

**CALIFORNIA HOUSING FINANCE AGENCY**  
**MORTGAGE BACKED SECURITIES**  
as of March 31, 2013

<u>Series Name</u>	<u>Type of Funds</u>	<u>Pass-thru Rate</u>	<u>Yield to Series</u>	<u>Mortgage Rate</u>	<u>Type of Securities</u>	<u>Pool #</u>	<u>CUSIP #</u>	<u>Settlement Date</u>	<u>Maturity Date</u>	<u>Remaining Term</u>	<u>MBS Term</u>	<u>Outstanding Principal Amount of Mortgage Backed Securities at March 31, 2013</u>
<b>Multifamily Housing Revenue Bonds III (MFIII):</b>												
MFIII 2002 Series A	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	269	289	1,253,984
MFIII 2002 Series E	Program	4.470%	4.470%	5.850%	FNMA	470086	31381TF39	1-Dec-2011	1-Jan-2040	321	342	6,744,828
	Program	4.370%	4.370%	5.750%	FNMA	470085	31381TF21	1-Dec-2011	1-Nov-2041	343	364	7,885,079
	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	269	289	4,409,580
												19,039,486
MFIII 2004 Series B	Program	4.630%	4.630%	5.750%	FNMA	470076	31381TFR6	1-Dec-2011	1-Sep-2035	269	289	163,329
												\$ 20,456,800