

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Developments Financed by the 1997 Series A Bonds:													
Arbor Terraces	San Jose, Santa Clara	\$ 8,773,267	\$ 4,450,000	N.A.	86	\$ 3,450,637	6.75%	N.A.	30 Years	January, 2029	N.A.	\$ 180,338	Risk-Share
Ashwood Village Apts.	Modesto, Stanislaus	9,047,029	5,040,000	N.A.	120	4,287,204	6.75%	N.A.	35 Years	April, 2034	N.A.	201,840	Risk-Share
Cordova Village	Chula Vista, San Diego	4,354,083	2,174,800	N.A.	40	1,843,745	6.75%	N.A.	35 Years	February, 2034	N.A.	168,435	Risk-Share
Lark Ellen	West Covina, Los Angeles	13,870,580	5,600,000 130,000	N.A.	122	4,991,886 0	6.75% 6.75%	N.A. N.A.	40 Years 1 Year	November, 2038	N.A.	192,615	Risk-Share
Panas Place	Santa Rosa, Sonoma	9,864,710	3,316,000 1,360,000	N.A.	66	3,001,295 0	6.75% 6.75%	N.A. N.A.	40 Years 6 Years	January, 2040	N.A.	184,727	Risk-Share
Parkside Glen	San Jose, Santa Clara	24,074,558	14,200,000	N.A.	180	11,100,507	6.75%	N.A.	30 Years	April, 2029	N.A.	216,076	Risk-Share
Pecan Court	Napa, Napa	3,538,477	1,070,000 515,000	N.A.	25	971,443 0	6.75% 6.75%	N.A. N.A.	40 Years 4 Years	April, 2040	N.A.	116,691	Risk-Share
Renwick Square	Elk Grove, Sacramento	9,871,471	6,000,000	N.A.	150	5,077,943	6.75%	N.A.	35 Years	January, 2034	N.A.	267,879	Risk-Share
Schoolhouse Court	Napa, Napa	2,840,530	770,000 500,000	N.A.	14	696,923 0	6.75% 6.75%	N.A. N.A.	40 Years 4 Years	January, 2040	N.A.	64,644	Risk-Share
Stonegate Apts.	San Jose, Santa Clara	17,404,276	10,225,000	N.A.	120	8,220,341	6.75%	N.A.	30 Years	March, 2030	N.A.	144,414	Risk-Share
Villa Savannah (2)	San Jose, Santa Clara	19,901,082	6,784,200	N.A.	140	5,454,124 (2)	6.75%	N.A.	30 Years	March, 2030	N.A.	55,133	Risk-Share
	Subtotals	\$ 123,540,063	\$ 62,135,000	\$0	1063	\$ 49,096,049						\$ 1,792,792	
Developments Financed by the 1998 Series A Bonds:													
Bermuda Gardens	San Leandro, Alameda	\$ 6,238,630	\$ 2,985,000	N.A.	80	\$ 2,334,543	6.45%	N.A.	30 Years	August, 2029	N.A.	\$ 104,907	Risk-Share
Britton Street (3)	San Francisco, San Francisco	17,690,213	2,810,000 3,150,000	N.A.	92	896,287 (3) 0	6.00% 6.00%	N.A. N.A.	15 Years 1 Year	December, 2015	N.A.	293,225	Risk-Share
Center Pointe Villas (4)	Norwalk, Los Angeles	18,606,940	780,000	N.A.	240	696,901 (4)	6.05%	N.A.	35 Years	December, 2037	N.A.	546,831	None
Hookston Manor	Pleasant Hill, Contra Costa	8,517,261	4,250,000	N.A.	101	3,340,986	5.90%	N.A.	30 Years	May, 2030	N.A.	165,288	Risk-Share
Owl's Landing	Livermore, Alameda	14,942,706	4,800,000 2,230,000	N.A. N.A.	72	4,177,311 0	6.35% 6.35%	N.A. N.A.	35 Years 5 Years	January, 2036	N.A.	87,605	Risk-Share
Park Place Apts.	Van Nuys, Los Angeles	9,543,406	4,600,000 200,000	N.A. N.A.	142	3,735,538 0	5.90% 6.20%	N.A. N.A.	30 Years 8 Years	June, 2031	N.A.	156,954	None
Rancho Carrillo Family Apts.	Carlsbad, San Diego	15,121,294	7,060,000	N.A.	116	6,096,477	6.05%	N.A.	35 Years	January, 2036	N.A.	175,453	Risk-Share
Tahoe Valley Townhomes	S. Lake Tahoe, El Dorado	6,527,497	2,610,000	N.A.	70	2,050,965	6.20%	N.A.	30 Years	January, 2030	N.A.	131,203	Risk-Share
West Oaks Apts.	Santa Rosa,	7,599,096	2,925,000	N.A.	53	2,632,610	6.50%	N.A.	40 Years	January, 2040	N.A.	74,941	Risk-Share

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Windmere II	Sonoma		830,000			0	6.50%	N.A	5 Years				
	Davis, Yolo	5,898,754	2,075,000 795,000	N.A.	58	1,771,625 0	6.35% 6.35%	N.A N.A	35 Years 3 Years	January, 2035	N.A.	58,549	Risk-Share
	Subtotals	<u>\$ 110,685,797</u>	<u>\$ 42,100,000</u>	<u>\$0</u>	<u>1024</u>	<u>\$ 27,733,243</u>						<u>\$ 1,794,957</u>	
Developments Financed by the 1998 Series B Bonds:													
The Arbors	Hercules, Contra Costa	\$ 8,669,332	\$ 3,397,600 805,000	N.A.	60	\$ 2,327,825 0	5.90% 5.90%	N.A N.A	25 Years 6 Years	March, 2025	N.A.	\$ 276,469	Risk-Share
Brannan Court	Sacramento, Sacramento	2,400,000	1,980,000	N.A.	40	972,673	9.95%	N.A	30 Years	November, 2018	N.A.	112,802	None
CCBA Senior Garden	San Diego, San Diego	4,499,370	1,950,000 320,000	N.A.	45	1,650,621 0	6.05% 6.05%	N.A N.A	35 Years 1 Year	January, 2035	N.A.	212,326	Risk-Share
Center Pointe Villas (4)	Norwalk, Los Angeles	(4)	11,200,000	N.A.	(4)	10,006,787 (4)	6.05%	N.A	35 Years	December, 2037	N.A.	(4)	None
Century Village	Fremont, Alameda	8,100,378	4,000,000	N.A.	100	2,719,527	7.25%	N.A	30 Years	March, 2025	N.A.	45,521	Risk-Share
Farley Place	Belvedere, Marin	1,250,772	636,000	N.A.	11	475,253	7.50%	N.A	30 Years	August, 2028	N.A.	13,386	None
Gravenstein North Apts.	Sebastopol, Sonoma	1,951,890	1,715,000	N.A.	42	772,586	7.50%	N.A	30 Years	August, 2018	N.A.	194,197	None
The Lakes	Selma, Fresno	2,524,137	1,800,000	N.A.	39	1,266,399	7.25%	N.A	30 Years	December, 2025	N.A.	84,667	Risk-Share
Lincoln Gardens	Woodland, Yolo	2,199,580	1,500,000	N.A.	66	1,091,979	7.50%	N.A	30 Years	February, 2028	N.A.	71,634	None
Meadow Glen Apts.	Pittsburg, Contra Costa	1,965,300	1,088,000	N.A.	32	829,307	7.50%	N.A	30 Years	July, 2030	N.A.	145,497	None
Mercy Village Folsom	Folsom, Sacramento	5,461,078	2,350,000 164,500	N.A.	81	1,661,032 0	3.50% 3.50%	6.20% 6.20%	30 Years 5 Years	January, 2030	N.A.	185,419	Risk-Share
Montebello Senior Villas	Montebello, Los Angeles	14,717,780	4,000,000	N.A.	160	3,201,190	5.90%	N.A	30 Years	December, 2030	N.A.	430,636	Risk-Share
Montevista Apts.	Milpitas, Santa Clara	41,758,802	22,698,100	\$ 4,500,000	306	20,484,875	6.75%	N.A	40 Years	October, 2039	N.A.	737,723	Risk-Share
Northstar Apts.	Davis, Yolo	4,359,629	1,010,000 855,000	N.A.	36	799,914 0	6.75% 6.75%	N.A N.A	30 Years 3 Years	September, 2029	N.A.	118,760	Risk-Share
Ridgeview Commons	Pleasanton, Alameda	17,040,442	9,360,000	N.A.	200	6,502,189	5.50%	N.A	30 Years	October, 2029	N.A.	394,323	None
Stone Pine Meadow	Tracy, San Joaquin	9,112,831	2,335,000 1,937,000	N.A.	72	2,124,218 0	6.75% 6.75%	N.A N.A	40 Years 4 Years	June, 2040	N.A.	38,847	Risk-Share
Storke Ranch	Isla Vista, Santa Barbara	3,126,221	1,462,000 59,000	N.A.	36	1,273,608 0	6.75% 6.75%	N.A N.A	35 Years 2 Years	July, 2035	N.A.	99,395	Risk-Share
Swan's Market	Oakland, Alameda	3,396,589	1,015,000 240,000 730,000	N.A.	18	707,146 240,000 0	6.75% 3.00% 6.75%	N.A N.A N.A	40 Years 40 Years 4 Years	October, 2040	N.A.	146,672	Risk-Share

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Villa Maria Apts.	San Diego, San Diego	5,018,917	2,265,000 415,000	N.A.	37	1,958,084 0	6.75% 6.75%	N.A N.A	35 Years 1 Year	February, 2035	N.A.	174,357	None
Villa Savannah (2)	San Jose, Santa Clara	(2)	5,170,800	N.A.	(2)	4,157,039 (2)	6.75%	N.A	30 Years	March, 2030	N.A.	(2)	Risk-Share
Village Place	San Diego, San Diego	1,774,875	1,200,000	N.A.	47	864,195	6.00%	N.A	30 Years	October, 2027	N.A.	184,638	Risk-Share
Villaggio I	Carson, Los Angeles	13,821,217	4,915,000 1,720,000	N.A.	84	4,475,797 0	6.75% 6.75%	N.A N.A	40 Years 4 Years	July, 2040	N.A.	13,534	Risk-Share
Villaggio II	Carson, Los Angeles	10,242,139	3,951,000 990,000	N.A.	65	3,597,940 0	6.75% 6.75%	N.A N.A	40 Years 4 Years	July, 2040	N.A.	77,147	Risk-Share
Subtotals		\$ 163,391,279	\$ 99,234,000	\$ 4,500,000	1517	\$ 74,160,183						\$ 3,757,950	
Developments Financed by the 1998 Series C Bonds:													
Corinthian House (5)	Campbell, Santa Clara	\$ 3,812,420	\$ 2,426,500	N.A.	104	\$ 1,222,026 (5)	7.25%	N.A	40 Years	May, 2021	April, 2021	\$ 354,267	Yes
Morse Court	Sunnyvale, Santa Clara	1,991,213	1,767,200	N.A.	35	1,445,520	5.40%	N.A	40 Years	September, 2023	August, 2008	113,217	Yes
Ocean Park Villas (6)	Santa Monica, Los Angeles	1,730,007	1,557,000	N.A.	24	1,118,160	9.05% (6)	N.A	40 Years	November, 2023	August, 2009	27,202	Yes
Rancho Luna	Fremont, Alameda	4,353,000	4,323,100	N.A.	128	1,832,828	7.25%	N.A	40 Years	December, 2020	March, 2008	112,341	Yes
Rancho Sol	Fremont, Alameda	2,255,441	2,031,900	N.A.	60	963,305	7.25%	N.A	40 Years	September, 2020	May, 2008	28,771	Yes
Sycamore Square (7)	Hayward, Alameda	2,693,421	1,576,864	N.A.	26	1,292,227 (7)	5.70%	N.A	30 Years	December, 2031	September, 2013	180,062	Yes
Villa Jardin	Sacramento, Sacramento	692,000	692,000	N.A.	43	467,121	6.20%	N.A	25 Years	September, 2024	N.A.	19,140	Risk-Share
Subtotals		\$ 17,527,502	\$ 14,374,564	\$0	420	\$ 8,341,185						\$ 835,001	
Developments Financed by the 1999 Series A Bonds:													
Breezewood Village (8)	La Mirada, Los Angeles	\$ 14,869,199	\$ 4,153,000 3,400,000	N.A.	122	\$ 3,715,639 (8)	6.05% 6.05%	N.A N.A	35 Years 1 Year	January, 2038	N.A.	\$ 241,471	None
Britton Street (3)	San Francisco, San Francisco	(3)	1,331,600	N.A.	(3)	424,731 (3)	6.00%	N.A	15 Years	December, 2015	N.A.	(3)	Risk-Share
Canyon Run Apts.	Healdsburg, Sonoma	\$ 8,896,201	3,000,000 1,070,000	N.A.	51	2,630,901 0	6.05% 6.05%	N.A N.A	35 Years 5 Years	November, 2036	N.A.	236,366	Risk-Share
Detroit Street	West Hollywood, Los Angeles	8,896,201	270,000 680,000	N.A.	10	225,836 0	5.90% 5.90%	N.A N.A	30 Years 1 Year	July, 2032	N.A.	41,349	Risk-Share
Light Tree Apts.	East Palo Alto, San Mateo	10,399,099	5,888,400	\$ 586,600	94	4,724,214	5.90%	N.A	30 Years	January, 2031	N.A.	117,597	None
Maplewood Apts.	Lakeside, San Diego	5,718,118	3,050,000	N.A.	79	2,446,967	5.90%	N.A	30 Years	January, 2031	N.A.	127,389	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Sierra Meadows	Fresno, Fresno	9,751,540	8,200,000	N.A.	220	6,898,910	7.50%	N.A	35 Years	April, 2031	N.A.	161,987	None
	Subtotals	<u>\$ 58,530,358</u>	<u>\$ 31,043,000</u>	<u>\$ 586,600</u>	<u>576</u>	<u>\$ 21,067,198</u>						<u>\$ 926,159</u>	
Developments Financed by the 2000 Series A Bonds:													
Breezewood Village (8)	La Mirada, Los Angeles	(8)	\$ 1,100,000	N.A.	(8)	\$ 984,157	(8) 6.05%	N.A	35 Years	January, 2038	N.A.	(8)	None
El Rancho Verde I & II	San Jose, Santa Clara	115,413,256	64,250,000 2,495,028	\$ 6,900,000	700	54,519,776 0	6.375% 6.20%	N.A N.A	32 Years 12 Years	August, 2032	January, 2012	\$ 719,987	None
Playa Del Alameda	Alameda, Alameda	5,188,644	3,080,000	95,000	40	2,482,118	6.20%	N.A	30 Years	November, 2030	N.A.	60,596	None
Plum Tree West	Gilroy, Santa Clara	5,504,543	5,650,000	N.A.	70	4,553,239	6.20%	N.A	30 Years	November, 2030	N.A.	157,083	None
Santa Ana Towers (9)	Santa Ana, Orange	14,964,050	9,600,000	N.A.	200	8,491,086	(9) 6.35%	N.A	35 Years	December, 2036	N.A.	245,173	None
	Subtotals	<u>\$ 141,070,493</u>	<u>\$ 86,175,028</u>	<u>\$ 6,995,000</u>	<u>1010</u>	<u>\$ 71,030,376</u>						<u>\$ 1,182,839</u>	
Developments Financed by the 2000 Series B Bonds:													
Arlington Farms	Davis, Yolo	\$ 9,858,818	\$ 7,800,000	N.A.	138	\$ 3,622,901	9.25% (6.50%-9.25%) (10)	N.A	30 Years	December, 2018	N.A.	\$ 101,092	None
Olive Court	Davis, Yolo	1,366,279	960,000	N.A.	24	525,284	6.00%	N.A	40 Years	January, 2028	N.A.	118,594	None
Village Oduduwa	Marin City, Marin	1,688,383	1,108,000	N.A.	25	506,460	7.50%	N.A	30 Years	November, 2018	N.A.	135,493	None
West Avenue (11)	Santa Rosa, Sonoma	2,051,112	1,025,500	N.A.	40	733,227	(11) 6.50%	N.A	30 Years	July, 2030	N.A.	112,306	None
	Subtotals	<u>\$ 14,964,592</u>	<u>\$ 10,893,500</u>	<u>\$0</u>	<u>227</u>	<u>\$ 5,387,872</u>						<u>\$ 467,486</u>	
Developments Financed by the 2000 Series C Bonds:													
Homestead Park (12)	Sunnyvale, Santa Clara	\$ 23,289,740	\$ 9,710,000 1,815,883	N.A.	222	\$ 7,988,313 512,631	(12) 6.50% 6.20%	N.A N.A	30 Years 5 Years	April, 2031	March, 2015	\$ 793,917	None
Runnymede Gardens (13)	E. Palo Alto, San Mateo	6,931,720	3,910,000	N.A.	78	3,197,428	(13) 6.45%	N.A	30 Years	February, 2031	February, 2022	127,157	None
Saratoga Senior Apts.	Vacaville, Solano	10,846,907	5,730,000	N.A.	120	4,818,736	6.20%	N.A	30 Years	June, 2032	N.A.	218,439	None
Vista Las Flores (14)	Carlsbad, San Diego	5,464,593	1,020,000 1,075,000	N.A.	28	903,704 0	(14) 6.05% 6.05%	N.A N.A	35 Years 5 Years	June, 2037	N.A.	58,316	None
	Subtotals	<u>\$ 46,532,960</u>	<u>\$ 23,260,883</u>	<u>\$ -</u>	<u>448</u>	<u>\$ 17,420,812</u>						<u>\$ 1,197,829</u>	
Developments Financed by the 2000 Series D Bonds:													
Northside Flat	Long Beach, Los Angeles	1,500,000	1,500,000	N.A.	47	\$ 1,166,681	5.90%	N.A	30 Years	January, 2030	N.A.	\$ 159,235	None
O'Farrell Tower Apts.	San Francisco,	11,910,000	4,240,000	N.A.	101	3,400,271	6.20%	N.A	30 Years	September, 2030	N.A.	628,939	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Oceanview Apts.	San Francisco		2,274,000			684,914	6.20%	N.A	15 Years	September, 2015			
			1,100,000			0	7.00%	N.A	5 Years				
	Pacifica, San Mateo	12,050,731	9,425,000	N.A.	100	7,449,222	5.75%	N.A	30 Years	September, 2030	N.A.	25,000	None
	Subtotals	<u>\$ 25,460,731</u>	<u>\$ 18,539,000</u>	<u>\$0</u>	<u>248</u>	<u>\$ 12,701,089</u>						<u>\$ 813,173</u>	
Developments Financed by the 2001 Series C Bonds: (15)													
Countrywood	Linda, Yuba	\$ 2,215,441	N.A	\$ 170,000	65	\$ 38,138	5.00%	N.A	20 Years	August, 2025	N.A.	\$ 25,635	None
Coy de Estes	Upland, San Bernardino	8,021,866	N.A	2,150,000	130	1,970,306	8.50%	N.A	40 Years	January, 2038	N.A.	342,456	Risk-Share
Golden West Towers	Torrance, Los Angeles	23,620,303	N.A	1,120,000	180	172,000	5.70%	N.A	8 Years	September, 2013	N.A.	-	None
Linden Manor (16)	Riverside, Riverside	5,480,927	N.A	260,000	192	229,715 (16)	6.50%	N.A	30 Years	April, 2034	N.A.	(16)	None
Oak Village (16)	Oakland, Alameda	12,270,324	N.A	1,140,000	117	1,033,846 (16)	5.50%	N.A	30 Years	June, 2036	N.A.	145,002	None
Parwood Apartments (17)	Long Beach, Los Angeles	52,143,776	N.A	1,500,000	528	1,298,229 (17)	5.70%	N.A	30 Years	February, 2034	N.A.	504,563	None
Rubicon Homes	Richmond, Contra Costa	1,334,179	N.A	1,049,886	10	977,134	1.50%	N.A	20 Years	January, 2029	N.A.	80,789	None
Seventeenth St. Commons	Sacramento, Sacramento	1,379,529	N.A	1,419,000	29	1,202,663	5.25%	N.A	30 Years	September, 2033	N.A.	65,859	None
West Avenue (11)	Santa Rosa, Sonoma	(11)	N.A	71,855	(11)	46,835 (11)	6.50%	N.A	15 Years	December, 2016	N.A.	(11)	None
	Subtotals	<u>\$ 106,466,345</u>	<u>\$0</u>	<u>\$ 8,880,741</u>	<u>1251</u>	<u>\$ 6,968,866</u>						<u>\$ 1,164,304</u>	
Developments Financed by the 2001 Series D Bonds:													
Corinthian House (5)	Campbell, Santa Clara	(5)	1,173,000	N.A.	(5)	\$ 590,929 (5)	7.25%	N.A	40 Years	May, 2021	April, 2021	(5)	Yes
Developments Financed by the 2001 Series E Bonds:													
Cottonwood Grove Apts.	Clovis, Fresno	9,213,223	7,960,262	N.A.	150	\$ 6,894,961	6.50%	N.A	30 Years	May, 2033	N.A.	\$ 234,696	None
Grayson Creek	Pleasant Hill, Contra Costa	18,793,575	5,625,000 3,375,000	N.A.	70	4,777,587 0	5.25% 5.25%	N.A N.A	30 Years 3 Years	October, 2033	N.A.	231,098	None
Marina Towers Annex (18)	Vallejo, Solano	4,671,174	1,000,000 1,225,000	275,000	57	820,660 (18) 489,773	5.70% 5.70%	N.A N.A	30 Years 15 Years	February, 2032 February, 2017	November, 2021	193,799	None
Monticelli Apts.	Gilroy, Santa Clara	9,986,388	2,990,000	N.A.	52	2,501,251	5.25%	N.A	30 Years	March, 2033	N.A.	109,125	None
Parlier Parkwood Apts.	Parlier, Fresno	2,967,182	1,562,800	N.A.	70	1,008,085	6.50%	N.A	30 Years	November, 2023	N.A.	91,903	None
Riverwood Grove Apts.	Santa Clara, Santa Clara	17,194,077	4,500,000	N.A.	71	3,789,345	5.25%	N.A	30 Years	June, 2033	N.A.	122,431	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Rohit Villas (19)	Los Angeles, Los Angeles	1,594,922	531,900	N.A.	16	366,960 (19)	8.50%	N.A	30 Years	May, 2024	N.A.	46,020	None
Singing Wood (20)	El Monte, Los Angeles	10,757,094	123,896	N.A.	110	106,987 (20)	5.25%	N.A	30 Years	June, 2034	N.A.	243,712	None
Skyline Village	Los Angeles, Los Angeles	13,248,902	3,750,000	N.A.	73	3,522,231	5.35%	N.A	40 Years	June, 2045	N.A.	129,679	None
Stanley Avenue	Oakland, Alameda	5,833,562	415,000 1,100,000	N.A.	24	301,013 0	3.00% 3.00%	5.25% 5.25%	25 Years 3 Years	July, 2028	N.A.	58,132	None
Torrey Del Mar Apts.	San Diego, San Diego	18,681,974	4,080,000 5,310,000	N.A.	112	3,450,573 0	5.25% 5.25%	N.A N.A	30 Years 3 Years	August, 2033	N.A.	287,957	None
Villa del Rey	Farmsville, Tulare	1,244,321	990,000	N.A.	34	559,760	8.109%	N.A	30 Years	August, 2021	N.A.	11,534	None
Vista Las Flores (14)	Carlsbad, San Diego	(14)	295,000	N.A.	(14)	261,365 (14)	6.05%	N.A	35 Years	June, 2037	N.A.	(14)	None
Willowbrook Apts.	Merced, Merced	3,358,823	3,080,000	N.A.	80	2,054,504	8.60%	N.A	30 Years	September, 2024	N.A.	132,621	None
Subtotals		\$ 117,545,217	\$ 47,913,858	\$ 275,000	919	\$ 30,905,054						\$ 1,892,708	
Developments Financed by the 2001 Series F Bonds:													
Country Hills Apts. (21)	San Jose, Santa Clara	\$ 10,253,500	\$ 6,150,000	N.A.	152	\$ 4,493,100 (21)	6.00%	N.A	30 Years	February, 2033	N.A.	\$ 223,213	None
Longfellow Apts.	Chico, Butte	1,570,500	773,500	N.A.	24	573,558	3.00%	5.70%	30 Years	October, 2031	N.A.	30,923	None
Northgate Apts.	Victorville, San Bernardino	7,391,802	6,650,000	N.A.	140	4,931,448	6.00%	N.A	30 Years	October, 2034	N.A.	158,198	None
Oak Manor Townhouses (22)	Palo Alto, Santa Clara	4,700,000	2,220,000	N.A.	33	1,413,364 (22)	6.50%	N.A	30 Years	October, 2023	N.A.	158,638	None
Sycamore Square (7)	Hayward, Alameda	(7)	623,136 290,000	N.A.	(7)	509,030 (7)	5.70% 5.70%	N.A N.A	30 Years 10 Years	December, 2031 December, 2011	September, 2013	(7)	Yes
Subtotals		\$ 23,915,802	\$ 16,706,636	\$0	349	\$ 11,920,501						\$ 570,972	
Developments Financed by the 2001 Series G Bonds:													
Child's Avenue Apts.	Merced, Merced	\$ 2,203,280	\$ 1,575,000	N.A.	27	\$ 1,381,440	6.50%	N.A	40 Years	August, 2043	N.A.	\$ 45,060	None
Murphy Ranch Apts.	Morgan Hill, Santa Clara	15,285,789	4,355,000	N.A.	62	3,783,830	5.70%	N.A	30 Years	April, 2034	N.A.	109,802	None
Oak Circle (formerly Roberts Avenue)	San Jose, Santa Clara	8,256,465	3,640,000 3,628,535	N.A.	100	3,104,693 0	5.25% 5.25%	N.A N.A	30 Years 3 Years	December, 2033	N.A.	162,468	None
Oak Haven Seniors Apts.	Oakdale, Stanislaus	5,900,389	2,140,000	N.A.	80	1,731,900	6.50%	N.A	30 Years	March, 2033	N.A.	189,416	None
Oak Manor Townhouses (22)	Palo Alto, Santa Clara	(22)	180,000	N.A.	(22)	113,314 (22)	6.50%	N.A	30 Years	October, 2023	N.A.	(22)	None
Old Grove Apts.	Oceanside, San Diego	9,992,402	980,000	N.A.	56	846,247	5.25%	N.A	30 Years	June, 2034	N.A.	151,561	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance	
Papillon Apts.	Fresno, Fresno	7,569,218	6,200,000	N.A.	132	4,871,467	6.50%	N.A	30 Years	April, 2033	N.A.	111,617	Risk-Share	
Parwood Apts. (17)	Long Beach, Los Angeles	(17)	29,000,000	\$ 1,500,000	(17)	25,099,075	(17)	5.70%	N.A	32 Years	February, 2034	August, 2007	(17)	None
Ridgeview	Coalinga, Fresno	2,259,193	1,265,000	N.A.	42	996,699		6.50%	N.A	30 Years	May, 2033	N.A.	12,912	None
Rohit Villas (19)	Los Angeles, Los Angeles	(19)	106,100	N.A.	(19)	73,198	(19)	8.50%	N.A	30 Years	May, 2024	N.A.	(19)	None
Sequoia Knolls	Fresno, Fresno	4,415,067	3,760,000	N.A.	100	3,378,252		6.50%	N.A	30 Years	June, 2033	N.A.	59,730	None
Shasta Villa Apts.	Farmersville, Tulare	1,422,829	640,000	N.A.	20	445,750		7.15%	N.A	30 Years	January, 2026	N.A.	38,371	None
Singing Wood (20)	El Monte, Los Angeles	(20)	1,961,465	N.A.	(20)	1,693,759	(20)	5.25%	N.A	30 Years	June, 2034	N.A.	(20)	None
South Gate Senior Villas	Southgate, Los Angeles	9,283,162	2,300,000	N.A.	75	2,126,823		6.20%	N.A	40 Years	October, 2042	N.A.	113,591	None
Subtotals		\$ 66,587,794	\$ 61,731,100	\$ 1,500,000	694	\$ 49,646,445						\$ 994,529		
Developments Financed by the 2001 Series H Bonds: (15)														
Homestead Park (12)	Sunnyvale, Santa Clara	(12)	N.A	\$ 4,371,000	(12)	\$ 3,595,976	(12)	6.50%	N.A	30 Years	April, 2031	March, 2015	(12)	None
Mandela Gateway	West Oakland, Alameda	\$ 42,740,000	N.A	1,634,944	168	1,467,492		6.50%	N.A	15 Years	November, 2020	N.A.	\$ 610,147	None
			N.A	961,121		720,491		6.50%	N.A	10 Years	November, 2015			
Marina Towers Annex (18)	Vallejo, Solano	(18)	N.A	174,145	(18)	116,009	(18)	7.00%	N.A	16 Years	February, 2017	N.A.	(18)	None
MORH I Apts.	Oakland, Alameda	16,917,847	N.A	4,725,000	124	4,082,915		7.50%	N.A	30 Years	March, 2032	December, 2010	232,103	None
			N.A	1,310,000		0		7.25%	N.A	11 Years				
Oak Center I Apts.	Oakland, Alameda	8,014,044	N.A	2,424,000	77	2,060,785		7.50%	N.A	30 Years	July, 2031	September, 2010	133,401	Yes
			N.A	555,246		0		7.25%	N.A	11 Years	January, 2012			
Parkside Apts.	Huron, Fresno	2,313,400	N.A	63,000	50	63,000		3.00%	N.A	18 Years	March, 2020	July, 2019	-	None
Parwood Apts. (17)	Long Beach, Los Angeles	(17)	N.A	1,500,000	(17)	1,315,059	(17)	5.70%	N.A	32 Years	April, 2034	August, 2007	(17)	None
Runnymede Gardens (13)	E. Palo Alto, San Mateo	(13)	N.A	1,380,000	(13)	1,128,504	(13)	6.45%	N.A	30 Years	February, 2031	February, 2022	(13)	None
Santa Ana Towers (9)	Santa Ana, Orange	(9)	N.A	900,000	(9)	796,040	(9)	6.35%	N.A	35 Years	December, 2036	N.A.	(9)	None
Subtotals		\$ 69,985,291	\$0	\$ 19,998,455	0	\$ 15,346,269						\$ 975,651		
Developments Financed by the 2002 Series A Bonds:														
Altadena Vistas	Altadena, Los Angeles	\$ 1,501,687	\$ 750,000	N.A.	22	\$ 382,343		4.00%	N.A	40 Years	October, 2039	N.A.	\$ 43,787	None
Altamont Apartments	Rohnert Park, Sonoma	11,503,070	10,000,000	N.A.	230	5,843,444		6.50%	N.A	30 Years	July, 2022	N.A.	158,426	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Carillo Place	Santa Rosa, Sonoma	11,621,514	2,475,000 3,200,000	N.A.	68	2,137,206	5.25%	N.A.	30 Years	June, 2034	N.A.	90,118	None
Far East Building	Los Angeles, Los Angeles	3,343,080	160,000	N.A.	16	38,845	5.25%	5.70%	1 Year	August, 2014	N.A.	41,280	None
Singing Wood (20)	El Monte, Los Angeles	(20)	2,479,639 1,350,000	N.A.	(20)	2,141,212 (20) 0	5.25%	N.A.	30 Years	June, 2034	N.A.	(20)	None
Villa Ramona (formerly Baldwin Park Family)	Baldwin Park, Los Angeles	13,092,505	3,660,000	N.A.	71	3,412,920	5.25%	N.A.	40 Years	December, 2044	N.A.	171,460	None
The Village at Beechwood	Lancaster, Los Angeles	8,068,697	890,000 469,000	N.A.	100	636,517 0	5.25%	N.A.	20 Years	May, 2024	N.A.	183,884	None
Winter Creek Village	Windsor, Sonoma	7,483,061	1,620,000 2,400,000	N.A.	41	1,393,235 0	5.25%	N.A.	30 Years	April, 2034	N.A.	60,789	None
	Subtotals	\$ 56,613,614	\$ 29,453,639	\$0	548	\$ 15,985,721						\$ 749,744	
Developments Financed by the 2002 Series B Bonds:													
Hillside Villa	Los Angeles, Los Angeles	\$ 10,940,498	\$ 4,974,553	N.A.	124	\$ 3,092,555	6.50%	(10)	30 Years	March, 2024	N.A.	\$169,748	None
Huntington Square	Citrus Height, Sacramento	13,195,808	10,289,487	N.A.	225	6,551,211	(5.75%-7.0%) 6.50%	N.A.	30 Years	March, 2024	N.A.	117,690	None
Regency Manor	Los Angeles, Los Angeles	7,619,626	5,906,464	N.A.	120	3,608,358	7.00%	(10)	30 Years	March, 2024	N.A.	98,085	None
Somersett Hills	Roseville, Placer	8,018,326	5,419,654	N.A.	124	3,451,545	(4.25%-7.0%) 7.13%	(10)	30 Years	March, 2024	N.A.	66,862	None
Southlake Tower	Oakland, Alameda	8,613,000	6,500,000 820,000	\$ 1,010,000	130	0 490,036	5.50%	N.A.	30 Years	August, 2034	November, 2025	-	Risk-Share
	Subtotals	\$ 48,387,258	\$ 33,910,158	\$ 1,010,000	723	\$ 17,193,705	6.50%	N.A.	15 Years	August, 2019		\$ 452,384	
Developments Financed by the 2002 Series C Bonds:													
Artist Colony (23)	Burbank, Los Angeles	\$ 20,675,911	\$ 14,970,000	N.A.	141	\$ 14,136,789 (23)	5.28%	N.A.	40 Years	January, 2046	N.A.	\$330,041	None
Victoria Green	Hercules, Contra Costa	27,427,379	9,455,000 4,985,000	N.A.	132	8,229,807 -	5.25%	N.A.	30 Years	October, 2034	N.A.	287,089	None
	Subtotals	\$ 48,103,290	\$ 29,410,000	\$0	273	\$ 22,366,596	5.25%	N.A.	3 Years			\$ 617,130	
Developments Financed by the 2002 Series D Bonds:													
Country Hills (21)	San Jose, Santa Clara	(21)	\$ 4,120,375	N.A.	(21)	\$ 3,506,547 (21)	6.00%	N.A.	30 Years	February, 2033	N.A.	(21)	None
Countrywood Apts.	Linda, Yuba	\$ 2,276,610	580,000 170,000	\$ 50,000	65	442,406 63,248	5.00%	N.A.	20 Years	September, 2023	April, 2021	\$0	Risk-Share
	Subtotals	\$ 2,276,610	\$ 4,870,375	\$50,000	65	\$ 4,012,201	5.00%	N.A.	10 Years	September, 2013		\$ -	

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Developments Financed by the 2002 Series E Bonds:													
Artist Colony (23)	Burbank, Los Angeles	(23)	\$ 1,045,000	N.A.	(23)	\$ 986,837 (23)	5.28%	N.A.	40 Years	January, 2046	N.A.	(23)	None
Casa Del Rio	Antioch, Contra Costa	\$ 7,384,217	600,000	N.A.	82	413,058	7.80%	N.A.	30 Years	December, 2024	N.A.	\$ 210,980	None
Cedar Park	Grass Valley, Nevada	10,864,648	5,600,000 200,000	N.A.	81	5,282,093 0	5.95% 5.95%	N.A. N.A.	40 Years 1 Year	January, 2045	N.A.	97,987	None
Fremont Oaks Gardens	Fremont, Alameda	11,206,109	2,700,000	N.A.	51	2,307,123	3.00%	5.75%	30 Years	January, 2036	N.A.	103,819	None
Gateway Santa Clara	Santa Clara, Santa Clara	10,000,598	1,815,000	N.A.	42	1,630,779	5.75%	N.A.	30 Years	November, 2035	N.A.	80,670	None
The Grove Apts.	Bakersfield, Kern	8,613,478	7,500,000	N.A.	140	5,858,637	6.50%	N.A.	30 Years	March, 2033	N.A.	150,337	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	5,294,999	17,461	N.A.	46	16,685 (24)	5.35%	N.A.	35 Years	May, 2043	N.A.	53,457	None
Victoria Woods Senior	San Bernardino, San Bernardino	8,928,688	7,575,000	N.A.	178	5,133,401	7.90%	N.A.	30 Years	July, 2024	N.A.	178,300	None
White Rock Village (25)	El Dorado Hills, El Dorado	27,204,570	10,000,000 3,375,000	N.A.	180	9,442,885 (25) 0	5.60% 5.60%	N.A. N.A.	40 Years 1 Year	August, 2045	N.A.	174,062	None
Willowbrook II	Merced, Merced	4,524,496	3,840,000	N.A.	96	2,474,201	6.27%	N.A.	30 Years	April, 2024	N.A.	153,007	None
	Subtotals	\$ 94,021,803	\$ 44,267,461	\$ 0	896	\$ 33,545,698						\$ 1,202,620	
Developments Financed by the 2003 Series C Bonds:													
The Breakers at Bayport	Alameda, Alameda	\$ 12,311,045	\$ 2,100,000	N.A.	77	\$ 1,909,712	5.25%	N.A.	30 Years	October, 2036	N.A.	\$ 106,560	None
Coyote Run	Palm Springs, Riverside	11,920,315	2,000,000	N.A.	66	1,834,816	5.25%	N.A.	30 Years	March, 2037	N.A.	116,869	None
Lorenzo Creek	Castro Valley, Alameda	10,574,328	640,000 1,430,000	N.A.	28	502,650 601,233	1.00% 1.00%	5.25% 5.25%	25 Years 10 Years	July, 2031 July, 2016	June, 2016	89,173	None
Manhattan Village	Manhattan Beach, Los Angeles	8,150,570	6,400,000	N.A.	104	4,739,376	6.85%	N.A.	30 Years	August, 2027	N.A.	331,879	None
Moulton Plaza (26)	Sunnyvale, Santa Clara	16,965,841	5,985,000 2,890,000	N.A.	66	5,604,746 (26) -	5.25% 4.00%	N.A. N.A.	35 Years 1 Year	December, 2041	N.A.	69,600	None
Ocean View Gardens	Berkeley, Alameda	5,879,695	3,160,000	N.A.	62	2,738,009	5.75%	N.A.	30 Years	March, 2034	October, 2013	64,032	None
Palos Verdes Villas	Palm Springs, Riverside	7,867,733	5,172,018	N.A.	98	4,373,135	6.85% 4.5% - 8.5%	(10) N.A.	40 Years	July, 2035	N.A.	52,577	None
Regency Court	Monrovia, Los Angeles	9,003,230	4,540,000	N.A.	115	3,127,209	6.85%	N.A.	30 Years	November, 2025	N.A.	183,808	None
Timothy Commons	Santa Rosa, Sonoma	6,760,111	640,000	N.A.	32	580,028	5.25%	N.A.	30 Years	August, 2036	N.A.	137,301	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Villa Amador	Brentwood, Contra Costa	23,234,691	4,425,000	N.A.	96	4,303,134	5.35%	N.A	40 Years	December, 2048	N.A	229,878	Risk-Share
Villa Victoria	Oxnard, Ventura	12,983,312	4,110,000 400,000	N.A.	54	3,855,119 261,438	5.30% 5.25%	N.A N.A	30 Years 10 Years	May, 2038 May, 2018	N.A.	111,439	None
Subtotals		<u>\$ 125,650,871</u>	<u>\$ 43,892,018</u>	<u>\$0</u>	<u>798</u>	<u>\$ 34,430,604</u>						<u>\$ 1,493,116</u>	
Developments Financed by the 2004 Series B Bonds:													
Citrus Grove	Fontana, San Bernardino	\$ 7,480,591	\$ 890,000 1,500,000 1,400,000	N.A.	50	\$ 807,125 461,656 0	5.50% 5.50% 4.00%	N.A N.A N.A	30 Years 9.5 Years 2 Years	July, 2036 December, 2014	December, 2014	\$ 97,038	None
Las Brisas	Cudahy, Los Angeles	3,531,432	2,725,000	\$ 559,200	100	2,351,701	5.40%	N.A	30 Years	April, 2034	N.A.	209,780	None
Linden Manor (16)	Riverside, Riverside	(16)	3,985,000 940,000	260,000	(16)	3,439,093 (16) 0	5.40% 5.40%	N.A N.A	30 Years 7 Years	April, 2034 June, 2012	N.A.	521,062	None
Murphy Ranch II	Morgan Hill, Santa Clara	11,944,609	4,400,000	N.A.	38	3,935,863	5.50%	N.A	30 Years	October, 2035	N.A.	27,965	None
Oak Village (16)	Oakland, Alameda	(16)	5,727,000 460,200	1,140,000	(16)	5,193,715 (16) 4,340	5.50% 5.50%	N.A N.A	32 Years 8.5 Years	June, 2036 July, 2012	N.A.	(16)	None
Springs Village	Aqua Caliente, Sonoma	19,322,319	1,985,000	N.A.	80	1,809,139	5.50%	N.A	30 Years	September, 2036	N.A.	125,384	None
St. Vincent's Housing	Santa Barbara, Santa Barbara	30,917,900	3,460,000 2,390,000 7,450,000	N.A.	75	3,289,746 1,618,281 1,973,462	5.50% 5.50% 4.00%	N.A	30 Years 10 Years 5 Years	January, 2039 January, 2018 January, 2013	N.A. N.A N.A	103,232	None
Vista Point at Pacific Grove	Pacific Grove, Monterey	9,848,050	1,670,000	N.A.	49	1,527,024	5.50%	N.A	30 Years	November, 2036	N.A.	80,565	None
Willowbrook Green	Willowbrook, Los Angeles	3,624,261	2,579,768	N.A.	48	1,912,561	5.00%	N.A	42 Years	July, 2034	N.A.	151,515	None
Subtotals		<u>\$ 86,669,162</u>	<u>\$ 41,561,968</u>	<u>\$ 1,959,200</u>	<u>440</u>	<u>\$ 28,323,707</u>						<u>\$ 1,316,543</u>	
Developments Financed by the 2004 Series C Bonds:													
Cambridge	Davis, Yolo	\$ 5,625,994	\$ 4,531,304	N.A.	125	\$ 2,972,644	6.00%	N.A	30 Years	October, 2034	N.A.	\$ 67,942	None
Laurel Court	Los Angeles, Los Angeles	963,563	542,049	N.A.	15	401,057	5.25%	N.A	40 Years	October, 2034	N.A.	61,809	None
Sheffield Greens	Fairfield, Solano	6,529,361	5,186,092	N.A.	132	3,402,202	6.00%	N.A	30 Years	October, 2034	N.A.	114,930	None
Subtotals		<u>\$ 13,118,918</u>	<u>\$ 10,259,445</u>	<u>\$0</u>	<u>272</u>	<u>\$ 6,775,903</u>						<u>\$ 244,681</u>	
Developments Financed by the 2004 Series D Bonds:													

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Camino de las Flores	Los Angeles, Los Angeles	\$ 9,308,156	\$ 155,000 450,000 1,595,000	N.A.	25	\$ 116,351 56,662 -	3.00% 3.00% 3.00%	5.70% 5.70% 5.70%	15 Years 5 Years 3 Years	January, 2023 January, 2013 January, 2011	N.A. N.A. N.A.	\$ 44,763	None
Casitas Del Valle	Moreno, Riverside	\$ 8,282,602	\$ 930,000	N.A.	40	788,731	5.50%	N.A.	20 Years	August, 2027	N.A.	30,049	None
Central Plaza	Santa Maria, Santa Barbara	12,508,740	5,605,000 940,000	N.A. N.A.	112	5,140,488 400,911	5.70% 5.70%	N.A. N.A.	30 Years 10 Years	November, 2036 September, 2016	N.A.	141,137	None
College View	Linda, Yuba	5,565,906	500,000 2,730,000 450,000	\$ 850,000	88	451,145 1,850,938 -	5.70% 5.70% 5.70%	N.A. N.A. N.A.	30 Years 17 Years 1 Year	February, 2036 February, 2022	October, 2021 N.A. N.A.	305,054	None
Corde Terra Family	San Jose, Santa Clara	45,455,711	24,235,000	N.A.	300	23,458,754	5.70%	N.A.	40 Years	February, 2048	N.A.	460,768	Risk-Share
Douglas Park	Compton, Los Angeles	5,565,906	3,450,000	N.A.	115	3,036,169	5.50%	N.A.	30 Years	January, 2035	November, 2007	212,081	None
Dublin Transit Center	Dublin, Alameda	34,144,574	5,860,000	N.A.	112	5,464,819	5.70%	N.A.	30 Years	October, 2037	N.A.	142,627	None
Encore Hall	Los Angeles, Los Angeles	18,738,000	2,560,000	N.A.	104	2,267,739	3.00%	5.70%	25 Years	June, 2033	N.A.	210,186	None
Manhattan Place	Los Angeles, Los Angeles	3,873,071	2,658,734	N.A.	60	2,047,902	5.00%	N.A.	40 Years	October, 2034	N.A.	294,912	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	(24)	825,000 585,000	N.A.	(24)	788,317 (24) -	5.35% 4.00%	N.A. N.A.	35 Years 1 Year	May, 2043 May, 2009	N.A.	(24)	None
Sobrato Apts.	Gilroy, Santa Clara	16,901,971	1,070,000 4,500,000	N.A.	60	462,883 -	2.00% 2.00%	N.A. N.A.	10 Years	July, 2016 July, 2009	N.A.	88,317	None
White Rock Village (25)	El Dorado, El Dorado	(25)	1,500,000 295,000	N.A. N.A.	(25)	568,235 (25) 0	5.60% 5.60%	N.A. N.A.	10 Years 1 Year	August, 2015 November, 2006	N.A. N.A.	(25)	None
Subtotals		\$ 160,344,637	\$ 60,893,734	\$ 850,000	1016	\$ 46,900,044						\$ 1,929,893	
Developments Financed by the 2005 Series A Bonds													
Emerson Arms	Martinez, Contra Costa	\$ 3,874,303	\$ 2,480,000	N.A.	32	\$ 2,196,070	5.25%	N.A.	30 Years	October, 2035	March, 2010	\$ 263,870	None
Developments Financed by the 2005 Series B Bonds													
Eleanor Roosevelt	Davis, Yolo	\$ 10,797,192	\$ 550,000 2,400,000	N.A. N.A.	60	\$ 514,318 -	5.90% 4.50%	N.A. N.A.	30 Years 3 Years	October, 2037 October, 2010	N.A.	\$ 227,550	None
Grizzly Hollow	Galt, Sacramento	15,182,446	950,000	N.A.	54	797,052	5.70%	N.A.	20 Years	April, 2027	N.A.	70,914	None
Larkfield Road	Santa Rosa, Sonoma	14,192,944	1,830,000	N.A.	56	1,698,284	5.90%	N.A.	30 Years	May, 2037	N.A.	190,808	None
MLK Village	Sacramento, Sacramento	11,143,458	3,380,000	N.A.	80	1,137,896	1.00%	4.50%	5 Years	October, 2012	N.A.	86,893	None

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Seacliff Highlands	Aptos, Santa Cruz	11,789,952	1,385,000	N.A.	39	1,276,116	5.70%	N.A	30 Years	February, 2037	N.A.	45,397	None
The Surf	San Leandro, Alameda	2,815,854	2,825,000	N.A.	46	2,513,328	5.60%	N.A	30 Years	April, 2035	N.A.	308,448	Risk-Share
Vista Sunrise Apts.	Palm Springs, Riverside	9,470,528	450,000	N.A.	85	271,679	1.00%	5.90%	10 Years	May, 2018	N.A.	133,743	None
	Subtotals	<u>\$ 75,392,374</u>	<u>\$ 13,770,000</u>	<u>\$0</u>	<u>420</u>	<u>\$ 8,208,673</u>						<u>\$ 1,063,753</u>	
Developments Financed by the 2005 Series C Bonds													
Plaza de las Flores	Sunnyvale, San Mateo	\$ 16,730,209	\$ 9,025,000	N.A.	101	\$ 8,225,429	5.50%	N.A	30 Years	September, 2036	November, 2023	\$ 1,233,468	Risk-Share
Developments Financed by the 2005 Series D/E Bonds													
Gish Apartments	San Jose, Santa Clara	\$ 11,054,850	\$ 2,685,000	N.A.	35	\$ 2,408,585	3.00%	5.40%	30 Years	October, 2037	N.A.	\$ 20,961	Risk-Share
Hemet Estates	Hemet, Riverside	6,497,575	3,500,000	N.A.	80	3,272,293	5.30%	N.A	30 Years	April, 2038	February, 2013	60,941	None
			1,000,000			267,856	5.30%	N.A	8 Years	May, 2014			
Kalmia Courtyards	Fallbrook, San Diego	1,970,198	951,000	N.A.	28	719,319	7.25%	N.A	30 Years	October, 2027	N.A.	39,921	Risk-Share
Dana Strand	Wilmington, Los Angeles	27,176,715	1,900,000	N.A.	116	1,767,028	5.50%	N.A	25 Years	January, 2034	N.A.	159,716	None
Plaza Del Sol	San Jose, Santa Clara	8,248,844	4,545,000	N.A.	80	4,086,285	7.25%	N.A	40 Years	August, 2037	N.A.	178,283	Risk-Share
Promenade I (27)	Pleasanton, Alameda	8,104,839	3,399,603	N.A.	68	3,062,736 (27)	7.25%	N.A	40 Years	December, 2037	N.A.	(27)	Risk-Share
Promenade II	Pleasanton, Alameda	7,693,874	6,500,000	N.A.	78	5,855,915	7.25%	N.A	40 Years	December, 2037	N.A.	127,049	Risk-Share
Regency Court Senior	Salinas, Monterey	7,025,655	4,901,750	N.A.	120	3,605,107	6.00%	N.A	30 Years	June, 2027	N.A.	174,999	Risk-Share
Sterling Village	San Bernardino, San Bernardino	6,351,048	4,075,000	N.A.	80	3,809,840	5.30%	N.A	30 Years	April, 2038	April, 2013	158,696	None
			80,000	\$ 420,000		22,002	6.25%	N.A	8 Years	May, 2014			
Villa Montgomery	Redwood City, San Mateo	16,260,235	4,760,000	N.A.	58	4,468,745	5.90%	N.A	30 Years	January, 2038	N.A.	61,980	None
Vista Valle Townhomes	Claremont, Los Angeles	4,264,899	2,200,000	N.A.	48	1,591,736	7.50%	N.A	30 Years	May, 2026	N.A.	49,555	Risk-Share
Sunset Heights	Rancho Cucamonga, San Bernardino	16,859,072	1,500,000	N.A.	117	1,396,307	5.30%	N.A	30 Years	January, 2038	September, 2023	441,604	None
			3,000,000			2,150,143	5.20%	N.A	17 Years	January, 2023			
Woodland Terrace	Los Angeles, Los Angeles	9,722,596	685,000	N.A.	31	116,608	1.00%	N.A	5 Years	April, 2013	N.A.	150,657	None
			3,295,000			-	1.00%		3 Years	April, 2011			
	Subtotals	<u>\$ 131,230,400</u>	<u>\$ 48,977,353</u>	<u>\$ 420,000</u>	<u>939</u>	<u>\$ 38,600,504</u>						<u>\$ 1,624,363</u>	

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Developments Financed by the 2006 Series A Bonds													
Cesar Chavez	Davis, Yolo	\$ 7,075,788	\$ 765,000	N.A.	53	\$ 675,708	3.00%	N.A.	25 Years	May, 2033	N.A.	\$ 242,990	None
			3,000,000			-	3.00%		3 Years	May, 2011			
Lion Creek Crossings III	Oakland, Alameda	40,467,774	4,080,000	N.A.	106	3,982,510	5.70%	N.A.	40 Years	February, 2049	N.A.	142,321	None
			475,000			344,592	5.50%		10 Years	February, 2019			
Seven Directions	Oakland, Alameda	9,479,600	1,150,000	N.A.	36	899,644	5.25%	N.A.	10 Years	October, 2019	N.A.	74,688	None
	Subtotals	\$ 57,023,162	\$ 9,470,000	\$ -	195	\$ 5,902,455						\$ 459,998	
Developments Financed by the 2007 Series A Bonds													
Fireside Apartments	Mill Valley, Marin	\$ 18,863,670	\$ 1,600,000	N.A.	50	\$ 1,509,058	1.00%	5.30%	30 Years	March, 2031	N.A.	\$ 33,692	None
			4,450,000			3,010,290	3.00%		3 Years	March, 2014			
	Subtotals	\$ 18,863,670	\$ 6,050,000	\$ -	50	\$ 4,519,348						\$ 33,692	
Developments Financed by the 2007 Series B Bonds													
Diamond Aisle Apts.	Anaheim, Orange	\$ 5,639,000	\$ 770,000	N.A.	25	\$ 590,914	1.00%	5.20%	10 Years	January, 2020	N.A.	\$ 30,578	None
Eureka Family Housing	Eureka, Humboldt	3,542,848	940,000	N.A.	50	899,529	5.30%	N.A.	30 Years	August, 2039	October, 2021	202,008	None
			1,150,000			862,390	5.30%	N.A.	14 Years	December, 2021			
	Subtotals	\$ 9,181,848	\$ 2,860,000	\$ 0	75	\$ 2,352,833						\$ 232,586	
Developments Financed by the 2007 Series C Bonds													
Lion Creek Crossings II	Oakland, Alameda	\$ 47,554,045	\$ 4,040,000	N.A.	146	\$ 3,908,733	5.90%	N.A.	40 Years	November, 2047	October, 2017	\$ 271,664	None
			620,000			375,632	5.25%	N.A.	10 Years	November, 2017			
Ridgewood/La Loma	Sacramento, Sacramento	4,056,975	3,165,000	N.A.	75	3,047,874	5.20%	N.A.	30 Years	January, 2040	May, 2020	140,551	None
			1,160,000			874,253	5.20%	N.A.	14 Years	January, 2022			
Yosemite Manor	Madera, Madera	7,158,685	950,000	N.A.	76	912,862	5.30%	N.A.	30 Years	November, 2039	May, 2020	145,056	None
			810,000			648,727	5.30%	N.A.	15 Years	June, 2023			
	Subtotals	\$ 58,769,705	\$ 10,745,000	\$ 0	297	\$ 9,768,080						\$ 557,271	
Developments Financed by the 2008 Series A Bonds													
Alexis Apts.	San Francisco, San Francisco	\$ 10,312,358	\$ 7,575,044	N.A.	206	\$ 7,284,834	5.00%	N.A.	30 Years	December, 2039	August, 2027	\$ 473,735	None
			1,070,000			427,031	5.20%	N.A.	6 Years	September, 2013			
	Subtotals	\$ 10,312,358	\$ 8,645,044	\$ 0	206	\$ 7,711,865						\$ 473,735	

Developments Financed by the 2008 Series B Bonds:

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Bay Avenue Sr. Apts.	Capitola, Santa Cruz	\$ 25,454,000	\$ 7,200,000	N.A.	109	\$ 7,151,211	3.00%	5.00%	35 Years	January, 2047	N.A.	\$122,795	None
Kennedy Meadows (28)	Jackson, Amador	9,019,102	1,407,461	N.A.	56	1,282,910 (28)	5.40%	N.A.	30 Years	October, 2036	N.A.	51,631	None
Noble Towers	Oakland, Alameda	30,365,805	14,555,000	N.A.	195	9,956,437	5.25%	N.A.	17 Years	January, 2022	February, 2022	-	None
Sierra Vista Apts. (24)	Sierra Madre, Los Angeles	(24)	1,437,539	N.A.	(24)	1,373,620 (24)	5.35%	N.A.	35 Years	May, 2043	N.A.	(24)	None
			660,000			-	4.00%	N.A.	1 Year	May, 2009			
Villa Springs Apts.	Hayward, Alameda	8,924,232	3,100,000	N.A.	66	2,981,375	5.00%	N.A.	30 Years	December, 2039	N.A.	43,047	None
Willow Glen Senior	San Jose, Santa Clara	22,426,855	8,825,000	N.A.	133	7,486,872	5.95%	N.A.	30 Years	January, 2033	N.A.	156,886	None
	Subtotals	\$ 96,189,994	\$ 37,185,000	\$0	559	\$ 30,232,425						\$ 374,360	
Developments Financed by the 2008 Series C Bonds:													
Baywood Apts.	Oakland, Alameda	\$ 8,440,134	\$ 4,035,000	N.A.	77	\$ 3,605,856	5.25%	N.A.	30 Years	December, 2035	N.A.	\$139,209	Risk-Share
Glenbrook Apts.	Grass Valley, Nevada	10,599,093	3,820,000	N.A.	52	3,618,727	5.45%	N.A.	40 Years	February, 2046	N.A.	59,052	None
			1,870,000			0	4.00%	N.A.	1 Year				
Kennedy Meadows (28)	Jackson, Amador	(28)	2,113,539	N.A.	(28)	1,925,593 (28)	5.40%	N.A.	30 Years	October, 2036	N.A.	(28)	None
			1,695,000			-	4.00%	N.A.	1 Year				
Moore Village at Wildhorse	Davis, Yolo	9,547,890	3,100,000	N.A.	59	2,765,300	5.25%	N.A.	30 Years	November, 2035	N.A.	162,482	None
			1,945,000			-	4.00%	N.A.	2 Years				
Moulton Plaza (26)	Sunnyvale, Santa Clara	(26)	455,000	N.A.	(26)	426,092 (26)	5.25%	N.A.	35 Years	December, 2041	N.A.	(26)	None
Oak Court Apts.	Palo Alto, Santa Clara	15,198,073	1,590,000	N.A.	53	1,415,756	5.25%	N.A.	30 Years	November, 2035	N.A.	148,003	None
Point Reyes Affordable Homes	Point Reyes, Marin	7,122,735	720,000	N.A.	27	355,286	5.25%	N.A.	9 Years	May, 2016	N.A.	63,076	None
Tremont Green	Davis, Yolo	6,943,527	1,600,000	N.A.	36	1,424,660	5.25%	N.A.	30 Years	November, 2035	N.A.	80,609	None
			1,650,000			-	4.00%	N.A.	2 Years				
Union Court	Manteca, San Joaquin	8,496,015	1,295,000	N.A.	68	1,111,055	5.75%	N.A.	30 Years	September, 2033	N.A.	130,810	None
West Covina Senior Villas	West Covina, Los Angeles	7,028,500	2,800,000	N.A.	85	2,465,531	5.25%	N.A.	30 Years	April, 2035	N.A.	186,898	None
	Subtotals	\$ 73,375,967	\$ 28,688,539	\$0	457	\$ 19,113,857						\$ 970,139	
Developments Financed by the General Program Account:													
The ARC Apts.	San Francisco, San Francisco	\$ 2,548,002	\$ 1,065,000	N.A.	9	\$ 730,789	1.00%	5.90%	30 Years	January, 2032	N.A.	\$ 39,836	Risk-Share

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
Arroyo Vista Apts.	Mission Viejo, Orange	19,347,138	7,000,000	N.A.	156	6,356,111	9.00%	N.A	40 Years	May, 2036	N.A.	144,392	Risk-Share
Britton Street (3)	San Francisco, San Francisco	(3)	1,033,400	N.A.	(3)	329,616 (3)	6.00%	N.A	15 Years	December, 2015	N.A.	(3)	Risk-Share
Chelsea Gardens	Santa Rosa, Sonoma	7,206,463	3,855,000	\$ 600,000	120	2,998,371	5.90%	N.A	30 Years	January, 2030	N.A.	157,583	Risk-Share
Creekside Apts.	Albany, Alameda	3,141,466	878,000	N.A.	16	805,703	6.35%	N.A	40 Years	November, 2041	N.A.	86,788	Risk-Share
Crescent Terrace	Sunnyvale, Santa Clara	3,496,445	1,469,224	N.A.	48	1,168,361	6.00%	N.A	40 Years	July, 2035	N.A.	322,150	None
Dalton Arms	Los Angeles, Los Angeles	321,512	98,300	N.A.	5	61,770	8.00%	N.A	35 Years	January, 2021	N.A.	10,003	None
Grand Plaza	Los Angeles, Los Angeles	16,813,733	7,986,965	N.A.	302	7,197,330	9.25%	N.A	40 Years	April, 2035	N.A.	362,990	Risk-Share
Heritage Park	Anaheim, Orange	3,833,568	1,805,090	N.A.	94	1,329,100	8.00%	N.A	42 Years	December, 2028	N.A.	100,507	None
Hidaway Apartments	San Clarita, Los Angeles	4,569,018	3,749,213	N.A.	67	2,483,281	7.75%	(10)	37 Years	July, 2024	N.A.	93,644	None
Huntcliff	Fair Oaks, Sacramento	4,323,109	3,405,300	N.A.	78	2,759,151	6.00%	N.A	37 Years	July, 2024	N.A.	72,455	None
Quail Terrace	Fairfield, Solano	6,912,788	4,405,000	N.A.	136	3,029,685	8.30%	N.A	40 Years	February, 2025	N.A.	97,483	None
Salandini Villa Apts.	Parlier, Fresno	10,112,391	3,500,000	N.A.	148	3,242,247	9.25%	N.A	40 Years	October, 2037	N.A.	90,373	Risk-Share
Stevens Creek/Tantau Apts	Cupertino, Santa Clara	3,329,900	1,768,900	N.A.	40	1,563,628	7.25%	N.A	40 Years	May, 2037	N.A.	133,252	Risk-Share
Tice Oaks	Walnut Creek, Contra Costa	9,495,784	2,475,000 2,540,000	N.A.	91	2,032,500 -	6.20% 6.20%	N.A N.A	30 Years 11 Years	July, 2031 July, 2011	February, 2011	297,538	None
Valle de las Brisas	Madera, Madera	4,113,813	1,350,000	126,500	81	1,253,688	9.50%	N.A	40 Years	August, 2037	N.A.	162,342	Risk-Share
West Capitol Courtyard	W. Sacramento, Yolo	11,179,012	1,873,600	N.A.	75	1,472,296	6.20%	N.A	30 Years	January, 2030	N.A.	99,768	Risk-Share
Winters Apartments	Winters, Yolo	3,303,353	1,365,000	N.A.	44	1,142,525	5.40%	N.A	30 Years	January, 2032	N.A.	64,150	None
Woodglen Vista	Santee, San Diego	11,694,760	9,150,000 1,300,000	N.A.	188	7,939,366 740,630	5.90% 5.90%	N.A N.A	30 Years 16 Years	February, 2034 August, 2019	August, 2019	281,017	Risk-Share
	Subtotals	\$ 125,742,255	\$ 62,072,992	\$726,500	1698	\$ 48,636,148						\$ 2,616,268	
	Total	\$ 2,398,076,632	\$ 1,048,144,296	\$ 47,751,496	19806	\$ 793,716,720						\$ 36,275,963	

**DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY
MULTIFAMILY HOUSING REVENUE BONDS III**

Name of Development	Location (City and County)	Total Development Cost	Original Tax- Exempt Loan Amount	Original Loan Amount Not Tax- Exempt	Number of Units	Outstanding Tax- Exempt Loan Balance as of June 30, 2012	Existing Tax- Exempt Loan Interest Rate	Subsidizing Tax- Exempt Loan Interest Rate (1)	Existing Tax- Exempt Loan Term	Permanent Loan Maturity Date	HAP Contract Expiration Date	Replacement Reserve Balance June 30, 2012	FHA Insurance
---------------------	-------------------------------	------------------------------	--	--	--------------------	---	---	---	--------------------------------------	---------------------------------	------------------------------------	---	------------------

- (1) The Agency is currently subsidizing the interest rate on these permanent loans. The source of funds for this interest rate subsidy comes from the Agency's share of McKinney Act savings from certain FAF projects.
- (2) This loan is financed by the 1997 Series A and 1998 Series B Bonds.
- (3) This loan is financed by the 1998 Series A, 1999 Series A Bonds and the General Program account.
- (4) This loan is financed by the 1998 Series A and 1998 Series B Bonds.
- (5) This loan is financed by the 1998 Series C and 2001 Series D Bonds.
- (6) This project is a FAF project for which the original loan interest rate of 12.00% is still in force. The difference between the principal and interest payment at 12.00% and the payment at 9.05% is treated as McKinney Act savings and shared equally by the Agency and HUD.
- (7) This loan is financed by the 1998 Series C and 2001 Series F Bonds.
- (8) This loan is financed by the 1999 Series A and 2000 Series A Bonds.
- (9) This loan is financed by the 2000 Series A and 2001 Series H Bonds.
- (10) Indicates range of interest rates for stepped-rate loans.
- (11) This loan is financed by the 2000 Series B and 2001 Series C Bonds.
- (12) This loan is financed by 2000 Series C and 2001 Series H Bonds.
- (13) This loan is financed by 2000 Series C and 2001 Series H Bonds.
- (14) This loan is financed by 2000 Series C Bonds and 2001 Series E Bonds.
- (15) These Bonds are taxable. The loan information listed for these projects is for non-tax-exempt loans.
- (16) These loans are financed by 2001 Series C and 2004 Series B Bonds.
- (17) This loan is financed by 2001 Series C, 2001 Series G and 2001 Series H Bonds.
- (18) This loan is financed by 2001 Series E and 2001 Series H Bonds.
- (19) This loan is financed by 2001 Series E and 2001 Series G Bonds.
- (20) This loan is financed by 2001 Series E, 2001 Series G and 2002 Series A.
- (21) This loan is financed by the 2001 Series F and 2002 Series D Bonds.
- (22) This loan is financed by 2001 Series F and 2001 Series G Bonds.
- (23) This loan is financed by 2002 Series C and 2002 Series E Bonds.
- (24) This loan is financed by 2002 Series E, 2004 Series D and 2008 Series B Bonds.
- (25) This loan is financed by 2002 Series E and 2004 Series D Bonds.
- (26) This loan is financed by 2003 Series C and 2008 Series C Bonds.
- (27) This loan is financed by 2005 Series D Bonds and the Multifamily Housing Revenue Bonds II 1996 Series B Bonds.
- (28) This loan is financed by 2008 Series B and 2008 Series C Bonds.