

**Home Mortgage Revenue Bond Indenture
Funds Deposited in Investment Agreements, SMIF & MMF
as of September 30, 2012**

Provider - Ratings as of January 18, 2013 (Moody's/S&P)	Type of funds			Total Amount	
	Program	Reserve	Float	Invested	
Societe Generale	A2 / A	\$ -	\$ 22,667,104	\$ 55,141,891	\$ 77,808,995
Transamerica Life Insurance Company	A1 / AA-		2,498,817	33,814,772	36,313,589
Rabobank Int.	Aa2 / AA-		8,213,517	0	8,213,517
Trinity Funding Company, LLC	A1 / AA+		9,076	10,205,854	10,214,930
NATIXIS (French Government Guarantee)	Aa1 / AA+		482,404	9,997,881	10,480,285
Totals in Investment Agreements		\$ -	\$ 33,870,918	\$ 109,160,398	\$ 143,031,316
Investment in SMIF		1,275,943	8,240,046	357,811,011	367,327,000
Investment at Cost (MMF & CD)		74	691,530	8,929,453	9,621,057
Total Funds Invested		\$ 1,276,017	\$ 42,802,494	\$ 475,900,862	\$ 519,979,373

**Home Mortgage Revenue Bond Indenture
Summary of Investments in Securities
as of September 30, 2012**

Type of Investment	Par Value Program Account	Par Value Reserve Account	Total Par Value	Total Market Value	Weighted Average Coupon	Weighted Average Remaining Maturity
GNMA Securities	\$ 18,180,191	\$ 3,600,488	\$ 21,780,679	\$ 23,879,459	3.91%	26.89 Years
FNMA Securities	31,467,756	65,274,672	96,742,428	104,570,059	4.48%	26.61 Years
Totals	\$ 49,647,947	\$ 68,875,160	\$ 118,523,107	\$ 128,449,518		