

CALIFORNIA HOUSING FINANCE AGENCY
MORTGAGE BACKED SECURITIES
as of December 31, 2012

<u>Series Name</u>	<u>Type of Funds</u>	<u>Pass-thru Rate</u>	<u>Yield to Series</u>	<u>Mortgage Rate</u>	<u>Type of Securities</u>	<u>Pool #</u>	<u>CUSIP #</u>	<u>Settlement Date</u>	<u>Maturity Date</u>	<u>Remaining Term</u>	<u>MBS Term</u>	<u>Outstanding Principal Amount of Mortgage Backed Securities at December 31, 2012</u>	
Multifamily Housing Revenue Bonds III (MFIII):													
MFIII 2002 Series A	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	272	289	1,260,759	
MFIII 2002 Series E	Program	4.470%	4.470%	5.850%	FNMA	470086	31381TF39	1-Dec-2011	1-Jan-2040	324	342	6,770,623	
	Program	4.370%	4.370%	5.750%	FNMA	470085	31381TF21	1-Dec-2011	1-Nov-2041	346	364	7,911,951	
	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	272	289	4,433,405	
												19,115,979	
MFIII 2004 Series B	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	272	289	164,212	
MFIII Total:													\$ 20,540,951