

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
Developments Financed by the 1997 Series A Bonds:													
Arbor Terraces	San Jose, Santa Clara	\$ 8,773,267	\$ 4,450,000	N.A.	86	\$ 3,478,679	6.75%	N.A.	30 Years	January, 2029	N.A.	\$ 168,177	Risk-Share
Ashwood Village Apts.	Modesto, Stanislaus	9,047,029	5,040,000	N.A.	120	4,308,575	6.75%	N.A.	35 Years	April, 2034	N.A.	192,667	Risk-Share
Cordova Village	Chula Vista, San Diego	4,354,083	2,174,800	N.A.	40	1,853,071	6.75%	N.A.	35 Years	February, 2034	N.A.	165,285	Risk-Share
Lark Ellen	West Covina, Los Angeles	13,870,580	5,600,000 130,000	N.A.	122	5,008,821 0	6.75% 6.75%	N.A. N.A.	40 Years 1 Year	November, 2038	N.A.	183,403	Risk-Share
Panas Place	Santa Rosa, Sonoma	9,864,710	3,316,000 1,360,000	N.A.	66	3,010,566 0	6.75% 6.75%	N.A. N.A.	40 Years 6 Years	January, 2040	N.A.	173,772	Risk-Share
Parkside Glen	San Jose, Santa Clara	24,074,558	14,200,000	N.A.	180	11,188,497	6.75%	N.A.	30 Years	April, 2029	N.A.	202,252	Risk-Share
Pecan Court	Napa, Napa	3,538,477	1,070,000 515,000	N.A.	25	974,385 0	6.75% 6.75%	N.A. N.A.	40 Years 4 Years	April, 2040	N.A.	114,152	Risk-Share
Renwick Square	Elk Grove, Sacramento	9,871,471	6,000,000	N.A.	150	5,103,816	6.75%	N.A.	35 Years	January, 2034	N.A.	260,294	Risk-Share
Schoolhouse Court	Napa, Napa	2,840,530	770,000 500,000	N.A.	14	699,076 0	6.75% 6.75%	N.A. N.A.	40 Years 4 Years	January, 2040	N.A.	62,434	Risk-Share
Stonegate Apts.	San Jose, Santa Clara	17,404,276	10,225,000	N.A.	120	8,279,909	6.75%	N.A.	30 Years	March, 2030	N.A.	173,677	Risk-Share
Villa Savannah (2)	San Jose, Santa Clara	19,901,082	6,784,200	N.A.	140	5,493,647 (2)	6.75%	N.A.	30 Years	March, 2030	N.A.	108,917	Risk-Share
	Subtotals	\$ 123,540,063	\$ 62,135,000	\$0	1063	\$ 49,399,041						\$ 1,805,028	
Developments Financed by the 1998 Series A Bonds:													
Bermuda Gardens	San Leandro, Alameda	\$ 6,238,630	\$ 2,985,000	N.A.	80	\$ 2,353,007	6.45%	N.A.	30 Years	August, 2029	N.A.	\$ 96,781	Risk-Share
Britton Street (3)	San Francisco, San Francisco	17,690,213	2,810,000 3,150,000	N.A.	92	953,408 (3) 0	6.00% 6.00%	N.A. N.A.	15 Years 1 Year	December, 2015	N.A.	277,776	Risk-Share
Center Pointe Villas (4)	Norwalk, Los Angeles	18,606,940	780,000	N.A.	240	699,752 (4)	6.05%	N.A.	35 Years	December, 2037	N.A.	526,767	None
Hookston Manor	Pleasant Hill, Contra Costa	8,517,261	4,250,000	N.A.	101	3,367,074	5.90%	N.A.	30 Years	May, 2030	N.A.	156,148	Risk-Share
Owl's Landing	Livermore, Alameda	14,942,706	4,800,000 2,230,000	N.A. N.A.	72	4,196,314 0	6.35% 6.35%	N.A. N.A.	35 Years 5 Years	January, 2036	N.A.	79,160	Risk-Share
Park Place Apts.	Van Nuys, Los Angeles	9,543,406	4,600,000 200,000	N.A. N.A.	142	3,762,031 0	5.90% 6.20%	N.A. N.A.	30 Years 8 Years	June, 2031	N.A.	142,618	None
Rancho Carrillo Family Apts.	Carlsbad, San Diego	15,121,294	7,060,000	N.A.	116	6,125,453	6.05%	N.A.	35 Years	January, 2036	N.A.	187,798	Risk-Share
Tahoe Valley Townhomes	S. Lake Tahoe, El Dorado	6,527,497	2,610,000	N.A.	70	2,066,966	6.20%	N.A.	30 Years	January, 2030	N.A.	124,145	Risk-Share
West Oaks Apts.	Santa Rosa,	7,599,096	2,925,000	N.A.	53	2,641,112	6.50%	N.A.	40 Years	January, 2040	N.A.	67,670	Risk-Share

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Windmere II	Sonoma		830,000			0	6.50%	N.A.	5 Years				
	Davis, Yolo	5,898,754	2,075,000 795,000	N.A.	58	1,780,377 0	6.35% 6.35%	N.A. N.A.	35 Years 3 Years	January, 2035	N.A.	54,450	Risk-Share
	Subtotals	<u>\$ 110,685,797</u>	<u>\$ 42,100,000</u>	<u>\$0</u>	<u>1024</u>	<u>\$ 27,945,495</u>						<u>\$ 1,713,314</u>	
Developments Financed by the 1998 Series B Bonds:													
The Arbors	Hercules, Contra Costa	\$ 8,669,332	\$ 3,397,600 805,000	N.A.	60	\$ 2,358,240 0	5.90% 5.90%	N.A. N.A.	25 Years 6 Years	March, 2025	N.A.	\$ 269,558	Risk-Share
Brannan Court	Sacramento, Sacramento	2,400,000	1,980,000	N.A.	40	990,921	9.95%	N.A.	30 Years	November, 2018	N.A.	112,802	None
CCBA Senior Garden	San Diego, San Diego	4,499,370	1,950,000 320,000	N.A.	45	1,659,123 0	6.05% 6.05%	N.A. N.A.	35 Years 1 Year	January, 2035	N.A.	208,232	Risk-Share
Center Pointe Villas (4)	Norwalk, Los Angeles	(4)	11,200,000	N.A.	(4)	10,047,734 (4)	6.05%	N.A.	35 Years	December, 2037	N.A.	(4)	None
Century Village	Fremont, Alameda	8,100,378	4,000,000	N.A.	100	2,751,707	7.25%	N.A.	30 Years	March, 2025	N.A.	30,490	Risk-Share
Farley Place	Belvedere, Marin	1,250,772	636,000	N.A.	11	478,999	7.50%	N.A.	30 Years	August, 2028	N.A.	12,054	None
Gravenstein North Apts.	Sebastopol, Sonoma	1,951,890	1,715,000	N.A.	42	797,010	7.50%	N.A.	30 Years	August, 2018	N.A.	188,026	None
The Lakes	Selma, Fresno	2,524,137	1,800,000	N.A.	39	1,280,117	7.25%	N.A.	30 Years	December, 2025	N.A.	81,893	Risk-Share
Lincoln Gardens	Woodland, Yolo	2,199,580	1,500,000	N.A.	66	1,101,062	7.50%	N.A.	30 Years	February, 2028	N.A.	67,075	None
Meadow Glen Apts.	Pittsburg, Contra Costa	1,965,300	1,088,000	N.A.	32	834,667	7.50%	N.A.	30 Years	July, 2030	N.A.	142,368	None
Mercy Village Folsom	Folsom, Sacramento	5,461,078	2,350,000 164,500	N.A.	81	1,678,056 0	3.50% 3.50%	6.20% 6.20%	30 Years 5 Years	January, 2030	N.A.	176,225	Risk-Share
Montebello Senior Villas	Montebello, Los Angeles	14,717,780	4,000,000	N.A.	160	3,224,915	5.90%	N.A.	30 Years	December, 2030	N.A.	420,249	Risk-Share
Montevista Apts.	Milpitas, Santa Clara	41,758,802	22,698,100	\$ 4,500,000	306	20,549,409	6.75%	N.A.	40 Years	October, 2039	N.A.	708,000	Risk-Share
Northstar Apts.	Davis, Yolo	4,359,629	1,010,000 855,000	N.A.	36	805,999 0	6.75% 6.75%	N.A. N.A.	30 Years 3 Years	September, 2029	N.A.	115,092	Risk-Share
Ridgeview Commons	Pleasanton, Alameda	17,040,442	9,360,000	N.A.	200	6,557,952	5.50%	N.A.	30 Years	October, 2029	N.A.	358,761	None
Stone Pine Meadow	Tracy, San Joaquin	9,112,831	2,335,000 1,937,000	N.A.	72	2,130,565 0	6.75% 6.75%	N.A. N.A.	40 Years 4 Years	June, 2040	N.A.	32,814	Risk-Share
Storke Ranch	Isla Vista, Santa Barbara	3,126,221	1,462,000 59,000	N.A.	36	1,279,307 0	6.75% 6.75%	N.A. N.A.	35 Years 2 Years	July, 2035	N.A.	96,739	Risk-Share
Swan's Market	Oakland, Alameda	3,396,589	1,015,000 240,000 730,000	N.A.	18	709,217 240,000 0	6.75% 3.00% 6.75%	N.A. N.A. N.A.	40 Years 40 Years 4 Years	October, 2040	N.A.	147,537	Risk-Share

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Villa Maria Apts.	San Diego, San Diego	5,018,917	2,265,000 415,000	N.A.	37	1,967,165 0	6.75% 6.75%	N.A N.A	35 Years 1 Year	February, 2035	N.A.	169,725	None
Villa Savannah (2)	San Jose, Santa Clara	(2)	5,170,800	N.A.	(2)	4,187,163 (2)	6.75%	N.A	30 Years	March, 2030	N.A.	(2)	Risk-Share
Village Place	San Diego, San Diego	1,774,875	1,200,000	N.A.	47	872,731	6.00%	N.A	30 Years	October, 2027	N.A.	181,584	Risk-Share
Villaggio I	Carson, Los Angeles	13,821,217	4,915,000 1,720,000	N.A.	84	4,489,083 0	6.75% 6.75%	N.A N.A	40 Years 4 Years	July, 2040	N.A.	5,373	Risk-Share
Villaggio II	Carson, Los Angeles	10,242,139	3,951,000 990,000	N.A.	65	3,608,620 0	6.75% 6.75%	N.A N.A	40 Years 4 Years	July, 2040	N.A.	71,045	Risk-Share
Subtotals		\$ 163,391,279	\$ 99,234,000	\$ 4,500,000	1517	\$ 74,599,764						\$ 3,595,642	
Developments Financed by the 1998 Series C Bonds:													
Corinthian House (5)	Campbell, Santa Clara	\$ 3,812,420	\$ 2,426,500	N.A.	104	\$ 1,246,145 (5)	7.25%	N.A	40 Years	May, 2021	April, 2021	\$ 333,543	Yes
Morse Court	Sunnyvale, Santa Clara	1,991,213	1,767,200	N.A.	35	1,453,257	5.40%	N.A	40 Years	September, 2023	August, 2008	108,514	Yes
Ocean Park Villas (6)	Santa Monica, Los Angeles	1,730,007	1,557,000	N.A.	24	1,132,011	9.05% (6)	N.A	40 Years	November, 2023	August, 2009	26,705	Yes
Rancho Luna	Fremont, Alameda	4,353,000	4,323,100	N.A.	128	1,882,541	7.25%	N.A	40 Years	December, 2020	March, 2008	112,307	Yes
Rancho Sol	Fremont, Alameda	2,255,441	2,031,900	N.A.	60	984,580	7.25%	N.A	40 Years	September, 2020	May, 2008	28,878	Yes
Sycamore Square (7)	Hayward, Alameda	2,693,421	1,576,864	N.A.	26	1,301,216 (7)	5.70%	N.A	30 Years	December, 2031	September, 2013	176,822	Yes
Villa Jardin	Sacramento, Sacramento	692,000	692,000	N.A.	43	473,446	6.20%	N.A	25 Years	September, 2024	N.A.	26,955	Risk-Share
Subtotals		\$ 17,527,502	\$ 14,374,564	\$0	420	\$ 8,473,194						\$ 813,724	
Developments Financed by the 1999 Series A Bonds:													
Breezewood Village (8)	La Mirada, Los Angeles	\$ 14,869,199	\$ 4,153,000 3,400,000	N.A.	122	\$ 3,730,746 (8) 0	6.05% 6.05%	N.A N.A	35 Years 1 Year	January, 2038	N.A.	\$ 232,556	None
Britton Street (3)	San Francisco, San Francisco	(3)	1,331,600	N.A.	(3)	451,800 (3)	6.00%	N.A	15 Years	December, 2015	N.A.	(3)	Risk-Share
Canyon Run Apts.	Healdsburg, Sonoma	\$ 8,896,201	3,000,000 1,070,000	N.A.	51	2,642,610 0	6.05% 6.05%	N.A N.A	35 Years 5 Years	November, 2036	N.A.	228,861	Risk-Share
Detroit Street	West Hollywood, Los Angeles	8,896,201	270,000 680,000	N.A.	10	227,295 0	5.90% 5.90%	N.A N.A	30 Years 1 Year	July, 2032	N.A.	40,371	Risk-Share
Light Tree Apts.	East Palo Alto, San Mateo	10,399,099	5,888,400	\$ 586,600	94	4,758,967	5.90%	N.A	30 Years	January, 2031	N.A.	110,730	None
Maplewood Apts.	Lakeside, San Diego	5,718,118	3,050,000	N.A.	79	2,464,969	5.90%	N.A	30 Years	January, 2031	N.A.	120,368	None

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Sierra Meadows	Fresno, Fresno	9,751,540	8,200,000	N.A.	220	6,940,622	7.50%	N.A.	35 Years	April, 2031	N.A.	150,942	None	
	Subtotals	<u>\$ 58,530,358</u>	<u>\$ 31,043,000</u>	<u>\$ 586,600</u>	<u>576</u>	<u>\$ 21,217,009</u>						<u>\$ 883,828</u>		
Developments Financed by the 2000 Series A Bonds:														
Breezewood Village (8)	La Mirada, Los Angeles	(8)	\$ 1,100,000	N.A.	(8)	\$ 988,158	(8)	6.05%	N.A.	35 Years	January, 2038	N.A.	(8)	None
El Rancho Verde I & II	San Jose, Santa Clara	115,413,256	64,250,000 2,495,028	\$ 6,900,000	700	54,849,863 35,945	6.375% 6.20%	N.A. N.A.	32 Years 12 Years	August, 2032	January, 2012	\$ 811,710	None	
Playa Del Alameda	Alameda, Alameda	5,188,644	3,080,000	95,000	40	2,500,051	6.20%	N.A.	30 Years	November, 2030	N.A.	71,049	None	
Plum Tree West	Gilroy, Santa Clara	5,504,543	5,650,000	N.A.	70	4,586,137	6.20%	N.A.	30 Years	November, 2030	N.A.	165,738	None	
Santa Ana Towers (9)	Santa Ana, Orange	14,964,050	9,600,000	N.A.	200	8,526,949	(9)	6.35%	N.A.	35 Years	December, 2036	N.A.	227,472	None
	Subtotals	<u>\$ 141,070,493</u>	<u>\$ 86,175,028</u>	<u>\$ 6,995,000</u>	<u>1010</u>	<u>\$ 71,487,103</u>						<u>\$ 1,275,970</u>		
Developments Financed by the 2000 Series B Bonds:														
Arlington Farms	Davis, Yolo	\$ 9,858,818	\$ 7,800,000	N.A.	138	\$ 3,723,492	9.25% (6.50%-9.25%)	(10)	N.A.	30 Years	December, 2018	N.A.	\$ 83,009	None
Olive Court	Davis, Yolo	1,366,279	960,000	N.A.	24	530,346	6.00%	N.A.	40 Years	January, 2028	N.A.	113,541	None	
Village Oduduwa	Marin City, Marin	1,688,383	1,108,000	N.A.	25	521,693	7.50%	N.A.	30 Years	November, 2018	N.A.	127,380	None	
West Avenue (11)	Santa Rosa, Sonoma	2,051,112	1,025,500	N.A.	40	738,514	(11)	6.50%	N.A.	30 Years	July, 2030	N.A.	106,201	None
	Subtotals	<u>\$ 14,964,592</u>	<u>\$ 10,893,500</u>	<u>\$ 0</u>	<u>227</u>	<u>\$ 5,514,045</u>						<u>\$ 430,132</u>		
Developments Financed by the 2000 Series C Bonds:														
Homestead Park (12)	Sunnyvale, Santa Clara	\$ 23,289,740	\$ 9,710,000 1,815,883	N.A.	222	\$ 8,042,041 552,885	(12)	6.50% 6.20%	N.A. N.A.	30 Years 5 Years	April, 2031	March, 2015	\$ 715,744	None
Runnymede Gardens (13)	E. Palo Alto, San Mateo	6,931,720	3,910,000	N.A.	78	3,219,390	(13)	6.45%	N.A.	30 Years	February, 2031	February, 2022	165,523	None
Saratoga Senior Apts.	Vacaville, Solano	10,846,907	5,730,000	N.A.	120	4,849,015	6.20%	N.A.	30 Years	June, 2032	N.A.	221,775	None	
Vista Las Flores (14)	Carlsbad, San Diego	5,464,593	1,020,000 1,075,000	N.A.	28	907,547 0	(14)	6.05% 6.05%	N.A. N.A.	35 Years 5 Years	June, 2037	N.A.	60,181	None
	Subtotals	<u>\$ 46,532,960</u>	<u>\$ 23,260,883</u>	<u>\$ -</u>	<u>448</u>	<u>\$ 17,570,879</u>						<u>\$ 1,163,223</u>		
Developments Financed by the 2000 Series D Bonds:														
Northside Flat	Long Beach, Los Angeles	1,500,000	1,500,000	N.A.	47	\$ 1,176,071	5.90%	N.A.	30 Years	January, 2030	N.A.	\$ 154,595	None	
O'Farrell Tower Apts.	San Francisco,	11,910,000	4,240,000	N.A.	101	3,425,215	6.20%	N.A.	30 Years	September, 2030	N.A.	618,556	None	

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Oceanview Apts.	San Francisco		2,274,000			732,117	6.20%	N.A.	15 Years	September, 2015			
			1,100,000			0	7.00%	N.A.	5 Years				
	Pacifica, San Mateo	12,050,731	9,425,000	N.A.	100	7,506,594	5.75%	N.A.	30 Years	September, 2030	N.A.	40,953	None
	Subtotals	\$ 25,460,731	\$ 18,539,000	\$0	248	\$ 12,839,998						\$ 814,104	
Developments Financed by the 2001 Series C Bonds: (15)													
Countrywood	Linda, Yuba	\$ 2,215,441	N.A.	\$ 170,000	65	\$ 38,647	5.00%	N.A.	20 Years	August, 2025	N.A.	\$ 59,707	None
Coy de Estes	Upland, San Bernardino	8,021,866	N.A.	2,150,000	130	1,973,879	8.50%	N.A.	40 Years	January, 2038	N.A.	335,734	Risk-Share
Golden West Towers	Torrance, Los Angeles	23,620,303	N.A.	1,120,000	180	209,943	5.70%	N.A.	8 Years	September, 2013	N.A.	-	None
Linden Manor (16)	Riverside, Riverside	5,480,927	N.A.	260,000	192	230,900 (16)	6.50%	N.A.	30 Years	April, 2034	N.A.	(16)	None
Oak Village (16)	Oakland, Alameda	12,270,324	N.A.	1,140,000	117	1,039,002 (16)	5.50%	N.A.	30 Years	June, 2036	N.A.	135,665	None
Parwood Apartments (17)	Long Beach, Los Angeles	52,143,776	N.A.	1,500,000	528	1,305,776 (17)	5.70%	N.A.	30 Years	February, 2034	N.A.	464,467	None
Rubicon Homes	Richmond, Contra Costa	1,334,179	N.A.	1,049,886	10	990,085	1.50%	N.A.	20 Years	January, 2029	N.A.	78,902	None
Seventeenth St. Commons	Sacramento, Sacramento	1,379,529	N.A.	1,419,000	29	1,207,778	5.25%	N.A.	30 Years	September, 2033	N.A.	64,038	None
West Avenue (11)	Santa Rosa, Sonoma	(11)	N.A.	71,855	(11)	49,055 (11)	6.50%	N.A.	15 Years	December, 2016	N.A.	(11)	None
	Subtotals	\$ 106,466,345	\$0	\$ 8,880,741	1251	\$ 7,045,063						\$ 1,138,515	
Developments Financed by the 2001 Series D Bonds:													
Corinthian House (5)	Campbell, Santa Clara	(5)	1,173,000	N.A.	(5)	\$ 602,592 (5)	7.25%	N.A.	40 Years	May, 2021	April, 2021	(5)	Yes
Developments Financed by the 2001 Series E Bonds:													
Coronado Terrace	San Diego, San Diego	\$ 29,357,416	\$ 15,165,104	\$ 1,540,000	312	\$0 27,749	6.20% 5.75%	N.A. N.A.	31 Years 10 Years	January, 2033 April, 2012	December, 2007	\$0	None
Cottonwood Grove Apts.	Clovis, Fresno	9,213,223	7,960,262	N.A.	150	6,933,443	6.50%	N.A.	30 Years	May, 2033	N.A.	223,590	None
Grayson Creek	Pleasant Hill, Contra Costa	18,793,575	5,625,000 3,375,000	N.A.	70	4,807,801 0	5.25% 5.25%	N.A. N.A.	30 Years 3 Years	October, 2033	N.A.	223,890	None
Marina Towers Annex (18)	Vallejo, Solano	4,671,174	1,000,000 1,225,000	275,000	57	826,324 (18) 512,992	5.70% 5.70%	N.A. N.A.	30 Years 15 Years	February, 2032 February, 2017	November, 2021	188,552	None
Monticelli Apts.	Gilroy, Santa Clara	9,986,388	2,990,000	N.A.	52	2,517,810	5.25%	N.A.	30 Years	March, 2033	N.A.	104,470	None
Parlier Parkwood Apts.	Parlier, Fresno	2,967,182	1,562,800	N.A.	70	1,022,870	6.50%	N.A.	30 Years	November, 2023	N.A.	138,215	None

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MULTIFAMILY HOUSING REVENUE BONDS III**

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Riverwood Grove Apts.	Santa Clara, Santa Clara	17,194,077	4,500,000	N.A.	71	3,813,942	5.25%	N.A	30 Years	June, 2033	N.A.	126,368	None
Rohit Villas (19)	Los Angeles, Los Angeles	1,594,922	531,900	N.A.	16	371,369 (19)	8.50%	N.A	30 Years	May, 2024	N.A.	44,237	None
Singing Wood (20)	El Monte, Los Angeles	10,757,094	123,896	N.A.	110	107,629 (20)	5.25%	N.A	30 Years	June, 2034	N.A.	235,250	None
Skyline Village	Los Angeles, Los Angeles	13,248,902	3,750,000	N.A.	73	3,531,915	5.35%	N.A	40 Years	June, 2045	N.A.	122,907	None
Stanley Avenue	Oakland, Alameda	5,833,562	415,000 1,100,000	N.A.	24	304,642 0	3.00% 3.00%	5.25% 5.25%	25 Years 3 Years	July, 2028	N.A.	55,682	None
Torrey Del Mar Apts.	San Diego, San Diego	18,681,974	4,080,000 5,310,000	N.A.	112	3,472,680 0	5.25% 5.25%	N.A N.A	30 Years 3 Years	August, 2033	N.A.	276,307	None
Villa del Rey	Farmsville, Tulare	1,244,321	990,000	N.A.	34	571,134	8.109%	N.A	30 Years	August, 2021	N.A.	10,145	None
Vista Las Flores (14)	Carlsbad, San Diego	(14)	295,000	N.A.	(14)	262,476 (14)	6.05%	N.A	35 Years	June, 2037	N.A.	(14)	None
Willowbrook Apts.	Merced, Merced	3,358,823	3,080,000	N.A.	80	2,082,186	8.60%	N.A	30 Years	September, 2024	N.A.	132,500	None
Subtotals		\$ 146,902,633	\$ 64,834,962	\$ 1,815,000	1231	\$ 31,166,961						\$ 1,882,115	
Developments Financed by the 2001 Series F Bonds:													
Country Hills Apts. (21)	San Jose, Santa Clara	\$ 10,253,500	\$ 6,150,000	N.A.	152	\$ 4,520,392 (21)	6.00%	N.A	30 Years	February, 2033	N.A.	\$ 212,612	None
Longfellow Apts.	Chico, Butte	1,570,500	773,500	N.A.	24	577,199	3.00%	5.70%	30 Years	October, 2031	N.A.	29,484	None
Northgate Apts.	Victorville, San Bernardino	7,391,802	6,650,000	N.A.	140	4,957,546	6.00%	N.A	30 Years	October, 2034	N.A.	154,536	None
Oak Manor Townhouses (22)	Palo Alto, Santa Clara	4,700,000	2,220,000	N.A.	33	1,434,308 (22)	6.50%	N.A	30 Years	October, 2023	N.A.	154,493	None
Sycamore Square (7)	Hayward, Alameda	(7)	623,136 290,000	N.A.	(7)	512,560 (7)	5.70% 5.70%	N.A N.A	30 Years 10 Years	December, 2031 December, 2011	September, 2013	(7)	Yes
Subtotals		\$ 23,915,802	\$ 16,706,636	\$0	349	\$ 12,002,006						\$ 551,126	
Developments Financed by the 2001 Series G Bonds:													
Child's Avenue Apts.	Merced, Merced	\$ 2,203,280	\$ 1,575,000	N.A.	27	\$ 1,384,835	6.50%	N.A	40 Years	August, 2043	N.A.	\$ 44,554	None
Murphy Ranch Apts.	Morgan Hill, Santa Clara	15,285,789	4,355,000	N.A.	62	3,805,533	5.70%	N.A	30 Years	April, 2034	N.A.	101,573	None
Oak Circle (formerly Roberts Avenue)	San Jose, Santa Clara	8,256,465	3,640,000 3,628,535	N.A.	100	3,124,075 0	5.25% 5.25%	N.A N.A	30 Years 3 Years	December, 2033	N.A.	153,142	None
Oak Haven Seniors Apts.	Oakdale, Stanislaus	5,900,389	2,140,000	N.A.	80	1,741,708	6.50%	N.A	30 Years	March, 2033	N.A.	186,157	None
Oak Manor Townhouses (22)	Palo Alto, Santa Clara	(22)	180,000	N.A.	(22)	114,993 (22)	6.50%	N.A	30 Years	October, 2023	N.A.	(22)	None

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Old Grove Apts.	Oceanside, San Diego	9,992,402	980,000	N.A.	56	851,330	5.25%	N.A.	30 Years	June, 2034	N.A.	146,527	None
Papillon Apts.	Fresno, Fresno	7,569,218	6,200,000	N.A.	132	4,898,854	6.50%	N.A.	30 Years	April, 2033	N.A.	104,034	Risk-Share
Parwood Apts. (17)	Long Beach, Los Angeles	(17)	29,000,000	\$ 1,500,000	(17)	25,244,973 (17)	5.70%	N.A.	32 Years	February, 2034	August, 2007	(17)	None
Ridgeview	Coalinga, Fresno	2,259,193	1,265,000	N.A.	42	1,002,261	6.50%	N.A.	30 Years	May, 2033	N.A.	10,337	None
Rohit Villas (19)	Los Angeles, Los Angeles	(19)	106,100	N.A.	(19)	74,078 (19)	8.50%	N.A.	30 Years	May, 2024	N.A.	(19)	None
Sequoia Knolls	Fresno, Fresno	4,415,067	3,760,000	N.A.	100	3,397,299	6.50%	N.A.	30 Years	June, 2033	N.A.	55,211	None
Shasta Villa Apts.	Farmersville, Tulare	1,422,829	640,000	N.A.	20	451,027	7.15%	N.A.	30 Years	January, 2026	N.A.	36,972	None
Singing Wood (20)	El Monte, Los Angeles	(20)	1,961,465	N.A.	(20)	1,703,933 (20)	5.25%	N.A.	30 Years	June, 2034	N.A.	(20)	None
South Gate Senior Villas	Southgate, Los Angeles	9,283,162	2,300,000	N.A.	75	2,132,727	6.20%	N.A.	40 Years	October, 2042	N.A.	117,696	None
Subtotals		\$ 66,587,794	\$ 61,731,100	\$ 1,500,000	694	\$ 49,927,626						\$ 956,203	
Developments Financed by the 2001 Series H Bonds: (15)													
Homestead Park (12)	Sunnyvale, Santa Clara	(12)	N.A.	\$ 4,371,000	(12)	\$ 3,620,162 (12)	6.50%	N.A.	30 Years	April, 2031	March, 2015	(12)	None
Mandela Gateway	West Oakland, Alameda	\$ 42,740,000	N.A.	1,634,944	168	1,500,001	6.50%	N.A.	15 Years	November, 2020	N.A.	\$ 594,908	None
			N.A.	961,121		767,207	6.50%	N.A.	10 Years	November, 2015			
Marina Towers Annex (18)	Vallejo, Solano	(18)	N.A.	174,145	(18)	121,332 (18)	7.00%	N.A.	16 Years	February, 2017	N.A.	(18)	None
MORH I Apts.	Oakland, Alameda	16,917,847	N.A.	4,725,000	124	4,105,195	7.50%	N.A.	30 Years	March, 2032	December, 2010	270,534	None
			N.A.	1,310,000		0	7.25%	N.A.	11 Years				
Oak Center I Apts.	Oakland, Alameda	8,014,044	N.A.	2,424,000	77	2,072,841	7.50%	N.A.	30 Years	July, 2031	September, 2010	136,985	Yes
			N.A.	555,246		0	7.25%	N.A.	11 Years	January, 2012			
Parkside Apts.	Huron, Fresno	2,313,400	N.A.	63,000	50	63,000	3.00%	N.A.	18 Years	March, 2020	July, 2019	-	None
Parwood Apts. (17)	Long Beach, Los Angeles	(17)	N.A.	1,500,000	(17)	1,321,954 (17)	5.70%	N.A.	32 Years	April, 2034	August, 2007	(17)	None
Runnymede Gardens (13)	E. Palo Alto, San Mateo	(13)	N.A.	1,380,000	(13)	1,136,255 (13)	6.45%	N.A.	30 Years	February, 2031	February, 2022	(13)	None
Santa Ana Towers (9)	Santa Ana, Orange	(9)	N.A.	900,000	(9)	799,402 (9)	6.35%	N.A.	35 Years	December, 2036	N.A.	(9)	None
Subtotals		\$ 69,985,291	\$0	\$ 19,998,455	0	\$ 15,507,348						\$ 1,002,427	
Developments Financed by the 2002 Series A Bonds:													
Altadena Vistas	Altadena, Los Angeles	\$ 1,501,687	\$ 750,000	N.A.	22	\$ 384,262	4.00%	N.A.	40 Years	October, 2039	N.A.	\$ 65,757	None

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Altamont Apartments	Rohnert Park, Sonoma	11,503,070	10,000,000	N.A.	230	5,945,267	6.50%	N.A	30 Years	July, 2022	N.A.	148,544	None
Carillo Place	Santa Rosa, Sonoma	11,621,514	2,475,000 3,200,000	N.A.	68	2,150,044	5.25% 5.25%	N.A N.A	30 Years 1 Year	June, 2034	N.A.	97,470	None
Far East Building	Los Angeles, Los Angeles	3,343,080	160,000	N.A.	16	43,167	3.00%	5.70%	10 Years	August, 2014	N.A.	39,843	None
Singing Wood (20)	El Monte, Los Angeles	(20)	2,479,639 1,350,000	N.A.	(20)	2,154,074 (20) 0	5.25% 5.25%	N.A N.A	30 Years 2 Years	June, 2034	N.A.	(20)	None
Villa Ramona (formerly Baldwin Park Family)	Baldwin Park, Los Angeles	13,092,505	3,660,000	N.A.	71	3,422,814	5.25%	N.A	40 Years	December, 2044	N.A.	164,832	None
The Village at Beechwood	Lancaster, Los Angeles	8,068,697	890,000 469,000	N.A.	100	646,071 0	5.25% 5.25%	N.A N.A	20 Years 6 Years	May, 2024 September, 2010	N.A. N.A.	206,897	None None
Winter Creek Village	Windsor, Sonoma	7,483,061	1,620,000 2,400,000	N.A.	41	1,401,712 0	5.25% 5.25%	N.A N.A	30 Years 1 Year	April, 2034	N.A.	55,341	None
Subtotals		\$ 56,613,614	\$ 29,453,639	\$0	548	\$ 16,147,410						\$ 778,682	
Developments Financed by the 2002 Series B Bonds:													
Hillside Villa	Los Angeles, Los Angeles	\$ 10,940,498	\$ 4,974,553	N.A.	124	\$ 3,150,449	6.50% (5.75%-7.0%)	(10) N.A	30 Years	March, 2024	N.A.	\$152,410	None
Huntington Square	Citrus Height, Sacramento	13,195,808	10,289,487	N.A.	225	6,643,439	6.50%	N.A	30 Years	March, 2024	N.A.	117,825	None
Regency Manor	Los Angeles, Los Angeles	7,619,626	5,906,464	N.A.	120	3,657,734	7.00% (4.25%-7.0%)	(10) N.A	30 Years	March, 2024	N.A.	91,182	None
Somerset Hills	Roseville, Placer	8,018,326	5,419,654	N.A.	124	3,498,118	7.13% (6.63%-7.13%)	(10) N.A	30 Years	March, 2024	N.A.	58,835	None
Southlake Tower	Oakland, Alameda	8,613,000	6,500,000 820,000	\$ 1,010,000	130	0 503,357	5.50% 6.50%	N.A N.A	30 Years 15 Years	August, 2034 August, 2019	November, 2025	-	Risk-Share
Subtotals		\$ 48,387,258	\$ 33,910,158	\$ 1,010,000	723	\$ 17,453,097						\$ 420,252	
Developments Financed by the 2002 Series C Bonds:													
Artist Colony (23)	Burbank, Los Angeles	\$ 20,675,911	\$ 14,970,000	N.A.	141	\$ 13,488,249 (23)	5.28%	N.A	40 Years	January, 2046	N.A.	\$317,418	None
Victoria Green	Hercules, Contra Costa	27,427,379	9,455,000 4,985,000	N.A.	132	8,278,001 -	5.25% 5.25%	N.A N.A	30 Years 3 Years	October, 2034	N.A.	274,114	None
Subtotals		\$ 48,103,290	\$ 29,410,000	\$0	273	\$ 21,766,250						\$ 591,532	
Developments Financed by the 2002 Series D Bonds:													
Country Hills (21)	San Jose, Santa Clara	(21)	\$ 4,120,375	N.A.	(21)	\$ 3,527,847 (21)	6.00%	N.A	30 Years	February, 2033	N.A.	(21)	None
Countrywood Apts.	Linda, Yuba	\$ 2,276,610	580,000 170,000	\$ 50,000	65	448,310 67,829	5.00% 5.00%	N.A N.A	20 Years 10 Years	September, 2023 September, 2013	April, 2021	\$0	Risk-Share

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Subtotals		\$ 2,276,610	\$ 4,870,375	\$50,000	65	\$ 4,043,985						\$ -	
Developments Financed by the 2002 Series E Bonds:													
Artist Colony (23)	Burbank, Los Angeles	(23)	\$ 1,045,000	N.A.	(23)	\$ 941,565 (23)	5.28%	N.A.	40 Years	January, 2046	N.A.	(23)	None
Casa Del Rio	Antioch, Contra Costa	\$ 7,384,217	600,000	N.A.	82	417,898	7.80%	N.A.	30 Years	December, 2024	N.A.	\$ 226,366	None
Cedar Park	Grass Valley, Nevada	10,864,648	5,600,000	N.A.	81	5,295,242 200,000	5.95% 5.95%	N.A. N.A.	40 Years 1 Year	January, 2045	N.A.	91,314	None
Fremont Oaks Gardens	Fremont, Alameda	11,206,109	2,700,000	N.A.	51	2,323,885	3.00%	5.75%	30 Years	January, 2036	N.A.	99,265	None
Gateway Santa Clara	Santa Clara, Santa Clara	10,000,598	1,815,000	N.A.	42	1,639,033	5.75%	N.A.	30 Years	November, 2035	N.A.	77,711	None
The Grove Apts.	Bakersfield, Kern	8,613,478	7,500,000	N.A.	140	5,891,816	6.50%	N.A.	30 Years	March, 2033	N.A.	140,840	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	5,294,999	17,461	N.A.	46	16,737 (24)	5.35%	N.A.	35 Years	May, 2043	N.A.	49,961	None
Victoria Woods Senior	San Bernardino, San Bernardino	8,928,688	7,575,000	N.A.	178	5,196,352	7.90%	N.A.	30 Years	July, 2024	N.A.	185,053	None
White Rock Village (25)	El Dorado Hills, El Dorado	27,204,570	10,000,000	N.A.	180	9,467,235 (25) 3,375,000	5.60% 5.60%	N.A. N.A.	40 Years 1 Year	August, 2045	N.A.	158,012	None
Willowbrook II	Merced, Merced	4,524,496	3,840,000	N.A.	96	2,509,222	6.27%	N.A.	30 Years	April, 2024	N.A.	152,867	None
Subtotals		\$ 94,021,803	\$ 44,267,461	\$0	896	\$ 33,698,983						\$ 1,181,390	
Developments Financed by the 2003 Series C Bonds:													
The Breakers at Bayport	Alameda, Alameda	\$ 12,311,045	\$ 2,100,000	N.A.	77	\$ 1,919,351	5.25%	N.A.	30 Years	October, 2036	N.A.	\$ 101,691	None
Coyote Run	Palm Springs, Riverside	11,920,315	2,000,000	N.A.	66	1,843,749	5.25%	N.A.	30 Years	March, 2037	N.A.	110,994	None
Lorenzo Creek	Castro Valley, Alameda	10,574,328	640,000 1,430,000	N.A.	28	508,619 637,252	1.00% 1.00%	5.25% 5.25%	25 Years 10 Years	July, 2031 July, 2016	June, 2016	86,294	None
Manhattan Village	Manhattan Beach, Los Angeles	8,150,570	6,400,000	N.A.	104	4,783,519	6.85%	N.A.	30 Years	August, 2027	N.A.	325,083	None
Moulton Plaza (26)	Sunnyvale, Santa Clara	16,965,841	5,985,000 2,890,000	N.A.	66	5,624,510 (26) -	5.25% 4.00%	N.A. N.A.	35 Years 1 Year	December, 2041	N.A.	62,630	None
Ocean View Gardens	Berkeley, Alameda	5,879,695	3,160,000	N.A.	62	2,753,821	5.75%	N.A.	30 Years	March, 2034	October, 2013	55,026	None
Palos Verdes Villas	Palm Springs, Riverside	7,867,733	5,172,018	N.A.	98	4,388,816	6.85% 4.5% - 8.5%	(10) N.A.	40 Years	July, 2035	N.A.	48,927	None
Regency Court	Monrovia, Los Angeles	9,003,230	4,540,000	N.A.	115	3,162,497	6.85%	N.A.	30 Years	November, 2025	N.A.	175,401	None

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Timothy Commons	Santa Rosa, Sonoma	6,760,111	640,000	N.A.	32	582,991	5.25%	N.A	30 Years	August, 2036	N.A.	135,234	None
Villa Amador	Brentwood, Contra Costa	23,234,691	4,425,000	N.A.	96	4,312,614	5.35%	N.A	40 Years	December, 2048	N.A	227,906	Risk-Share
Villa Victoria	Oxnard, Ventura	12,983,312	4,110,000 400,000	N.A.	54	3,872,355 270,800	5.30% 5.25%	N.A N.A	30 Years 10 Years	May, 2038 May, 2018	N.A.	104,596	None
	Subtotals	\$ 125,650,871	\$ 43,892,018	\$0	798	\$ 34,660,896						\$ 1,433,782	
Developments Financed by the 2004 Series B Bonds:													
Citrus Grove	Fontana, San Bernardino	\$ 7,480,591	\$ 890,000 1,500,000 1,400,000	N.A.	50	\$ 811,150 506,012 0	5.50% 5.50% 4.00%	N.A N.A N.A	30 Years 9.5 Years 2 Years	July, 2036 December, 2014	December, 2014	\$ 93,109	None
Las Brisas	Cudahy, Los Angeles	3,531,432	2,725,000	\$ 559,200	100	2,365,732	5.40%	N.A	30 Years	April, 2034	N.A.	203,323	None
Linden Manor (16)	Riverside, Riverside	(16)	3,985,000 940,000	260,000	(16)	3,459,611 (16) 21,939	5.40% 5.40%	N.A N.A	30 Years 7 Years	April, 2034 June, 2012	N.A.	589,986	None
Murphy Ranch II	Morgan Hill, Santa Clara	11,944,609	4,400,000	N.A.	38	3,956,504	5.50%	N.A	30 Years	October, 2035	N.A.	24,614	None
Oak Village (16)	Oakland, Alameda	(16)	5,727,000 460,200	1,140,000	(16)	5,219,616 (16) 21,232	5.50% 5.50%	N.A N.A	32 Years 8.5 Years	June, 2036 July, 2012	N.A.	(16)	None
Springs Village	Aqua Caliente, Sonoma	19,322,319	1,985,000	N.A.	80	1,817,994	5.50%	N.A	30 Years	September, 2036	N.A.	118,169	None
St. Vincent's Housing	Santa Barbara, Santa Barbara	30,917,900	3,460,000 2,390,000 7,450,000	N.A.	75	3,303,308 1,679,784 1,973,462	5.50% 5.50% 4.00%	N.A	30 Years 10 Years 5 Years	January, 2039 January, 2018 January, 2013	N.A. N.A N.A	95,647	None
Vista Point at Pacific Grove	Pacific Grove, Monterey	9,848,050	1,670,000	N.A.	49	1,534,406	5.50%	N.A	30 Years	November, 2036	N.A.	75,596	None
Willowbrook Green	Willowbrook, Los Angeles	3,624,261	2,579,768	N.A.	48	1,920,830	5.00%	N.A	42 Years	July, 2034	N.A.	146,912	None
	Subtotals	\$ 86,669,162	\$ 41,561,968	\$ 1,959,200	440	\$ 28,591,581						\$ 1,347,356	
Developments Financed by the 2004 Series C Bonds:													
Cambridge	Davis, Yolo	\$ 5,625,994	\$ 4,531,304	N.A.	125	\$ 3,013,070	6.00%	N.A	30 Years	October, 2034	N.A.	\$ 72,092	None
Laurel Court	Los Angeles, Los Angeles	963,563	542,049	N.A.	15	403,405	5.25%	N.A	40 Years	October, 2034	N.A.	64,609	None
Sheffield Greens	Fairfield, Solano	6,529,361	5,186,092	N.A.	132	3,448,469	6.00%	N.A	30 Years	October, 2034	N.A.	107,326	None
	Subtotals	\$ 13,118,918	\$ 10,259,445	\$0	272	\$ 6,864,944						\$ 244,027	

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
Developments Financed by the 2004 Series D Bonds:													
Camino de las Flores	Los Angeles, Los Angeles	\$ 9,308,156	\$ 155,000 450,000 1,595,000	N.A.	25	\$ 118,677 80,645 -	3.00% 3.00% 3.00%	5.70% 5.70% 5.70%	15 Years 5 Years 3 Years	January, 2023 January, 2013 January, 2011	N.A. N.A. N.A.	\$ 42,226	None
Casitas Del Valle	Moreno, Riverside	\$ 8,282,602	\$ 930,000	N.A.	40	796,990	5.50%	N.A.	20 Years	August, 2027	N.A.	26,524	None
Central Plaza	Santa Maria, Santa Barbara	12,508,740	5,605,000 940,000	N.A. N.A.	112	5,164,599 423,116	5.70% 5.70%	N.A. N.A.	30 Years 10 Years	November, 2036 September, 2016	N.A.	129,541	None
College View	Linda, Yuba	5,565,906	500,000 2,730,000 450,000	\$ 850,000	88	453,400 1,886,999 -	5.70% 5.70% 5.70%	N.A. N.A. N.A.	30 Years 17 Years 1 Year	February, 2036 February, 2022	October, 2021 N.A. N.A.	310,770	None
Corde Terra Family	San Jose, Santa Clara	45,455,711	24,235,000	N.A.	300	23,508,924	5.70%	N.A.	40 Years	February, 2048	N.A.	434,131	Risk-Share
Douglas Park	Compton, Los Angeles	5,565,906	3,450,000	N.A.	115	3,053,033	5.50%	N.A.	30 Years	January, 2035	November, 2007	205,577	None
Dublin Transit Center	Dublin, Alameda	34,144,574	5,860,000	N.A.	112	5,488,752	5.70%	N.A.	30 Years	October, 2037	N.A.	132,705	None
Encore Hall	Los Angeles, Los Angeles	18,738,000	2,560,000	N.A.	104	2,287,039	3.00%	5.70%	25 Years	June, 2033	N.A.	197,008	None
Manhattan Place	Los Angeles, Los Angeles	3,873,071	2,658,734	N.A.	60	2,058,021	5.00%	N.A.	40 Years	October, 2034	N.A.	290,201	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	(24)	825,000 585,000	N.A.	(24)	790,800 (24) -	5.35% 4.00%	N.A. N.A.	35 Years 1 Year	May, 2043 May, 2009	N.A.	(24)	None
Sobrato Apts.	Gilroy, Santa Clara	16,901,971	1,070,000 4,500,000	N.A.	60	490,014 -	2.00% 2.00%	N.A. N.A.	10 Years	July, 2016 July, 2009	N.A.	82,232	None
White Rock Village (25)	El Dorado, El Dorado	(25)	1,500,000 295,000	N.A. N.A.	(25)	608,959 (25) 0	5.60% 5.60%	N.A. N.A.	10 Years 1 Year	August, 2015 November, 2006	N.A. N.A.	(25)	None
	Subtotals	\$ 160,344,637	\$ 60,893,734	\$ 850,000	1016	\$ 47,209,970						\$ 1,850,914	
Developments Financed by the 2005 Series A Bonds													
Emerson Arms	Martinez, Contra Costa	\$ 3,874,303	\$ 2,480,000	N.A.	32	\$ 2,208,224	5.25%	N.A.	30 Years	October, 2035	March, 2010	\$ 259,216	None
Developments Financed by the 2005 Series B Bonds													
Eleanor Roosevelt	Davis, Yolo	\$ 10,797,192	\$ 550,000 2,400,000	N.A. N.A.	60	\$ 516,486 -	5.90% 4.50%	N.A. N.A.	30 Years 3 Years	October, 2037 October, 2010	N.A.	\$ 215,357	None
Grizzly Hollow	Galt, Sacramento	15,182,446	950,000	N.A.	54	805,531	5.70%	N.A.	20 Years	April, 2027	N.A.	66,122	None
Larkfield Road	Santa Rosa, Sonoma	14,192,944	1,830,000	N.A.	56	1,705,724	5.90%	N.A.	30 Years	May, 2037	N.A.	181,405	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
MLK Village	Sacramento, Sacramento	11,143,458	3,380,000	N.A.	80	1,137,896	1.00%	4.50%	5 Years	October, 2012	N.A.	78,215	None
Seacliff Highlands	Aptos, Santa Cruz	11,789,952	1,385,000	N.A.	39	1,281,991	5.70%	N.A.	30 Years	February, 2037	N.A.	41,862	None
The Surf	San Leandro, Alameda	2,815,854	2,825,000	N.A.	46	2,518,274	5.60%	N.A.	30 Years	April, 2035	N.A.	4,418	Risk-Share
Vista Sunrise Apts.	Palm Springs, Riverside	9,470,528	450,000	N.A.	85	282,806	1.00%	5.90%	10 Years	May, 2018	N.A.	125,531	None
	Subtotals	\$ 75,392,374	\$ 13,770,000	\$0	420	\$ 8,248,708						\$ 712,910	
Developments Financed by the 2005 Series C Bonds													
Plaza de las Flores	Sunnyvale, San Mateo	\$ 16,730,209	\$ 9,025,000	N.A.	101	\$ 8,265,688	5.50%	N.A.	30 Years	September, 2036	November, 2023	\$ 1,218,468	Risk-Share
Developments Financed by the 2005 Series D/E Bonds													
Gish Apartments	San Jose, Santa Clara	\$ 11,054,850	\$ 2,685,000	N.A.	35	\$ 2,424,391	3.00%	5.40%	30 Years	October, 2037	N.A.	\$ 17,449	Risk-Share
Hemet Estates	Hemet, Riverside	6,497,575	3,500,000	N.A.	80	3,287,157	5.30%	N.A.	30 Years	April, 2038	February, 2013	51,812	None
			1,000,000			302,411	5.30%	N.A.	8 Years	May, 2014			
Kalmia Courtyards	Fallbrook, San Diego	1,970,198	951,000	N.A.	28	725,667	7.25%	N.A.	30 Years	October, 2027	N.A.	44,779	Risk-Share
Dana Strand	Wilmington, Los Angeles	27,176,715	1,900,000	N.A.	116	1,777,622	5.50%	N.A.	25 Years	January, 2034	N.A.	147,981	None
Plaza Del Sol	San Jose, Santa Clara	8,248,844	4,545,000	N.A.	80	4,094,708	7.25%	N.A.	40 Years	August, 2037	N.A.	166,127	Risk-Share
Promenade I (27)	Pleasanton, Alameda	8,104,839	3,399,603	N.A.	68	3,068,907 (27)	7.25%	N.A.	40 Years	December, 2037	N.A.	(27)	Risk-Share
Promenade II	Pleasanton, Alameda	7,693,874	6,500,000	N.A.	78	5,867,714	7.25%	N.A.	40 Years	December, 2037	N.A.	116,686	Risk-Share
Regency Court Senior	Salinas, Monterey	7,025,655	4,901,750	N.A.	120	3,641,927	6.00%	N.A.	30 Years	June, 2027	N.A.	168,097	Risk-Share
Sterling Village	San Bernardino, San Bernardino	6,351,048	4,075,000	N.A.	80	3,827,146	5.30%	N.A.	30 Years	April, 2038	April, 2013	150,776	None
			80,000	\$ 420,000		24,812	6.25%	N.A.	8 Years	May, 2014			
Villa Montgomery	Redwood City, San Mateo	16,260,235	4,760,000	N.A.	58	4,487,318	5.90%	N.A.	30 Years	January, 2038	N.A.	56,129	None
Vista Valle Townhomes	Claremont, Los Angeles	4,264,899	2,200,000	N.A.	48	1,607,838	7.50%	N.A.	30 Years	May, 2026	N.A.	44,710	Risk-Share
Sunset Heights	Rancho Cucamonga, San Bernardino	16,859,072	1,500,000	N.A.	117	1,402,737	5.30%	N.A.	30 Years	January, 2038	September, 2023	423,673	None
			3,000,000			2,188,402	5.20%	N.A.	17 Years	January, 2023			
Woodland Terrace	Los Angeles, Los Angeles	9,722,596	685,000	N.A.	31	139,803	1.00%	N.A.	5 Years	April, 2013	N.A.	144,572	None
			3,295,000			-	1.00%		3 Years	April, 2011			
	Subtotals	\$ 131,230,400	\$ 48,977,353	\$ 420,000	939	\$ 38,868,562						\$ 1,532,791	

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
Developments Financed by the 2006 Series A Bonds													
Cesar Chavez	Davis, Yolo	\$ 7,075,788	\$ 765,000	N.A.	53	\$ 681,495	3.00%	N.A.	25 Years	May, 2033	N.A.	\$ 237,674	None
			3,000,000			-	3.00%		3 Years	May, 2011			
Lion Creek Crossings III	Oakland, Alameda	40,467,774	4,080,000	N.A.	106	3,990,483	5.70%	N.A.	40 Years	February, 2049	N.A.	131,603	None
			475,000			355,221	5.50%		10 Years	February, 2019			
Seven Directions	Oakland, Alameda	9,479,600	1,150,000	N.A.	36	924,632	5.25%	N.A.	10 Years	October, 2019	N.A.	69,226	None
	Subtotals	\$ 57,023,162	\$ 9,470,000	\$ -	195	\$ 5,951,831						\$ 438,502	
Developments Financed by the 2007 Series A Bonds													
Fireside Apartments	Mill Valley, Marin	\$ 18,863,670	\$ 1,600,000	N.A.	50	\$ 1,527,330	1.00%	N.A.	30 Years	March, 2031	N.A.	\$ 27,417	None
			4,450,000			3,010,290	3.00%		3 Years	March, 2014			
	Subtotals	\$ 18,863,670	\$ 6,050,000	\$ -	50	\$ 4,537,620						\$ 27,417	
Developments Financed by the 2007 Series B Bonds													
Diamond Aisle Apts.	Anaheim, Orange	\$ 5,639,000	\$ 770,000	N.A.	25	\$ 609,642	1.00%	5.20%	10 Years	January, 2020	N.A.	\$ 27,404	None
Eureka Family Housing	Eureka, Humboldt	3,542,848	940,000	N.A.	50	903,249	5.30%	N.A.	30 Years	August, 2039	October, 2021	194,121	None
			1,150,000			879,940	5.30%	N.A.	14 Years	December, 2021			
	Subtotals	\$ 9,181,848	\$ 2,860,000	\$ 0	75	\$ 2,392,831						\$ 221,525	
Developments Financed by the 2007 Series C Bonds													
Lion Creek Crossings II	Oakland, Alameda	\$ 47,554,045	\$ 4,040,000	N.A.	146	\$ 3,916,842	5.90%	N.A.	40 Years	November, 2047	October, 2017	\$ 256,835	None
			620,000			390,527	5.25%	N.A.	10 Years	November, 2017			
Ridgewood/La Loma	Sacramento, Sacramento	4,056,975	3,165,000	N.A.	75	3,060,282	5.20%	N.A.	30 Years	January, 2040	May, 2020	132,273	None
			1,160,000			891,938	5.20%	N.A.	14 Years	January, 2022			
Yosemite Manor	Madera, Madera	7,158,685	950,000	N.A.	76	916,571	5.30%	N.A.	30 Years	November, 2039	May, 2020	145,190	None
			810,000			659,633	5.30%	N.A.	15 Years	June, 2023			
	Subtotals	\$ 58,769,705	\$ 10,745,000	\$ 0	297	\$ 9,835,794						\$ 534,298	
Developments Financed by the 2008 Series A Bonds													
Alexis Apts.	San Francisco, San Francisco	\$ 10,312,358	\$ 7,575,044	N.A.	206	\$ 7,315,511	5.00%	N.A.	30 Years	December, 2039	August, 2027	\$ 446,904	None
			1,070,000			464,856	5.20%	N.A.	6 Years	September, 2013			
	Subtotals	\$ 10,312,358	\$ 8,645,044	\$ 0	206	\$ 7,780,366						\$ 446,904	

Developments Financed by the 2008 Series B Bonds:

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
Bay Avenue Sr. Apts.	Capitola, Santa Cruz	\$ 25,454,000	\$ 7,200,000	N.A.	109	\$ 7,180,557	3.00%	5.00%	35 Years	January, 2047	N.A.	\$109,083	None
Kennedy Meadows (28)	Jackson, Amador	9,019,102	1,407,461	N.A.	56	1,289,244 (28)	5.40%	N.A.	30 Years	October, 2036	N.A.	46,811	None
Noble Towers	Oakland, Alameda	30,365,805	14,555,000	N.A.	195	10,157,319	5.25%	N.A.	17 Years	January, 2022	February, 2022	-	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	(24)	1,437,539	N.A.	(24)	1,377,947 (24)	5.35%	N.A.	35 Years	May, 2043	N.A.	(24)	None
			660,000			-	4.00%	N.A.	1 Year	May, 2009			
Villa Springs Apts.	Hayward, Alameda	8,924,232	3,100,000	N.A.	66	2,993,911	5.00%	N.A.	30 Years	December, 2039	N.A.	37,241	None
Willow Glen Senior	San Jose, Santa Clara	22,426,855	8,825,000	N.A.	133	7,532,955	5.95%	N.A.	30 Years	January, 2033	N.A.	148,899	None
	Subtotals	\$ 96,189,994	\$ 37,185,000	\$0	559	\$ 30,531,932						\$ 342,034	
Developments Financed by the 2008 Series C Bonds:													
Baywood Apts.	Oakland, Alameda	\$ 8,440,134	\$ 4,035,000	N.A.	77	\$ 3,625,204	5.25%	N.A.	30 Years	December, 2035	N.A.	\$228,589	Risk-Share
Glenbrook Apts.	Grass Valley, Nevada	10,599,093	3,820,000	N.A.	52	3,628,055	5.45%	N.A.	40 Years	February, 2046	N.A.	54,595	None
			1,870,000			0	4.00%	N.A.	1 Year				
Kennedy Meadows (28)	Jackson, Amador	(28)	2,113,539	N.A.	(28)	1,935,099 (28)	5.40%	N.A.	30 Years	October, 2036	N.A.	(28)	None
			1,695,000			-	4.00%	N.A.	1 Year				
Moore Village at Wildhorse	Davis, Yolo	9,547,890	3,100,000	N.A.	59	2,780,230	5.25%	N.A.	30 Years	November, 2035	N.A.	156,440	None
			1,945,000			-	4.00%	N.A.	2 Years				
Moulton Plaza (26)	Sunnyvale, Santa Clara	(26)	455,000	N.A.	(26)	427,594 (26)	5.25%	N.A.	35 Years	December, 2041	N.A.	(26)	None
Oak Court Apts.	Palo Alto, Santa Clara	15,198,073	1,590,000	N.A.	53	1,423,447	5.25%	N.A.	30 Years	November, 2035	N.A.	142,574	None
Point Reyes Affordable Homes	Point Reyes, Marin	7,122,735	720,000	N.A.	27	375,584	5.25%	N.A.	9 Years	May, 2016	N.A.	59,983	None
Tremont Green	Davis, Yolo	6,943,527	1,600,000	N.A.	36	1,432,400	5.25%	N.A.	30 Years	November, 2035	N.A.	76,760	None
			1,650,000			-	4.00%	N.A.	2 Years				
Union Court	Manteca, San Joaquin	8,496,015	1,295,000	N.A.	68	1,117,692	5.75%	N.A.	30 Years	September, 2033	N.A.	127,146	None
West Covina Senior Villas	West Covina, Los Angeles	7,028,500	2,800,000	N.A.	85	2,479,434	5.25%	N.A.	30 Years	April, 2035	N.A.	179,209	None
	Subtotals	\$ 73,375,967	\$ 28,688,539	\$0	457	\$ 19,224,739						\$ 1,025,296	
Developments Financed by the General Program Account:													
The ARC Apts.	San Francisco, San Francisco	\$ 2,548,002	\$ 1,065,000	N.A.	9	\$ 739,225	1.00%	5.90%	30 Years	January, 2032	N.A.	\$ 38,841	Risk-Share

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
Arroyo Vista Apts.	Mission Viejo, Orange	19,347,138	7,000,000	N.A.	156	6,374,803	9.00%	N.A	40 Years	May, 2036	N.A.	124,782	Risk-Share
Britton Street (3)	San Francisco, San Francisco	(3)	1,033,400	N.A.	(3)	350,623 (3)	6.00%	N.A	15 Years	December, 2015	N.A.	(3)	Risk-Share
Chelsea Gardens	Santa Rosa, Sonoma	7,206,463	3,855,000	\$ 600,000	120	3,022,503	5.90%	N.A	30 Years	January, 2030	N.A.	191,206	Risk-Share
Creekside Apts.	Albany, Alameda	3,141,466	878,000	N.A.	16	808,028	6.35%	N.A	40 Years	November, 2041	N.A.	84,338	Risk-Share
Crescent Terrace	Sunnyvale, Santa Clara	3,496,445	1,469,224	N.A.	48	1,174,175	6.00%	N.A	40 Years	July, 2035	N.A.	343,114	None
Dalton Arms	Los Angeles, Los Angeles	321,512	98,300	N.A.	5	62,994	8.00%	N.A	35 Years	January, 2021	N.A.	9,634	None
Grand Plaza	Los Angeles, Los Angeles	16,813,733	7,986,965	N.A.	302	7,220,294	9.25%	N.A	40 Years	April, 2035	N.A.	346,178	Risk-Share
Heritage Park	Anaheim, Orange	3,833,568	1,805,090	N.A.	94	1,338,632	8.00%	N.A	42 Years	December, 2028	N.A.	96,664	None
Hidaway Apartments	San Clarita, Los Angeles	4,569,018	3,749,213	N.A.	67	2,514,059	7.75%	(10)	37 Years	July, 2024	N.A.	84,564	None
Huntcliff	Fair Oaks, Sacramento	4,323,109	3,405,300	N.A.	78	2,772,989	6.00%	N.A	37 Years	July, 2024	N.A.	69,392	None
Quail Terrace	Fairfield, Solano	6,912,788	4,405,000	N.A.	136	3,063,184	8.30%	N.A	40 Years	February, 2025	N.A.	89,732	None
Salandini Villa Apts.	Parlier, Fresno	10,112,391	3,500,000	N.A.	148	3,250,167	9.25%	N.A	40 Years	October, 2037	N.A.	102,660	Risk-Share
Stevens Creek/Tantau Apts	Cupertino, Santa Clara	3,329,900	1,768,900	N.A.	40	1,569,165	7.25%	N.A	40 Years	May, 2037	N.A.	129,607	Risk-Share
Tice Oaks	Walnut Creek, Contra Costa	9,495,784	2,475,000 2,540,000	N.A.	91	2,046,329 -	6.20% 6.20%	N.A N.A	30 Years 11 Years	July, 2031 July, 2011	February, 2011	357,929	None
Valle de las Brisas	Madera, Madera	4,113,813	1,350,000	126,500	81	1,256,673	9.50%	N.A	40 Years	August, 2037	N.A.	158,281	Risk-Share
West Capitol Courtyard	W. Sacramento, Yolo	11,179,012	1,873,600	N.A.	75	1,483,782	6.20%	N.A	30 Years	January, 2030	N.A.	94,059	Risk-Share
Winters Apartments	Winters, Yolo	3,303,353	1,365,000	N.A.	44	1,150,689	5.40%	N.A	30 Years	January, 2032	N.A.	53,102	None
Woodglen Vista	Santee, San Diego	11,694,760	9,150,000 1,300,000	N.A.	188	7,984,631 761,544	5.90% 5.90%	N.A N.A	30 Years 16 Years	February, 2034 August, 2019	August, 2019	309,596	Risk-Share
	Subtotals	\$ 125,742,255	\$ 62,072,992	\$726,500	1698	\$ 48,944,490						\$ 2,683,680	
	Total	\$ 2,427,434,048	\$ 1,065,065,400	\$ 49,291,496	20118	\$ 798,913,142						\$ 35,316,326	

(1) The Agency is currently subsidizing the interest rate on these permanent loans. The source of funds for this interest rate subsidy comes from the Agency's share of McKinney Act savings from certain FAF projects.

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of March 31, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance March 31, 2012	FHA Insurance
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- (2) This loan is financed by the 1997 Series A and 1998 Series B Bonds.
- (3) This loan is financed by the 1998 Series A, 1999 Series A Bonds and the General Program account.
- (4) This loan is financed by the 1998 Series A and 1998 Series B Bonds.
- (5) This loan is financed by the 1998 Series C and 2001 Series D Bonds.
- (6) This project is a FAF project for which the original loan interest rate of 12.00% is still in force. The difference between the principal and interest payment at 12.00% and the payment at 9.05% is treated as McKinney Act savings and shared equally by the Agency and HUD.
- (7) This loan is financed by the 1998 Series C and 2001 Series F Bonds.
- (8) This loan is financed by the 1999 Series A and 2000 Series A Bonds.
- (9) This loan is financed by the 2000 Series A and 2001 Series H Bonds.
- (10) Indicates range of interest rates for stepped-rate loans.
- (11) This loan is financed by the 2000 Series B and 2001 Series C Bonds.
- (12) This loan is financed by 2000 Series C and 2001 Series H Bonds.
- (13) This loan is financed by 2000 Series C and 2001 Series H Bonds.
- (14) This loan is financed by 2000 Series C Bonds and 2001 Series E Bonds.
- (15) These Bonds are taxable. The loan information listed for these projects is for non-tax-exempt loans.
- (16) These loans are financed by 2001 Series C and 2004 Series B Bonds.
- (17) This loan is financed by 2001 Series C, 2001 Series G and 2001 Series H Bonds.
- (18) This loan is financed by 2001 Series E and 2001 Series H Bonds.
- (19) This loan is financed by 2001 Series E and 2001 Series G Bonds.
- (20) This loan is financed by 2001 Series E, 2001 Series G and 2002 Series A.
- (21) This loan is financed by the 2001 Series F and 2002 Series D Bonds.
- (22) This loan is financed by 2001 Series F and 2001 Series G Bonds.
- (23) This loan is financed by 2002 Series C and 2002 Series E Bonds.
- (24) This loan is financed by 2002 Series E, 2004 Series D and 2008 Series B Bonds.
- (25) This loan is financed by 2002 Series E and 2004 Series D Bonds.
- (26) This loan is financed by 2003 Series C and 2008 Series C Bonds.
- (27) This loan is financed by 2005 Series D Bonds and the Multifamily Housing Revenue Bonds II 1996 Series B Bonds.
- (28) This loan is financed by 2008 Series B and 2008 Series C Bonds.