SUBORDINATE
MORTGAGE SUBMISSION VOUCHER PART II
PURCHASE SUBMITTAL AND LENDER CERTIFICATION

LENDER NAME: _____ LENDER LOAN NO. _____

CONTACT: _____

PHONE: _____ FAX: _____

EMAIL: _____

SHIPPING OFFICE ADDRESS: _____
STREET CITY STATE ZIP

CalHFA FIRST LOAN ID#_____ CalHFA SUBORD. LOAN ID#_____

BORROWER:_____
LAST FIRST INITIAL

CO-BORROWER:_____
LAST FIRST INITIAL

NEW PROPERTY ADDRESS: _____
STREET CITY STATE ZIP

SALES PRICE $_____ APPRAISED VALUE $_____

LIEN POSITION OF THIS LOAN: ☐ (2ND) ☐ (3RD) ☐ ☐

PROGRAM NAME: _____

RATE: _____ TERM: _____

PRINCIPAL LOAN AMOUNT: $ _____ CURRENT UNPAID BALANCE: $ _____

SETTLEMENT DATE:_____

REQUIRED DOCUMENTS FOR PURCHASE (Submission Package File Order)

1. MSV Part II
2. Original Subordinate Promissory Note endorsed to California Housing Finance Agency which has been executed by the borrowers (any co-signor required to sign the first Promissory Note must also sign all Subordinate Notes)
   a. An Allonge may be used instead of the endorsement
3. Title/escrow company recorded copy of the Deed of Trust (copy of Deed with Deed-specific proof of recording ok)
4. Fully executed and notarized Assignment of Deed of Trust
   a. CalHFA will request recording of the Assignment of Deed of Trust at time of loan purchase
5. Final Closing Disclosure (one for each CalHFA subordinate & First mortgage) and/or Initial & Final TIL (if applicable) w/evidence Home Warranty paid
6. Signature Affidavit for all borrower(s) if applicable

Borrower Name: _____ Loan ID #: _____

Lender Loan #: _____

LENDER'S CERTIFICATIONS

The Lender has originated the CalHFA subordinate loan and hereby certifies:

Lender has issued and delivered to borrower(s) in the appropriate time period, all required Disclosure Statements, including, but not limited to, the Initial Truth-In-Lending Disclosure Statement, Good Faith Estimate and Fair Lending Notice and Final Truth-In-Lending Disclosure Statement if changes to the initial Truth-In-Lending Disclosure were required.

That the subordinate loan above referenced was recorded in the proper lien position as stated in CalHFA's Conditional Loan Approval and that the Deed of Trust reflects California Housing Finance Agency, a public instrumentality and a political subdivision of the State of California as lender/beneficiary and trustee.

Based on reasonable investigation, the Lender has no reason to believe that either the Borrowers or the Sellers of the home have made any negligent or fraudulent material misstatements in connection with the loan.

That the Borrower(s) did not pay more than a $250 application/processing fee.

That the Borrower has obtained the required hazard insurance policies (hazard/flood, as applicable) with respect to the home and the Lender will ensure that the policies are kept in force for the term of the loan.

That the Lender has completed and/or satisfied all of the CalHFA conditions of the first and/or subordinate loan approvals and other CalHFA requirements.

The Lender hereby agrees that it will immediately forward to CalHFA all information which it or any of its successors may receive during the life of the mortgage which tends to indicate that the Borrower(s) may have made a misrepresentation in applying for a loan, or that may affect the Borrower's eligibility for a loan. The Lender hereby acknowledges that its failure to comply with the CalHFA requirements or the certifications made in this statement will result in remedial action by CalHFA as prescribed in the Program Manual and the CalHFA Mortgage Purchase and Servicing Agreement (or Mortgage Purchase Agreement).

WIRING INSTRUCTIONS: Account number funds are to be wired to:

BANK NAME _____

BANK ADDRESS _____

STREET CITY STATE ZIP

ABA # _____

ACCOUNT # _____

ATTENTION _____ PHONE NUMBER _____

_____ _____

Signature of Authorized Representative Date

_____ _____

Type Name of Authorized Representative Phone

*Note: All blanks must be completed in order for the form to be valid.