

Residential Mortgage Revenue Bond Indenture (Overcollateralization)
Funds Deposited SMIF, MMF & US Bank Open Repo
as of March 31, 2014

	<u>Type of fund</u>			<u>Total Invested</u>
	<u>Program</u>	<u>Reserve</u>	<u>Float</u>	
Investment in SMIF	\$ -	\$ -	\$ 2,498,000	\$ 2,498,000
Investment in US Bank Open CP			513,310	513,310
Total Funds Invested	\$ -	\$ -	\$ 3,011,310	\$ 3,011,310

Residential Mortgage Revenue Bond Indenture (Overcollateralization)
Summary of Investments in Securities
as of March 31, 2014

<u>Type of Investment</u>	<u>Par Value Program Account</u>	<u>Par Value Reserve Account</u>	<u>Total Par Value</u>	<u>Total Market Value</u>	<u>Weighted Average Coupon</u>	<u>Weighted Average Remaining Maturity</u>
GNMA Securities	\$ 6,514,214	\$ -	\$ 6,514,214	\$ 6,833,066	3.78%	11.08 Years
Totals	\$ 6,514,214	\$ -	\$ 6,514,214	\$ 6,833,066		