



CalHFA MCC TAX CREDIT REISSUED COMPLIANCE FILE CHECKLIST

Date _____

MCC Reservation Number _____

MCC Recipient(s) _____

Lender Name _____

Lender Contact Name _____

Phone Number _____ Email/Fax _____

THE FOLLOWING ITEMS MUST BE SUBMITTED WITH THE COMPLETED FILE:

_____ Check for \$500.00 made payable to eHousingPlus (no personal checks accepted)

_____ Copy of executed closing disclosure (CD) for refinanced loan

_____ This checklist

SEND COMPLETED FILE TO eHousingPlus WITHIN 10 DAYS OF CLOSING:

eHousingPlus

3050 Universal Blvd., Ste. 190

Weston, FL 33331

LENDER CERTIFICATION

As the lender originating the refinanced mortgage loan, I agree to file Form 8329 with the Internal Revenue Service to update IRS information concerning the reissuance of the related Mortgage Credit Certificate (MCC). eHousingPlus will forward the 8329 following reissuance of the MCC.

For our company, Form 8329 should be forwarded to:

Company Name _____

Contact Person: _____

E-mail _____ Phone _____

(Corporate Officer Signature)

Printed Name of Corporate Officer _____

Email _____ Phone _____