



## CONDUIT ISSUER PROGRAM APPLICATION

Please see [Program Guidelines for Application Process](#)

### Section 1. Application Profile

|   |   |        |  |
|---|---|--------|--|
| <b>Project Sponsor/<br/>Borrower's Name:</b><br>(full legal name of ownership entity) |   |        |  |
| Street Address:   |   |        |  |
| City/State/Zip Code:  |   |        |  |
| Contact Name:   |   | Title: |  |
| Contact Phone:  |   | Fax:   |  |
| Contact e-mail:   |   |        |  |
| Corporate Structure:  | <input type="checkbox"/> S Corporation <input type="checkbox"/> C Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> 501 (c)(3) <input type="checkbox"/> Other |        |  |
| Date of Incorporation:  |   |        |  |

|                          |  |        |  |
|--------------------------|--|--------|--|
| <b>Guarantor's Name:</b> |  |        |  |
| Street Address:          |  |        |  |
| City/State/Zip Code:     |  |        |  |
| Contact Name:            |  | Title: |  |
| Contact Phone:           |  | Fax:   |  |
| Contact e-mail:          |  |        |  |

### Section 2. Financing Information

|                                  |  |   |
|----------------------------------|--|---|
| Maximum Amount of Bonds:         |  |   |
| Scheduled Maturity of Bonds:     |  |   |
| Type of Financing:               | <input type="checkbox"/> New Money<br><input type="checkbox"/> Refunding                               | If Refunding, State Bond Cap required if any? |
| Type of Offering:                | <input type="checkbox"/> Public <input type="checkbox"/> Private                                       |   |
| Credit Enhancement:              | <input type="checkbox"/> Letter of Credit <input type="checkbox"/> FHA <input type="checkbox"/> Other: |   |
| Expected Credit Rating on Bonds: |  |   |

### Section 3. Summary of Project Costs

| Construction Sources     | Rate | Term | Amount |
|--------------------------|------|------|--------|
| Bonds:                   |      |      |        |
| Subordinate Bonds:       |      |      |        |
| Tax Credit Equity:       |      |      |        |
| Developer Equity:        |      |      |        |
| Developer Fee Loan:      |      |      |        |
| NOI during construction: |      |      |        |
| Public Loan/Grant:       |      |      |        |
| Other:                   |      |      |        |
| <b>TOTAL:</b>            |      |      |        |

| <b>Construction Uses</b>       | <b>Amount</b> |
|--------------------------------|---------------|
| Land Acquisition:              |               |
| Building Acquisition:          |               |
| Rehabilitation (Hard Costs):   |               |
| New Construction (Hard Costs): |               |
| Architecture / Engineering     |               |
| Legal:                         |               |
| Financing Costs:               |               |
| Developer Fee:                 |               |
| Contingency:                   |               |
| Other:                         |               |
| <b>TOTAL:</b>                  |               |

| <b>Permanent Sources</b> | <b>Rate</b> | <b>Term</b> | <b>Amount</b> | <b>Annual Debt Service</b> |
|--------------------------|-------------|-------------|---------------|----------------------------|
| Bonds:                   |             |             |               |                            |
| Subordinate Bonds:       |             |             |               |                            |
| Tax Credit Equity:       |             |             |               |                            |
| Developer Equity:        |             |             |               |                            |
| Developer Fee Loan:      |             |             |               |                            |
| NOI during construction: |             |             |               |                            |
| Public Loan/Grant:       |             |             |               |                            |
| Other:                   |             |             |               |                            |
| <b>TOTAL:</b>            |             |             |               |                            |

| <b>Permanent Uses</b>    | <b>Amount</b> |
|--------------------------|---------------|
| Land Acquisition:        |               |
| Building Acquisition:    |               |
| Rehabilitation:          |               |
| New Construction:        |               |
| Architecture Engineering |               |
| Legal:                   |               |
| Financing Costs:         |               |
| Developer Fee:           |               |
| Contingency:             |               |
| Other:                   |               |
| <b>TOTAL:</b>            |               |



|                           |  |        |  |
|---------------------------|--|--------|--|
| <b>Financial Advisor:</b> |  |        |  |
| Street Address:           |  |        |  |
| City/State/Zip Code:      |  |        |  |
| Contact Name:             |  | Title: |  |
| Contact Phone:            |  | Fax:   |  |
| Contact e-mail:           |  |        |  |

|                      |  |        |  |
|----------------------|--|--------|--|
| <b>Underwriter:</b>  |  |        |  |
| Street Address:      |  |        |  |
| City/State/Zip Code: |  |        |  |
| Contact Name:        |  | Title: |  |
| Contact Phone:       |  | Fax:   |  |
| Contact e-mail:      |  |        |  |

|                             |  |        |  |
|-----------------------------|--|--------|--|
| <b>Underwriter Counsel:</b> |  |        |  |
| Street Address:             |  |        |  |
| City/State/Zip Code:        |  |        |  |
| Contact Name:               |  | Title: |  |
| Contact Phone:              |  | Fax:   |  |
| Contact e-mail:             |  |        |  |

|                                     |  |        |  |
|-------------------------------------|--|--------|--|
| <b>Credit Enhancement Provider:</b> |  |        |  |
| Street Address:                     |  |        |  |
| City/State/Zip Code:                |  |        |  |
| Contact Name:                       |  | Title: |  |
| Contact Phone:                      |  | Fax:   |  |
| Contact e-mail:                     |  |        |  |

|   |  |        |  |
|---|--|--------|--|
| <b>Property Manager:</b><br>(Full legal name) |  |        |  |
| Street Address:                               |  |        |  |
| City/State/Zip Code:                          |  |        |  |
| Contact Name:                                 |  | Title: |  |
| Contact Phone:                                |  | Fax:   |  |
| Contact e-mail:                               |  |        |  |

## Certification

I hereby represent that all information contained in this document and attachments are true and correct to the best of my knowledge. I possess the legal authority to submit this application on behalf of the Project Sponsor/Borrower identified in the signature block below. In addition, I acknowledge that all information in this application and attachments is public, and may be disclosed by the CalHFA.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Title: \_\_\_\_\_

Additional materials to be submitted with application:

1. \$5,000 Non-refundable Application fee made payable to the CalHFA
2. Description of Project Sponsor/Borrower and/or affiliates
3. Description of Project Sponsor/Borrower's experience; HUD Previous Participation forms and/or TCAC format accepted
4. Resumes for the Project Sponsor/Borrower, General Contractor, Architect, and Property Manager
5. A site plan and rendering ( if available )
6. Provide an executed copy of the Legal Status Questionnaire located in the [State of California Universal Application for Development of Affordable Housing Rental Units](#)