

Notice of Meeting

California Housing Finance Agency Board of Directors
Thursday, March 17, 2022
10:00 a.m.

Click on the link to register:

<https://attendee.gotowebinar.com/register/6799327550322563341>

This meeting will be conducted remotely pursuant to California Government Code Section 11133.

Members of the public will be provided an opportunity to address the Board through the GoToWebinar app and using the “raise hand” feature during the meeting. Additional guidance for observing the meeting and offering public comment can be found at the end of this notice or on our website by clicking [here](#).

To listen only by telephone without public comment:

Dial: +1 (562) 247-8321

Enter Access Code: 175-926-585

The Board may act on any item listed on the attached meeting agenda. Agenda items may be taken out of order to accommodate speakers and to maintain a quorum. The meeting may be cancelled without notice.

For additional information contact:

Melissa Flores, Assistant Director of Board Relations and External Communications
California Housing Finance Agency, 500 Capitol Mall, Suite 1400 Sacramento, California 95814, 916.326.8092

If you need reasonable accommodations due to a disability, please contact CalHFA no later than five calendar days before the meeting at 916.326.8092 or email at events@calhfa.ca.gov.

Meeting materials, including this notice, are available on the CalHFA website at calhfa.ca.gov.

Public Meeting Agenda

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1. Roll Call
2. Discussion, recommendation, and possible action to identify an acting Chairperson to preside at Board meetings in the absence of Governor-appointed Chairperson
3. Approval of the minutes of the January 20, 2022 Board of Directors meeting
4. Chairperson/Executive Director comments

WORKSHOP (Informational)

5. Presentations and discussions
 - A. Single Family: Overview of current homeownership market conditions, capital market volatility and the potential impact of supply and rising interest rates on lending volumes
 - Jed Guenther, SVP of Community Lending, *Bayview Asset Management*
 - Elizabeth Vernon, Vice President of Capital Markets, *Lakeview Loan Servicing*
 - B. Perspectives on the economy, current housing markets and updates on federal housing policy initiatives

- Peter Lawrence, Director of Public Policy and Government Relations, *Novogradac*
- Jay Parsons, Vice President of Economics and Industry, *RealPage*

6. Mid-year Business Plan and Operating Budget update for FY 2021/22

7. Wrap-up discussion on workshop topics

BUSINESS ITEMS

8. Discussion, recommendation, and possible action regarding Final Loan Commitment for the following project:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
21-014-A/X/N	Terracina at the Dunes	Marina/Monterey	142

9. Discussion, recommendation, and possible action regarding Final Loan Commitment for the following project:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
21-013-A/X/S	Kimball Highland	National City/San Diego	145

10. Discussion, recommendation, and possible action authorizing the financing of the Agency's multifamily housing program, the issuance of multifamily bonds, the Agency's multifamily bond indentures, credit facilities for multifamily purposes, and related financial agreements and contracts for services

11. Discussion, recommendation, and possible action authorizing the financing of the Agency's multifamily housing program from non-bond sources and related financial agreements and contracts for services

12. Discussion, recommendation, and possible action authorizing the Agency's single family bond indentures, the issuance of single family bonds, credit facilities for homeownership purposes, and related financial agreements and contracts for services

13. Discussion, recommendation, and possible action authorizing the Agency's single family non-bond financing mechanisms for homeownership purposes, and related financial agreements and contracts for services

14. Discussion, recommendation, and possible action approving applications to the California Debt Limit Allocation Committee for private activity bond allocations for the Agency's multifamily programs
15. Informational Reports:
 - A. Agency Bonds, Interest Rate Swaps, and Financing Risk Factors report
 - B. Single Family Loan Production report
 - C. Multifamily Loan Production report
 - D. Asset Management Quarterly Portfolio report
 - E. CalHFA State Leadership Accountability Act update
16. Other Board matters
17. Public comment: Opportunity for members of the public to address the Board on matters within the Board's authority
18. Adjournment

CALHFA PUBLIC COMMENT GUIDE

How to Observe and Offer Public Comments at CalHFA Board of Directors Remote Meetings



The Board meetings of the California Housing Finance Agency will be conducted remotely pursuant to California Government Code Section 11133.

PLEASE NOTE:

- All open session meetings of the CalHFA Board of Directors are recorded and posted online for public access.
- By addressing the Board, you agree to being recorded and broadcast on video.
- All meeting agendas, notices, and materials are posted on the [Board Meeting](#) section at www.calhfa.ca.gov.
- A GoToWebinar Instructional Guide is available [here](#).



HOW TO VIEW THE MEETING via GoToWebinar:

REGISTER for the meeting by clicking on the link as shown on the meeting Agenda or Notice

JOIN the meeting when it starts by clicking on the link in the confirmation email you received after registering

CHOOSE your audio source from either:

1. **Voice Over Internet Protocol** - (VoIP) allows you to make voice calls using your computer's broadband internet connection instead of a regular (or analog) phone line. Participants who join the meeting using VoIP need speakers or headphones to listen to the webinar and a microphone to speak. A headset is recommended for speaking and listening.
2. **Telephone:** If you prefer to use your phone (landline or cell phone) as your audio connection, select "Use Telephone" after joining the webinar and call in by entering the phone number and access code from your meeting confirmation email. After joining the webinar, an Audio PIN will be shown on your screen. Enter the PIN. Please note, this is not a toll-free number and participants may be charged their standard long-distance rate for the call.

HOW TO PROVIDE COMMENTS via GoToWebinar:



RAISE HAND: During the public comment portion of the meeting, indicate you would like to ask a question or address the Board by clicking on the "raised hand" icon. This will alert the meeting organizer that you have a question. When it is your turn to speak, your mic will be unmuted, and you will be asked to state your comment. Your comment will be part of the official public record.



HOW TO LISTEN TO THE MEETING

via Listen Only Teleconference:

Members of the public who wish to listen to the meeting may do so by dialing the number and entering the meeting access number provided on the meeting agenda or notice.

Members of the public are not able to provide comments or address the Board during the meeting when participating by teleconference. Please submit an eComment by following the guidance below.

HOW TO PROVIDE eCOMMENTS

Written comments should be emailed to feedback@calhfa.ca.gov in advance of the meeting, up until 5:00 p.m. the day before the meeting.

Please include the following information with your comment:

- Your first and last name (not required, you may submit without identifying yourself).
- The agenda item you are commenting on.
- Written comments will be distributed to the Board and will become part of the meeting's official record.

The California Housing Finance Agency (CalHFA) complies with the Americans with Disabilities Act by ensuring that the meeting facilities are accessible to persons with disabilities and providing this notice and information in appropriate alternative formats when requested.

If you need further assistance to access and participate in a CalHFA Board meeting, including disability-related modifications or accommodations, you may contact CalHFA no later than five calendar days before the meeting at (916) 326-8092.