

**CALIFORNIA HOUSING FINANCE AGENCY**  
**MORTGAGE BACKED SECURITIES**  
as of December 31, 2012

<u>Series Name</u>	<u>Type of Funds</u>	<u>Pass-thru Rate</u>	<u>Yield to Series</u>	<u>Mortgage Rate</u>	<u>Type of Securities</u>	<u>Pool #</u>	<u>CUSIP #</u>	<u>Settlement Date</u>	<u>Maturity Date</u>	<u>Remaining Term</u>	<u>MBS Term</u>	<u>Outstanding Principal Amount of Mortgage Backed Securities at December 31, 2012</u>
<b>Residential Mortgage Revenue Bonds Overcollateralization (RMRB OC):</b>												
RMRB 2009A5/2011A	Overcollateralization	3.730%	3.730%	5.350%	FNMA	470095	31381TGC8	1-Dec-2011	1-Jan-2027	168	184	3,543,707
		3.830%	3.830%	5.450%	FNMA	470096	31381TGD6	1-Dec-2011	1-Aug-2023	127	142	3,502,028
												7,045,735
<b>RMRB (OC) Total:</b>											\$ 7,045,735	