

**Home Mortgage Revenue Bond Indenture
Funds Deposited in Investment Agreements, SMIF & MMF
as of March 31, 2014**

Provider - Ratings as of June 3, 2014 (Moody's/S&P)	Type of funds			Total Amount
	Program	Reserve	Float	Invested
Societe Generale A2 / A	\$ -	\$ 13,815,548	\$ 13,465,228	\$ 27,280,776
Transamerica Life Insurance Company A1 / AA-		1,432,054	10,478,060	11,910,114
Rabobank Int. Aa2 / AA-		5,052,105		5,052,105
Trinity Funding Company, LLC A1 / AA+			2,869,881	2,869,881
NATIXIS (French Government Guarantee) A2 / A		178,864	2,489,085	2,667,949
Totals in Investment Agreements	\$ -	\$ 20,478,571	\$ 29,302,254	\$ 49,780,825
Investment in SMIF	859,156	4,947,182	189,231,662	195,038,000
Investment at Cost (MMF & CD)	323,784	12,282	1,451,146	1,787,212
Total Funds Invested	\$ 1,182,940	\$ 25,438,035	\$ 219,985,062	\$ 246,606,037

**Home Mortgage Revenue Bond Indenture
Summary of Investments in Securities
as of March 31, 2014**

Type of Investment	Par Value Program Account	Par Value Reserve Account	Total Par Value	Total Market Value	Weighted Average Coupon	Weighted Average Remaining Maturity
GNMA Securities	\$ 14,466,518	\$ 2,728,906	\$ 17,195,424	\$ 17,656,353	3.90%	25.44 Years
FNMA Securities	14,534,124	48,555,421	63,089,545	64,329,967	4.05%	24.72 Years
Totals	\$ 29,000,642	\$ 51,284,327	\$ 80,284,969	\$ 81,986,320		