

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2014

Home Mortgage Revenue Bond		Single Family					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$13,900,000.00	\$0.00	\$13,900,000.00
HMRB 2000V	Taxable	10/5/2000	10/5/2000	\$102,000,000.00	\$24,510,000.00	\$0.00	\$24,510,000.00
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$30,840,000.00	\$0.00	\$30,840,000.00
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$36,240,000.00	\$0.00	\$36,240,000.00
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$29,525,000.00	\$0.00	\$29,525,000.00
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$39,815,000.00	\$0.00	\$39,815,000.00
HMRB 2001O	Taxable	7/26/2001	7/26/2001	\$126,000,000.00	\$36,145,000.00	\$0.00	\$36,145,000.00
HMRB 2001S	Taxable	10/10/2001	10/10/2001	\$80,745,000.00	\$26,035,000.00	\$0.00	\$26,035,000.00
HMRB 2001U	AMT	12/6/2001	12/6/2001	\$63,060,000.00	\$19,360,000.00	\$0.00	\$19,360,000.00
HMRB 2001V	Taxable	12/6/2001	12/6/2001	\$66,000,000.00	\$13,600,000.00	\$0.00	\$13,600,000.00
HMRB 2002C	Taxable	2/7/2002	2/7/2002	\$82,500,000.00	\$22,665,000.00	\$0.00	\$22,665,000.00
HMRB 2002H	Taxable	6/6/2002	6/6/2002	\$70,000,000.00	\$15,875,000.00	\$0.00	\$15,875,000.00
HMRB 2002J	AMT	8/8/2002	8/8/2002	\$103,570,000.00	\$37,660,000.00	\$0.00	\$37,660,000.00
HMRB 2002L	Taxable	8/8/2002	8/8/2002	\$59,500,000.00	\$17,940,000.00	\$0.00	\$17,940,000.00
HMRB 2002M	AMT	10/17/2002	10/17/2002	\$95,680,000.00	\$20,845,000.00	\$0.00	\$20,845,000.00
HMRB 2003D	AMT	4/10/2003	4/10/2003	\$116,250,000.00	\$18,450,000.00	\$0.00	\$18,450,000.00
HMRB 2003H	AMT	8/7/2003	8/7/2003	\$150,000,000.00	\$18,265,000.00	\$0.00	\$18,265,000.00
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00
HMRB 2003K	AMT	9/11/2003	9/11/2003	\$150,000,000.00	\$26,815,000.00	\$0.00	\$26,815,000.00
HMRB 2003L	Taxable	9/11/2003	9/11/2003	\$50,000,000.00	\$20,850,000.00	\$0.00	\$20,850,000.00
HMRB 2003M	AMT	11/20/2003	11/20/2003	\$150,000,000.00	\$54,975,000.00	\$0.00	\$54,975,000.00
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$20,660,000.00	\$0.00	\$20,660,000.00
HMRB 2004E	AMT	5/20/2004	5/20/2004	\$129,105,000.00	\$56,470,000.00	\$0.00	\$56,470,000.00
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$33,675,000.00	\$0.00	\$33,675,000.00
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$72,440,000.00	\$0.00	\$72,440,000.00
HMRB 2005B	AMT	3/30/2005	3/30/2005	\$200,000,000.00	\$73,225,000.00	\$0.00	\$73,225,000.00
HMRB 2005D	AMT	5/19/2005	5/19/2005	\$176,000,000.00	\$37,915,000.00	\$0.00	\$37,915,000.00
HMRB 2005F	AMT	7/28/2005	7/28/2005	\$180,000,000.00	\$89,400,000.00	\$0.00	\$89,400,000.00
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$83,940,000.00	\$0.00	\$83,940,000.00
HMRB 2006D	Non-Amt	7/27/2006	7/27/2006	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$0.00
HMRB 2006E	AMT	7/27/2006	7/27/2006	\$100,000,000.00	\$35,625,000.00	\$35,625,000.00	\$0.00
HMRB 2006F	AMT	7/27/2006	7/27/2006	\$120,000,000.00	\$35,310,000.00	\$0.00	\$35,310,000.00
HMRB 2006G	Non-Amt	9/28/2006	9/28/2006	\$29,490,000.00	\$12,110,000.00	\$12,110,000.00	\$0.00
HMRB 2006H	AMT	9/28/2006	9/28/2006	\$75,200,000.00	\$9,850,000.00	\$9,850,000.00	\$0.00
HMRB 2006I	AMT	9/28/2006	9/28/2006	\$165,310,000.00	\$53,105,000.00	\$53,105,000.00	\$0.00
HMRB 2006J	AMT	10/19/2006	10/19/2006	\$32,790,000.00	\$10,315,000.00	\$10,315,000.00	\$0.00
HMRB 2006K	AMT	10/19/2006	10/19/2006	\$267,210,000.00	\$107,380,000.00	\$107,380,000.00	\$0.00
HMRB 2006L	AMT	1/25/2007	1/25/2007	\$50,185,000.00	\$9,040,000.00	\$9,040,000.00	\$0.00
HMRB 2006M	AMT	1/25/2007	1/25/2007	\$219,815,000.00	\$84,775,000.00	\$84,775,000.00	\$0.00
HMRB 2007A	Taxable	4/26/2007	4/26/2007	\$90,000,000.00	\$84,120,000.00	\$84,120,000.00	\$0.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
HMRB 2007D	AMT	5/16/2007	5/16/2007	\$76,010,000.00	\$29,370,000.00	\$29,370,000.00	\$0.00
HMRB 2007E	AMT	5/16/2007	5/16/2007	\$193,990,000.00	\$88,810,000.00	\$88,810,000.00	\$0.00
HMRB 2007F	AMT	8/8/2007	8/8/2007	\$48,260,000.00	\$22,515,000.00	\$22,515,000.00	\$0.00
HMRB 2007G	AMT	8/8/2007	8/8/2007	\$201,740,000.00	\$90,870,000.00	\$90,870,000.00	\$0.00
HMRB 2007H	AMT	8/8/2007	8/8/2007	\$100,000,000.00	\$41,930,000.00	\$0.00	\$41,930,000.00
HMRB 2007I	AMT	11/7/2007	11/7/2007	\$17,280,000.00	\$8,715,000.00	\$8,715,000.00	\$0.00
HMRB 2007J	AMT	11/7/2007	11/7/2007	\$92,720,000.00	\$9,655,000.00	\$9,655,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2014

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$29,710,000.00	\$0.00	\$29,710,000.00
HMRB 2007M	Taxable	10/30/2007	10/30/2007	\$90,000,000.00	\$74,455,000.00	\$74,455,000.00	\$0.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2008A	AMT	1/30/2008	1/30/2008	\$43,475,000.00	\$26,015,000.00	\$26,015,000.00	\$0.00
HMRB 2008B	AMT	1/30/2008	1/30/2008	\$35,960,000.00	\$11,710,000.00	\$11,710,000.00	\$0.00
HMRB 2008C	AMT	1/30/2008	1/30/2008	\$70,565,000.00	\$11,070,000.00	\$0.00	\$11,070,000.00
HMRB 2008D	AMT	4/9/2008	4/9/2008	\$100,000,000.00	\$34,150,000.00	\$0.00	\$34,150,000.00
HMRB 2008F	AMT	4/9/2008	4/9/2008	\$25,000,000.00	\$12,415,000.00	\$0.00	\$12,415,000.00
HMRB 2008G	Taxable	5/14/2008	5/14/2008	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00	\$0.00
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$60,275,000.00	\$60,275,000.00	\$0.00
HMRB 2008J	AMT	5/15/2008	5/15/2008	\$79,525,000.00	\$26,945,000.00	\$26,945,000.00	\$0.00
HMRB 2008K	AMT	5/15/2008	5/15/2008	\$220,475,000.00	\$81,720,000.00	\$81,720,000.00	\$0.00
HMRB 2008L	Non-Amt	8/28/2008	8/28/2008	\$189,790,000.00	\$106,015,000.00	\$106,015,000.00	\$0.00
HMRB TOTALS					\$2,417,425,000.00	\$1,113,390,000.00	\$1,304,035,000.00
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$343,425,000.00	\$343,425,000.00	\$0.00
RMRB (Separately-Secured) TOTALS					\$343,425,000.00	\$343,425,000.00	\$0.00
Residential Mortgage Revenue Bonds						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$18,110,000.00	\$18,110,000.00	\$0.00
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$52,525,000.00	\$52,525,000.00	\$0.00
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$85,149,161.00	\$85,149,161.00	\$0.00
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$30,711,552.00	\$30,711,552.00	\$0.00
RMRB TOTALS					\$186,495,713.00	\$186,495,713.00	\$0.00
Affordable Multifamily Housing Revenue Bonds						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,250,000.00	\$4,250,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,870,000.00	\$12,870,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,460,000.00	\$9,460,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$12,500,000.00	\$12,500,000.00	\$0.00
AMHRB 2009A-10	Non-Amt	12/17/2010	12/17/2010	\$48,660,000.00	\$48,660,000.00	\$48,660,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$9,490,000.00	\$9,490,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$6,340,000.00	\$6,340,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,640,000.00	\$5,640,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$10,240,000.00	\$10,240,000.00	\$0.00
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,780,000.00	\$4,780,000.00	\$0.00

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Affordable Multifamily Housing Revenue Bonds						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$16,500,000.00	\$16,500,000.00	\$0.00	
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,680,000.00	\$5,680,000.00	\$0.00	
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$5,030,000.00	\$5,030,000.00	\$0.00	
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,600,000.00	\$4,600,000.00	\$0.00	
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$5,100,000.00	\$5,100,000.00	\$0.00	
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$13,480,000.00	\$13,480,000.00	\$0.00	
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,730,000.00	\$12,730,000.00	\$0.00	
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,790,000.00	\$10,790,000.00	\$0.00	
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$54,170,000.00	\$54,170,000.00	\$0.00	
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$35,350,000.00	\$35,350,000.00	\$0.00	
AMHRB TOTALS					\$365,490,000.00	\$365,490,000.00	\$0.00	
Multifamily Loan Portfolio Sale - Citibank						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
CLS Belvedere Place	Non-Amt	3/1/2010	3/30/2010	\$1,325,532.23	\$1,208,142.41	\$1,208,142.41	\$0.00	
CLS Casa De Vida	Non-Amt	3/1/2010	3/30/2010	\$558,362.82	\$427,385.28	\$427,385.28	\$0.00	
CLS Conant Place Seniors	AMT	4/30/2010	4/30/2010	\$748,161.65	\$625,173.47	\$625,173.47	\$0.00	
CLS Corralitos Creek	Non-Amt	3/1/2010	3/30/2010	\$2,311,141.25	\$2,118,857.08	\$2,118,857.08	\$0.00	
CLS Delaware Street	AMT	4/30/2010	4/30/2010	\$1,033,893.23	\$1,033,893.23	\$1,033,893.23	\$0.00	
CLS Delaware Street T	Taxable	3/1/2010	3/30/2010	\$1,243,041.72	\$97,291.83	\$97,291.83	\$0.00	
CLS Doretha Mitchell	Taxable	3/1/2010	3/30/2010	\$1,164,307.04	\$1,119,200.01	\$1,119,200.01	\$0.00	
CLS Edgewater Isle	Taxable	3/1/2010	3/30/2010	\$7,689,054.08	\$3,343,885.31	\$3,343,885.31	\$0.00	
CLS Flower Park Plaza	Non-Amt	3/1/2010	3/30/2010	\$9,148,341.96	\$8,052,252.34	\$8,052,252.34	\$0.00	
CLS Gateway Apts	Non-Amt	3/1/2010	3/30/2010	\$7,223,646.10	\$6,652,419.85	\$6,652,419.85	\$0.00	
CLS Hillside Terrace	Non-Amt	4/30/2010	4/30/2010	\$847,282.72	\$824,683.06	\$824,683.06	\$0.00	
CLS Lassen	AMT	4/30/2010	4/30/2010	\$3,802,386.70	\$3,467,121.50	\$3,467,121.50	\$0.00	
CLS Lassen T	Taxable	3/1/2010	3/30/2010	\$4,180,557.98	\$312,628.80	\$312,628.80	\$0.00	
CLS Madera Villa	AMT	3/1/2010	3/30/2010	\$4,252,755.88	\$4,198,008.15	\$4,198,008.15	\$0.00	
CLS Napa Creek Manor	Non-Amt	4/30/2010	4/30/2010	\$4,078,721.67	\$3,798,071.02	\$3,798,071.02	\$0.00	
CLS Padre Apartments	Non-Amt	3/1/2010	3/30/2010	\$2,451,298.26	\$1,876,748.49	\$1,876,748.49	\$0.00	
CLS Pickleweed Apts	Non-Amt	4/30/2010	4/30/2010	\$1,549,890.23	\$1,386,328.11	\$1,386,328.11	\$0.00	
CLS Plaza Del Sol	AMT	4/30/2010	4/30/2010	\$7,528,149.12	\$7,528,149.12	\$7,528,149.12	\$0.00	
CLS Plaza Del Sol T	Taxable	3/1/2010	3/30/2010	\$8,012,371.48	\$158,728.16	\$158,728.16	\$0.00	
CLS Redwood Court	Non-Amt	4/30/2010	4/30/2010	\$1,252,158.77	\$1,152,460.50	\$1,152,460.50	\$0.00	
CLS Redwood Court T	Taxable	3/1/2010	3/30/2010	\$1,938,554.85	\$631,744.40	\$631,744.40	\$0.00	
CLS Redwood Oaks	AMT	4/30/2010	4/30/2010	\$1,584,983.50	\$1,428,538.30	\$1,428,538.30	\$0.00	
CLS South Delaware	Non-Amt	3/1/2010	3/30/2010	\$751,621.56	\$695,699.52	\$695,699.52	\$0.00	

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Multifamily Loan Portfolio Sale - Citibank						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
CLS Sullivan Manor	Taxable	3/1/2010	3/30/2010	\$2,537,589.88	\$2,102,439.53	\$2,102,439.53	\$0.00	
CLS Thomas Pain	AMT	4/30/2010	4/30/2010	\$5,136,929.71	\$4,722,780.96	\$4,722,780.96	\$0.00	
CLS Thomas Pain T	Taxable	3/1/2010	3/30/2010	\$6,087,079.32	\$780,697.42	\$780,697.42	\$0.00	
CLS Via Del Mar	Non-Amt	4/30/2010	4/30/2010	\$786,598.63	\$705,103.30	\$705,103.30	\$0.00	
CLS Villa Cesar Chavez	AMT	4/30/2010	4/30/2010	\$2,811,384.75	\$2,403,292.58	\$2,403,292.58	\$0.00	
CLS Villa Madera	Non-Amt	4/30/2010	4/30/2010	\$4,082,347.88	\$3,566,573.19	\$3,566,573.19	\$0.00	
MLPS Citi TOTALS					\$66,418,296.92	\$66,418,294.00	\$0.00	
Multifamily Housing Revenue Bonds 2011A (One Santa Fe)						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$8,370,000.00	\$8,370,000.00	\$0.00	
LOMFHRB 2011A TOTALS					\$8,370,000.00	\$8,370,000.00	\$0.00	
Limited Obligation Multifamily Housing Revenue Bon						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$3,945,131.06	\$3,945,131.06	\$0.00	\$3,945,131.06	
LOMHRB 2013A TOTALS					\$3,945,131.06	\$0.00	\$3,945,131.00	
Multifamily						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$6,500,000.00	\$6,500,000.00	\$0.00	
LOMHRB 2013C TOTALS					\$6,500,000.00	\$6,500,000.00	\$0.00	
Multifamily Housing Revenue Bond 2009C (Fairmount)						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$412,614.00	\$412,614.00	\$0.00	
MHRB 2009C TOTALS					\$412,614.00	\$412,614.00	\$0.00	
Multifamily Housing Revenue Bonds III						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
MHRBIII 1997A	AMT	3/1/1997	3/26/1997	\$70,660,000.00	\$55,275,000.00	\$55,275,000.00	\$0.00	
MHRBIII 1998A	AMT	4/1/1998	4/23/1998	\$42,435,000.00	\$23,610,000.00	\$23,610,000.00	\$0.00	
MHRBIII 1998B	AMT	4/1/1998	5/7/1998	\$98,750,000.00	\$57,860,000.00	\$57,860,000.00	\$0.00	
MHRBIII 1998C	Non-Amt	4/1/1998	5/7/1998	\$17,615,000.00	\$3,470,000.00	\$3,470,000.00	\$0.00	
MHRBIII 1999A	AMT	5/1/1999	5/20/1999	\$44,535,000.00	\$26,930,000.00	\$26,930,000.00	\$0.00	
MHRBIII 2001D	Non-Amt	6/28/2001	6/28/2001	\$6,070,000.00	\$520,000.00	\$0.00	\$520,000.00	
MHRBIII 2001E	AMT	6/28/2001	6/28/2001	\$78,735,000.00	\$30,295,000.00	\$0.00	\$30,295,000.00	

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2014

Multifamily Housing Revenue Bonds III						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$10,710,000.00	\$0.00	\$10,710,000.00
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$21,210,000.00	\$0.00	\$21,210,000.00
MHRBIII 2002A	AMT	6/5/2002	6/5/2002	\$48,350,000.00	\$14,735,000.00	\$0.00	\$14,735,000.00
MHRBIII 2002B	Non-Amt	9/10/2002	9/10/2002	\$33,520,000.00	\$15,635,000.00	\$0.00	\$15,635,000.00
MHRBIII 2002C	AMT	9/10/2002	9/10/2002	\$38,255,000.00	\$20,060,000.00	\$0.00	\$20,060,000.00
MHRBIII 2002D	Non-Amt	12/18/2002	12/18/2002	\$12,760,000.00	\$3,795,000.00	\$0.00	\$3,795,000.00
MHRBIII 2002E	AMT	12/18/2002	12/18/2002	\$71,305,000.00	\$46,275,000.00	\$0.00	\$46,275,000.00
MHRBIII 2003C	AMT	12/10/2003	12/10/2003	\$97,295,000.00	\$28,795,000.00	\$0.00	\$28,795,000.00
MHRBIII 2004B	AMT	6/24/2004	6/24/2004	\$99,510,000.00	\$25,260,000.00	\$0.00	\$25,260,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$6,635,000.00	\$0.00	\$6,635,000.00
MHRBIII 2004D	AMT	11/17/2004	11/17/2004	\$138,475,000.00	\$41,330,000.00	\$0.00	\$41,330,000.00
MHRBIII 2005C	Non-Amt	11/3/2005	11/3/2005	\$9,025,000.00	\$7,835,000.00	\$7,835,000.00	\$0.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$15,805,000.00	\$0.00	\$15,805,000.00
MHRBIII 2005E	AMT	11/3/2005	11/3/2005	\$22,935,000.00	\$18,655,000.00	\$18,655,000.00	\$0.00
MHRBIII 2007C	AMT	10/18/2007	10/18/2007	\$27,970,000.00	\$9,535,000.00	\$0.00	\$9,535,000.00
MHRBIII 2008A	Non-Amt	4/24/2008	4/24/2008	\$11,370,000.00	\$7,415,000.00	\$0.00	\$7,415,000.00
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$26,120,000.00	\$0.00	\$26,120,000.00
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$18,655,000.00	\$0.00	\$18,655,000.00
MHRBIII TOTALS					\$536,420,000.00	\$193,635,000.00	\$342,785,000.00
Multifamily Loan Purchase Bonds						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MLPB 2000A	Taxable	7/26/2000	7/26/2000	\$269,023,710.88	\$5,770,712.74	\$0.00	\$5,770,712.74
MLPB TOTALS					\$5,770,712.74	\$0.00	\$5,770,713.00
Residential Mortgage Revenue Bonds (Multifamily Pr						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$69,950,000.00	\$69,950,000.00	\$0.00
RMRB(MFP) TOTALS					\$69,950,000.00	\$69,950,000.00	\$0.00
Subordinate Limited Obligation Multifamily Housing						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$0.00
SLOMHRB 2010B TOTALS					\$2,350,000.00	\$2,350,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2014

Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Mission Gardens Apartments Project) 2009 Issue A							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009A TOTALS					\$4,620,000.00	\$0.00	\$4,620,000.00
Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Montecito Village Apartments Project) 2009 Issue B							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
VRDLOMHRB 2009B TOTALS					\$6,325,000.00	\$0.00	\$6,325,000.00
VRDLOMHRB 2009B (Warwick Square Apts)							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
VRDLOMHRB 2013B	Non-Amt	12/19/2013	12/19/2013	\$12,840,000.00	\$12,840,000.00	\$0.00	\$12,840,000.00
VRDLOMHRB 2013B TOTALS					\$12,840,000.00	\$0.00	\$12,840,000.00
Housing Program Bonds							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HPB 2006A	AMT	5/2/2006	5/2/2006	\$47,090,000.00	\$42,890,000.00	\$42,890,000.00	\$0.00
HPB TOTALS					\$42,890,000.00	\$42,890,000.00	\$0.00
REPORT TOTALS					\$4,079,647,467.72	\$2,399,326,621.00	\$1,680,320,844.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.