NOTICE

Attached please find

• Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, June 6, 2002

THE MEETING WILL TAKE PLACE IN THE:

Holiday Inn Capitol Plaza
300 J Street
Sacramento, California
(916) 446-0100

BOARD OF DIRECTORS

9:30 a.m.

• For further information, prior to the meeting, please contact:

    JoJo Ojima
    California Housing Finance Agency
    1121 "L" Street, 7th Floor
    Sacramento, California 95814-3974
    (916) 322-3991
Thursday, June 6, 2002

Holiday Inn Capitol Plaza
300 J Street
Sacramento, California
(916) 446-0100

9:30 a.m.

1. Roll Call.

2. Approval of the minutes of the January 10, 2002 and May 16, 2002 Board of Directors meetings.

3. Chairman/Executive Director comments.

4. Discussion, recommendation and possible action relative to final loan commitments for the following projects:

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>DEVELOPMENT</th>
<th>LOCALITY</th>
<th>UNITS</th>
</tr>
</thead>
<tbody>
<tr>
<td>01-042-S</td>
<td>Plaza Del Sol Apartments</td>
<td>Simi Valley/Ventura</td>
<td>70</td>
</tr>
<tr>
<td>02-006-N</td>
<td>Victoria Family Housing</td>
<td>Hercules/Contra Costa</td>
<td>132</td>
</tr>
<tr>
<td>02-012-N</td>
<td>Fremont Oak Gardens</td>
<td>Fremont/Alameda</td>
<td>51</td>
</tr>
</tbody>
</table>

(OVER)
5. Discussion, recommendation and possible action relative to the adoption of a resolution amending Resolutions 02-01 and 02-02 (authorizing the issuance of bonds) and approving the form of a new indenture to be used for a variety of purposes, including the issuance of CHFA general obligation bonds for the financing of downpayment assistance loans and for implementing a proposed bond financing partnership with the Southern California Home Finance Authority.


7. Other Board matters/Reports.

8. Public Testimony: Discussion only of other matters to be brought to the Board's attention.

**NOTES**

HOTEL PARKING: Parking is available as follows: 1) limited valet parking is available at the hotel; and 2) city parking lot is next door at rates of $1.50 per hour for the first two hours, $1.00 per additional hour, with a maximum of $13.00.

FUTURE MEETING DATE: Next CHFA Board of Directors Meeting will be September 12, 2002, at the Hilton Burbank Airport & Convention Center, Burbank, California.