,000
PLAZA DE LAS FLORES	SANTA CLARA	UM	NON-PROFIT	101	0	100	0	100	9,025,000	0
PLAZA DEL SOL	SANTA CLARA	UM	PROFIT MOT	80	0	80	0	80	4,545,000	0
PLAZA DEL SOL APTS.	VENTURA	UM	NON-PROFIT	70	5	1	0	14	8,292,000	0
PLAZA TOWER	CONTRA COSTA	UM	LIMITED DIVI	96	5	96	96	96	4,613,812	0
PLUM TREE WEST	SANTA CLARA	UM	NON-PROFIT	70	4	69	0	69	5,650,000	0
POINT REYES AFFORD HOMES	MARIN	UM	NON-PROFIT	27	1	0	0	26	720,000	0
PORTOLA VISTA	MONTEREY	UM	LOCAL GOVT	64	6	64	64	0	2,803,000	0
PROMENADE I/II APARTMENTS	ALAMEDA	UM	NON-PROFIT	146	10	0	0	68	10,900,000	0
RAMONA PARK	LOS ANGELES	UM	LIMITED DIVI	49	3	0	49	0	2,168,890	0
RANCHO CARRILLO FAMILY	SAN DIEGO	UM	PROFIT MOT	116	4	0	0	76	7,060,000	0
REDWOOD COURT	SAN MATEO	UM	NON-PROFIT	27	0	0	27	0	2,080,000	0
REDWOOD OAKS APARTMENTS	SAN MATEO	UM	NON-PROFIT	36	0	0	0	7	1,800,000	162,191
REFLECTIONS @ BARBARA ANN	LOS ANGELES	UM	LOCAL GOV1	64	0	64	0	13	1,790,000	0
REFLECTIONS @ BRITTANIA	LOS ANGELES	UM	LOCAL GOV1	43	0	43	0	9	1,700,000	0
REFLECTIONS @ GLENALBYN	LOS ANGELES	UM	LOCAL GOV1	58	5	58	0	12	2,250,000	0
REFLECTIONS @ SEPULVEDA	LOS ANGELES	UM	LOCAL GOV1	51	0	51	0	11	1,850,000	0
REFLECTIONS @ WYANDOTTE	LOS ANGELES	UM	LOCAL GOV1	78	0	78	0	16	2,500,000	0
REFLECTIONS @ YOSEMITE	LOS ANGELES	UM	LOCAL GOV1	100	0	100	0	20	3,400,000	0
REGENCY COURT - MONROVIA	LOS ANGELES	UM	PROFIT MOT	115	8	115	0	115	4,540,000	0
REGENCY COURT SNR-SALINAS	MONTEREY	UM	PROFIT MOT	120	0	120	0	120	4,901,750	0
REGENCY MANOR	LOS ANGELES	UM	PROFIT MOT	120	4	120	0	120	5,906,464	0
RENWICK SQUARE	SACRAMENTO	UM	NON-PROFIT	150	8	150	0	150	6,000,000	0
RESEDA EAST	LOS ANGELES	UM	LOCAL GOV1	70	12	70	70	0	2,521,000	0
RESEDA MANOR	LOS ANGELES	UM	LOCAL GOV1	40	6	40	40	0	1,565,300	0
RIDGEVIEW	FRESNO	UM	PROFIT MOT	42	1	0	0	10	1,265,000	0
RIDGEVIEW COMMONS	ALAMEDA	UM	NON-PROFIT	200	10	200	0	198	9,360,000	0
RIDGEWOOD / LA LOMA	SACRAMENTO	UM	NON-PROFIT	75	0	0	0	73	3,165,000	1,160,000
RIVER COMMUNITY HOMES	HUMBOLDT	NM	NON-PROFIT	40	5	0	40	0	1,620,000	206,366

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
RIVERVIEW PLAZA	SACRAMENTO	UM	LOCAL GOV1	124	0	0	37	87	0	932,743
RIVERWOOD GROVE APTS.	SANTA CLARA	UM	NON-PROFIT	71	0	0	0	24	4,500,000	0
ROHIT VILLAS	LOS ANGELES	UM	PROFIT MOT	16	1	0	0	5	638,000	0
ROSA PARKS TOWNHOUSES	YOLO	UM	NON-PROFIT	10	0	0	0	10	130,000	0
RUBICON HOMES	CONTRA COSTA	UM	NON-PROFIT	10	0	0	0	10	1,150,000	0
RUNNYMEDE GARDENS	SAN MATEO	UM	NON-PROFIT	78	2	78	78	0	5,290,000	0
SALANDINI VILLA APARTMENT	FRESNO	RN	NON-PROFIT	148	4	0	0	148	3,500,000	0
SAN PASCUAL APARTMENTS	SANTA BARBARA	UM	NON-PROFIT	6	0	0	0	6	229,231	0
SANTA ANA TOWERS	ORANGE	UM	PROFIT MOT	200	20	200	0	200	10,500,000	0
SARATOGA SENIOR APTS II	SOLANO	UM	NON-PROFIT	120	0	0	0	44	5,730,000	0
SCHOOLHOUSE COURT	NAPA	UM	NON-PROFIT	14	1	0	0	14	770,000	0
SEACLIFF HIGHLANDS	SANTA CRUZ	RM	NON-PROFIT	40	1	0	0	40	1,385,000	200,000
SEQUOIA KNOLLS	FRESNO	RN	PROFIT MOT	100	2	0	0	20	3,760,000	0
SEVEN DIRECTIONS	ALAMEDA	UM	NON-PROFIT	36	1	0	0	36	1,150,000	0
SEVENTEENTH ST. COMMONS	SACRAMENTO	UM	NON-PROFIT	29	0	0	0	29	1,419,000	0
SHASTA VILLA APARTMENTS	TULARE	RN	PROFIT MOT	20	1	0	0	20	640,000	0
SHERWOOD VILLA	SAN BERNARDINO	UM	LIMITED DIVI	101	6	0	100	0	3,889,000	0
SIERRA MEADOWS	FRESNO	UM	PROFIT MOT	220	7	0	0	44	8,180,063	0
SIERRA VISTA APARTMENTS	LOS ANGELES	UM	NON-PROFIT	46	3	45	0	45	2,280,000	0
SINGING WOOD APTS.	LOS ANGELES	UM	NON-PROFIT	110	6	0	0	109	4,565,000	0
SKYLINE VILLAGE	LOS ANGELES	UM	NON-PROFIT	73	10	21	0	35	3,750,000	0
SOBRATO APTS	SANTA CLARA	UM	NON-PROFIT	60	0	0	0	59	1,070,000	0
SOJOURNER TRUTH GARDENS	YOLO	RM	NON-PROFIT	14	1	0	0	14	318,000	0
SOMERSETT HILLS	PLACER	UM	PROFIT MOT	124	4	0	0	25	5,520,000	0
SOUTH DELAWARE APTS.	SAN MATEO	UM	NON-PROFIT	11	0	0	0	7	795,000	0
SOUTH GATE SENIOR VILLAS	LOS ANGELES	UM	PROFIT MOT	75	0	74	0	74	2,300,000	0
SOUTHLAKE TOWER	ALAMEDA	UM	NON-PROFIT	130	0	0	0	129	6,500,000	820,000
SPRINGS VILLAGE	SONOMA	UM	NON-PROFIT	80	6	0	0	48	1,985,000	0
ST. VINCENT'S GARDENS	SANTA BARBARA	UM	NON-PROFIT	75	3	5	0	74	3,460,000	9,840,000
STANLEY AVENUE	ALAMEDA	UM	NON-PROFIT	24	0	0	0	23	415,000	0
STERLING VILLAGE	SAN BERNARDINO	UM	NON-PROFIT	80	0	0	0	79	4,075,000	500,000
STEVENS CREEK/TANTAU APTS	SANTA CLARA	UM	NON-PROFIT	40	3	0	0	40	1,768,900	0
STONE PINE MEADOW	SAN JOAQUIN	UM	NON-PROFIT	72	3	0	0	72	2,335,000	0
STONEGATE APARTMENTS	SANTA CLARA	UM	NON-PROFIT	120	4	0	0	120	10,225,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
STORKE RANCH FAMILY APTS	SANTA BARBARA	UM	NON-PROFIT	36	2	0	0	11	1,462,000	0
SULLIVAN MANOR	ORANGE	UM	LIMITED DIVI	54	3	0	54	0	3,188,300	0
SUNRISE GARDENS	EL DORADO	RM	LIMITED DIVI	67	6	67	67	0	1,465,000	0
SUNSET HEIGHTS	SAN BERNARDINO	UM	NON-PROFIT	117	5	0	0	60	6,610,000	3,000,000
SUNTREE APARTMENTS	YOLO	UM	LIMITED DIVI	95	6	0	60	0	4,030,000	0
SUTTER PLACE	SACRAMENTO	UM	LIMITED DIVI	47	4	47	47	0	1,599,506	0
SUTTER TERRACE	PLACER	UM	NON-PROFIT	100	5	100	0	100	4,180,000	0
SWANS MARKET	ALAMEDA	UM	NON-PROFIT	18	0	0	0	18	775,000	240,000
SYCAMORE SPRINGS APTS.	SAN BERNARDINO	UM	NON-PROFIT	240	0	0	0	60	4,425,000	0
SYCAMORE SQUARE	ALAMEDA	UM	NON-PROFIT	26	0	0	26	0	2,200,000	0
T.C. APARTMENTS	LOS ANGELES	UM	LIMITED DIVI	20	1	0	19	0	1,108,000	0
TAHOE VALLEY APARTMENTS	EL DORADO	UM	NON-PROFIT	70	0	0	0	69	2,610,000	0
THE ARBORS	CONTRA COSTA	UM	NON-PROFIT	60	3	60	0	30	3,397,600	0
THE ARC APARTMENTS	SAN FRANCISCO	UM	NON-PROFIT	9	9	0	0	9	1,065,000	0
THE BREAKERS AT BAYPORT	ALAMEDA	UM	NON-PROFIT	52	0	0	0	40	2,100,000	0
THE GROVE	KERN	UM	PROFIT MOT	140	2	0	0	29	7,500,000	0
THE LAKES	FRESNO	RM	PROFIT MOT	39	2	0	0	14	1,800,000	0
THE SURF APARTMENTS	ALAMEDA	UM	NON-PROFIT	46	0	0	0	35	300,000	0
THE VERANDAS FAMILY APTS	SANTA CLARA	UM	NON-PROFIT	92	3	0	0	92	7,015,000	0
THE VILLAGE @ BEECHWOOD	LOS ANGELES	UM	NON-PROFIT	100	0	0	0	99	890,000	0
THE VILLAGGIO I	LOS ANGELES	UM	NON-PROFIT	84	3	0	0	19	4,915,000	0
THE VILLAGGIO II	LOS ANGELES	UM	NON-PROFIT	65	0	0	0	13	3,951,000	0
THE WINERY	FRESNO	UM	NON-PROFIT	248	0	0	0	248	2,300,000	0
THOMAS PAINE APARTMENTS	SAN FRANCISCO	UM	NON-PROFIT	98	0	0	0	98	6,917,600	0
TICE OAKS	CONTRA COSTA	UM	NON-PROFIT	91	2	91	91	0	2,475,000	0
TIMOTHY COMMONS	SONOMA	UM	NON-PROFIT	32	10	0	0	20	640,000	0
TORREY DEL MAR	SAN DIEGO	UM	NON-PROFIT	112	3	0	0	51	4,080,000	0
TREMONT GREEN	YOLO	UM	NON-PROFIT	36	3	0	0	35	1,600,000	0
TURNING POINT COMMONS	BUTTE	RM	NON-PROFIT	66	5	0	24	29	963,000	2,049,654
TWIN OAKS APARTMENTS	SOLANO	UM	LIMITED DIVI	46	2	0	46	0	2,115,250	414,000
TWIN PINES APARTMENTS	TUOLUMNE	RN	PROFIT MOT	39	1	0	0	18	703,884	0
U A COOP HOMES	ALAMEDA	UM	LIMITED DIVI	47	2	0	47	0	2,790,025	0
UNION COURT FAMILY HSG.	SAN JOAQUIN	UM	NON-PROFIT	68	0	0	0	50	1,295,000	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
UNIVERSITY NEIGHBORHOOD	ALAMEDA	UM	NON-PROFIT	27	0	0	0	22	1,940,000	1,520,000
VALLE DE LAS BRISAS	MADERA	UM	NON-PROFIT	81	4	81	0	80	1,350,000	126,500
VALLEY OAKS	SACRAMENTO	RM	LIMITED DIVI	50	6	50	0	42	1,771,000	0
VIA DEL MAR	SANTA CRUZ	UM	NON-PROFIT	40	1	0	0	32	860,000	0
VICTORIA GREEN	CONTRA COSTA	UM	NON-PROFIT	132	0	0	0	43	9,455,000	0
VICTORIA WOODS SR. APTS.	SAN BERNARDINO	UM	PROFIT MOT	178	9	178	0	178	7,575,000	0
VICTORIA WOODS-YORBA LIND	ORANGE	UM	PROFIT MOT	125	0	125	0	32	7,000,000	0
VILLA AMADOR	CONTRA COSTA	UM	NON-PROFIT	96	2	0	0	94	4,425,000	0
VILLA ANAHEIM	ORANGE	UM	PROFIT MOT	135	7	135	0	46	4,400,000	0
VILLA CESAR CHAVEZ	VENTURA	UM	NON-PROFIT	52	2	0	0	16	3,185,000	0
VILLA DEL REY	TULARE	RM	PROFIT MOT	34	2	0	0	34	990,000	0
VILLA JARDIN	SACRAMENTO	UM	NON-PROFIT	43	0	0	0	43	692,000	0
VILLA LOS ROBLES	LOS ANGELES	UM	PROFIT MOT	8	1	0	0	5	188,000	0
VILLA MADERA	VENTURA	UM	NON-PROFIT	72	2	0	0	53	4,040,000	515,000
VILLA MARIA	SAN DIEGO	UM	PROFIT MOT	37	1	0	0	15	2,265,000	0
VILLA MARISOL	LOS ANGELES	UM	LIMITED DIVI	48	6	48	48	0	1,853,300	0
VILLA MIRAGE I	RIVERSIDE	UM	LIMITED DIVI	50	3	0	50	0	2,195,000	204,340
VILLA MIRAGE II	RIVERSIDE	UM	LIMITED DIVI	48	5	0	48	0	2,064,000	0
VILLA MONTGOMERY	SAN MATEO	UM	NON-PROFIT	58	0	0	0	27	4,760,000	405,000
VILLA RAMONA	LOS ANGELES	UM	NON-PROFIT	71	1	35	0	15	3,660,000	0
VILLA SAVANNAH APARTMENTS	SANTA CLARA	UM	NON-PROFIT	140	5	0	0	140	11,955,000	0
VILLA SPRINGS	ALAMEDA	UM	NON-PROFIT	66	0	0	0	66	3,100,000	670,000
VILLA VALLEY APARTMENTS	LOS ANGELES	UM	LIMITED DIVI	146	15	146	146	0	6,034,903	0
VILLA VICTORIA	VENTURA	UM	NON-PROFIT	54	2	0	0	32	4,110,000	400,000
VILLAGE ODUDUWA	MARIN	UM	NON-PROFIT	25	3	25	0	25	1,108,000	0
VILLAGE PLACE	SAN DIEGO	UM	NON-PROFIT	47	0	0	0	47	1,200,000	0
VISTA LAS FLORES	SAN DIEGO	UM	NON-PROFIT	28	0	0	0	28	1,315,000	0
VISTA PT @ PACIFIC GROVE	MONTEREY	UM	NON-PROFIT	49	3	49	0	48	1,670,000	0
VISTA SUNRISE APTS	RIVERSIDE	UM	NON-PROFIT	80	0	0	0	28	450,000	0
VISTA VALLE TOWNHOMES	LOS ANGELES	UM	NON-PROFIT	48	0	0	0	48	2,200,000	0
WALTER HOUSE	MARIN	UM	NON-PROFIT	7	1	0	0	7	350,000	0
WARWICK SQUARE APARTMENTS	ORANGE	UM	NON-PROFIT	500	0	0	0	500	18,840,000	0
WEBSTER WOOD APARTMENTS	SANTA CLARA	UM	LIMITED DIVI	68	4	0	66	0	2,122,000	0
WEST AVENUE APARTMENTS	SONOMA	UM	NON-PROFIT	40	2	0	0	40	1,025,500	271,932

		GEOG	_	TOTAL	HDCP	ELD		LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
VILLA LOS ROBLES	LOS ANGELES	UM	PROFIT MOT	8	1	0	0	5	188,000	0
VILLA MADERA	VENTURA	UM	NON-PROFIT	72	2	0	0	53	4,040,000	515,000
VILLA MARIA	SAN DIEGO	UM	PROFIT MOT	37	1	0	0	15	2,265,000	0
VILLA MARISOL	LOS ANGELES	UM	LIMITED DIVI	48	6	48	48	0	1,853,300	0
VILLA MIRAGE I	RIVERSIDE	UM	LIMITED DIVI	50	3	0	50	0	2,195,000	204,340
VILLA MIRAGE II	RIVERSIDE	UM	LIMITED DIVI	48	5	0	48	0	2,064,000	0
VILLA MONTGOMERY	SAN MATEO	UM	NON-PROFIT	58	0	0	0	27	4,760,000	405,000
VILLA RAMONA	LOS ANGELES	UM	NON-PROFIT	71	1	35	0	15	3,660,000	0
VILLA SAVANNAH APARTMENTS	SANTA CLARA	UM	NON-PROFIT	140	5	0	0	140	11,955,000	0
VILLA SPRINGS	ALAMEDA	UM	NON-PROFIT	66	0	0	0	66	3,100,000	670,000
VILLA VALLEY APARTMENTS	LOS ANGELES	UM	LIMITED DIVI	146	15	146	146	0	6,034,903	0
VILLA VICTORIA	VENTURA	UM	NON-PROFIT	54	2	0	0	32	4,110,000	400,000
VILLAGE ODUDUWA	MARIN	UM	NON-PROFIT	25	3	25	0	25	1,108,000	0
VILLAGE PLACE	SAN DIEGO	UM	NON-PROFIT	47	0	0	0	47	1,200,000	0
VISTA LAS FLORES	SAN DIEGO	UM	NON-PROFIT	28	0	0	0	28	1,315,000	0
VISTA PT @ PACIFIC GROVE	MONTEREY	UM	NON-PROFIT	49	3	49	0	48	1,670,000	0
VISTA SUNRISE APTS	RIVERSIDE	UM	NON-PROFIT	80	0	0	0	28	450,000	0
VISTA VALLE TOWNHOMES	LOS ANGELES	UM	NON-PROFIT	48	0	0	0	48	2,200,000	0
WALTER HOUSE	MARIN	UM	NON-PROFIT	7	1	0	0	7	350,000	0
WARWICK SQUARE APARTMENTS	ORANGE	UM	NON-PROFIT	500	0	0	0	500	18,840,000	0
WEBSTER WOOD APARTMENTS	SANTA CLARA	UM	LIMITED DIVI	68	4	0	66	0	2,122,000	0
WEST AVENUE APARTMENTS	SONOMA	UM	NON-PROFIT	40	2	0	0	40	1,025,500	271,932
WEST CAPITOL COURTYARD II	YOLO	UM	NON-PROFIT	75	4	0	0	75	1,873,600	0
WEST COVINA SR VILLAS	LOS ANGELES	UM	PROFIT MOT	86	4	86	0	85	2,800,000	0
WEST OAKS	SONOMA	UM	NON-PROFIT	53	0	0	0	15	2,925,000	0
WHITE ROCK VILLAGE	EL DORADO	UM	NON-PROFIT	168	0	0	0	74	10,000,000	1,500,000
WILLOW GLEN SNR APTS	SANTA CLARA	UM	NON-PROFIT	133	0	133	0	56	8,825,000	0
WILLOWBROOK APARTMENTS	MERCED	RN	PROFIT MOT	80	2	0	0	16	3,080,000	0
WILLOWBROOK APTS II	MERCED	RN	PROFIT MOT	96	1	0	0	96	3,840,000	0
WILLOWBROOK GREEN	LOS ANGELES	UM	NON-PROFIT	48	1	0	0	15	2,579,768	704,696
WILLOWOOD II	LOS ANGELES	UM	LIMITED DIVI	19	1	0	0	19	486,049	0
WINDMERE II	YOLO	UM	NON-PROFIT	58	2	0	0	58	2,075,000	0
WINSTON NORMANDIE	LOS ANGELES	UM	LIMITED DIVI	5	0	0	0	5	98,300	0

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
WINTER CREEK VILLAGE	SONOMA	UM	NON-PROFIT	41	0	0	0	24	1,620,000	0
WINTERS APARTMENTS	YOLO	UM	NON-PROFIT	44	0	0	44	0	1,365,000	250,000
WOODBRIDGE	NAPA	RM	LIMITED DIVI	50	4	50	50	0	1,238,000	0
WOODBURY SR. CITIZEN APTS	LOS ANGELES	UM	NON-PROFIT	12	0	12	0	12	460,000	0
WOODCREEK VILLAGE	SONOMA	UM	LIMITED DIVI	50	2	0	50	0	2,515,900	250,000
WOODGLEN VISTA APTS	SAN DIEGO	UM	NON-PROFIT	188	19	0	188	0	9,150,000	1,300,000
WOODHAVEN SR. RESIDENCES	SACRAMENTO	UM	PROFIT MOT	104	5	104	0	102	1,800,000	0
WOODLAND TERRACE	LOS ANGELES	UM	NON-PROFIT	30	2	0	0	30	685,000	0
YOSEMITE MANOR	MADERA	UM	NON-PROFIT	76	0	76	0	76	950,000	985,000
SUBTOTAL ³				36,070	1,249	9,726	7,749	20,809	1,519,683,007	164,071,444

¹Includes CalHFA and Non-CalHFA Section 8.

²Original Loan Amount or Refinanced Amount.

²Original Loan Amount or Refinanced Amount.

⁴(1) Table includes project that have been refinanced.

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

The following projects are no longer a part of CalHFA's portfolio⁴ GEOG OWNER TOTAL HDCP FLD SEC 8¹ LOWING MORTGAGE²

	ino ionoming p		OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
864 ELLIS STREET	SAN FRANCISCO	UM	PROFIT	25	2	0	24	0	1,781,250	0
8TH & NATOMA	SAN FRANCISCO	UM	PROFIT	48	0	0	0	39	6,900,000	0
ABC APARTMENTS	CONTRA COSTA	UM	PROFIT	9	9	0	0	8	0	658,898
ABILITYFIRST APARTMENTS	ORANGE	UM	PROFIT	24	0	0	0	23	837,084	0
ADRIENNE VILLAGE	ALAMEDA	UM	LIMITED DIVI	75	4	0	0	15	3,892,100	0
ALICIA PARK	ORANGE	UM	LIMITED DIVI	56	2	0	0	11	3,155,000	0
ALLEN TEMPLE ARMS	ALAMEDA	UM	PROFIT	76	9	76	76	0	3,157,000	0
AMBASSADOR HOTEL	SAN FRANCISCO	UM	PROFIT	134	0	0	50	83	10,863,761	0
ANTELOPE VALLEY	LOS ANGELES	UM	LIMITED DIVI	120	6	0	0	24	5,873,100	0
APPERSON APARTMENTS	LOS ANGELES	UM	LOCAL GOV1	5	0	0	5	0	337,278	0
ASPEN TENDERLOIN APTS	SAN FRANCISCO	UM	PROFIT	82	5	82	82	0	2,400,000	0
ASPEN TENDERLOIN I/II	SAN FRANCISCO	UM	LIMITED DIVI	0	0	0	0	0	4,484,600	0
ASTON MEADOWS	SONOMA	UM	PROFIT MOT	28	0	0	0	0	911,500	0
BAHP 10506 N. FOOTHILL BL	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,324,286	0
BAHP 10516 N. FOOTHILL BL	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,321,141	0
BAHP 10526 N. FOOTHILL BL	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,324,156	0
BAHP 10536 N. FOOTHILL BL	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,306,541	0
BAHP 1112 SUNNYSIDE DRIVE	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,483,330	0
BAHP 1169 SAND BEACH PL	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,293,597	0
BAHP 1173 SALERNO DR	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,202	0
BAHP 1219 SABRINA CT	SAN MATEO	UM	PROFIT	1	0	0	0	0	1,438,328	0
BAHP 1320 BAYWOOD AVE	SANTA CLARA	UM	PROFIT	5	0	0	0	1	1,916,176	0
BAHP 1415 GORDON ST	SAN MATEO	UM	PROFIT	1	0	0	0	0	1,890,610	0
BAHP 1446 FLORA AVENUE	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,931,815	0
BAHP 1447 STONEHEDGE DR	CONTRA COSTA	UM	PROFIT	3	0	0	0	1	1,306,134	0
BAHP 1502 CONSTANSO WAY	SANTA CLARA	UM	PROFIT	4	0	0	0	4	1,448,624	0
BAHP 15134 CHARMERAN AVE	SANTA CLARA	UM	PROFIT	3	0	0	0	1	1,452,917	0
BAHP 1527 & 1529 EDEN AVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,706,999	0
BAHP 15470 LA ALAMEDA	SANTA CLARA	UM	PROFIT	6	0	0	0	1	1,917,636	0
BAHP 1616 CORTE DE MEDEA	SANTA CLARA	UM	PROFIT	4	0	0	0	4	1,473,496	0
BAHP 1720 PIERCE ST	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,438,317	0
BAHP 173 WESTRIDGE DR	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,202	0
BAHP 1750 WESTMONT AVE	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,931,432	0
BAHP 1908 OTIS DRIVE	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,308,050	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

The following projects are no longer a part of CalHFA's portfolio⁴ GEOG OWNER TOTAL HDCP FLD SEC 8¹ LOWING MORTGAGE²

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
BAHP 19175 TAYLOR AVENUE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,497,750	0
BAHP 205 GINGER WAY	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,424,458	0
BAHP 21763 SHADYSPRING RD	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,308,053	0
BAHP 227 PRAGUE ST	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,438,316	0
BAHP 2334 OAK FLAT ROAD	SANTA CLARA	UM	PROFIT	3	0	0	0	1	1,422,203	0
BAHP 24615 PATRICIA COURT	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,312,820	0
BAHP 2508 REGENT RD	ALAMEDA	UM	PROFIT	5	0	0	0	1	1,701,299	0
BAHP 2654 CHABLIS WAY	ALAMEDA	UM	PROFIT	4	0	0	0	1	1,758,843	0
BAHP 275 W. DUNNE AVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,475,298	0
BAHP 2830 MEDINA DRIVE	SAN MATEO	UM	PROFIT	5	0	0	0	1	1,681,594	0
BAHP 2917 PENITENCIA CRK	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,449,010	0
BAHP 2990 ST.CLOUD STREET	SAN MATEO	UM	PROFIT	3	0	0	0	3	1,454,831	0
BAHP 32724 FAIRFIELD ST	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,359,080	0
BAHP 32744 OLYMPIAD COURT	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,702,451	0
BAHP 3508 MARTIN DRIVE	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,429,908	0
BAHP 35649 CARNATION WAY	ALAMEDA	UM	PROFIT	4	0	0	0	4	1,704,162	0
BAHP 36743 MONTECITO DR	ALAMEDA	UM	PROFIT	4	0	0	0	4	1,773,050	0
BAHP 373 S. HENRY AVENUE	ALAMEDA	UM	PROFIT	5	0	0	0	5	1,924,303	0
BAHP 441 N. MILTON AVE	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,232	0
BAHP 445 SEQUOIA AVENUE	SAN MATEO	UM	PROFIT	3	0	0	0	3	1,438,354	0
BAHP 460 BODEGA STREET	SAN MATEO	UM	PROFIT	1	0	0	0	0	1,438,267	0
BAHP 4865 WELLINGTON PARK	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,475,362	0
BAHP 506 & 508 NORTHLAKE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,722,246	0
BAHP 5242 BRISTOL PLACE	ALAMEDA	UM	PROFIT	3	0	0	0	1	1,313,262	0
BAHP 5486 YALE DRIVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,437,874	0
BAHP 5508 JASMINE CT	ALAMEDA	UM	PROFIT	4	0	0	0	1	1,415,546	0
BAHP 5772 DICHONDRA PLACE	ALAMEDA	UM	PROFIT	4	0	0	0	1	1,376,000	0
BAHP 625 & 627 VASONA AVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,706,920	0
BAHP 629 & 631 VASONA AVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,706,795	0
BAHP 633 VANESSA DRIVE	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,438,282	0
BAHP 637 & 639 VASONA AVE	SANTA CLARA	UM	PROFIT	4	0	0	0	1	1,707,040	0
BAHP 649 EMPEY WAY	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,195	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

	0.	GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
BAHP 663-665 VASONA COURT	SANTA CLARA	UM	PROFIT	6	0	0	0	6	1,713,817	0
BAHP 680 EDNA WAY	SAN MATEO	UM	PROFIT	4	0	0	0	1	1,840,527	0
BAHP 740 PALM AVENUE	SAN MATEO	UM	PROFIT	3	0	0	0	1	1,452,391	0
BAHP 771 JILL AVE	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,202	0
BAHP 8101 MEADOWLARK CT	ALAMEDA	UM	PROFIT	1	0	0	0	0	1,725,195	0
BAHP 826 CALERO AVENUE	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,925,348	0
BAHP 895 MCKENDRIE (ELM)	SANTA CLARA	UM	PROFIT	1	0	0	0	0	1,924,183	0
BAYVIEW LANDING APTS	ORANGE	UM	PROFIT	120	7	119	0	119	8,720,000	1,115,000
BAYWOOD APARTMENTS	ALAMEDA	UM	LIMITED DIVI	0	0	0	0	0	3,729,338	0
BOULEVARD APARTMENTS	SONOMA	UN	PROFIT	15	0	0	0	15	0	292,500
BROWNING APTS	LOS ANGELES	UM	LOCAL GOV1	5	0	0	5	0	325,474	0
CAMINO COLONY APARTMENTS	SAN DIEGO	UM	PROFIT MOT	144	2	0	0	29	5,600,000	0
CASA DE LA RAZA	SAN FRANCISCO	UM	PROFIT	51	10	0	51	0	3,422,800	1,000,000
CASA DE LAS HERMANITAS	LOS ANGELES	UM	LIMITED DIVI	0	0	0	0	0	3,493,550	0
CASA DE LAS HERMANITAS	LOS ANGELES	UM	PROFIT	88	6	88	88	0	8,755,000	1,035,000
CASA LINDA I/II/III	LOS ANGELES	UM	PROFIT	9	0	0	9	0	630,000	0
CERRO PUEBLO	SAN DIEGO	UM	LIMITED DIVI	46	5	46	0	9	1,814,600	0
CHARTER OAKS-NORTH	NAPA	UM	LIMITED DIVI	75	4	0	0	15	3,563,500	0
CHARTER OAKS-SOUTH	LOS ANGELES	UM	LIMITED DIVI	44	2	0	0	9	2,638,600	0
CHERRY GLEN	YOLO	UM	LIMITED DIVI	44	2	0	44	0	1,601,061	0
CITRUS GROVE	SAN BERNARDINO	RM	LIMITED DIVI	0	0	0	0	0	2,376,000	420,000
CITRUS TREE APARTMENTS	VENTURA	UM	PROFIT	81	0	0	0	81	3,450,000	1,370,000
COLLEGE PARK	LOS ANGELES	UM	LIMITED DIVI	61	4	0	0	13	2,960,500	0
COLLEGE VIEW APARTMENTS	YUBA	RM	LIMITED DIVI	0	0	0	0	0	3,080,000	0
COMMERCE FAMILY	LOS ANGELES	UM	LIMITED DIVI	10	1	0	0	2	701,300	0
COMMUNITY OF ALL NATIONS	SAN JOAQUIN	UM	PROFIT	75	0	0	75	0	798,000	0
COMMUNITY OF ALL NATIONS	SAN JOAQUIN	UM	LIMITED DIVI	0	0	0	0	0	2,600,000	0
CORONADO TERRACE	SAN DIEGO	UM	PROFIT	312	6	0	0	312	17,110,000	1,756,000
CORONADO VILLAS	LOS ANGELES	UM	LOCAL GOVT	5	0	0	5	0	297,777	0
COUNTRY HILLS	SANTA CLARA	UM	PROFIT	0	0	0	0	0	6,150,000	0
CUPERTINO COMMUNITY HSG	SANTA CLARA	UM	PROFIT	27	27	0	27	0	1,154,100	200,000
DESERT PALMS APARTMENTS	RIVERSIDE	UM	LIMITED DIVI	112	8	0	112	0	3,942,500	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

The following projects are no longer a part of CalHFA's portfolio⁴ GEOG OWNER TOTAL HDCP FLD SEC.8¹ LOWING MORTGAGE²

	· · · · · · · · · · · · · · · · · · ·	GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
DIVINE SENIOR APTS	SONOMA	UM	PROFIT	33	1	33	0	32	2,005,000	860,000
DOUGLAS PARK	LOS ANGELES	UM	LIMITED DIVI	0	0	0	0	0	3,181,827	0
DOVE CANYON APARTMENTS	SAN DIEGO	UM	PROFIT	120	3	0	0	118	7,420,000	1,605,000
EAST THIRTY FIFTH STREET	LOS ANGELES	UM	LIMITED DIVI	48	3	0	48	0	2,206,138	0
EDENVALE	SANTA CLARA	UM	PROFIT	15	2	0	0	14	883,081	0
EDGEWATER ISLE	SAN MATEO	UM	PROFIT MOT	92	5	92	0	92	4,750,000	0
EL CAJON SENIOR TOWERS	SAN DIEGO	UM	LIMITED DIVI	89	11	89	89	0	3,816,800	0
EUREKA CENTRAL	HUMBOLDT	NM	LIMITED DIVI	36	4	36	36	0	1,149,600	0
EUREKA FAMILY HOUSING	HUMBOLDT	NM	LOCAL GOVT	0	0	0	0	0	322,239	0
EVERGREEN COMMUNITY APTS	LOS ANGELES	UM	PROFIT MOT	25	1	0	0	5	790,000	0
FITCH MOUNT TERRACE II	SONOMA	RM	PROFIT	0	0	0	0	0	0	150,000
FLORES GARDENS	SAN MATEO	UM	LIMITED DIVI	72	14	72	72	0	3,406,051	0
FLOWER PARK PLAZA	ORANGE	UM	LIMITED DIVI	0	0	0	0	0	10,490,524	0
FOOTHILL PLAZA	ALAMEDA	UM	PROFIT	54	0	0	0	53	4,510,000	0
FREEMAN VILLAS	LOS ANGELES	UM	LIMITED DIVI	41	4	41	41	0	1,720,000	0
GOLDEN AGE GARDEN APTS	SAN DIEGO	UM	LIMITED DIVI	76	8	76	76	0	2,647,404	0
HEMET ESTATES	RIVERSIDE	UM	LIMITED DIVI	0	0	0	0	0	3,103,454	0
HFL VANOWEN APARTMENTS	LOS ANGELES	UM	PROFIT	25	0	0	0	25	1,339,640	0
HIDDEN HILLS APARTMENTS	SAN DIEGO	UM	PROFIT MOT	154	1	0	0	31	6,400,000	0
HUDSON GARDENS	LOS ANGELES	UM	LIMITED DIVI	41	5	36	41	0	1,674,732	0
IDAHO APARTMENTS	CONTRA COSTA	UM	PROFIT	29	8	0	0	29	800,000	1,175,000
IMPERIAL TERRACE	ORANGE	UM	LIMITED DIVI	40	2	0	40	0	2,354,347	0
INDIO GARDENS	RIVERSIDE	UM	LIMITED DIVI	0	0	0	0	0	5,891,135	0
INDIO GARDENS	RIVERSIDE	UM	PROFIT	151	0	0	0	150	4,400,000	4,800,000
JEFFERSON VILLAS	LOS ANGELES	UM	LOCAL GOV7	5	0	0	5	0	335,901	0
JUANITA APTS	LOS ANGELES	UM	LOCAL GOV7	5	0	0	5	0	418,200	0
JUNIPER GARDENS	SAN DIEGO	UM	LIMITED DIVI	40	2	0	40	0	1,880,000	420,000
KERNWOOD TERRACE	LOS ANGELES	UM	LIMITED DIVI	51	6	51	51	0	1,738,767	0
KINGSLEY DRIVE TOWER	LOS ANGELES	UM	PROFIT	83	3	0	0	17	4,680,000	0
LA VERNE AVENUE APTS	LOS ANGELES	UM	LIMITED DIVI	14	1	14	14	0	231,000	0
LA VISTA APARTMENTS	CONTRA COSTA	UM	PROFIT	75	0	0	0	74	5,545,000	0
LA VISTA APARTMENTS	CONTRA COSTA	UM	LIMITED DIVI	0	0	0	0	0	3,688,058	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
LAGUNA CANYON	ORANGE	UM	PROFIT	120	0	0	0	24	8,460,000	480,000
LAKEVIEW APARTMENTS	RIVERSIDE	RM	LIMITED DIVI	64	4	0	64	0	2,318,000	0
LALOMA APARTMENTS	SACRAMENTO	UM	LIMITED DIVI	34	3	0	34	0	2,594,700	0
LARCHMONT	SACRAMENTO	UM	PROFIT	10	0	0	10	0	427,000	0
LAS CASAS III	RIVERSIDE	UM	PROFIT	52	1	0	0	52	240,000	0
LAS CASITAS I/II/III	LOS ANGELES	UM	PROFIT	22	0	0	22	0	892,800	0
LIFE SERVICES ALTERN	SANTA CLARA	UM	PROFIT	15	0	0	0	15	3,400,000	0
LINCOLN STREET HOUSING	ALAMEDA	UM	PROFIT	11	11	0	0	11	605,247	0
LION CREEK CROSSINGS I	ALAMEDA	UM	PROFIT	115	6	0	0	55	3,420,000	575,000
MANHATTAN GARDENS	LOS ANGELES	UM	LOCAL GOV7	5	0	0	5	0	374,752	0
MAYFLOWER ARMS	LOS ANGELES	UM	LIMITED DIVI	28	1	0	0	6	1,631,500	0
MCA #2	LOS ANGELES	UM	PROFIT	27	1	0	0	5	1,394,000	0
MCA #3	LOS ANGELES	UM	PROFIT	20	1	0	0	4	1,067,300	0
MEADOW VIEW APARTMENTS	RIVERSIDE	RM	LIMITED DIVI	76	4	0	76	0	2,743,000	0
MISSION BART APARTMENTS	SAN FRANCISCO	UM	LIMITED DIVI	13	1	0	13	0	958,300	0
MISSION GARDENS	SANTA CRUZ	UM	LIMITED DIVI	0	0	0	0	0	1,990,000	0
MISSION GARDENS	SANTA CRUZ	UM	PROFIT	50	0	0	0	49	4,620,000	0
MONO HILLTOP MANOR	FRESNO	UM	LIMITED DIVI	60	6	59	60	0	1,853,655	0
MONTECITO VILLAGE	SAN DIEGO	UM	PROFIT	70	0	0	0	0	6,325,000	0
MONTECITO VILLAGE APTS	SAN DIEGO	UM	LIMITED DIVI	0	0	0	0	0	2,774,438	0
MORSE COURT	SANTA CLARA	UM	LIMITED DIVI	0	0	0	0	0	1,738,661	0
MOUNTAIN VIEW APARTMENTS	RIVERSIDE	RM	LIMITED DIVI	80	4	0	80	0	2,911,000	0
NEW WEST I/II/III	SAN BERNARDINO	UN	PROFIT	11	0	0	11	0	543,500	0
NOBLE TOWER	ALAMEDA	UM	LIMITED DIVI	0	0	0	0	0	10,362,000	0
NORTH HILLS APARTMENTS	ORANGE	UM	PROFIT	204	0	0	0	204	9,850,000	4,450,000
NORTHLAND VILLAGE	SACRAMENTO	UM	PROFIT	144	5	0	0	79	12,750,000	0
O'FARRELL TOWERS	SAN FRANCISCO	UM	LIMITED DIVI	0	0	0	0	0	6,408,265	1,500,000
OAK BROOK RIDGE APTS	SAN DIEGO	UM	PROFIT MOT	128	3	0	0	26	4,830,000	0
OAK CENTER HOMES	ALAMEDA	UM	PROFIT	89	1	0	89	0	4,341,000	0
OAKWOOD APARTMENTS	TULARE	RN	LIMITED DIVI	54	1	0	0	28	500,000	0
OCEAN BEACH APARTMENTS	SAN FRANCISCO	UM	LIMITED DIVI	85	3	21	0	17	7,079,100	0
OCEAN VIEW GARDENS	ALAMEDA	UM	LIMITED DIVI	0	0	0	0	0	3,260,000	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

PROJECT NAME COUNTY DESIG TYPE UNITS UNITS UNITS UNITS UNITS UNITS \$AMOUNT OLIVE TREE MERCED RM PROFIT 86 6 0 0 18 2,900,000 PACE VILLA LOS ANGELES UM PROFIT 16 0 0 16 0 932,035	\$ AMOUNT 0
	•
PACE VILLA LOS ANGELES UM PROFIT 16 0 0 16 0 932.035	0
	-
PADRE APARTMENTS SAN FRANCISCO UM LIMITED DIVI 0 0 0 0 2,555,000	0
PAGE AND HOLLOWAY SAN FRANCISCO UM LIMITED DIVI 15 0 0 15 0 1,123,000	0
PALM SPRINGS SENIOR RIVERSIDE UM LIMITED DIVI 0 0 0 0 4,376,927	0
PALM SPRINGS SENIOR VILLA RIVERSIDE UM PROFIT MOT 116 0 0 0 115 2,930,000	4,400,000
PALMDALE DESERT CLUB LOS ANGELES UM LIMITED DIVI 80 4 0 0 16 3,970,500	0
PALMER PARK MANOR LOS ANGELES UM LIMITED DIVI 12 1 0 0 3 793,300	0
PALOS VERDES VILLAS RIVERSIDE UM PROFIT MOT 0 0 0 0 247,150	0
PARKE LOS ROBLES LOS ANGELES UM PROFIT MOT 12 1 0 0 12 325,000	0
PARKVIEW SACRAMENTO UM LIMITED DIVI 0 0 0 0 3,591,386	11,250
PARKVIEW APARTMENTS SACRAMENTO UM LIMITED DIVI 97 0 0 0 96 4,520,000	1,885,000
PARKWOOD APTS. ORANGE UM PROFIT 101 0 100 0 100 6,600,000	0
PLAZA DE LAS FLORES SANTA CLARA UM LIMITED DIVI 0 0 0 0 5,304,900	0
RANCHO CALIFORNIA RIVERSIDE UM PROFIT MOT 55 2 0 0 11 2,806,800	0
RANCHO LUNA ALAMEDA UM LIMITED DIVI 128 6 26 26 0 4,323,100	0
RANCHO SOL ALAMEDA UM LIMITED DIVI 60 3 12 12 0 2,031,900	0
REDWOOD COURT APTS SAN MATEO UM LIMITED DIVI 0 0 0 0 1,441,373	0
RHYOLITE APARTMENTS RIVERSIDE RM PROFIT MOT 70 5 0 0 48 500,000	0
RIDGEWAY APARTMENTS MARIN UM PROFIT MOT 225 16 0 0 45 22,900,000	0
ROLLINGWOOD COMMONS SACRAMENTO UM LIMITED DIVI 272 4 0 60 0 9,946,500	10,538
RUMRILL GARDENS CONTRA COSTA UM LIMITED DIVI 61 9 0 60 0 3,138,359	0
SALINAS ROAD MONTEREY RM PROFIT 64 0 0 0 48 11,835,000	0
SAN ANTONIO TERRACE ALAMEDA UM PROFIT 23 1 0 0 11 1,288,127	115,000
SEA PINES SANTA CRUZ UM LIMITED DIVI 27 2 0 27 0 1,284,712	0
SEABREEZE SENIOR APTS LOS ANGELES UM PROFIT 44 0 44 0 40 1,040,000	135,000
SHIRLEY HEIGHTS SAN DIEGO UM PROFIT 34 0 0 34 0 1,700,000	0
SIERRA HILLS FRESNO UM PROFIT MOT 114 4 0 0 46 5,510,000	0
SIERRA VILLA EAST LOS ANGELES UM LIMITED DIVI 91 4 0 0 19 4,398,200	0
SILSBY GARDENS RIVERSIDE RM LIMITED DIVI 51 3 0 51 0 2,038,341	0
SIMPSON VILLAS LOS ANGELES UM LOCAL GOV1 5 0 0 5 0 381,143	0
SKY VISTA LOS ANGELES UM LIMITED DIVI 12 1 0 12 0 803,391	0

Table III-7 (continued) Multifamily Rental Housing Projects Permanently Financed June 30, 2012

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8 ¹	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
SOUTH REAL GARDENS	KERN	UM	LIMITED DIVI	20	1	0	20	0	809,026	0
ST. MARY'S GARDENS	ALAMEDA	UM	PROFIT	101	10	101	100	0	3,524,000	0
STERLING VILLAGE	SAN BERNARDINO	UM	DIVIDEND	0	0	0	0	0	3,083,269	0
SUMMERCREST APARTMENTS	SAN DIEGO	UM	PROFIT	372	0	0	0	370	15,290,000	2,099,770
SUMMERFIELD PLACE	KERN	UM	DIVIDEND	18	1	0	0	3	884,500	0
SUNRISE LANCASTER	LOS ANGELES	UM	LIMITED DIVI	152	4	0	0	31	4,500,000	1,500,000
SUNWEST VILLAS	SAN BERNARDINO	RM	LIMITED DIVI	50	3	0	50	0	2,081,479	175,395
SYCAMORE SQUARE	ALAMEDA	UM	LIMITED DIVI	0	0	0	0	0	1,661,342	0
TARA VILLAGE	ORANGE	UM	PROFIT	170	0	0	0	34	7,875,000	0
THE CROSSINGS	SAN DIEGO	UM	PROFIT	108	0	0	0	70	4,830,000	0
THE HILARITA	MARIN	UM	PROFIT	102	0	0	92	9	9,076,577	0
THE RIDGE I/II	KERN	UN	CALHFA	50	0	0	50	0	2,387,600	0
TICE OAKS	CONTRA COSTA	UM	LIMITED DIVI	0	0	0	0	0	3,544,213	0
TREMONT STREET APTS	LOS ANGELES	RM	LIMITED DIVI	62	3	0	50	12	2,112,609	0
VILLA SAN RAMON	CONTRA COSTA	UM	PROFIT MOT	40	0	0	0	8	4,400,000	0
VILLA SAN RAMON	CONTRA COSTA	UM	PROFIT MOT	120	6	120	0	48	13,500,000	800,000
VILLA SPRINGS APARTMENTS	ALAMEDA	UM	PROFIT	0	0	0	0	0	2,245,000	330,000
VILLA VASCONCELLOS	CONTRA COSTA	UM	PROFIT	70	0	0	0	69	165,000	0
VILLA WASHINGTON	LOS ANGELES	UM	PROFIT	21	0	0	0	21	950,000	20,000
VILLAGE MEADOWS APTS	RIVERSIDE	UM	LIMITED DIVI	68	3	0	68	0	2,761,769	0
VINTAGE TOWER	SANTA CLARA	UM	PROFIT MOT	59	2	0	0	30	2,759,044	0
VISTA DEL MONTE	SAN FRANCISCO	UM	PROFIT	104	3	104	0	40	11,400,000	1,173,250
VISTA PARK CHINO	SAN BERNARDINO	UM	LIMITED DIVI	40	2	0	0	8	2,145,800	0
VISTA TERRACE HILLS	SAN DIEGO	UM	LIMITED DIVI	262	0	0	0	260	17,380,000	1,895,527
WALNUT RANCH	SOLANO	RM	LIMITED DIVI	95	5	0	0	19	3,706,200	0
WASCO ARMS	KERN	RM	LIMITED DIVI	78	3	0	0	15	3,765,100	0
WASCO PARK	KERN	RM	LIMITED DIVI	24	1	0	0	5	1,046,800	0
WESTVIEW TERRACE	RIVERSIDE	UM	LIMITED DIVI	75	4	0	75	0	2,160,787	0
WINDHAM VILLAGE	SONOMA	UM	LIMITED DIVI	50	4	44	44	0	2,340,600	0
WINDROW APARTMENTS	ORANGE	UM	PROFIT	96	0	0	0	88	8,000,000	0
WOODGLEN VISTA APARTMENTS	SAN DIEGO	UM	LIMITED DIVI	0	0	0	0	0	5,121,000	0
WOODHAVEN MANOR	SAN BERNARDINO	UM	LIMITED DIVI	117	6	0	117	0	5,291,190	0

Table III-7 (continued)
Multifamily Rental Housing
Projects Permanently Financed
June 30, 2012

The following projects are no longer a part of CalHFA's portfolio⁴

		GEOG	OWNER	TOTAL	HDCP	ELD	SEC 8	LOW INC	MORTGAGE ²	JUNIOR MTG
PROJECT NAME	COUNTY	DESIG	TYPE	UNITS	UNITS	UNITS	UNITS	UNITS	\$ AMOUNT	\$ AMOUNT
WOOLF HOUSE I	SAN FRANCISCO	UM	PROFIT	112	24	112	112	0	4,780,000	0
WOOLF HOUSE II	SAN FRANCISCO	UM	PROFIT	70	7	70	70	0	2,795,000	0
YOSEMITE MANOR	MADERA	NM	LOCAL GOV7	0	0	0	0	0	2,658,000	0

TOTAL³ 45,918 1,674 11,566 10,590 24,746 2,234,558,401 203,469,572

¹Includes CalHFA and Non-CalHFA Section 8.

²Original Loan Amount or Refinanced Amount.

³Does not include Construction Only Financing.

⁴(1) Table includes project that have been refinanced.

Table III-8 Multifamily FHA 236 Portfolio June 30, 2012

Property Name ¹	City	# of Units	UPB^2
GRACE MANOR	CARSON	38	10,560.28
INTER CITY MANOR	NATIONAL CITY	80	30,416.26
LAKESIDE GARDENS	LAKESIDE	85	17,306.63
CASA LONGWOOD	LOS ANGELES	20	2,714.79
LOREN MILLER HOMES	SAN FRANCISCO	107	14,632.54
SAN PEDRO TOWNHOUSE #1	LOS ANGELES COUNT	8	6,377.54
SAN PEDRO TOWNHOUSE #2	LOS ANGELES	12	9,536.75
FOUNTAIN WEST APARTMENTS	FRESNO	72	23,279.61
ESCONDIDO APTS	ESCONDIDO	92	51,423.29
FOOTHILL PLAZA APTS I	SACRAMENTO	100	90,578.56
ONTARIO TOWNHOUSES	ONTARIO	86	45,998.02
HALCYON APARTMENTS	FRESNO	50	16,262.24
BOYLE APARTMENTS	LOS ANGELES	35	3,530.17
EDEN HOUSE APTS	SAN LEANDRO	116	53,886.25
2517 C STREET APTS	SACRAMENTO	16	4,461.60
MONUMENT ARMS	FAIRFIELD	92	86,494.14
2410 C STREET APTS	SACRAMENTO	16	8,853.77
VALLEY OAK PARK II	SANTA ROSA	131	87,650.00
FINLEY SQUARE	LOS ANGELES	18	29,346.90
FLORIN GARDENS COOP. EAST, PHASE II	SACRAMENTO	52	23,006.47
THIRTYNINTH STREET MANOR	LOS ANGELES	45	57,273.64
LAWRENCE F MOORE MANOR	BERKELEY	46	40,045.96
SILVERLAKE VILLAGE	LOS ANGELES	88	51,423.29
HUNTINGTON VILLA YORBA	HUNTINGTON BEACH	198	223,750.37
THE MEADOWS	JACKSON	30	8,267.10
FOLSOM GARDENS PHASE 2	FOLSOM	48	57,094.12
SAN TOMAS GARDENS APARTMENTS	CAMPBELL	100	32,463.79
DELTA ARMS	SAN DIEGO	22	12,892.08
1215 D STREET	SACRAMENTO	24	21,932.36
PARK LANE APARTMENTS	PETALUMA	90	88,827.73
VINCENTIAN VILLA	SAN FRANSICO	124	170,074.39
DAN LAW APTS	SAN LUIS OBISPO	9	8,332.07
MERCED MEADOWS APARTMENTS	MERCED	100	123,432.28
BEVERLY MANOR	LOS ANGELES	59	84,858.80
MARYGOLD GARDENS	FONTANA	80	70,259.42

Table III-8 (continued) Multifamily FHA 236 Portfolio June 30, 2012

Property Name ¹	City	# of Units	UPB^2
PICO PLAZA	LOS ANGELES	43	77,832.15
SU CASA POR CORTEZ	ENCINITAS	30	51,795.09
HOLLYWOOD PARKVIEW	LOS ANGELES	48	55,004.85
GARDEN GROVE MANOR	GARDEN GROVE	78	151,402.05
HOLLYWOOD WEST APTS	LOS ANGELES	84	139,547.30
SIERRA WOODS	RIVERSIDE	190	302,314.42
JEWEL TERRACES	LOS ANGELES	32	51,533.08
SUNSET APTS	LOS ANGELES	86	143,026.69
MIDWILSHIRE APTS	LOS ANGELES	75	140,771.76
LOS ROBLES DE CORTEZ	VISTA	76	139,123.84
MIRAMAR MANOR	LOS ANGELES	49	17,987.18
PREMIER APTS	LOS ANGELES	120	231,834.91
METRO WEST APARTMENTS	LOS ANGELES	40	65,255.55
HOLLYWOOD KNI	LOS ANGELES	282	329,705.93
SIERRA VISTA I APARTMENTS	MOUNTAIN VIEW	34	90,674.66
HOLLYWOOD PLAZA APTS	HOLLYWOOD	153	397,139.78
AMAR PLAZA	LA PUENTE	96	287,754.80
DUARTE MANOR	DUARTE	42	105,856.25
PALM GARDENS	GALT	32	45,032.01
VILLA YUCATAN	PASADENA	14	50,930.57
CYPRESS GARDENS	MARINA	96	247,681.74
AGUA TERRACE APTS	BAKERSFIELD	22	20,384.89
WOODLANE APTS	BAKERSFIELD	40	37,979.24
NORTHWEST MANOR 2	PASADENA	44	107,580.38
LANCE APARTMENTS	CARMICHAEL	76	144,119.88
SISKIYOU GARDENS	WEED	48	78,977.39
KINGS CANYON APARTMENTS	FRESNO	74	208,163.83
GREEN HOTEL	PASEDENA	139	317,134.75
FLORAL GARDENS	SELMA	56	67,911.48
HOLLISTER PLAZA	HOLLISTER	115	322,292.47
VILLA ST. ANDREWS	LOS ANGELES	14	44,355.68
CASA DEVELOPMENT	LOS ANGELES	158	302,715.38
SIERRA GARDENS APARTMENTS	SOUTH LAKE TAHOE	76	190,863.46
TUOLUMNE APTS	TUOLUMNE	52	91,150.23
FOSTER AVE APTS	BALDWIN PARK	40	126,980.77
LOS ANGELES GARDENS	LOS ANGELES	102	256,732.41
HIGHLAND MANOR APTS.	SANTA ANA	12	46,002.29

Table III-8 (continued) Multifamily FHA 236 Portfolio June 30, 2012

Property Name ¹	City	# of Units	UPB ²
FREEDOM WEST I	SAN FRANCISCO	192	765,859.31
HAVEN 502	LOS ANGELES	105	275,580.89
VISALIA GARDENS APTS	VISALIA	48	81,806.44
THE MEADOWS	VISALIA	100	234,331.77
HENDERSON VILLAGE	EUREKA	47	161,532.04
GRACE + LAUGHTER APTS	DINUBA	40	113,022.36
GABILAN PLAZA II	SALINAS	100	353,591.20
ASTER PARK APARTMENT	SUNNYVALE	95	447,936.40
THE HILARITA	TIBURON	102	606,087.14
PARK TERRACE APARTMENTS	YUBA CITY	80	312,004.06
SOJOURNER TRUTH MANOR	OAKLAND	88	441,629.05
ALDER GARDENS	MOUNT SHASTA	28	99,350.20
UNION PLAZA APARTMENTS	SANTA MARIA	122	846,414.03
THE HERITAGE / CONCORD HOMES	CONCORD	196	1,046,444.08
BURBANK HEIGHTS	SEBASTOPOL	137	396,360.28
BUCHANAN PARK APARTMENTS / PRIMROSE	SAN FRANCISCO	68	535,821.08
VILLA FONTANA APTS.	DAILY CITY	120	676,512.40
FUJI TOWERS	SAN JOSE	140	918,512.80
PREMIER APTS	LOS ANGELES	120	6,059.52
TOTAL		6,985	\$15,471,647.40

¹These projects are financed by the CalHFA Multifamily Loan Purchase Bonds 2000 A and are serviced by Capmark Financial Group Inc.

²Unpaid Principal Balance

California Housing Finance Agency Statistical Supplement to Annual Report Section IV - Asset Management

Table IV - 1
Summary - Multifamily Loans in Portfolio at Year End
2007-2008 to 2011-2012

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
SUMMARY OF PROJECTS					
Section 8 Projects	135	132	131	130	115
Non-Section 8 Projects	308	426	440	352	340
Mental Health S A Projects				55	25
Total Projects	443	558	571	537	480
SUMMARY OF UNITS					
Section 8 Projects - CalHFA Regulated					
Occupied Units	8,023	8,179	8,050	7,879	7,424
Vacant Units	365	78	74	156	56
Non-Section 8 Projects - CalHFA Regulated					
Occupied Units	6,648	6,785	6,922	7,014	6,918
Vacant Units	178	151	88	69	383
Total CalHFA Regulated Units	15,214	15,193	15,134	15,118	14,781
Bay Area Housing Project (BAHP)	23	42	97	0	0
Mental Health Services Act (MHSA)				3,298	395
Non-CalHFA Regulated Units (1)	14,615	18,538	18,421	15,118	17,161
Non-Regulated Market Rate Units	4,813	6,414	6,347	5,456	5,424
Total All Units (2)	34,665	40,187	39,999	38,990	37,761

⁽¹⁾ Regulated by Local Government or Non-Profit Associations

⁽²⁾ Excludes HOHI financed developments

California Housing Finance Agency Statistical Supplement to Annual Report Section IV - Asset Management

Table IV - 2
Multifamily Loans in Portfolio at Year End
Section 8 - CHFA (Occupied) Regulated Units
Tenant Family Income and Monthly Rent
2007-2008 to 2011-2012

	Number of Households at Year-End						
	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012		
Annual Family Income							
Less than \$5,000	440	528	526	558	625		
\$5,001 to 7,500	419	569	618	662	511		
7,501 to 10,000	564	1,621	2,899	3,056	2,277		
10,001 to 12,500	3,428	2,572	1,143	884	1,429		
12,501 to 15,000	614	640	698	637	627		
15,001 to 20,000	1,415	1,317	1,295	1,247	1,145		
More than \$20,000	1,143	932	871	835	810		
Totals	8,023	8,179	8,050	7,879	7,424		
Monthly Tenant Rent							
Less than \$50	182	167	152	146	192		
51 to 100	221	224	230	269	263		
101 to 150	291	337	397	401	402		
151 to 200	496	457	458	500	364		
201 to 250	1,176	1,505	2,782	2,935	2,181		
251 to 300	2,649	2,381	978	724	1,291		
301 to 400	928	1,014	1,069	976	937		
401 to 500	1,077	1,108	1,084	1,053	962		
More than 500	1,003	986	900	875	832		
Totals	8,023	8,179	8,050	7,879	7,424		

For the Fiscal Year 2011-2012, the Agency's total number of units financed was 109 of which 50 qualified as very low income, for purposes of California Health & Safety Code Sections 50951, 51226, 51226.5 and 51227.

As of the end of fiscal year 2011-2012, the total number of units financed was 40,415 of which 10,919 qualified as very low income, for purposes of California Health & Safety Code Sections 50951, 51226, 51226.5 and 51227.

Prior to 1992 Section 51227 included a recommendation requirement which was deleted when 51227 was amended in 1992.

California Housing Finance Agency Statistical Supplement to Annual Report Section IV - Asset Management

Table IV - 3
Multifamily Loans in Portfolio at Year End
Non-Section 8 - CHFA (Occupied) Regulated Units
Tenant Family Income and Monthly Rent
2007-2008 to 2011-2012

Number of Households at Year-End
2007-2008 2008-2009 2009-2010 2010-2

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Annual Family Income					
Less than \$5,000	224	226	254	270	310
\$5,001 to 7,500	181	190	201	221	189
7,501 to 10,000	320	322	336	447	486
10,001 to 12,500	1,388	1,421	1,409	1,348	1,259
12,501 to 15,000	529	558	593	559	548
15,001 to 20,000	1,265	1,259	1,305	1,288	1,276
More than \$20,000	2,741	2,809	2,824	2,881	2,850
Total	6,648	6,785	6,922	7,014	6,918
Monthly Tenant Rent					
Less than \$50	104	105	133	167	213
51 to 100	91	118	124	115	116
101 to 150	114	141	137	156	163
151 to 200	225	254	293	347	320
201 to 250	614	586	657	665	704
251 to 300	333	402	263	276	284
301 to 400	473	491	545	599	550
401 to 500	764	742	665	634	596
More than 500	3,930	3,946	4,105	4,055	3,972
Total	6,648	6,785	6,922	7,014	6,918

For the Fiscal Year 2011-2012, the Agency's total number of units financed was 109 of which 50 qualified as very low income, for purposes of California Health & Safety Code Sections 50951, 51226, 51226.5 and 51227.

As of the end of fiscal year 2011-2012, the total number of units financed was 40,415 of which 10,919 qualified as very low income, for purposes of California Health & Safety Code Sections 50951, 51226, 51226.5 and 51227.

Prior to 1992 Section 51227 included a recommendation requirement which was deleted when 51227 was amended in 1992.

Statistical Supplement to Annual Report Section IV - Asset Management

Table IV - 4
Regulatory Agreement End Date
Units Affected
2011-2012

Fiscal Year	Section 8	CHFA Other Low Income	Total
1999 -2000			_
2000 - 2001			
2001 - 2002			
2002 - 2003			
2003 - 2004			
2004 - 2005			
2005 - 2006			
2006 - 2007			
2007 - 2008			
2008 - 2009			
2009 - 2010			
2010 - 2011			
2011 - 2012	106	24	24
2012 - 2013	1,599		
2013 - 2014	642	26	26
2014 - 2015	401	38	38
2015 - 2016	182	163	163
2016 - 2017	20	111	111
2017 - 2018		50	50
2018 - 2019	719	107	107
2019 - 2020	1,553	259	259
2020 - 2021	927	108	108
2021 - 2022	812	196	196
2022 - 2023	192	94	94
2023 - 2024	146	350	350
2024 - After	181	5,775	5,559
otal	7,480	7,301	7,085

California Housing Finance Agency Statistical Supplement to the Annual Report Section V - Insurance

Table V - 1 Summary of Insurance Activity 2007-2008 to 2011-2012

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Loan Type					
Number of Policies					
CalHFA 95.01 100% Loans	1,909	45	0	0	0
CalHFA 80.01 95% Loans	718	773	0	0	0
CalHFA < 80% Loans	-	-	-	-	-
Conventional 97% Loans	-	-	-	-	-
Conventional 100% Loans	-	_	-	-	-
Lease Purchase	-	-	-	-	-
Contracted Commitments	-	-	-	-	-
Community Affordable Housing	6	6	9	-	-
Conventional	-	-	-	-	-
CaHLIF 97/3	-	-	-	-	-
CalPERS	-	-	-	-	-
CalSTRS	-	-	-	-	-
Total	2,633	824	9	0	0

California Housing Finance Agency Statistical Supplement to the Annual Report Section V - Insurance

Table V - 1 (continued) Summary of Insurance Activity 2007-2008 to 2011-2012

-		2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Amount of Insurance - Dollars in Thousa	ands	5				
CalHFA 95.01 100% Loans	\$	523,190	\$ 4,258	\$ - ;	\$ -	\$ -
CalHFA 80.01 95% Loans	\$	214,108	\$ 204,219	\$ - ;	\$ -	\$ -
CalHFA < 80% Loans		_	-	-	-	-
CalHFA Subtotal:	\$	737,298	\$ 208,477	\$ -		
Conventional 97% Loans		_	-	_	_	_
Conventional 100% Loans		-	-	-	_	-
Lease Purchase		-	-	-	-	-
Contracted Commitments		-	-	-	-	-
Community Affordable Housing	\$	1,335	\$ 1,273	\$ 1,598	\$ -	\$ -
Conventional		-	-	-	-	-
CaHLIF 97/3		-	-	-	-	-
CalPERS		-	-	-	-	-
CalSTRS		-	-	-	-	-
		-	-	-	-	-
Total _	\$	738,633	\$ 209,750	\$ 1,598	\$ -	\$ -

Table VI - 1 Selected Financial Data 2007-2008 to 2011-2012

Dollars in Thousands

Item	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
Balance Sheet Data					
Program Loans Outstanding	\$8,110,363	\$8,013,055	\$6,890,719	\$6,149,078	\$5,295,050
Bonds and Notes Outstanding(1)	8,505,841	8,107,250	8,840,703	7,768,042	6,490,172
Restricted Net Assets	1,445,104	1,747,468	1,553,983	1,480,075	1,449,812
Revenue and Expense Data					
Interest Income	490,585	515,800	433,212	377,969	323,765
Interest Expense	392,647	427,297	318,021	249,253	191,265
Salaries & General Expense	38,895	39,773	42,536	42,668	41,303

⁽¹⁾ Net of unamortized discount.

⁽²⁾ The Net Assets are either restricted by bond indentures, Funds Held In Trust, or required to meet budgeted operating expenses.

Table VI - 2 Housing Finance Fund - Outstanding Indebtedness June 30, 2007 to June 30, 2012

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
MULTIFAMILY PROGRAMS					
Multi-Unit Rental Housing Revenue Bonds I	-	-	-	-	-
Multi-Unit Rental Housing Revenue Bonds II	-	-	-	-	-
Multifamily Housing Revenue Bonds II	60,240	59,605	58,930	36,095	32,145
Multifamily Housing Revenue Bonds III	1,378,935	1,161,455	996,905	971,730	803,095
Multifamily Loan Purchase Bonds	75,078	58,709	44,922	27,776	16,100
Multifamily Draw Down Bonds	-	-	-	-	-
Housing Program Bonds	49,225	49,225	51,105	51,105	32,650
Multifamily Housing Revenue Bonds Conduit	-	10,945	12,358	27,985	55,638
Affordable Multifamily Housing Revenue Bonds	-	-	380,530	380,530	378,310
Total Multifamily Program Bonds	1,563,478	1,339,939	1,544,750	1,495,221	1,317,938
SINGLE FAMILY PROGRAMS					
Home Mortgage Revenue Bonds	6,874,683	6,698,770	6,209,250	5,117,044	4,261,315
Single Family Mortgage Bonds 1995 A	-		-	-	-
Single Family Mortgage Bonds 1995 B	-	-	-	-	-
Single Family Mortgage Bonds II	35,890	30,550	-	-	-
Single Family Draw down Bonds	-	-	-	-	-
Housing Program Bonds	108,200	89,700	75,090	70,890	70,890
Home Mortgage Bonds	-	50,000	49,370	47,840	-
Residential Mortgage Revenue Bonds		-	1,016,440	1,112,410	853,255
Total Single Family Program Bonds	7,018,773	6,869,020	7,350,150	6,348,184	5,185,460
OTHER PROGRAMS AND ACCOUNTS					
Promissory Notes Payable	-	-	93,854	90,979	87,928
PMIA Loans Payable	350,000	250,000	90,000	22,500	-
Revolving Credit Agreement with Bank of America	40,130	34,133	88,572	-	-
Total Other Programs and Accounts	390,130	284,133	272,426	113,479	87,928
TOTAL Outstanding Indebtedness	8,972,380	8,493,092	9,167,326	7,956,884	6,591,326

Table VI - 3 Housing Insurance Fund Selected Financial Data 2007 to 2011⁽¹⁾

Dollars in Thousands

	2007	2008	2009	2010	2011
Balance Sheet Data					
Total Assets	\$76,577	\$81,779	\$66,780	\$29,100	(\$27,733)
Total Liabilities	5,554	27,626	66,586	53,836	(29,305)
Restricted Reserves	70,979	50,114	161		
Revenue and Expense Data					
Premiums Earned Investment Income	18,201 3,534	22,062 2,406	20,894 924	16,502 255	(3,588) (218)
Loss Expense Operating Expense	3,692 13,623	26,068 16,171	60,632 14,940	29,727 11,958	(27,644) (2,578)
Net Income	6,401	(16,870)	(53,959)	(24,930)	26,502

⁽¹⁾ For regulatory purposes the financial statements of the Housing Insurance Fund are prepared on a calendar year basis.

Table VI - 4

Use of Revenue Bonding Authority 2011-2012 Actual -- 2011-2012 Estimated Aggregate Principal Amount of CalHFA Bonds Outstanding

Amount Authorized by Statute as of 6/30/2012 Authorized by Chapter 7	\$13,150,000,000	
Amount Outstanding as of 6/30/2012 (1)		\$6,604,225,544
Balance of Remaining Authority as of 6/30/2012		\$6,545,774,456
Estimated Increases in Aggregate Principal Amount Of CalHFA Bonds Outstanding During FY 2012-2013 New Single Family Bonds New Multifamily Bonds	\$100,000,000	¢400,000,000
Total New Bonds		\$100,000,000
Estimated Decreases During FY 2011-2012		
(Retirement of Bonds Not Being Refunded)		(\$1,250,000,000)
Net decrease Estimated for FY 2011-2012		\$1,150,000,000
Estimated Remaining Authority as of 6/30/2012		^
Authorized by Chapter 7		\$7,695,774,456

⁽¹⁾ Original principal issued and outstanding against the Agency's statutory authority. This amount does not include accretions to zero-coupon bonds as of June 30, 2012.