

NOTICE

Attached please find Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency

Board of Directors Meeting
Thursday, September 12, 2019
10:00 a.m.

THE MEETING WILL TAKE PLACE AT THE:
Bank of the West Tower
500 Capitol Mall
18th Floor Conference Center
Sacramento, CA
916-326-8000 (CalHFA Receptionist)

For further information, prior to the meeting, please contact:
Melissa Flores
Assistant Director of Board Relations and Executive Communications
California Housing Finance Agency, 500 Capitol Mall, Suite 1400
Sacramento, California 95814
(916) 326-8092

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities and providing this notice and information in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 326-8092.



BOARD OF DIRECTORS

California Housing Finance Agency Board of Directors

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September 12, 2019
10:00 a.m.

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Sacramento, CA
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Agenda items may be taken out of order to accommodate speakers and to maintain a quorum

1. Roll Call
2. Approval of the minutes of the July 11, 2019 Board of Directors Meeting
3. Chairman/Executive Director comments
4. Discussion, recommendation, and possible action to approve the 2019-2020 Allocation Plan of AB 101 Low- and Moderate-Income Funds
5. Discussion, recommendation, and possible action regarding final loan commitment for the following project:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
18-017-S	Normandie Lofts Apartments	Los Angeles/Los Angeles	50

6. Discussion, recommendation, and possible action regarding final loan commitment for the following project:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
19-012-N	Saratoga II Senior Apartments	Vacaville/Solano	120

7. Discussion, recommendation, and possible action regarding final loan commitment for the following project:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
17-043-N	Blackstone & McKinley TOD	Fresno/Fresno	88

8. Discussion, recommendation, and possible action authorizing amendment and restating of Resolution 19-06 concerning the financing of the Agency's multifamily housing program, the issuance of multifamily bonds, the Agency's multifamily bond indentures, credit facilities for multifamily purposes, and related financial agreements and contracts for services.
9. Reports:
 - A. Asset Management Quarterly Portfolio Report
 - B. Agency Bonds, Interest Rate Swaps, and Financing Risk Factors Report
 - C. Conduit Issuance Program Update
 - D. Report of Bond Sale and Interest Rate Swap Agreements – Multifamily Forward Commitment Hedge
 - E. Single Family Loan Production Report
 - F. Fiscal Year 2018/19 Year-End Business Plan and Operating Budget Report
10. Public Comment: Opportunity for members of the public to address the Board on matters within the Board's authority.
11. Adjournment

NOTES*

PUBLIC PARKING:

- 1) Bank of the West parking structure (\$2 per 20 minutes, \$6 per hour, \$24 daily maximum)
- 2) Metered street parking available
- 3) Other nearby parking structures

REFRESHMENTS:

Available at Specialty's Café in the lobby

NEXT MEETING DATE:

November 21, 2019
California State Teachers' Retirement System (CalSTRS)
100 Waterfront Place
West Sacramento, CA