

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

Home Mortgage Revenue Bond		Single Family					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2000H	Taxable	4/6/2000	4/6/2000	\$120,000,000.00	\$20,680,000.00	\$0.00	\$20,680,000.00
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$20,500,000.00	\$0.00	\$20,500,000.00
HMRB 2000V	Taxable	10/5/2000	10/5/2000	\$102,000,000.00	\$35,895,000.00	\$0.00	\$35,895,000.00
HMRB 2000X2	AMT	12/13/2000	12/13/2000	\$36,445,000.00	\$11,150,000.00	\$0.00	\$11,150,000.00
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$38,330,000.00	\$0.00	\$38,330,000.00
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$48,750,000.00	\$0.00	\$48,750,000.00
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$42,235,000.00	\$0.00	\$42,235,000.00
HMRB 2001J	AMT	5/31/2001	5/31/2001	\$86,300,000.00	\$27,420,000.00	\$0.00	\$27,420,000.00
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$47,105,000.00	\$0.00	\$47,105,000.00
HMRB 2001O	Taxable	7/26/2001	7/26/2001	\$126,000,000.00	\$53,065,000.00	\$0.00	\$53,065,000.00
HMRB 2001S	Taxable	10/10/2001	10/10/2001	\$80,745,000.00	\$37,080,000.00	\$0.00	\$37,080,000.00
HMRB 2001U	AMT	12/6/2001	12/6/2001	\$63,060,000.00	\$37,225,000.00	\$0.00	\$37,225,000.00
HMRB 2001V	Taxable	12/6/2001	12/6/2001	\$66,000,000.00	\$15,795,000.00	\$0.00	\$15,795,000.00
HMRB 2002B	AMT	4/18/2002	4/18/2002	\$49,500,000.00	\$32,895,000.00	\$0.00	\$32,895,000.00
HMRB 2002C	Taxable	2/7/2002	2/7/2002	\$82,500,000.00	\$26,930,000.00	\$0.00	\$26,930,000.00
HMRB 2002D	Taxable	4/18/2002	4/18/2002	\$88,000,000.00	\$25,405,000.00	\$0.00	\$25,405,000.00
HMRB 2002H	Taxable	6/6/2002	6/6/2002	\$70,000,000.00	\$18,265,000.00	\$0.00	\$18,265,000.00
HMRB 2002J	AMT	8/8/2002	8/8/2002	\$103,570,000.00	\$63,100,000.00	\$0.00	\$63,100,000.00
HMRB 2002L	Taxable	8/8/2002	8/8/2002	\$59,500,000.00	\$21,590,000.00	\$0.00	\$21,590,000.00
HMRB 2002M	AMT	10/17/2002	10/17/2002	\$95,680,000.00	\$47,540,000.00	\$0.00	\$47,540,000.00
HMRB 2002O	Taxable	10/17/2002	10/17/2002	\$56,000,000.00	\$19,065,000.00	\$0.00	\$19,065,000.00
HMRB 2002Q	AMT	12/12/2002	12/12/2002	\$41,600,000.00	\$5,030,000.00	\$0.00	\$5,030,000.00
HMRB 2002U	AMT	3/6/2003	3/6/2003	\$101,295,000.00	\$52,260,000.00	\$0.00	\$52,260,000.00
HMRB 2003D	AMT	4/10/2003	4/10/2003	\$116,250,000.00	\$71,335,000.00	\$0.00	\$71,335,000.00
HMRB 2003F	AMT	6/5/2003	6/5/2003	\$139,835,000.00	\$90,200,000.00	\$0.00	\$90,200,000.00
HMRB 2003G	Taxable	6/5/2003	6/5/2003	\$50,000,000.00	\$16,810,000.00	\$0.00	\$16,810,000.00
HMRB 2003H	AMT	8/7/2003	8/7/2003	\$150,000,000.00	\$85,865,000.00	\$0.00	\$85,865,000.00
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$30,355,000.00	\$0.00	\$30,355,000.00
HMRB 2003K	AMT	9/11/2003	9/11/2003	\$150,000,000.00	\$79,205,000.00	\$0.00	\$79,205,000.00
HMRB 2003L	Taxable	9/11/2003	9/11/2003	\$50,000,000.00	\$29,215,000.00	\$0.00	\$29,215,000.00
HMRB 2003M	AMT	11/20/2003	11/20/2003	\$150,000,000.00	\$97,785,000.00	\$0.00	\$97,785,000.00
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$32,250,000.00	\$0.00	\$32,250,000.00
HMRB 2004E	AMT	5/20/2004	5/20/2004	\$129,105,000.00	\$88,465,000.00	\$0.00	\$88,465,000.00
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$43,445,000.00	\$0.00	\$43,445,000.00
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$101,025,000.00	\$0.00	\$101,025,000.00
HMRB 2005B	AMT	3/30/2005	3/30/2005	\$200,000,000.00	\$101,055,000.00	\$0.00	\$101,055,000.00
HMRB 2005D	AMT	5/19/2005	5/19/2005	\$176,000,000.00	\$132,830,000.00	\$0.00	\$132,830,000.00
HMRB 2005F	AMT	7/28/2005	7/28/2005	\$180,000,000.00	\$130,675,000.00	\$0.00	\$130,675,000.00
HMRB 2005H	AMT	12/15/2005	12/15/2005	\$165,000,000.00	\$124,150,000.00	\$0.00	\$124,150,000.00
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$122,195,000.00	\$0.00	\$122,195,000.00
HMRB 2006D	Non-Amt	7/27/2006	7/27/2006	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$0.00
HMRB 2006E	AMT	7/27/2006	7/27/2006	\$100,000,000.00	\$45,390,000.00	\$45,390,000.00	\$0.00
HMRB 2006F	AMT	7/27/2006	7/27/2006	\$120,000,000.00	\$61,395,000.00	\$0.00	\$61,395,000.00
HMRB 2006G	Non-Amt	9/28/2006	9/28/2006	\$29,490,000.00	\$25,420,000.00	\$25,420,000.00	\$0.00
HMRB 2006H	AMT	9/28/2006	9/28/2006	\$75,200,000.00	\$19,085,000.00	\$19,085,000.00	\$0.00
HMRB 2006I	AMT	9/28/2006	9/28/2006	\$165,310,000.00	\$71,135,000.00	\$71,135,000.00	\$0.00
HMRB 2006J	AMT	10/19/2006	10/19/2006	\$32,790,000.00	\$17,295,000.00	\$17,295,000.00	\$0.00
HMRB 2006K	AMT	10/19/2006	10/19/2006	\$267,210,000.00	\$158,115,000.00	\$158,115,000.00	\$0.00
HMRB 2006L	AMT	1/25/2007	1/25/2007	\$50,185,000.00	\$26,505,000.00	\$26,505,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2006M	AMT	1/25/2007	1/25/2007	\$219,815,000.00	\$123,660,000.00	\$123,660,000.00	\$0.00
HMRB 2007A	Taxable	4/26/2007	4/26/2007	\$90,000,000.00	\$90,000,000.00	\$90,000,000.00	\$0.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
HMRB 2007D	AMT	5/16/2007	5/16/2007	\$76,010,000.00	\$47,360,000.00	\$47,360,000.00	\$0.00
HMRB 2007E	AMT	5/16/2007	5/16/2007	\$193,990,000.00	\$126,250,000.00	\$126,250,000.00	\$0.00
HMRB 2007F	AMT	8/8/2007	8/8/2007	\$48,260,000.00	\$30,635,000.00	\$30,635,000.00	\$0.00
HMRB 2007G	AMT	8/8/2007	8/8/2007	\$201,740,000.00	\$114,815,000.00	\$114,815,000.00	\$0.00
HMRB 2007H	AMT	8/8/2007	8/8/2007	\$100,000,000.00	\$91,255,000.00	\$0.00	\$91,255,000.00
HMRB 2007I	AMT	11/7/2007	11/7/2007	\$17,280,000.00	\$11,595,000.00	\$11,595,000.00	\$0.00
HMRB 2007J	AMT	11/7/2007	11/7/2007	\$92,720,000.00	\$21,245,000.00	\$21,245,000.00	\$0.00
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$42,340,000.00	\$0.00	\$42,340,000.00
HMRB 2007L	Taxable	9/25/2007	9/25/2007	\$50,000,000.00	\$44,190,000.00	\$44,190,000.00	\$0.00
HMRB 2007M	Taxable	10/30/2007	10/30/2007	\$90,000,000.00	\$80,495,000.00	\$80,495,000.00	\$0.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2008A	AMT	1/30/2008	1/30/2008	\$43,475,000.00	\$31,900,000.00	\$31,900,000.00	\$0.00
HMRB 2008B	AMT	1/30/2008	1/30/2008	\$35,960,000.00	\$11,710,000.00	\$11,710,000.00	\$0.00
HMRB 2008C	AMT	1/30/2008	1/30/2008	\$70,565,000.00	\$55,295,000.00	\$0.00	\$55,295,000.00
HMRB 2008D	AMT	4/9/2008	4/9/2008	\$100,000,000.00	\$78,565,000.00	\$0.00	\$78,565,000.00
HMRB 2008E	AMT	4/9/2008	4/9/2008	\$65,455,000.00	\$25,315,000.00	\$0.00	\$25,315,000.00
HMRB 2008F	AMT	4/9/2008	4/9/2008	\$25,000,000.00	\$20,160,000.00	\$0.00	\$20,160,000.00
HMRB 2008G	Taxable	5/14/2008	5/14/2008	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00	\$0.00
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$77,645,000.00	\$77,645,000.00	\$0.00
HMRB 2008I	Taxable	5/14/2008	5/14/2008	\$150,000,000.00	\$78,260,000.00	\$0.00	\$78,260,000.00
HMRB 2008J	AMT	5/15/2008	5/15/2008	\$79,525,000.00	\$61,280,000.00	\$61,280,000.00	\$0.00
HMRB 2008K	AMT	5/15/2008	5/15/2008	\$220,475,000.00	\$102,885,000.00	\$102,885,000.00	\$0.00
HMRB 2008L	Non-Amt	8/28/2008	8/28/2008	\$189,790,000.00	\$155,950,000.00	\$155,950,000.00	\$0.00
<b>HMRB TOTALS</b>					<b>\$4,261,315,000.00</b>	<b>\$1,564,560,000.00</b>	<b>\$2,696,755,000.00</b>
Residential Mortgage Revenue Bonds						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB 2009A-1	Taxable	1/12/2010	12/30/2009	\$900,000,000.00	\$616,115,000.00	\$0.00	\$616,115,000.00
RMRB 2009A-3	Non-Amt	12/15/2010	12/15/2010	\$36,000,000.00	\$35,700,000.00	\$35,700,000.00	\$0.00
RMRB 2009A-4	Non-Amt	5/19/2011	5/19/2011	\$108,000,000.00	\$107,190,000.00	\$107,190,000.00	\$0.00
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$23,395,000.00	\$23,395,000.00	\$0.00
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$70,855,000.00	\$70,855,000.00	\$0.00
<b>RMRB TOTALS</b>					<b>\$853,255,000.00</b>	<b>\$237,140,000.00</b>	<b>\$616,115,000.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

<b>Affordable Multifamily Housing Revenue Bonds</b>		<b>Multifamily</b>					
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,250,000.00	\$4,250,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,870,000.00	\$12,870,000.00	\$0.00
AHMRB 2009 A-17-2	Non-Amt	4/28/2011	4/28/2011	\$1,130,000.00	\$1,130,000.00	\$1,130,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,460,000.00	\$9,460,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$12,500,000.00	\$12,500,000.00	\$0.00
AMHRB 2009A-10	Non-Amt	12/17/2010	12/17/2010	\$48,660,000.00	\$48,660,000.00	\$48,660,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$9,770,000.00	\$9,770,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$6,510,000.00	\$6,510,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,790,000.00	\$5,790,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$10,370,000.00	\$10,370,000.00	\$0.00
AMHRB 2009A-15	Non-Amt	12/17/2010	12/17/2010	\$7,060,000.00	\$7,010,000.00	\$7,010,000.00	\$0.00
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$0.00	\$77,830,000.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,830,000.00	\$4,830,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$16,500,000.00	\$16,500,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,740,000.00	\$5,740,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$5,090,000.00	\$5,090,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,650,000.00	\$4,650,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$5,100,000.00	\$5,100,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$14,120,000.00	\$14,120,000.00	\$0.00
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,970,000.00	\$12,970,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,850,000.00	\$10,850,000.00	\$0.00
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$55,780,000.00	\$55,780,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$36,530,000.00	\$36,530,000.00	\$0.00
<b>AMHRB TOTALS</b>					<b>\$378,310,000.00</b>	<b>\$300,480,000.00</b>	<b>\$77,830,000.00</b>
<b>Multifamily Loan Portfolio Sale - Citibank</b>		<b>Multifamily</b>					
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
CLS Belvedere Place	Non-Amt	3/1/2010	3/30/2010	\$1,325,532.23	\$1,261,446.55	\$1,261,446.55	\$0.00
CLS Casa De Vida	Non-Amt	3/1/2010	3/30/2010	\$558,362.82	\$487,677.01	\$487,677.01	\$0.00
CLS Colonial Farms	Taxable	3/1/2010	3/30/2010	\$921,728.98	\$313,197.96	\$313,197.96	\$0.00
CLS Conant Place Seniors	AMT	4/30/2010	4/30/2010	\$748,161.65	\$686,100.47	\$686,100.47	\$0.00
CLS Corralitos Creek	Non-Amt	3/1/2010	3/30/2010	\$2,311,141.25	\$2,205,522.66	\$2,205,522.66	\$0.00
CLS Delaware Street	AMT	4/30/2010	4/30/2010	\$1,033,893.23	\$1,033,893.23	\$1,033,893.23	\$0.00
CLS Delaware Street T	Taxable	3/1/2010	3/30/2010	\$1,243,041.72	\$147,841.73	\$147,841.73	\$0.00
CLS Doretha Mitchell	Taxable	3/1/2010	3/30/2010	\$1,164,307.04	\$1,140,342.66	\$1,140,342.66	\$0.00
CLS Edgewater Isle	Taxable	3/1/2010	3/30/2010	\$7,689,054.08	\$3,572,417.93	\$3,572,417.93	\$0.00
CLS Flower Park Plaza	Non-Amt	3/1/2010	3/30/2010	\$9,148,341.96	\$8,701,075.10	\$8,701,075.10	\$0.00
CLS Gateway Apts	Non-Amt	3/1/2010	3/30/2010	\$7,223,646.10	\$6,926,347.65	\$6,926,347.65	\$0.00
CLS Hillside Terrace	Non-Amt	4/30/2010	4/30/2010	\$847,282.72	\$847,282.72	\$847,282.72	\$0.00
CLS Hillside Terrace T	Taxable	3/1/2010	3/30/2010	\$921,893.14	\$21,517.97	\$21,517.97	\$0.00

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Multifamily Loan Portfolio Sale - Citibank						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
CLS Lassen	AMT	4/30/2010	4/30/2010	\$3,802,386.70	\$3,635,828.41	\$3,635,828.41	\$0.00	
CLS Lassen T	Taxable	3/1/2010	3/30/2010	\$4,180,557.98	\$326,517.33	\$326,517.33	\$0.00	
CLS Madera Villa	AMT	3/1/2010	3/30/2010	\$4,252,755.88	\$4,252,755.88	\$4,252,755.88	\$0.00	
CLS Madera Villa T	Taxable	3/1/2010	3/30/2010	\$330,167.42	\$121,050.53	\$121,050.53	\$0.00	
CLS Napa Creek Manor	Non-Amt	4/30/2010	4/30/2010	\$4,078,721.67	\$3,924,699.59	\$3,924,699.59	\$0.00	
CLS Padre Apartments	Non-Amt	3/1/2010	3/30/2010	\$2,451,298.26	\$2,141,228.61	\$2,141,228.61	\$0.00	
CLS Pickleweed Apts	Non-Amt	4/30/2010	4/30/2010	\$1,549,890.23	\$1,460,401.68	\$1,460,401.68	\$0.00	
CLS Plaza Del Sol	AMT	4/30/2010	4/30/2010	\$7,528,149.12	\$7,528,149.12	\$7,528,149.12	\$0.00	
CLS Plaza Del Sol T	Taxable	3/1/2010	3/30/2010	\$8,012,371.48	\$305,522.61	\$305,522.61	\$0.00	
CLS Redwood Court	Non-Amt	4/30/2010	4/30/2010	\$1,252,158.77	\$1,197,467.94	\$1,197,467.94	\$0.00	
CLS Redwood Court T	Taxable	3/1/2010	3/30/2010	\$1,938,554.85	\$656,416.18	\$656,416.18	\$0.00	
CLS Redwood Oaks	AMT	4/30/2010	4/30/2010	\$1,584,983.50	\$1,499,050.68	\$1,499,050.68	\$0.00	
CLS South Delaware	Non-Amt	3/1/2010	3/30/2010	\$751,621.56	\$720,971.64	\$720,971.64	\$0.00	
CLS Sullivan Manor	Taxable	3/1/2010	3/30/2010	\$2,537,589.88	\$2,306,717.08	\$2,306,717.08	\$0.00	
CLS Thomas Pain	AMT	4/30/2010	4/30/2010	\$5,136,929.71	\$4,950,935.26	\$4,950,935.26	\$0.00	
CLS Thomas Pain T	Taxable	3/1/2010	3/30/2010	\$6,087,079.32	\$818,412.39	\$818,412.39	\$0.00	
CLS Via Del Mar	Non-Amt	4/30/2010	4/30/2010	\$786,598.63	\$744,183.84	\$744,183.84	\$0.00	
CLS Villa Anaheim	AMT	3/30/2010	3/30/2010	\$3,176,078.48	\$3,176,078.48	\$3,176,078.48	\$0.00	
CLS Villa Anaheim T	Taxable	3/1/2010	3/30/2010	\$346,455.38	\$127,022.23	\$127,022.23	\$0.00	
CLS Villa Cesar Chavez	AMT	4/30/2010	4/30/2010	\$2,811,384.75	\$2,602,645.70	\$2,602,645.70	\$0.00	
CLS Villa Madera	Non-Amt	4/30/2010	4/30/2010	\$4,082,347.88	\$3,799,412.74	\$3,799,412.74	\$0.00	
CLS Warwick Square	Non-Amt	4/30/2010	4/30/2010	\$13,356,984.29	\$13,356,984.29	\$13,356,984.29	\$0.00	
CLS Warwick Square T	Taxable	3/1/2010	3/30/2010	\$15,091,218.76	\$394,877.87	\$394,877.87	\$0.00	
CLS Woodbridge	Taxable	3/1/2010	3/30/2010	\$664,538.84	\$536,916.73	\$536,916.73	\$0.00	
<b>MLPS Citi TOTALS</b>					<b>\$87,928,910.45</b>	<b>\$87,928,913.00</b>	<b>\$0.00</b>	
Multifamily Housing Revenue Bonds 2010A (Belovida)						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMFHRB 2010A	Non-Amt	8/5/2010	8/5/2010	\$11,390,000.00	\$11,390,000.00	\$0.00	\$11,390,000.00	
<b>LOMFHRB2010A TOTALS</b>					<b>\$11,390,000.00</b>	<b>\$0.00</b>	<b>\$11,390,000.00</b>	
LOMHRB 2010C						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMFHRB 2010C	Non-Amt	12/17/2010	12/17/2010	\$5,401,620.78	\$5,401,620.78	\$0.00	\$5,401,620.78	
<b>LOMHRB 2010C TOTALS</b>					<b>\$5,401,620.78</b>	<b>\$0.00</b>	<b>\$5,401,621.00</b>	

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

<b>Multifamily Housing Revenue Bonds 2011A (One Santa Fe)</b>							
						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$8,370,000.00	\$0.00	\$8,370,000.00
<b>LOMFHRB 2011A TOTALS</b>					<b>\$8,370,000.00</b>	<b>\$0.00</b>	<b>\$8,370,000.00</b>
<b>Multifamily Housing Revenue Bonds 2011B (Woolf House)</b>							
						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMFHRB 2011B	Non-Amt	12/2/2011	12/2/2011	\$16,700,000.00	\$16,700,000.00	\$16,700,000.00	\$0.00
<b>LOMFHRB 2011B TOTALS</b>					<b>\$16,700,000.00</b>	<b>\$16,700,000.00</b>	<b>\$0.00</b>
<b>Multifamily Housing Revenue Bond 2009C (Fairmount)</b>							
						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$444,540.76	\$444,540.76	\$0.00
<b>MHRB 2009C TOTALS</b>					<b>\$444,540.76</b>	<b>\$444,541.00</b>	<b>\$0.00</b>
<b>Multifamily Housing Revenue Bonds II</b>							
						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRBII 1996A	Non-Amt	10/1/1996	10/24/1996	\$16,920,000.00	\$15,025,000.00	\$15,025,000.00	\$0.00
MHRBII 1996B	AMT	10/1/1996	10/24/1996	\$37,200,000.00	\$17,120,000.00	\$17,120,000.00	\$0.00
<b>MHRBII TOTALS</b>					<b>\$32,145,000.00</b>	<b>\$32,145,000.00</b>	<b>\$0.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

Multifamily Housing Revenue Bonds III		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRBIII 1997A	AMT	3/1/1997	3/26/1997	\$70,660,000.00	\$60,040,000.00	\$60,040,000.00	\$0.00
MHRBIII 1998A	AMT	4/1/1998	4/23/1998	\$42,435,000.00	\$25,900,000.00	\$25,900,000.00	\$0.00
MHRBIII 1998B	AMT	4/1/1998	5/7/1998	\$98,750,000.00	\$64,910,000.00	\$64,910,000.00	\$0.00
MHRBIII 1998C	Non-Amt	4/1/1998	5/7/1998	\$17,615,000.00	\$6,730,000.00	\$6,730,000.00	\$0.00
MHRBIII 1999A	AMT	5/1/1999	5/20/1999	\$44,535,000.00	\$29,420,000.00	\$29,420,000.00	\$0.00
MHRBIII 2000A	AMT	7/12/2000	7/12/2000	\$91,000,000.00	\$69,655,000.00	\$0.00	\$69,655,000.00
MHRBIII 2000B	Non-Amt	7/12/2000	7/12/2000	\$9,200,000.00	\$5,280,000.00	\$0.00	\$5,280,000.00
MHRBIII 2000C	AMT	11/16/2000	11/16/2000	\$63,300,000.00	\$43,580,000.00	\$0.00	\$43,580,000.00
MHRBIII 2000D	Non-Amt	11/16/2000	11/16/2000	\$19,520,000.00	\$12,365,000.00	\$0.00	\$12,365,000.00
MHRBIII 2001C	Taxable	2/22/2001	2/22/2001	\$23,590,000.00	\$10,730,000.00	\$0.00	\$10,730,000.00
MHRBIII 2001D	Non-Amt	6/28/2001	6/28/2001	\$6,070,000.00	\$615,000.00	\$0.00	\$615,000.00
MHRBIII 2001E	AMT	6/28/2001	6/28/2001	\$78,735,000.00	\$45,240,000.00	\$0.00	\$45,240,000.00
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$11,990,000.00	\$0.00	\$11,990,000.00
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$48,290,000.00	\$0.00	\$48,290,000.00
MHRBIII 2001H	Taxable	11/15/2001	11/15/2001	\$15,595,000.00	\$14,715,000.00	\$0.00	\$14,715,000.00
MHRBIII 2002A	AMT	6/5/2002	6/5/2002	\$48,350,000.00	\$15,690,000.00	\$0.00	\$15,690,000.00
MHRBIII 2002B	Non-Amt	9/10/2002	9/10/2002	\$33,520,000.00	\$17,280,000.00	\$0.00	\$17,280,000.00
MHRBIII 2002C	AMT	9/10/2002	9/10/2002	\$38,255,000.00	\$21,110,000.00	\$0.00	\$21,110,000.00
MHRBIII 2002D	Non-Amt	12/18/2002	12/18/2002	\$12,760,000.00	\$4,045,000.00	\$0.00	\$4,045,000.00
MHRBIII 2002E	AMT	12/18/2002	12/18/2002	\$71,305,000.00	\$52,905,000.00	\$0.00	\$52,905,000.00
MHRBIII 2003C	AMT	12/10/2003	12/10/2003	\$97,295,000.00	\$31,520,000.00	\$0.00	\$31,520,000.00
MHRBIII 2004B	AMT	6/24/2004	6/24/2004	\$99,510,000.00	\$27,875,000.00	\$0.00	\$27,875,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$7,440,000.00	\$0.00	\$7,440,000.00
MHRBIII 2004D	AMT	11/17/2004	11/17/2004	\$138,475,000.00	\$43,375,000.00	\$0.00	\$43,375,000.00
MHRBIII 2005A	Non-Amt	6/15/2005	6/15/2005	\$2,480,000.00	\$2,205,000.00	\$0.00	\$2,205,000.00
MHRBIII 2005B	AMT	6/15/2005	6/15/2005	\$91,925,000.00	\$8,185,000.00	\$0.00	\$8,185,000.00
MHRBIII 2005C	Non-Amt	11/3/2005	11/3/2005	\$9,025,000.00	\$8,200,000.00	\$8,200,000.00	\$0.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$16,610,000.00	\$0.00	\$16,610,000.00
MHRBIII 2005E	AMT	11/3/2005	11/3/2005	\$22,935,000.00	\$20,145,000.00	\$20,145,000.00	\$0.00
MHRBIII 2006A	AMT	6/15/2006	6/15/2006	\$76,915,000.00	\$6,025,000.00	\$0.00	\$6,025,000.00
MHRBIII 2007A	AMT	3/21/2007	3/21/2007	\$12,165,000.00	\$1,465,000.00	\$1,465,000.00	\$0.00
MHRBIII 2007B	AMT	7/12/2007	7/12/2007	\$16,630,000.00	\$2,380,000.00	\$0.00	\$2,380,000.00
MHRBIII 2007C	AMT	10/18/2007	10/18/2007	\$27,970,000.00	\$10,585,000.00	\$0.00	\$10,585,000.00
MHRBIII 2008A	Non-Amt	4/24/2008	4/24/2008	\$11,370,000.00	\$7,985,000.00	\$0.00	\$7,985,000.00
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$28,855,000.00	\$0.00	\$28,855,000.00
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$19,755,000.00	\$0.00	\$19,755,000.00
<b>MHRBIII TOTALS</b>					<b>\$803,095,000.00</b>	<b>\$216,810,000.00</b>	<b>\$586,285,000.00</b>
Multifamily Loan Purchase Bonds		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MLPB 2000A	Taxable	7/26/2000	7/26/2000	\$269,023,710.88	\$16,100,472.52	\$0.00	\$16,100,472.52
<b>MLPB TOTALS</b>					<b>\$16,100,472.52</b>	<b>\$0.00</b>	<b>\$16,100,473.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2012

Subordinate Limited Obligation Multifamily Housing						Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$0.00		
<b>SLOMHRB 2010B TOTALS</b>					<b>\$2,350,000.00</b>	<b>\$2,350,000.00</b>	<b>\$0.00</b>		
Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Mission Gardens Apartments Project) 2009 Issue A						Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00		
<b>VRDLOMHRB 2009A TOTALS</b>					<b>\$4,620,000.00</b>	<b>\$0.00</b>	<b>\$4,620,000.00</b>		
Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Montecito Village Apartments Project) 2009 Issue B						Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00		
<b>VRDLOMHRB 2009B TOTALS</b>					<b>\$6,325,000.00</b>	<b>\$0.00</b>	<b>\$6,325,000.00</b>		
Housing Program Bonds						Both Single And Multi Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
HPB 2004A	AMT	11/4/2004	11/4/2004	\$50,000,000.00	\$28,000,000.00	\$0.00	\$28,000,000.00		
HPB 2006A	AMT	5/2/2006	5/2/2006	\$47,090,000.00	\$42,890,000.00	\$42,890,000.00	\$0.00		
HPB 2006B	Taxable	5/2/2006	5/2/2006	\$61,110,000.00	\$37,650,000.00	\$0.00	\$37,650,000.00		
<b>HPB TOTALS</b>					<b>\$108,540,000.00</b>	<b>\$42,890,000.00</b>	<b>\$65,650,000.00</b>		
<b>REPORT TOTALS</b>					<b>\$6,596,290,544.51</b>	<b>\$2,501,448,454.00</b>	<b>\$4,094,842,094.00</b>		

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.