

An aerial photograph of a coastal city, likely San Diego, showing a dense urban area with various buildings, streets, and greenery. In the background, the ocean is visible under a clear blue sky, with distant mountains on the horizon. A semi-transparent blue rectangular overlay is positioned on the left side of the image, containing white text.

mGO.

**California Housing
Finance Agency**

Presented by
Macias Gini & O'Connell LLP

Sept. 18, 2025

Interview Team



Annie Louie, CPA
Engagement Partner

- 22 years of experience in public sector



Russell Robertson, CPA
Technical Reviewer

- 18 years of experience in public sector



Jon Waller, CPA
Senior Manager

- 12 years of experience in public sector



Alex Bermudez, CPA
Supervisor

- 7 years of experience in public sector

Invested in the Government Industry

We're invested in the success of CalHFA—where public trust builds stronger communities. With a dedicated local team, open communication, and a commitment to excellence, we bring strategic insight and dependable service to help you deliver unforgettable experiences.



Thought leadership
and technical
consultation



Commitment to
service excellence



Open communication
and collaborative
partnership

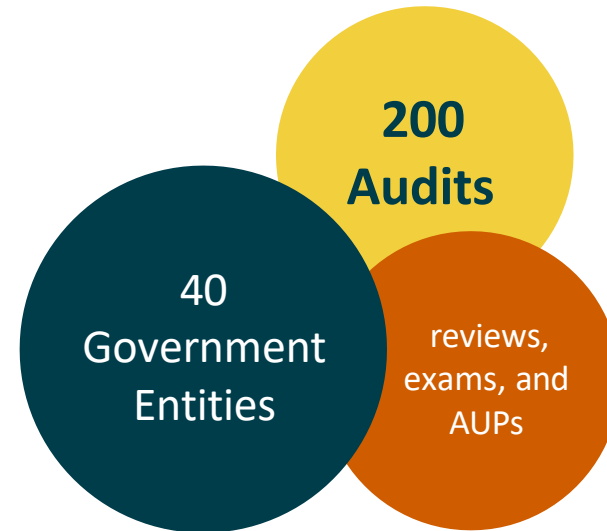


Dedicated local
team with flexible
scheduling

Our experience in governmental audits

Our in-depth familiarity with similarly funded entities translates to:

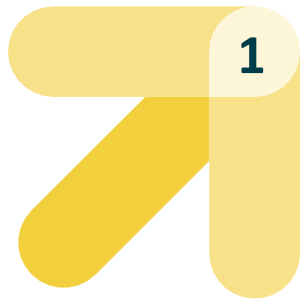
- Accurate and compliant audits
- Reduced burden of time on your management and staff
- Strategic insights and recommendations to improve operational performance



Our clients include:

- State agencies and other large governments
- Housing and financing entities
- Large debt portfolios

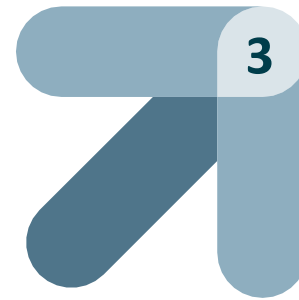
Project management and communication



Assess your operating environment and accounting operations



Design mutually acceptable work plans



Work with your team to **execute and manage** work plans



Discuss observations and **deliver** reports

Ensuring continuity and knowledge transfer



We understand that continuity is critical to the success of any audit engagement. Our approach ensures your audit remains uninterrupted and of high quality.

01



Layered Team Structure with Overlapping Expertise

02



Documented Audit Plans and Regular Status Meetings

03



Strong Internal Knowledge Management and Mentoring Culture