

CALIFORNIA HOUSING FINANCE AGENCY
MORTGAGE BACKED SECURITIES
as of December 31, 2015

| <u>Series Name</u> | <u>Type of Funds</u> | <u>Pass-thru Rate</u> | <u>Yield to Series</u> | <u>Mortgage Rate</u> | <u>Type of Securities</u> | <u>Pool #</u> | <u>CUSIP #</u> | <u>Settlement Date</u> | <u>Maturity Date</u> | <u>Remaining Term</u> | <u>MBS Term</u> | <u>Outstanding Principal Amount of Mortgage Backed Securities at December 31, 2015</u> |
|--|-----------------------|-----------------------|------------------------|----------------------|---------------------------|---------------|----------------|------------------------|----------------------|-----------------------|-----------------|--|
| Residential Mortgage Revenue Bonds Overcollateralization (RMRB OC): | | | | | | | | | | | | |
| RMRB 2009A5/2011A | Overcollateralization | 3.730% | 3.730% | 5.350% | FNMA | 470095 | 31381TGC8 | 1-Dec-2011 | 1-Jan-2027 | 132 | 184 | 2,994,565 |
| | | 3.830% | 3.830% | 5.450% | FNMA | 470096 | 31381TGD6 | 1-Dec-2011 | 1-Aug-2023 | 91 | 142 | 2,712,628 |
| | | | | | | | | | | | | 5,707,193 |
| RMRB (OC) Total: | | | | | | | | | | | \$ 5,707,193 | |