

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

Home Mortgage Revenue Bond		Single Family					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$11,715,000.00	\$0.00	\$11,715,000.00
HMRB 2000V	Taxable	10/5/2000	10/5/2000	\$102,000,000.00	\$23,595,000.00	\$0.00	\$23,595,000.00
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$29,715,000.00	\$0.00	\$29,715,000.00
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$35,505,000.00	\$0.00	\$35,505,000.00
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$28,290,000.00	\$0.00	\$28,290,000.00
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$37,610,000.00	\$0.00	\$37,610,000.00
HMRB 2001O	Taxable	7/26/2001	7/26/2001	\$126,000,000.00	\$35,420,000.00	\$0.00	\$35,420,000.00
HMRB 2001S	Taxable	10/10/2001	10/10/2001	\$80,745,000.00	\$25,070,000.00	\$0.00	\$25,070,000.00
HMRB 2001U	AMT	12/6/2001	12/6/2001	\$63,060,000.00	\$15,070,000.00	\$0.00	\$15,070,000.00
HMRB 2001V	Taxable	12/6/2001	12/6/2001	\$66,000,000.00	\$13,600,000.00	\$0.00	\$13,600,000.00
HMRB 2002H	Taxable	6/6/2002	6/6/2002	\$70,000,000.00	\$14,150,000.00	\$0.00	\$14,150,000.00
HMRB 2002J	AMT	8/8/2002	8/8/2002	\$103,570,000.00	\$32,315,000.00	\$0.00	\$32,315,000.00
HMRB 2002L	Taxable	8/8/2002	8/8/2002	\$59,500,000.00	\$17,750,000.00	\$0.00	\$17,750,000.00
HMRB 2002M	AMT	10/17/2002	10/17/2002	\$95,680,000.00	\$15,420,000.00	\$0.00	\$15,420,000.00
HMRB 2003H	AMT	8/7/2003	8/7/2003	\$150,000,000.00	\$12,780,000.00	\$0.00	\$12,780,000.00
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00
HMRB 2003M	AMT	11/20/2003	11/20/2003	\$150,000,000.00	\$45,490,000.00	\$0.00	\$45,490,000.00
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$20,660,000.00	\$0.00	\$20,660,000.00
HMRB 2004E	AMT	5/20/2004	5/20/2004	\$129,105,000.00	\$46,700,000.00	\$0.00	\$46,700,000.00
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$33,675,000.00	\$0.00	\$33,675,000.00
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$66,055,000.00	\$0.00	\$66,055,000.00
HMRB 2005B	AMT	3/30/2005	3/30/2005	\$200,000,000.00	\$65,510,000.00	\$0.00	\$65,510,000.00
HMRB 2005D	AMT	5/19/2005	5/19/2005	\$176,000,000.00	\$20,230,000.00	\$0.00	\$20,230,000.00
HMRB 2005F	AMT	7/28/2005	7/28/2005	\$180,000,000.00	\$80,585,000.00	\$0.00	\$80,585,000.00
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$74,780,000.00	\$0.00	\$74,780,000.00
HMRB 2006D	Non-Amt	7/27/2006	7/27/2006	\$20,000,000.00	\$15,735,000.00	\$15,735,000.00	\$0.00
HMRB 2006E	AMT	7/27/2006	7/27/2006	\$100,000,000.00	\$34,600,000.00	\$34,600,000.00	\$0.00
HMRB 2006F	AMT	7/27/2006	7/27/2006	\$120,000,000.00	\$32,875,000.00	\$0.00	\$32,875,000.00
HMRB 2006G	Non-Amt	9/28/2006	9/28/2006	\$29,490,000.00	\$5,185,000.00	\$5,185,000.00	\$0.00
HMRB 2006H	AMT	9/28/2006	9/28/2006	\$75,200,000.00	\$7,875,000.00	\$7,875,000.00	\$0.00
HMRB 2006I	AMT	9/28/2006	9/28/2006	\$165,310,000.00	\$53,105,000.00	\$53,105,000.00	\$0.00
HMRB 2006J	AMT	10/19/2006	10/19/2006	\$32,790,000.00	\$3,955,000.00	\$3,955,000.00	\$0.00
HMRB 2006K	AMT	10/19/2006	10/19/2006	\$267,210,000.00	\$103,035,000.00	\$103,035,000.00	\$0.00
HMRB 2006L	AMT	1/25/2007	1/25/2007	\$50,185,000.00	\$5,590,000.00	\$5,590,000.00	\$0.00
HMRB 2006M	AMT	1/25/2007	1/25/2007	\$219,815,000.00	\$82,615,000.00	\$82,615,000.00	\$0.00
HMRB 2007A	Taxable	4/26/2007	4/26/2007	\$90,000,000.00	\$81,990,000.00	\$81,990,000.00	\$0.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
HMRB 2007D	AMT	5/16/2007	5/16/2007	\$76,010,000.00	\$22,980,000.00	\$22,980,000.00	\$0.00
HMRB 2007E	AMT	5/16/2007	5/16/2007	\$193,990,000.00	\$86,665,000.00	\$86,665,000.00	\$0.00
HMRB 2007F	AMT	8/8/2007	8/8/2007	\$48,260,000.00	\$16,540,000.00	\$16,540,000.00	\$0.00
HMRB 2007G	AMT	8/8/2007	8/8/2007	\$201,740,000.00	\$85,645,000.00	\$85,645,000.00	\$0.00
HMRB 2007H	AMT	8/8/2007	8/8/2007	\$100,000,000.00	\$38,610,000.00	\$0.00	\$38,610,000.00
HMRB 2007I	AMT	11/7/2007	11/7/2007	\$17,280,000.00	\$6,415,000.00	\$6,415,000.00	\$0.00
HMRB 2007J	AMT	11/7/2007	11/7/2007	\$92,720,000.00	\$7,065,000.00	\$7,065,000.00	\$0.00
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$27,730,000.00	\$0.00	\$27,730,000.00
HMRB 2007M	Taxable	10/30/2007	10/30/2007	\$90,000,000.00	\$73,010,000.00	\$73,010,000.00	\$0.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2008A	AMT	1/30/2008	1/30/2008	\$43,475,000.00	\$21,690,000.00	\$21,690,000.00	\$0.00

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OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

Home Mortgage Revenue Bond						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
HMRB 2008B	AMT	1/30/2008	1/30/2008	\$35,960,000.00	\$11,710,000.00	\$11,710,000.00	\$0.00		
HMRB 2008C	AMT	1/30/2008	1/30/2008	\$70,565,000.00	\$7,145,000.00	\$0.00	\$7,145,000.00		
HMRB 2008D	AMT	4/9/2008	4/9/2008	\$100,000,000.00	\$27,695,000.00	\$0.00	\$27,695,000.00		
HMRB 2008F	AMT	4/9/2008	4/9/2008	\$25,000,000.00	\$12,415,000.00	\$0.00	\$12,415,000.00		
HMRB 2008G	Taxable	5/14/2008	5/14/2008	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00	\$0.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$55,485,000.00	\$55,485,000.00	\$0.00		
HMRB 2008J	AMT	5/15/2008	5/15/2008	\$79,525,000.00	\$8,070,000.00	\$8,070,000.00	\$0.00		
HMRB 2008K	AMT	5/15/2008	5/15/2008	\$220,475,000.00	\$81,720,000.00	\$81,720,000.00	\$0.00		
HMRB 2008L	Non-Amt	8/28/2008	8/28/2008	\$189,790,000.00	\$87,330,000.00	\$87,330,000.00	\$0.00		
<b>HMRB TOTALS</b>					<b>\$2,103,585,000.00</b>	<b>\$1,008,010,000.00</b>	<b>\$1,095,575,000.00</b>		
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$285,995,000.00	\$285,995,000.00	\$0.00		
<b>RMRB (Separately-Secured) TOTALS</b>					<b>\$285,995,000.00</b>	<b>\$285,995,000.00</b>	<b>\$0.00</b>		
Residential Mortgage Revenue Bonds						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$15,845,000.00	\$15,845,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$42,050,000.00	\$42,050,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$70,396,436.00	\$70,396,436.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$27,444,515.00	\$27,444,515.00	\$0.00		
<b>RMRB TOTALS</b>					<b>\$155,735,951.00</b>	<b>\$155,735,951.00</b>	<b>\$0.00</b>		
Affordable Multifamily Housing Revenue Bonds						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,250,000.00	\$4,250,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,870,000.00	\$12,870,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,460,000.00	\$9,460,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$12,500,000.00	\$12,500,000.00	\$0.00		
AMHRB 2009A-10	Non-Amt	12/17/2010	12/17/2010	\$48,660,000.00	\$48,660,000.00	\$48,660,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$9,390,000.00	\$9,390,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$6,290,000.00	\$6,290,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,590,000.00	\$5,590,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$10,170,000.00	\$10,170,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,750,000.00	\$4,750,000.00	\$0.00		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$16,500,000.00	\$16,500,000.00	\$0.00		
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,600,000.00	\$5,600,000.00	\$0.00		
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,970,000.00	\$4,970,000.00	\$0.00		
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,540,000.00	\$4,540,000.00	\$0.00		

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The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

<b>Affordable Multifamily Housing Revenue Bonds</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$5,100,000.00	\$5,100,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$13,280,000.00	\$13,280,000.00	\$0.00
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,660,000.00	\$12,660,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,720,000.00	\$10,720,000.00	\$0.00
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$53,430,000.00	\$53,430,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$34,810,000.00	\$34,810,000.00	\$0.00
<b>AMHRB TOTALS</b>					<b>\$363,370,000.00</b>	<b>\$363,370,000.00</b>	<b>\$0.00</b>
<b>Multifamily Loan Portfolio Sale - Citibank</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
CLS Belvedere Place	Non-Amt	3/1/2010	3/30/2010	\$1,325,532.23	\$1,182,380.44	\$1,182,380.44	\$0.00
CLS Casa De Vida	Non-Amt	3/1/2010	3/30/2010	\$558,362.82	\$397,792.05	\$397,792.05	\$0.00
CLS Conant Place Seniors	AMT	4/30/2010	4/30/2010	\$748,161.65	\$595,427.93	\$595,427.93	\$0.00
CLS Corralitos Creek	Non-Amt	3/1/2010	3/30/2010	\$2,311,141.25	\$2,077,319.65	\$2,077,319.65	\$0.00
CLS Delaware Street	AMT	4/30/2010	4/30/2010	\$1,033,893.23	\$1,033,893.23	\$1,033,893.23	\$0.00
CLS Delaware Street T	Taxable	3/1/2010	3/30/2010	\$1,243,041.72	\$72,991.70	\$72,991.70	\$0.00
CLS Doretha Mitchell	Taxable	3/1/2010	3/30/2010	\$1,164,307.04	\$1,108,604.95	\$1,108,604.95	\$0.00
CLS Edgewater Isle	Taxable	3/1/2010	3/30/2010	\$7,689,054.08	\$3,232,775.59	\$3,232,775.59	\$0.00
CLS Flower Park Plaza	Non-Amt	3/1/2010	3/30/2010	\$9,148,341.96	\$7,739,235.36	\$7,739,235.36	\$0.00
CLS Gateway Apts	Non-Amt	3/1/2010	3/30/2010	\$7,223,646.10	\$6,520,738.44	\$6,520,738.44	\$0.00
CLS Hillside Terrace	Non-Amt	4/30/2010	4/30/2010	\$847,282.72	\$803,373.65	\$803,373.65	\$0.00
CLS Lassen	AMT	4/30/2010	4/30/2010	\$3,802,386.70	\$3,385,342.05	\$3,385,342.05	\$0.00
CLS Lassen T	Taxable	3/1/2010	3/30/2010	\$4,180,557.98	\$305,832.07	\$305,832.07	\$0.00
CLS Madera Villa	AMT	3/1/2010	3/30/2010	\$4,252,755.88	\$4,112,486.36	\$4,112,486.36	\$0.00
CLS Napa Creek Manor	Non-Amt	4/30/2010	4/30/2010	\$4,078,721.67	\$3,737,307.49	\$3,737,307.49	\$0.00
CLS Padre Apartments	Non-Amt	3/1/2010	3/30/2010	\$2,451,298.26	\$1,746,932.65	\$1,746,932.65	\$0.00
CLS Pickleweed Apts	Non-Amt	4/30/2010	4/30/2010	\$1,549,890.23	\$1,350,634.75	\$1,350,634.75	\$0.00
CLS Plaza Del Sol	AMT	4/30/2010	4/30/2010	\$7,528,149.12	\$7,496,880.20	\$7,496,880.20	\$0.00
CLS Plaza Del Sol T	Taxable	3/1/2010	3/30/2010	\$8,012,371.48	\$119,592.72	\$119,592.72	\$0.00
CLS Redwood Court	Non-Amt	4/30/2010	4/30/2010	\$1,252,158.77	\$1,130,850.47	\$1,130,850.47	\$0.00
CLS Redwood Court T	Taxable	3/1/2010	3/30/2010	\$1,938,554.85	\$619,898.45	\$619,898.45	\$0.00
CLS Redwood Oaks	AMT	4/30/2010	4/30/2010	\$1,584,983.50	\$1,394,742.85	\$1,394,742.85	\$0.00
CLS South Delaware	Non-Amt	3/1/2010	3/30/2010	\$751,621.56	\$683,550.82	\$683,550.82	\$0.00
CLS Thomas Pain	AMT	4/30/2010	4/30/2010	\$5,136,929.71	\$4,612,105.76	\$4,612,105.76	\$0.00
CLS Thomas Pain T	Taxable	3/1/2010	3/30/2010	\$6,087,079.32	\$762,402.30	\$762,402.30	\$0.00
CLS Via Del Mar	Non-Amt	4/30/2010	4/30/2010	\$786,598.63	\$686,316.64	\$686,316.64	\$0.00
CLS Villa Cesar Chavez	AMT	4/30/2010	4/30/2010	\$2,811,384.75	\$2,307,745.81	\$2,307,745.81	\$0.00

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The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

<b>Multifamily Loan Portfolio Sale - Citibank</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
CLS Villa Madera	Non-Amt	4/30/2010	4/30/2010	\$4,082,347.88	\$3,454,777.00	\$3,454,777.00	\$0.00
<b>MLPS Citi TOTALS</b>					<b>\$62,671,931.38</b>	<b>\$62,671,931.00</b>	<b>\$0.00</b>
<b>Multifamily Housing Revenue Bonds 2011A (One Santa Fe)</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$8,370,000.00	\$8,370,000.00	\$0.00
<b>LOMFHRB 2011A TOTALS</b>					<b>\$8,370,000.00</b>	<b>\$8,370,000.00</b>	<b>\$0.00</b>
<b>Limited Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$4,550,000.00	\$0.00	\$4,550,000.00
<b>LOMHRB 2013A TOTALS</b>					<b>\$4,550,000.00</b>	<b>\$0.00</b>	<b>\$4,550,000.00</b>
<b>Multifamily</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$6,500,000.00	\$6,500,000.00	\$0.00
<b>LOMHRB 2013C TOTALS</b>					<b>\$6,500,000.00</b>	<b>\$6,500,000.00</b>	<b>\$0.00</b>
<b>LOMHRB 2014C</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMHRB 2014C	Non-Amt	8/27/2014	8/27/2014	\$12,500,000.00	\$12,500,000.00	\$0.00	\$12,500,000.00
<b>LOMHRB 2014C TOTALS</b>					<b>\$12,500,000.00</b>	<b>\$0.00</b>	<b>\$12,500,000.00</b>
<b>LOMHRB 2014D (The Alexander Apt)</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
<b>LOMHRB 2014D TOTALS</b>					<b>\$55,000.00</b>	<b>\$0.00</b>	<b>\$55,000.00</b>
<b>Limited Obligation Multifamily Housing Revenue Not</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$7,841,910.19	\$7,841,910.19	\$0.00	\$7,841,910.19
LOMHRN 2014A-2	Non-Amt	5/22/2014	5/22/2014	\$675,000.00	\$675,000.00	\$0.00	\$675,000.00
<b>LOMHRN 2014A TOTALS</b>					<b>\$8,516,910.19</b>	<b>\$0.00</b>	<b>\$8,516,910.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

<b>Limited Obligation Multifamily Housing Revenue Not</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,400,000.00	\$0.00	\$11,400,000.00	
LOMHRN 2014B-2	AMT	5/22/2014	5/22/2014	\$2,100,000.00	\$2,100,000.00	\$0.00	\$2,100,000.00	
<b>LOMHRN 2014B TOTALS</b>					<b>\$13,500,000.00</b>	<b>\$0.00</b>	<b>\$13,500,000.00</b>	
<b>Multifamily Housing Revenue Bond 2009C (Fairmount)</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$397,566.29	\$397,566.29	\$0.00	
<b>MHRB 2009C TOTALS</b>					<b>\$397,566.29</b>	<b>\$397,566.00</b>	<b>\$0.00</b>	
<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
MHRBIII 1997A	AMT	3/1/1997	3/26/1997	\$70,660,000.00	\$52,235,000.00	\$52,235,000.00	\$0.00	
MHRBIII 1998A	AMT	4/1/1998	4/23/1998	\$42,435,000.00	\$23,000,000.00	\$23,000,000.00	\$0.00	
MHRBIII 1998B	AMT	4/1/1998	5/7/1998	\$98,750,000.00	\$56,705,000.00	\$56,705,000.00	\$0.00	
MHRBIII 1998C	Non-Amt	4/1/1998	5/7/1998	\$17,615,000.00	\$3,305,000.00	\$3,305,000.00	\$0.00	
MHRBIII 1999A	AMT	5/1/1999	5/20/1999	\$44,535,000.00	\$16,645,000.00	\$16,645,000.00	\$0.00	
MHRBIII 2001D	Non-Amt	6/28/2001	6/28/2001	\$6,070,000.00	\$490,000.00	\$0.00	\$490,000.00	
MHRBIII 2001E	AMT	6/28/2001	6/28/2001	\$78,735,000.00	\$29,775,000.00	\$0.00	\$29,775,000.00	
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$10,375,000.00	\$0.00	\$10,375,000.00	
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$20,065,000.00	\$0.00	\$20,065,000.00	
MHRBIII 2002D	Non-Amt	12/18/2002	12/18/2002	\$12,760,000.00	\$3,725,000.00	\$0.00	\$3,725,000.00	
MHRBIII 2002E	AMT	12/18/2002	12/18/2002	\$71,305,000.00	\$14,590,000.00	\$0.00	\$14,590,000.00	
MHRBIII 2003C	AMT	12/10/2003	12/10/2003	\$97,295,000.00	\$25,360,000.00	\$0.00	\$25,360,000.00	
MHRBIII 2004B	AMT	6/24/2004	6/24/2004	\$99,510,000.00	\$24,715,000.00	\$0.00	\$24,715,000.00	
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$6,410,000.00	\$0.00	\$6,410,000.00	
MHRBIII 2004D	AMT	11/17/2004	11/17/2004	\$138,475,000.00	\$40,790,000.00	\$0.00	\$40,790,000.00	
MHRBIII 2005C	Non-Amt	11/3/2005	11/3/2005	\$9,025,000.00	\$7,640,000.00	\$7,640,000.00	\$0.00	
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$15,585,000.00	\$0.00	\$15,585,000.00	
MHRBIII 2005E	AMT	11/3/2005	11/3/2005	\$22,935,000.00	\$17,985,000.00	\$17,985,000.00	\$0.00	
MHRBIII 2007C	AMT	10/18/2007	10/18/2007	\$27,970,000.00	\$9,400,000.00	\$0.00	\$9,400,000.00	
MHRBIII 2008A	Non-Amt	4/24/2008	4/24/2008	\$11,370,000.00	\$7,340,000.00	\$0.00	\$7,340,000.00	
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$25,365,000.00	\$0.00	\$25,365,000.00	
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$18,370,000.00	\$0.00	\$18,370,000.00	
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$38,915,000.00	\$38,915,000.00	\$0.00	
<b>MHRBIII TOTALS</b>					<b>\$468,785,000.00</b>	<b>\$216,430,000.00</b>	<b>\$252,355,000.00</b>	
<b>Multifamily Loan Purchase Bonds</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
MLPB 2000A	Taxable	7/26/2000	7/26/2000	\$269,023,710.88	\$2,491,886.84	\$0.00	\$2,491,886.84	
<b>MLPB TOTALS</b>					<b>\$2,491,886.84</b>	<b>\$0.00</b>	<b>\$2,491,887.00</b>	

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The following table describes the bonds of the Agency issued and outstanding as of 11/1/2014

Residential Mortgage Revenue Bonds (Multifamily Pr					Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **			
RMRB(MFP) 2009A -6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$57,470,000.00	\$57,470,000.00	\$0.00	
<b>RMRB(MFP) TOTALS</b>					<b>\$57,470,000.00</b>	<b>\$57,470,000.00</b>	<b>\$0.00</b>	
Subordinate Limited Obligation Multifamily Housing					Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **			
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$0.00	
<b>SLOMHRB 2010B TOTALS</b>					<b>\$2,350,000.00</b>	<b>\$2,350,000.00</b>	<b>\$0.00</b>	
Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Mission Gardens Apartments Project) 2009 Issue A					Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **			
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00	
<b>VRDLOMHRB 2009A TOTALS</b>					<b>\$4,620,000.00</b>	<b>\$0.00</b>	<b>\$4,620,000.00</b>	
Variable Rate Demand Limited Obligation Multifamily Housing Revenue Bonds (Montecito Village Apartments Project) 2009 Issue B					Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **			
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00	
<b>VRDLOMHRB 2009B TOTALS</b>					<b>\$6,325,000.00</b>	<b>\$0.00</b>	<b>\$6,325,000.00</b>	
Housing Program Bonds					Both Single And Multi Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **			
HPB 2006A	AMT	5/2/2006	5/2/2006	\$47,090,000.00	\$40,390,000.00	\$40,390,000.00	\$0.00	
<b>HPB TOTALS</b>					<b>\$40,390,000.00</b>	<b>\$40,390,000.00</b>	<b>\$0.00</b>	
<b>REPORT TOTALS</b>					<b>\$3,608,179,245.70</b>	<b>\$2,207,690,448.00</b>	<b>\$1,400,488,797.00</b>	

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.