

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS II 1995 Series A	8/8/06	\$8,430,000	\$0	\$8,426,191	\$0	\$3,809	\$0
	4/1/11	\$2,765,000	\$0	\$0	\$0	\$145,726	\$2,619,274
	Subtotal	\$11,195,000	\$0	\$8,426,191	\$0	\$149,535	\$2,619,274
MULTIFAMILY HOUSING REVENUE BONDS II 1995 Series B	8/1/01	\$35,000	\$0	\$35,000	\$0	\$0	\$0
	2/1/06	\$35,670,000	0	0	1,771,000	29,000	33,870,000
	Subtotal	\$35,705,000	\$0	\$35,000	\$1,771,000	\$29,000	\$33,870,000
MULTIFAMILY HOUSING REVENUE BONDS II 1995 Series C	4/15/96	\$3,995,000	\$3,883,035	\$0	\$0	\$26,868	\$85,097
	4/1/11	\$19,345,000.00	0	0	0	1,880,263	17,464,738
	Subtotal	\$23,340,000	\$3,883,035	\$0	\$0	\$1,907,131	\$17,549,835
MULTIFAMILY HOUSING REVENUE BONDS II 1996 Series A	8/1/11	\$1,895,000	\$0	\$0	\$0	\$1,895,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS II 1996 Series B	8/1/01	\$1,100,000	\$0	\$1,100,000	\$0	\$0	\$0
	6/8/05	7,740,000	0	7,441,472	295,556	2,972	0
	8/1/11	1,505,000	0	0	0	1,505,000	0
	12/19/12	5,270,000	0	5,263,058	0	6,942	0
	Subtotal	\$15,615,000	\$0	\$13,804,530	\$295,556	\$1,514,914	\$0
MULTIFAMILY HOUSING REVENUE BONDS II INDENTURE TOTALS TO DATE		\$85,855,000	\$3,883,035	\$22,265,721	\$2,066,556	\$3,600,580	\$54,039,109