

NOTICE

Attached please find

Agenda covering the meeting of the Board of Directors
of the California Housing Finance Agency, Tuesday,
September 16, 2014

THE MEETING WILL TAKE PLACE AT THE:

Holiday Inn Capitol Plaza
300 J Street
Sacramento, California
(916) 446-0100

BOARD OF DIRECTORS

10:00 a.m.

For further information, prior to the meeting, please contact:

JoJo Ojima
California Housing Finance Agency
P.O. Box 4034
Sacramento, California 95812-4034
(916) 326-8470

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 326-8470.



BOARD OF DIRECTORS

*California Housing Finance Agency
Board of Directors*

September 16, 2014

Holiday Inn Capitol Plaza
300 "J" Street
Sacramento, California
(916) 446-0100

10:00 a.m.

1. Roll Call.
2. Approval of the minutes of the July 8, 2014 Board of Directors meeting.
3. Chairman/Executive Director comments.
4. Discussion, recommendation and possible action to modify terms of CalHFA's Single Family loan products.
5. Reports:
 - A. Update on Securities and Exchange Commission's (SEC) – Municipalities Continuing Disclosure Cooperation (MCDC) Initiative
 - B. Homeownership Loan Portfolio Update as of July 31, 2014
 - C. Agency Bonds, Interest Rate Swaps, and Financing Risk Factors Report
 - D. Legislative Update

(OVER)

- E. Update on Keep Your Home California Program
 - F. Update on Multifamily Portfolio Projects maturing on or before September 2019.
 - G. Results from Fannie Mae Document Custodian Audit
 - H. Results from Proposition 1C Agreed Upon Procedures Engagement
6. Informational workshop discussing the role and responsibilities of the Audit Committee.
 7. Closed session under Government Code section 11126(e)(2)(C)(i); consideration to initiate litigation.
 8. Discussion of other Board matters.
 9. Public testimony: Discussion only of other matters to be brought to the Board's attention.
 10. Adjournment
 11. Handouts

NOTES**

HOTEL PARKING: Parking is available as follows: (1) Limited valet parking is available at the hotel for \$17.00; and (2) parking validation available at front desk for \$12.00; or (3) city parking lot is next door at rates of \$2.00 per hour for the first two hours, \$1.25 per every ½ hour, thereafter, with a maximum of \$16.00.

FUTURE MEETING DATES: Next CalHFA Board of Directors Meeting will be November 5, 2014, at the Burbank Airport Marriott, Burbank, California.