

**Residential Mortgage Revenue Bond Indenture  
Funds Deposited SMIF, MMF & US Bank Open Repo  
as of December 31, 2013**

|                                 | Type of fund      |                     |                      | Total Invested       |
|---------------------------------|-------------------|---------------------|----------------------|----------------------|
|                                 | Program           | Reserve             | Float                |                      |
| Investment in SMIF              |                   | \$ 45,450           | \$ 25,937,550        | \$ 25,983,000        |
| Investment at Cost (MMF & CD)   | \$ 77,920         |                     |                      | 77,920               |
| Investment in US Bank Open REPO | 106,144           | 4,418,029           | 9,590,146            | 14,114,319           |
| Total Funds Invested            | <u>\$ 184,064</u> | <u>\$ 4,463,479</u> | <u>\$ 35,527,696</u> | <u>\$ 40,175,239</u> |

**Residential Mortgage Revenue Bond Indenture  
Summary of Investments in Securities  
as of December 31, 2013**

| Type of Investment | Par Value Program Account | Par Value Reserve Account | Total Par Value       | Total Market Value    | Weighted Average Coupon | Weighted Average Remaining Maturity |
|--------------------|---------------------------|---------------------------|-----------------------|-----------------------|-------------------------|-------------------------------------|
| GNMA Securities    | \$ 188,623,415            | \$ 1,763,692              | \$ 190,387,107        | \$ 192,762,350        | 3.64%                   | 26.93 Years                         |
| FNMA Securities    | 1,635,412                 | 5,347,723                 | 6,983,135             | 7,168,393             | 4.59%                   | 26.12 Years                         |
| Totals             | <u>\$ 190,258,827</u>     | <u>\$ 7,111,415</u>       | <u>\$ 197,370,242</u> | <u>\$ 199,930,743</u> |                         |                                     |