

**Home Mortgage Revenue Bond Indenture
Funds Deposited in Investment Agreements, SMIF & MMF
As of December 31, 2011**

Provider - Ratings as of March 23, 2012 (Moody's/S&P)	Type of funds			Total Amount
	Program	Reserve	Float	Invested
Societe Generale	A1 / A	\$ 32,640,988	\$ 41,946,795	\$ 74,587,783
Transamerica Life Insurance Company	A1 / AA-	3,149,771	43,213,497	46,363,268
Rabobank Int.	Aaa / AA	13,160,304	0	13,160,304
Trinity Funding Company, LLC	NR / AA+	12,356	6,907,316	6,919,672
NATIXIS (French Government Guarantee)	Aaa / AA+	167,385	0	167,385
NATIXIS (underlying)	Aa3 / A	713,906	4,640,472	5,354,378
General Electric Capital Corp.	Aa2 / AA+	16,502	0	16,502
Pacific Life Company	A1 / A+	17,929	0	17,929
Totals in Investment Agreements		\$ 49,879,141	\$ 96,708,080	\$ 146,587,221
Investment in SMIF		1,152,814	15,852,117	477,254,000
Investment at Cost (MMF & CD)		13,274	5,019,731	33,032,401
Total Funds Invested		\$ 1,166,088	\$ 70,750,989	\$ 584,956,545

**Home Mortgage Revenue Bond Indenture
Summary of Investments in Securities
As of December 31, 2011**

Type of Investment	Par Value Program Account	Par Value Reserve Account	Total Par Value	Total Market Value	Weighted Average Coupon	Weighted Average Remaining Maturity
GNMA Securities			\$ -	\$ 31,109,798	3.85%	28.12 Years
FNMA Securities			-	130,553,386	4.67%	27.98 Years
Totals	\$ -	\$ -	\$ -	\$ 161,663,184		