

NOTICE

(AMENDED)

Attached please find

- Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Wednesday, September 15, 2010

THE MEETING WILL TAKE PLACE AT THE:

Burbank Airport Marriott Hotel & Convention Center
2500 Hollywood Way
Burbank, California
(818) 843-6000

BOARD OF DIRECTORS

10:00 a.m.

- For further information, prior to the meeting, please contact:
JoJo Ojima
California Housing Finance Agency
P.O. Box 4034
Sacramento, California 95812-4034
(916) 322-3991

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 322-3958.



BOARD OF DIRECTORS

(AMENDED)

*California Housing Finance Agency
Board of Directors*

September 15, 2010

Burbank Airport Marriott Hotel
& Convention Center
2500 Hollywood Way
Burbank, California
(818) 843-6000

10:00 a.m.

****8:00 a.m. to 9:30 a.m.: BOARD PICTURES FOR 2009/2010 ANNUAL REPORT***

1. Roll Call.
2. Approval of the minutes of the July 13, 2010 Board of Directors meeting.
3. Chairman/Executive Director comments.
4. Discussion, recommendation and possible action regarding the amendment of multifamily financing Resolution 10-02 to include an additional form of multi-family bond indenture.
5. Report on the implementation of US Treasury Department programs:
 - A. Hardest Hit program
 - B. New Issue Bond Purchase program

(OVER)

6. Report on CalHFA Homeownership lending:
 - A. Fannie Mae Affordable Advantage program
 - B. FHA lending program
7. Report of the Chair of the Audit Committee.
8. Update regarding facilities at 500 Capitol Mall, Sacramento and 1040 Riverside Parkway, West Sacramento.
9. Reports:
 - A. Homeownership Loan Portfolio Update
 - B. Update on Variable Rate Bonds and Interest Rate Swaps
 - C. Report of Multifamily Bond Sale – Belovida Apartments Project
 - D. Report of Sale of Ginnie Mae Mortgage-Backed Securities
 - E. Legislative Report
10. Discussion of other Board matters.
11. Public testimony: Discussion only of other matters to be brought to the Board's attention.
12. Adjournment

NOTES**

HOTEL PARKING: Cash @ \$10.00 per car, per entry, pay at gate with no in and out privileges.

FUTURE MEETING DATES: Next CalHFA Board of Directors Meeting will be November 17, 2010, at the Burbank Airport Marriott Hotel & Convention Center, Burbank, California.