

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2016

Home Mortgage Revenue Bond		Single Family					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$8,385,000.00	\$0.00	\$8,385,000.00
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,950,000.00	\$0.00	\$28,950,000.00
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$35,505,000.00	\$0.00	\$35,505,000.00
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$28,290,000.00	\$0.00	\$28,290,000.00
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$37,610,000.00	\$0.00	\$37,610,000.00
HMRB 2001O	Taxable	7/26/2001	7/26/2001	\$126,000,000.00	\$35,420,000.00	\$0.00	\$35,420,000.00
HMRB 2001S	Taxable	10/10/2001	10/10/2001	\$80,745,000.00	\$6,230,000.00	\$0.00	\$6,230,000.00
HMRB 2002H	Taxable	6/6/2002	6/6/2002	\$70,000,000.00	\$11,205,000.00	\$0.00	\$11,205,000.00
HMRB 2002J	AMT	8/8/2002	8/8/2002	\$103,570,000.00	\$15,975,000.00	\$0.00	\$15,975,000.00
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00
HMRB 2003M	AMT	11/20/2003	11/20/2003	\$150,000,000.00	\$28,745,000.00	\$0.00	\$28,745,000.00
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$20,660,000.00	\$0.00	\$20,660,000.00
HMRB 2004E	AMT	5/20/2004	5/20/2004	\$129,105,000.00	\$26,140,000.00	\$0.00	\$26,140,000.00
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$33,675,000.00	\$0.00	\$33,675,000.00
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$49,335,000.00	\$0.00	\$49,335,000.00
HMRB 2005B	AMT	3/30/2005	3/30/2005	\$200,000,000.00	\$51,020,000.00	\$0.00	\$51,020,000.00
HMRB 2005F	AMT	7/28/2005	7/28/2005	\$180,000,000.00	\$48,710,000.00	\$0.00	\$48,710,000.00
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$56,205,000.00	\$0.00	\$56,205,000.00
HMRB 2006D	Non-Amt	7/27/2006	7/27/2006	\$20,000,000.00	\$7,550,000.00	\$7,550,000.00	\$0.00
HMRB 2006E	AMT	7/27/2006	7/27/2006	\$100,000,000.00	\$34,600,000.00	\$34,600,000.00	\$0.00
HMRB 2006F	AMT	7/27/2006	7/27/2006	\$120,000,000.00	\$20,490,000.00	\$0.00	\$20,490,000.00
HMRB 2006I	AMT	9/28/2006	9/28/2006	\$165,310,000.00	\$49,025,000.00	\$49,025,000.00	\$0.00
HMRB 2006K	AMT	10/19/2006	10/19/2006	\$267,210,000.00	\$77,080,000.00	\$77,080,000.00	\$0.00
HMRB 2006M	AMT	1/25/2007	1/25/2007	\$219,815,000.00	\$70,560,000.00	\$70,560,000.00	\$0.00
HMRB 2007A	Taxable	4/26/2007	4/26/2007	\$90,000,000.00	\$75,530,000.00	\$75,530,000.00	\$0.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
HMRB 2007D	AMT	5/16/2007	5/16/2007	\$76,010,000.00	\$3,310,000.00	\$3,310,000.00	\$0.00
HMRB 2007E	AMT	5/16/2007	5/16/2007	\$193,990,000.00	\$78,780,000.00	\$78,780,000.00	\$0.00
HMRB 2007F	AMT	8/8/2007	8/8/2007	\$48,260,000.00	\$6,905,000.00	\$6,905,000.00	\$0.00
HMRB 2007G	AMT	8/8/2007	8/8/2007	\$201,740,000.00	\$71,495,000.00	\$71,495,000.00	\$0.00
HMRB 2007H	AMT	8/8/2007	8/8/2007	\$100,000,000.00	\$27,480,000.00	\$0.00	\$27,480,000.00
HMRB 2007I	AMT	11/7/2007	11/7/2007	\$17,280,000.00	\$3,965,000.00	\$3,965,000.00	\$0.00
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$24,265,000.00	\$0.00	\$24,265,000.00
HMRB 2007M	Taxable	10/30/2007	10/30/2007	\$90,000,000.00	\$68,660,000.00	\$68,660,000.00	\$0.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2008A	AMT	1/30/2008	1/30/2008	\$43,475,000.00	\$15,195,000.00	\$15,195,000.00	\$0.00
HMRB 2008B	AMT	1/30/2008	1/30/2008	\$35,960,000.00	\$10,320,000.00	\$10,320,000.00	\$0.00
HMRB 2008D	AMT	4/9/2008	4/9/2008	\$100,000,000.00	\$10,525,000.00	\$0.00	\$10,525,000.00
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$41,100,000.00	\$41,100,000.00	\$0.00
HMRB 2008K	AMT	5/15/2008	5/15/2008	\$220,475,000.00	\$60,775,000.00	\$60,775,000.00	\$0.00
HMRB 2008L	Non-Amt	8/28/2008	8/28/2008	\$189,790,000.00	\$52,020,000.00	\$52,020,000.00	\$0.00
<b>HMRB TOTALS</b>					<b>\$1,479,105,000.00</b>	<b>\$726,870,000.00</b>	<b>\$752,235,000.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2016

<b>Residential Mortgage Revenue Bonds (Separately-Sec)</b>						<b>Single Family</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$202,755,000.00	\$202,755,000.00	\$0.00
<b>RMRB (Separately-Secured) TOTALS</b>					<b>\$202,755,000.00</b>	<b>\$202,755,000.00</b>	<b>\$0.00</b>
<b>Residential Mortgage Revenue Bonds</b>						<b>Single Family</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$11,020,000.00	\$11,020,000.00	\$0.00
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$23,605,000.00	\$23,605,000.00	\$0.00
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$45,422,981.00	\$45,422,981.00	\$0.00
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$21,887,403.00	\$21,887,403.00	\$0.00
<b>RMRB TOTALS</b>					<b>\$101,935,384.00</b>	<b>\$101,935,384.00</b>	<b>\$0.00</b>
<b>Conduit (Affordable Multifamily Housing Revenue Bo</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,130,000.00	\$4,130,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,490,000.00	\$12,490,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,200,000.00	\$9,200,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$12,170,000.00	\$12,170,000.00	\$0.00
AMHRB 2009A-10	Non-Amt	12/17/2010	12/17/2010	\$48,660,000.00	\$47,160,000.00	\$47,160,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$9,100,000.00	\$9,100,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$6,110,000.00	\$6,110,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,430,000.00	\$5,430,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,950,000.00	\$9,950,000.00	\$0.00
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,630,000.00	\$4,630,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,760,000.00	\$15,760,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,500,000.00	\$5,500,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,880,000.00	\$4,880,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,460,000.00	\$4,460,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,900,000.00	\$4,900,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$12,370,000.00	\$12,370,000.00	\$0.00
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,320,000.00	\$12,320,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,510,000.00	\$10,510,000.00	\$0.00
<b>Conduit (AMHRB) TOTALS</b>					<b>\$268,900,000.00</b>	<b>\$268,900,000.00</b>	<b>\$0.00</b>
<b>Affordable Multifamily Housing Revenue Bonds</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$46,980,000.00	\$46,980,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$33,670,000.00	\$33,670,000.00	\$0.00
<b>AMHRRB TOTALS</b>					<b>\$80,650,000.00</b>	<b>\$80,650,000.00</b>	<b>\$0.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2016

Multifamily Loan Portfolio Sale - Citibank						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
CLS Belvedere Place	Non-Amt	3/1/2010	3/30/2010	\$1,325,532.23	\$1,124,077.98	\$1,124,077.98	\$0.00
CLS Casa De Vida	Non-Amt	3/1/2010	3/30/2010	\$558,362.82	\$329,791.76	\$329,791.76	\$0.00
CLS Conant Place Seniors	AMT	4/30/2010	4/30/2010	\$748,161.65	\$527,436.91	\$527,436.91	\$0.00
CLS Corralitos Creek	Non-Amt	3/1/2010	3/30/2010	\$2,311,141.25	\$1,984,082.33	\$1,984,082.33	\$0.00
CLS Delaware Street	AMT	4/30/2010	4/30/2010	\$1,033,893.23	\$1,033,893.23	\$1,033,893.23	\$0.00
CLS Delaware Street T	Taxable	3/1/2010	3/30/2010	\$1,243,041.72	\$18,286.41	\$18,286.41	\$0.00
CLS Doretha Mitchell	Taxable	3/1/2010	3/30/2010	\$1,164,307.04	\$1,083,754.89	\$1,083,754.89	\$0.00
CLS Flower Park Plaza	Non-Amt	3/1/2010	3/30/2010	\$9,148,341.96	\$7,032,082.59	\$7,032,082.59	\$0.00
CLS Hillside Terrace	Non-Amt	4/30/2010	4/30/2010	\$847,282.72	\$755,176.07	\$755,176.07	\$0.00
CLS Madera Villa	AMT	3/1/2010	3/30/2010	\$4,252,755.88	\$3,917,690.01	\$3,917,690.01	\$0.00
CLS Napa Creek Manor	Non-Amt	4/30/2010	4/30/2010	\$4,078,721.67	\$3,600,754.47	\$3,600,754.47	\$0.00
CLS Padre Apartments	Non-Amt	3/1/2010	3/30/2010	\$2,451,298.26	\$1,448,637.54	\$1,448,637.54	\$0.00
CLS Pickleweed Apts	Non-Amt	4/30/2010	4/30/2010	\$1,549,890.23	\$1,270,092.36	\$1,270,092.36	\$0.00
CLS Plaza Del Sol	AMT	4/30/2010	4/30/2010	\$7,528,149.12	\$7,340,602.94	\$7,340,602.94	\$0.00
CLS Plaza Del Sol T	Taxable	3/1/2010	3/30/2010	\$8,012,371.48	\$117,729.66	\$117,729.66	\$0.00
CLS Redwood Court	Non-Amt	4/30/2010	4/30/2010	\$1,252,158.77	\$1,082,258.18	\$1,082,258.18	\$0.00
CLS Redwood Court T	Taxable	3/1/2010	3/30/2010	\$1,938,554.85	\$593,261.63	\$593,261.63	\$0.00
CLS Redwood Oaks	AMT	4/30/2010	4/30/2010	\$1,584,983.50	\$1,318,883.63	\$1,318,883.63	\$0.00
CLS South Delaware	Non-Amt	3/1/2010	3/30/2010	\$751,621.56	\$656,201.24	\$656,201.24	\$0.00
CLS Thomas Pain	AMT	4/30/2010	4/30/2010	\$5,136,929.71	\$4,360,723.84	\$4,360,723.84	\$0.00
CLS Thomas Pain T	Taxable	3/1/2010	3/30/2010	\$6,087,079.32	\$720,847.70	\$720,847.70	\$0.00
CLS Via Del Mar	Non-Amt	4/30/2010	4/30/2010	\$786,598.63	\$644,023.53	\$644,023.53	\$0.00
CLS Villa Cesar Chavez	AMT	4/30/2010	4/30/2010	\$2,811,384.75	\$2,093,275.95	\$2,093,275.95	\$0.00
CLS Villa Madera	Non-Amt	4/30/2010	4/30/2010	\$4,082,347.88	\$3,254,375.55	\$3,254,375.55	\$0.00
<b>MLPS Citi TOTALS</b>					<b>\$46,307,940.40</b>	<b>\$46,307,942.00</b>	<b>\$0.00</b>
Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$8,370,000.00	\$0.00	\$8,370,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,109,065.31	\$0.00	\$3,109,065.31
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,690,000.00	\$0.00	\$4,690,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$13,398,394.74	\$13,398,394.74	\$0.00	\$13,398,394.74
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$12,094,346.48	\$0.00	\$12,094,346.48
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,644,670.49	\$0.00	\$8,644,670.49
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,328,247.87	\$0.00	\$11,328,247.87
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$11,032,259.62	\$0.00	\$11,032,259.62

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The following table describes the bonds of the Agency issued and outstanding as of 6/1/2016

<b>Conduit (Non New Issue Bond Program) Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$14,965,916.03	\$0.00	\$14,965,916.03
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$11,031,945.48	\$0.00	\$11,031,945.48
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,250,177.56	\$0.00	\$9,250,177.56
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$33,601,570.88	\$0.00	\$33,601,570.88
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,548,486.22	\$0.00	\$2,548,486.22
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$16,026,000.00	\$0.00	\$16,026,000.00
LOMHRN 2015G-2	Non-Amt	12/22/2015	12/22/2015	\$2,723,670.83	\$3,867,207.78	\$0.00	\$3,867,207.78
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,500,000.00	\$0.00	\$23,500,000.00
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$53,380,000.00	\$0.00	\$53,380,000.00
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$14,407,027.16	\$0.00	\$14,407,027.16
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$7,607,333.93	\$0.00	\$7,607,333.93
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$10,925,857.55	\$0.00	\$10,925,857.55
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$363,203.74	\$0.00	\$363,203.74
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$0.00	\$2,350,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
VRDLOMHRB 2013B	Non-Amt	12/19/2013	12/19/2013	\$12,840,000.00	\$12,840,000.00	\$0.00	\$12,840,000.00
<b>Conduit (Non-NIBP) TOTALS</b>						<b>\$0.00</b>	<b>\$309,654,711.00</b>
<b>Multifamily Housing Revenue Bonds Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$8,600,000.00	\$8,600,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$31,000,000.00	\$31,000,000.00	\$0.00
<b>MHRB TOTALS</b>						<b>\$39,600,000.00</b>	<b>\$0.00</b>
<b>Multifamily Housing Revenue Bonds III Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRBIII 2001E	AMT	6/28/2001	6/28/2001	\$78,735,000.00	\$27,195,000.00	\$0.00	\$27,195,000.00
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$9,320,000.00	\$0.00	\$9,320,000.00
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$18,820,000.00	\$0.00	\$18,820,000.00
MHRBIII 2002D	Non-Amt	12/18/2002	12/18/2002	\$12,760,000.00	\$3,515,000.00	\$0.00	\$3,515,000.00
MHRBIII 2002E	AMT	12/18/2002	12/18/2002	\$71,305,000.00	\$14,190,000.00	\$0.00	\$14,190,000.00
MHRBIII 2003C	AMT	12/10/2003	12/10/2003	\$97,295,000.00	\$23,705,000.00	\$0.00	\$23,705,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$5,725,000.00	\$0.00	\$5,725,000.00
MHRBIII 2004D	AMT	11/17/2004	11/17/2004	\$138,475,000.00	\$12,200,000.00	\$0.00	\$12,200,000.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$14,885,000.00	\$0.00	\$14,885,000.00
MHRBIII 2007C	AMT	10/18/2007	10/18/2007	\$27,970,000.00	\$9,065,000.00	\$0.00	\$9,065,000.00
MHRBIII 2008A	Non-Amt	4/24/2008	4/24/2008	\$11,370,000.00	\$7,115,000.00	\$0.00	\$7,115,000.00
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$23,080,000.00	\$0.00	\$23,080,000.00
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$17,605,000.00	\$0.00	\$17,605,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$24,965,000.00	\$24,965,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2016

<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00	
<b>MHRBIII TOTALS</b>					<b>\$385,565,000.00</b>	<b>\$199,145,000.00</b>	<b>\$186,420,000.00</b>	
<b>Multifamily Loan Purchase Bonds</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
MLPB 2000A	Taxable	7/26/2000	7/26/2000	\$269,023,710.88	\$248,954.84	\$0.00	\$248,954.84	
<b>MLPB TOTALS</b>					<b>\$248,954.84</b>	<b>\$0.00</b>	<b>\$248,955.00</b>	
<b>Residential Mortgage Revenue Bonds (Multifamily Pr</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$49,410,000.00	\$49,410,000.00	\$0.00	
<b>RMRB(MFP) TOTALS</b>					<b>\$49,410,000.00</b>	<b>\$49,410,000.00</b>	<b>\$0.00</b>	
<b>Special Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>		
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>	
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$5,245,000.00	\$5,245,000.00	\$0.00	
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$18,075,000.00	\$18,075,000.00	\$0.00	
<b>SOMHRB TOTALS</b>					<b>\$23,320,000.00</b>	<b>\$23,320,000.00</b>	<b>\$0.00</b>	
<b>REPORT TOTALS</b>					<b>\$2,987,451,990.08</b>	<b>\$1,738,893,326.00</b>	<b>\$1,248,558,666.00</b>	

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.