

**Home Mortgage Revenue Bond Indenture
Funds Deposited in Investment Agreements, SMIF & MMF
as of March 31, 2012**

Provider - Ratings as of March 23, 2012 (Moody's/S&P)	Type of funds			Total Amount
	Program	Reserve	Float	Invested
Societe Generale	A1 / A	\$ 29,070,497	\$ 47,677,843	\$ 76,748,340
Transamerica Life Insurance Company	A1 / AA-	2,715,042	29,984,429	32,699,471
Rabobank Int.	Aaa / AA	12,399,446	0	12,399,446
Trinity Funding Company, LLC	A1 / AA+	9,076	7,926,755	7,935,831
NATIXIS (French Government Guarantee)	Aaa / AA+	115,483	0	115,483
NATIXIS (underlying)	Aa3 / A	464,114	5,849,841	6,313,955
Totals in Investment Agreements		\$ 44,773,658	\$ 91,438,868	\$ 136,212,526
Investment in SMIF		1,152,814	10,423,763	374,718,000
Investment at Cost (MMF & CD)		21,758	3,113,497	32,995,484
Total Funds Invested		\$ 1,174,572	\$ 58,310,918	\$ 484,440,520

**Home Mortgage Revenue Bond Indenture
Summary of Investments in Securities
as of March 31, 2012**

Type of Investment	Par Value Program Account	Par Value Reserve Account	Total Par Value	Total Market Value	Weighted Average Coupon	Weighted Average Remaining Maturity
GNMA Securities	\$ 24,890,218	\$ 3,984,767	\$ 28,874,985	\$ 30,110,903	3.84%	27.65 Years
FNMA Securities	43,784,663	72,140,974	115,925,637	122,296,510	4.58%	27.39 Years
Totals	\$ 68,674,881	\$ 76,125,741	\$ 144,800,622	\$ 152,407,413		