



March 2024 Board workshop

Staff notes and
follow-up recommendations

June 20, 2024

Chris Shultz

Chief Deputy Director

- Review and discuss facilitator notes
- Review and discuss staff-generated list of actionable items



Actionable items included in draft 2024-25 Strategic Business Plan

- Explore multifamily middle-income program; explore expanded partnership with local governments and public education (5 stars)
- Create a secondary market for ADU loans (3 stars)
- Create new multifamily/MIP replacement product (2 stars)
- Explore expanded partnership opportunities with Federal Home Loan Bank, HUD/FHFA
- Explore catalyst role for entry-level home construction



Items NOT currently included in draft 2024-25 Strategic Business Plan

- Explore expanded partnership opportunities with banks, CDFIs and insurance companies.
- Explore new partnership opportunities with churches, tech companies, healthcare organizations.