

Multifamily Housing Revenue Bonds III
Funds Deposited in Investment Agreements, Repurchase Agreements, SMIF & MMF
June 30, 2015

<u>Provider - Ratings as of August 26, 2015 (Moody's/S&P)</u>	<u>Type of funds</u>			<u>Total Amount</u>
	<u>Program</u>	<u>Reserve</u>	<u>Float</u>	<u>Invested</u>
Transamerica Life Insurance Company	A1 / AA-		\$ 3,277,841	\$ 3,277,841
Bayerische Landesbank	A3 / NR		2,028,276	2,028,276
			<u>\$ -</u>	<u>\$ -</u>
			\$ 5,306,117	\$ 5,306,117
<u>Provider - Ratings as of August 25, 2015 (Moody's/S&P)</u>				
Investment in SMIF		46,029,905	1,010,000	23,249,095
Investment in US Bank Open CP	P-1 / A-1+	7,743		1,024,036
Total Funds Invested		<u>\$ 46,037,648</u>	<u>\$ 1,010,000</u>	<u>\$ 29,579,248</u>
			\$ 76,626,896	\$ 76,626,896

Multifamily Housing Revenue Bonds III
Summary of Investments in Securities
June 30, 2015

<u>Type of Investment</u>	<u>Par Value Program Account</u>	<u>Par Value Reserve Account</u>	<u>Total Par Value</u>	<u>Total Market Value</u>
FNMA Securities	\$ 19,642,266	\$ -	\$ 19,642,266	\$ 21,846,342
Totals	<u>\$ 19,642,266</u>	<u>\$ -</u>	<u>\$ 19,642,266</u>	<u>\$ 21,846,342</u>