S.E.C. RULE 15c2-12 ANNUAL REPORT

The California Housing Finance Agency (the "Issuer") hereby provides its annual report for the fiscal year ended **June 30, 2019** in connection with the following Bonds:

Bond Issues:

Multifamily Housing Revenue Bonds III (the "Bonds")

2004 Series C dated November 17, 2004

2014 Series A dated April 17, 2014

2015 Series A dated April 14, 2015

2018 Series A dated November 15, 2018

Annual Report:

The Issuer's "Annual Report" (as defined in the Continuing Disclosure Agreement, **March 1**, **1997 as amended and restated as of April 1**, **2014**, with respect to the Bonds, hereinafter the "Disclosure Agreement") for the fiscal year ended **June 30**, **2019** consists of information attached as required under the Annual Reports section of the Disclosure Agreement in compliance with S.E.C. Rule 15c2-12.

Other Matters:

This annual report is provided solely for purposes of the Disclosure Agreement. The filing of this report does not constitute or imply any representation (i) that all of the information provided is material to investors, (ii) regarding any other financial or operating information about the Issuer or the Bonds, or (iii) that no changes, circumstances or events have occurred since the end of the fiscal year to which this report relates (other than as contained in this report), or that no other information exists, which may have a bearing on the Issuer's financial condition, the security for the Bonds, or an investor's decision to buy, sell, or hold the Bonds. The information contained in this report has been obtained from sources that are believed to be reliable, but such information is not guaranteed as to accuracy or completeness. No statement in this annual report should be construed as a prediction or representation about future financial performance of the Issuer.

The information provided herein may relate to bonds or other obligations of the Issuer in addition to the ones listed above.

Date: December 19, 2019

CALIFORNIA HOUSING FINANCE AGENCY

By:

Timothy Hsu

Interim Director of Financing

The following information is being provided in accordance with the Continuing Disclosure Agreement for the bond issues mentioned below.

Multifamily Housing Revenue Bonds III (the "Bonds")

2004 Series C 2014 Series A 2015 Series A 2018 Series A

Appendix A – reserved (blank)

A description of all bonds issued by the Issuer and outstanding as of **November 1, 2019** is attached as **Appendix B**. (Please note that this table does not include bonds with \$0 outstanding.)

The FHA Risk Share Bond Reserve account balance as of **June 30, 2019** is **\$1,010,000**. There is no balance in the Supplementary Reserve or Loan Reserve accounts.

Bond redemptions as of **November 1, 2019** and the source of funds for such redemptions are attached as **Appendix C**.

The status of the Indenture's Loan portfolio as of **September 30, 2019**, including the interest rates on the Loans, the principal amount of Loans to be made, purchased or otherwise acquired, including the type of such loans and the principal amount of the current Loan portfolio, is attached as **Appendix D**. As of the date of the Annual Report, there were no loans conditionally approved to be made or to be purchased under this indenture.

The balance of multifamily mortgage backed securities as of **June 30, 2019** is **\$0**.

There have been no foreclosures in the past year under this indenture. There are no loan delinquencies as of **September 30, 2019.**

Information regarding Indenture interest rate swap agreements as of **November 1, 2019** is attached as **Appendix G**.

A list of the Indenture's prepayments as of **September 30, 2019** is attached as **Appendix H**.

As of **November 1, 2019**, there are no liquidity providers under this indenture.

Information regarding Indenture investments as of **June 30, 2019** is attached as **Appendix J**.

Appendix A

reserved

CALIFORNIA HOUSING FINANCE AGENCY OUTSTANDING INDEBTEDNESS

| Home Mortgage Re | | bondo or mo / | Single Family | na outstanding as or | 111112010 | | |
|------------------------------|----------------|---------------|---------------|----------------------|-------------------------|---|---|
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| HMRB 2000N | AMT | 5/25/2000 | 5/25/2000 | \$50,000,000.00 | \$2,600,000.00 | \$0.00 | \$2,600,000.00 |
| HMRB 2005A | AMT | 1/20/2005 | 1/20/2005 | \$200,000,000.00 | \$25,205,000.00 | \$0.00 | \$25,205,000.00 |
| HMRB 2007B | Taxable | 5/30/2007 | 5/30/2007 | \$40,000,000.00 | \$40,000,000.00 | \$0.00 | \$40,000,000.00 |
| HMRB 2007C | Taxable | 6/28/2007 | 6/28/2007 | \$20,000,000.00 | \$20,000,000.00 | \$0.00 | \$20,000,000.00 |
| HMRB 2007N | Taxable | 11/29/2007 | 11/29/2007 | \$60,000,000.00 | \$60,000,000.00 | \$0.00 | \$60,000,000.00 |
| HMRB 2008H | Taxable | 5/14/2008 | 5/14/2008 | \$100,000,000.00 | \$7,250,000.00 | \$7,250,000.00 | \$0.00 |
| HMRB 2016A | Taxable | 6/30/2016 | 6/30/2016 | \$236,350,000.00 | \$156,870,000.00 | \$156,870,000.00 | \$0.00 |
| HMRB 2017A | Taxable | 6/26/2017 | 6/29/2017 | \$278,240,000.00 | \$238,695,000.00 | \$238,695,000.00 | \$0.00 |
| | | | HMRB TOTALS | · } | \$550,620,000.00 | \$402,815,000.00 | \$147,805,000.00 |
| Residential Mortga | ge Revenue E | Bonds | Single Family | | | | |
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| RMRB 2010A | Non-Amt | 12/15/2010 | 12/15/2010 | \$24,000,000.00 | \$4,045,000.00 | \$4,045,000.00 | \$0.00 |
| RMRB 2011A | Non-Amt | 5/19/2011 | 5/19/2011 | \$72,000,000.00 | \$7,295,000.00 | \$7,295,000.00 | \$0.00 |
| RMRB 2013A | Taxable | | | \$100,210,000.00 | \$18,487,285.00 | \$18,487,285.00 | \$0.00 |
| RMRB 2013B | Taxable | | | \$33,550,000.00 | \$10,962,349.00 | \$10,962,349.00 | \$0.00 |
| | | | RMRB TOTALS | S | \$40,789,634.00 | \$40,789,634.00 | \$0.00 |
| Revenue Bo Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| AHMRB 2009 A-16 | Non-Amt | 4/28/2011 | | \$4,250,000.00 | \$3,930,000.00 | \$3,930,000.00 | \$0.00 |
| AHMRB 2009 A-17- 1 | Non-Amt | 4/28/2011 | | \$12,870,000.00 | \$11,880,000.00 | \$11,880,000.00 | \$0.00 |
| AHMRB 2009 A-18 | Non-Amt | 4/28/2011 | 4/28/2011 | \$9,460,000.00 | \$8,770,000.00 | \$8,770,000.00 | \$0.00 |
| AMHRB 2009A-1 | Non-Amt | 8/5/2010 | 8/5/2010 | \$12,500,000.00 | \$11,640,000.00 | \$11,640,000.00 | \$0.00 |
| AMHRB 2009A-11 | Non-Amt | 12/17/2010 | 12/17/2010 | \$10,000,000.00 | \$8,290,000.00 | \$8,290,000.00 | \$0.00 |
| AMHRB 2009A-12 | Non-Amt | 12/17/2010 | 12/17/2010 | \$6,650,000.00 | \$5,620,000.00 | \$5,620,000.00 | \$0.00 |
| AMHRB 2009A-13 | Non-Amt | 12/17/2010 | | \$5,910,000.00 | \$5,000,000.00 | \$5,000,000.00 | \$0.00 |
| AMHRB 2009A-14 | Non-Amt | 12/17/2010 | 12/17/2010 | \$10,370,000.00 | \$9,380,000.00 | \$9,380,000.00 | \$0.00 |
| AMHRB 2009A-19 | Non-Amt | 12/20/2011 | 12/20/2011 | \$77,830,000.00 | \$77,830,000.00 | \$77,830,000.00 | \$0.00 |
| AMHRB 2009A-2 | Non-Amt | 10/29/2010 | 10/29/2010 | \$4,830,000.00 | \$4,380,000.00 | \$4,380,000.00 | \$0.00 |
| AMHRB 2009A-20 | Non-Amt | 12/20/2011 | 12/20/2011 | \$16,500,000.00 | \$14,970,000.00 | \$14,970,000.00 | \$0.00 |
| AMHRB 2009A-3 | Non-Amt | 10/29/2010 | 10/29/2010 | \$5,740,000.00 | \$5,200,000.00 | \$5,200,000.00 | \$0.00 |
| AMHRB 2009A-4 | Non-Amt | 10/29/2010 | 10/29/2010 | \$5,090,000.00 | \$4,610,000.00 | \$4,610,000.00 | \$0.00 |
| AMHRB 2009A-5 | Non-Amt | 10/29/2010 | | \$4,650,000.00 | \$4,210,000.00 | \$4,210,000.00 | \$0.00 |
| AMHRB 2009A-6 | Non-Amt | 12/17/2010 | 12/17/2010 | \$5,100,000.00 | \$4,610,000.00 | \$4,610,000.00 | \$0.00 |
| AMHRB 2009A-7 | AMT | 12/17/2010 | | \$14,570,000.00 | \$11,670,000.00 | \$11,670,000.00 | \$0.00 |
| AMHRB 2009A-9 | Non-Amt | 12/17/2010 | 12/17/2010 | \$10,850,000.00 | \$9,950,000.00 | \$9,950,000.00 | \$0.00 |
| | | | Conduit (AMH | RB) TOTALS | \$201,940,000.00 | \$201,940,000.00 | \$0.00 |
| Affordable Multifan Bonds | nily Housing I | Revenue | Multifamily | | | | \$ Amount of |
| Bond Series | | | | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | Variable Rate Bonds Outstanding |
| AMHRRB 2009A-21 | AMT | 12/20/2011 | 12/20/2011 | \$55,990,000.00 | \$33,350,000.00 | \$33,350,000.00 | \$0.0 |

CALIFORNIA HOUSING FINANCE AGENCY OUTSTANDING INDEBTEDNESS

| Affordable Multifam Bonds | | | Multifamily | na outstanding as or | | | |
|------------------------------|--------------------|-------------------------|---------------|----------------------------------|------------------------------------|---|---|
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| AMHRRB 2009A-22 | AMT | 12/20/2011 | | \$36,680,000.00 | \$30,620,000.00 | \$30,620,000.00 | \$0.00 |
| | | | AMHRB TOTAL | - | \$63,970,000.00 | \$63,970,000.00 | \$0.00 |
| Conduit (Non New I | ssue Bond P | rogram) | Multifamily | - | , , , | , , , | , |
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| LOMFHRB 2011A | Non-Amt | 12/20/2011 | 12/20/2011 | \$8,370,000.00 | \$2,355,000.00 | \$0.00 | \$2,355,000.00 |
| LOMHRB 2013A | Non-Amt | 3/8/2013 | 3/8/2013 | \$4,550,000.00 | \$2,981,969.70 | \$0.00 | \$2,981,969.70 |
| LOMHRB 2013C | Non-Amt | 12/24/2013 | 12/24/2013 | \$6,500,000.00 | \$4,570,000.00 | \$0.00 | \$4,570,000.00 |
| LOMHRB 2014D | Non-Amt | 9/23/2014 | 9/23/2014 | \$15,059,870.42 | \$8,270,336.59 | \$0.00 | \$8,270,336.59 |
| LOMHRB 2015E | Non-Amt | 12/21/2015 | 12/21/2015 | \$11,089,411.90 | \$16,064,399.23 | \$0.00 | \$16,064,399.23 |
| LOMHRB 2016C-S | Taxable | 2/18/2016 | 2/18/2016 | \$4,100,000.00 | \$4,100,000.00 | \$0.00 | \$4,100,000.00 |
| LOMHRB 2017D | Non-Amt | 5/5/2017 | 5/5/2017 | \$55,001.00 | \$21,951,246.68 | \$0.00 | \$21,951,246.68 |
| LOMHRB 2017E-1 | AMT | 7/1/2017 | 7/1/2017 | \$34,550,000.00 | \$33,830,469.74 | \$0.00 | \$33,830,469.74 |
| LOMHRB 2017F | AMT | 8/16/2017 | 8/21/2017 | \$3,282,441.66 | \$11,083,921.00 | \$0.00 | \$11,083,921.00 |
| LOMHRB 2017K | AMT | 11/17/2017 | 11/17/2017 | \$8,000,000.00 | \$8,000,000.00 | \$0.00 | \$8,000,000.00 |
| LOMHRB 2017K-S | AMT | 11/17/2017 | 11/17/2017 | \$3,500,000.00 | \$3,500,000.00 | \$0.00 | \$3,500,000.00 |
| LOMHRB 2018F | Non-Amt | 6/28/2018 | 6/28/2018 | \$8,850,000.00 | \$8,405,000.00 | \$0.00 | \$8,405,000.00 |
| LOMHRB 2018H | Non-Amt | 7/16/2018 | 7/16/2018 | \$37,880,000.00 | \$37,880,000.00 | \$0.00 | \$37,880,000.00 |
| LOMHRB 2018J-1 | Non-Amt | 11/16/2018 | | \$945,984.66 | \$5,785,445.54 | \$0.00 | \$5,785,445.54 |
| LOMHRB 2018L-B1 | Non-Amt | 9/13/2018 | | \$30,000,000.00 | \$15,000,000.00 | \$15,000,000.00 | \$0.00 |
| LOMHRB 2018L-B2 | Non-Amt | 9/13/2018 | | \$1,000,000.00 | \$1,000,000.00 | \$0.00 | \$1,000,000.00 |
| LOMHRB 2018M | Non-Amt | 11/1/2018 | | \$29,048,295.90 | \$5,342,914.92 | \$0.00 | \$5,342,914.92 |
| LOMHRB 2019A-S | Non-Amt | 2/15/2019 | | \$5,700,000.00 | \$5,700,000.00 | \$0.00 | \$5,700,000.00 |
| LOMHRB 2019E | Non-Amt | 1/18/2019 | | \$8,150,000.00 | \$8,150,000.00 | \$0.00 | \$8,150,000.00 |
| LOMHRB 2019E-B | Non-Amt | 1/18/2019 | | \$8,632,550.00 | \$8,632,550.00 | \$0.00 | \$8,632,550.00 |
| LOMHRB 2019F-S | Non-Amt | 2/28/2019 | | \$2,650,000.00 | \$2,650,000.00 | \$0.00 | \$2,650,000.00 |
| LOMHRB 2019H | Non-Amt | 5/1/2019 | | \$13,755,637.41 | \$3,932,987.43 | \$0.00 | \$3,932,987.43 |
| LOMHRB 2019I | Non-Amt | 4/1/2019 | | \$12,500,000.00 | \$12,460,000.00 | \$0.00 | \$12,460,000.00 |
| LOMHRB 2019J | Non-Amt | 6/19/2019 | | \$3,876,188.17 | \$5,510,007.22 | \$0.00 | \$5,510,007.22 |
| LOMHRN 2014A-1 | | | | | | \$0.00 | |
| LOMHRN 2014B-1 | Non-Amt AMT | 5/22/2014 | | \$8,675,000.00 | \$8,302,502.33 \$10,863,715.24 | \$0.00 | \$8,302,502.33 \$10,863,715.24 |
| LOMHRN 2014E | | 11/6/2014 | | \$11,400,000.00 | | \$0.00 | |
| LOMHRN 2015A | Non-Amt Non-Amt | | | \$12,300,000.00 | \$10,554,210.36 \$10,536,787,11 | | \$10,554,210.36 |
| | Non-Amt | 4/9/2015 | | \$10,731,586.89 | \$10,536,787.11 | \$0.00 | \$10,536,787.11 |
| LOMHRN 2015B | Non-Amt | 7/10/2015 10/22/2015 | | \$8,358,494.34 \$8,132,878.41 | \$10,590,978.13 \$9,678,070.42 | \$0.00 \$0.00 | \$10,590,978.13 |
| LOMHRN 2015C | | | | | | | \$9,678,070.42 |
| LOMHRN 2015D-1 | Non-Amt | 11/13/2015 | | \$31,670,497.49 | \$36,696,247.76 | \$0.00 | \$36,696,247.76 |
| LOMHRN 2015F | Non-Amt | 12/4/2015 | | \$1,896,956.56 | \$2,349,725.16 | \$0.00 | \$2,349,725.16 |
| LOMHRN 2015G-1 | Non-Amt | 12/22/2015 | | \$16,026,000.00 | \$15,615,470.87 | \$0.00 | \$15,615,470.87 |
| LOMHRN 2015G-S | Taxable | | | \$5,278,000.00 | \$5,278,000.00 | \$0.00 | \$5,278,000.00 |
| LOMHRN 2016A | Non-Amt | 3/24/2016 | | \$23,500,000.00 | \$22,957,993.43 | \$0.00 | \$22,957,993.43 |
| LOMHRN 2016B | Non-Amt | 3/24/2016 | | \$53,380,000.00 | \$52,158,780.53 | \$0.00 | \$52,158,780.53 |
| LOMHRN 2016C-1 | Non-Amt | 2/18/2016 | | \$14,407,027.16 | \$16,442,657.32 | \$0.00 | \$16,442,657.32 |
| LOMHRN 2016D | AMT | 4/28/2016 | | \$7,607,333.93 | \$10,356,616.98 | \$0.00 | \$10,356,616.98 |
| LOMHRN 2016E | AMT | 4/28/2016 | | \$10,925,857.55 | \$13,183,826.20 | \$0.00 | \$13,183,826.20 |
| LOMHRN 2016G | Non-Amt | 7/26/2016 | | \$27,940,075.77 | \$24,973,899.99 | \$0.00 | \$24,973,899.99 |
| LOMHRN 2016I | Non-Amt | 8/29/2016 | 8/29/2016 | \$55,000.00 | \$33,500,000.00 | \$0.00 | \$33,500,000.00 |

CALIFORNIA HOUSING FINANCE AGENCY OUTSTANDING INDEBTEDNESS

| Conduit (Non New | Issue Bond P | rogram) | Multifamily | | | | |
|----------------------|--------------|--------------|----------------|---------------------------|-------------------------|---|---|
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| LOMHRN 2017A-1 | Non-Amt | 6/30/2017 | 6/30/2017 | \$26,266,952.40 | \$27,344,271.57 | \$0.00 | \$27,344,271.57 |
| LOMHRN 2017C-1 | AMT | 3/28/2017 | 3/28/2017 | \$23,520,000.00 | \$23,520,000.00 | \$0.00 | \$23,520,000.00 |
| LOMHRN 2017G | AMT | 8/21/2017 | 8/21/2017 | \$15,000,000.00 | \$14,632,128.71 | \$0.00 | \$14,632,128.71 |
| LOMHRN 2017I | AMT | 12/1/2017 | 12/1/2017 | \$21,916,266.00 | \$21,916,266.00 | \$0.00 | \$21,916,266.00 |
| LOMHRN 2018B-1 | Non-Amt | 5/25/2018 | 5/25/2018 | \$2,271,671.40 | \$6,622,931.40 | \$0.00 | \$6,622,931.40 |
| LOMHRN 2018C-1 | Non-Amt | 7/5/2021 | 7/5/2018 | \$83,981.90 | \$3,514,173.83 | \$0.00 | \$3,514,173.83 |
| LOMHRN 2018D-1 | Non-Amt | 5/25/2018 | 5/25/2018 | \$15,390,000.00 | \$15,483,000.00 | \$0.00 | \$15,483,000.00 |
| LOMHRN 2018D-2 | Non-Amt | 5/25/2018 | 5/25/2018 | \$5,526,579.67 | \$3,517,000.00 | \$0.00 | \$3,517,000.00 |
| LOMHRN 2018G | AMT | 6/28/2018 | 6/28/2018 | \$15,781,243.41 | \$24,039,250.24 | \$0.00 | \$24,039,250.24 |
| LOMHRN 2018L | Non-Amt | 9/13/2018 | 9/13/2018 | \$7,311,214.37 | \$7,311,214.37 | \$0.00 | \$7,311,214.37 |
| LOMHRN 2018N | Non-Amt | 12/10/2018 | 12/10/2018 | \$211,266.12 | \$829,269.10 | \$0.00 | \$829,269.10 |
| LOMHRN 2018O | Non-Amt | 12/19/2018 | 12/19/2018 | \$116,096.25 | \$5,694,059.38 | \$0.00 | \$5,694,059.38 |
| LOMHRN 2019A-1 | Non-Amt | 2/15/2019 | 2/15/2019 | \$8,370,097.88 | \$11,539,570.22 | \$0.00 | \$11,539,570.22 |
| LOMHRN 2019B | Non-Amt | 2/26/2019 | 2/26/2019 | \$55,000.00 | \$56,206.84 | \$0.00 | \$56,206.84 |
| LOMHRN 2019C-1 | Non-Amt | 2/28/2019 | 2/28/2019 | \$65,000.00 | \$1,416,882.56 | \$0.00 | \$1,416,882.56 |
| LOMHRN 2019D | Non-Amt | 4/1/2019 | 4/1/2019 | \$9,727,043.19 | \$10,480,396.97 | \$0.00 | \$10,480,396.97 |
| LOMHRN 2019F-1 | Non-Amt | 2/28/2019 | 2/28/2019 | \$18,200,000.00 | \$18,200,000.00 | \$0.00 | \$18,200,000.00 |
| LOMHRN 2019F-2 | Non-Amt | 2/28/2019 | 2/28/2019 | \$1,244,215.14 | \$5,585,594.41 | \$0.00 | \$5,585,594.41 |
| LOMHRN 2019G-1 | Non-Amt | 2/22/2019 | 2/22/2019 | \$3,252,738.13 | \$6,000,000.00 | \$0.00 | \$6,000,000.00 |
| LOMHRN 2019G-S | Non-Amt | 2/22/2019 | 2/22/2019 | \$2,400,000.00 | \$2,400,000.00 | \$0.00 | \$2,400,000.00 |
| LOMHRN 2019M | Non-Amt | 10/15/2019 | 10/15/2019 | \$8,435,254.53 | \$8,435,254.53 | \$0.00 | \$8,435,254.53 |
| LOMHRSB 2016I- B1 | Non-Amt | 8/29/2016 | 8/29/2016 | \$15,000,000.00 | \$15,000,000.00 | \$0.00 | \$15,000,000.00 |
| LOMHRSB 2016I- B2 | Non-Amt | 8/29/2016 | 8/29/2016 | \$6,000,000.00 | \$6,000,000.00 | \$0.00 | \$6,000,000.00 |
| LOMTEBS 2018K | Non-Amt | 11/21/2018 | 11/21/2018 | \$12,614,000.00 | \$12,513,166.09 | \$0.00 | \$12,513,166.09 |
| MHRB 2009C | Non-Amt | 12/1/2009 | 12/1/2009 | \$5,650,000.00 | \$277,000.83 | \$0.00 | \$277,000.83 |
| MHRN 2016H | Non-Amt | 7/29/2016 | 7/29/2016 | \$55,000.00 | \$38,955,878.28 | \$0.00 | \$38,955,878.28 |
| MHRSB 2016H-B1 | Non-Amt | 7/29/2016 | 7/29/2016 | \$5,000,000.00 | \$5,000,000.00 | \$0.00 | \$5,000,000.00 |
| MHRSB 2016H-B2 | Non-Amt | 7/29/2016 | 7/29/2016 | \$9,000,000.00 | \$20,000,000.00 | \$0.00 | \$20,000,000.00 |
| VRDLOMHRB 2009A | Non-Amt | 4/17/2009 | 4/17/2009 | \$4,620,000.00 | \$4,620,000.00 | \$0.00 | \$4,620,000.00 |
| VRDLOMHRB 2009B | Non-Amt | 4/17/2009 | 4/17/2009 | \$6,325,000.00 - | \$6,325,000.00 | \$0.00 | \$6,325,000.00 |
| | | | Conduit (Non-N | NIBP) TOTALS | \$858,424,245.21 | \$15,000,000.00 | \$843,424,244.00 |
| Conduit Municipal | Certificates | | Multifamily | | | | |
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| MC 2019-1 Class A | Non-Amt | 8/8/2019 | 8/8/2019 | \$171,632,062.00 _ | \$171,632,062.00 | \$0.00 | \$171,632,062.00 |
| | | | Conduit(Muni-0 | Certs) TOTALS | \$171,632,062.00 | \$0.00 | \$171,632,062.00 |
| Multifamily Housing | g Revenue Bo | onds | Multifamily | | | | |
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| MHRB 2016A | Non-Amt | 2/29/2016 | 2/29/2016 | \$8,600,000.00 | \$4,620,000.00 | \$4,620,000.00 | \$0.00 |
| MHRB 2016B | Non-Amt | 2/29/2016 | 2/29/2016 | \$31,000,000.00 | \$25,110,000.00 | \$25,110,000.00 | \$0.00 |
| | | | MHRB TOTALS | | \$29,730,000.00 | \$29,730,000.00 | \$0.00 |

CALIFORNIA HOUSING FINANCE AGENCY OUTSTANDING INDEBTEDNESS

| Multifamily Housin | ng Revenue Bo | onds III | Multifamily | | | | |
|-----------------------------------|---------------|--------------|---------------|------------------|-------------------------|---|---|
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| MHRBIII 2004C | Non-Amt | 11/17/2004 | 11/17/2004 | \$13,940,000.00 | \$2,390,000.00 | \$0.00 | \$2,390,000.00 |
| MHRBIII 2014A | Non-Amt | 4/17/2014 | 4/17/2014 | \$38,915,000.00 | \$23,655,000.00 | \$23,655,000.00 | \$0.00 |
| MHRBIII 2015A | Taxable | 4/14/2015 | 4/14/2015 | \$174,180,000.00 | \$146,580,000.00 | \$146,580,000.00 | \$0.00 |
| MHRBIII 2018A | Non-Amt | 11/15/2018 | 11/15/2018 | \$23,090,000.00 | \$23,090,000.00 | \$23,090,000.00 | \$0.00 |
| | | | MHRBIII TOTAI | LS | \$195,715,000.00 | \$193,325,000.00 | \$2,390,000.00 |
| (Multifamily Pr | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| RMRB(MFP) 2009A-6 | Non-Amt | 12/12/2012 | 12/12/2012 | \$69,950,000.00 | \$45,690,000.00 | \$45,690,000.00 | \$0.00 |
| | | | RMRB(MFP) TO | OTALS . | \$45,690,000.00 | \$45,690,000.00 | \$0.00 |
| Special Obligation Revenue Bon | Multifamily H | ousing | Multifamily | | | | |
| Bond Series | Tax Status | Dated Date * | Delivery Date | Bonds Issued *** | Bonds Outstanding ** | \$ Amount of Fixed-Rate Bonds Outstanding | \$ Amount of Variable Rate Bonds Outstanding |
| SOMHRB 2015A | Non-Amt | 11/24/2015 | 11/24/2015 | \$5,245,000.00 | \$3,785,000.00 | \$3,785,000.00 | \$0.00 |
| SOMHRB 2015B | Non-Amt | 11/24/2015 | 11/24/2015 | \$18,075,000.00 | \$9,200,000.00 | \$9,200,000.00 | \$0.00 |
| | | | | | | | |
| | | | SOMHRB TOTA | ALS | \$12,985,000.00 | \$12,985,000.00 | \$0.00 |

^{*} Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.
*** Includes increase in accreted value of non-current interest bonds and discounted bonds.
*** Does not include those bonds that were issued but have been fully redeemed.

| | 5 | 5 1 " | | - · | D 1 " | | 0 |
|---|---------------------|---|------------------------|----------------------------|-----------------------|-----------------------|-------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | | | | | | | |
| REVENUE BONDS III 1996 Series A | 5/1/13 | \$15,025,000 | \$0 | \$0 | \$2,041,459 | \$2,100,000 | \$10,883,541 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| 1996 Series B | 5/1/13 | \$11,350,000 | \$0 | \$0 | \$0 | \$0 | \$11,350,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | 8/1/01 2/1/02 | \$130,000 165,000 | \$0 0 | \$130,000 165,000 | \$0 0 | \$0 0 | \$0 0 |
| 1997 Series A | 8/1/02 | 400,000 | 0 | 400,000 | 0 | 0 | 0 |
| | 8/1/03 | 620,000 | 0 | 616,658 | 0 | 3,342 | C |
| | 8/1/04 | 600,000 | 0 | 595,576 | 0 | 4,424 | C |
| | 6/8/05 | 4,050,000 | 0 | 4,046,279 0 | 0 | 3,721 310.000 | 0 |
| | 5/10/06 10/29/08 | 310,000 240,000 | 236,040 | 0 | 0 | 3,960 | (|
| | 3/19/09 | 4,105,000 | 0 | 4,103,529 | 0 | 1,471 | Č |
| | 5/1/13 | 4,765,000 | 0 | 0 | 0 | 4,765,000 | C |
| | 4/24/15 | 51,640,000 | 0 | 0 | 0 | 0 | 51,640,000 |
| | Subtotal | \$67,025,000 | \$236,040 | \$10,057,042 | \$0 | \$5,091,918 | \$51,640,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series B | 8/1/98 | \$45.620.000 | \$0 | \$0 | \$0 | \$0 | \$45.620.000 |
| | 0/1/30 | Ψ43,020,000 | Ψ0 | ΨΟ | ΨΟ | ΨΟ | ψ40,020,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series C | 8/1/98 | \$31,295,000 | \$0 | \$0 | \$0 | \$0 | \$31,295,000 |
| MULTIFAMILY HOUSING | 8/1/02 | \$3,600,000 | \$0 | \$3,600,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III 1998 Series A | 8/1/03 2/1/04 | 1,575,000 80,000 | 0 | 1,570,108 78,845 | 0 | 4,892 1,155 | C |
| 1990 Selles A | 8/1/04 | 1,060,000 | 0 | 1,058,165 | 0 | 1,835 | C |
| | 8/1/05 | 570,000 | l ő | 0 | ő | 570,000 | Ö |
| | 10/29/08 4/24/15 | 225,000 22,375,000 | 0 | 0 | 0 | 225,000 0 | 0 22,375,000 |
| | Subtotal | \$29,485,000 | \$0 | \$6,307,118 | \$0 | \$802,882 | \$22,375,000 |
| MULTIFAMILY HOUSING | 8/1/01 | \$1,120,000 | \$0 | \$1,120,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III | 2/1/02 | 1,370,000 | 0 | 1,370,000 | 0 | 0 | 0 |
| 1998 Series B | 8/1/02 | 285,000 | 0 | 285,000 | 0 | 0 | C |
| | 8/1/03 8/1/04 | 1,890,000 1,420,000 | 0 | 1,887,514 1,415,614 | 0 | 2,486 4,386 | C |
| | 2/1/05 | 1,585,000 | 0 | 1,582,555 | 0 | 2,445 | C |
| | 8/1/05 | 40,000 | 0 | 0 | 0 | 40,000 | 0 |
| | 7/27/06 | 155,000 | 0 | 0 | 0 | 155,000 | 0 |
| | 12/19/12 4/24/15 | 2,670,000 55,510,000 | 0 | 0 | 0 0 | 0 | 2,670,000 55,510,000 |
| | Subtotal | \$66,045,000 | \$0 | \$7,660,683 | \$0 | \$204,317 | \$58,180,000 |
| MULTIFAMILY HOUSING | 2/1/00 | \$75,000 | \$75,000 | \$0 | \$0 | \$0 | \$0 |
| REVENUE BONDS III 1998 Series C | 2/1/06 9/10/09 | 2,130,000 625,000 | 0 | 2,128,663 622,333 | 0 | 1,337 2,667 | 0 |
| .000 00.100 0 | 5/19/10 | 1,255,000 | 0 | 0 | 0 | 0 | 1,255,000 |
| | 1/1/14 4/24/15 | 2,395,000 3,135,000 | 0 | 0 | 0 0 | 2,395,000 0 | 0 3,135,000 |
| | Subtotal | \$9,615,000 | \$75,000 | \$2,750,996 | \$0 | \$2,399,004 | \$4,390,000 |
| MULTIFAMILY HOUSING | | , | , ,,,,, | , , , | | , ,, | , ,, |
| REVENUE BONDS III 1998 Series D | 4/1/01 | \$13,625,000 | \$1,302,883 | \$0 | \$0 | \$97,117 | \$12,225,000 |
| MULTIFAMILY HOUSING | 8/1/02 | \$200,000 | \$0 | \$200,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III 1999 Series A | 8/1/03 2/1/04 | 380,000 890,000 | 0 | 377,906 886,548 | 0 | 2,094 3,452 | 0 |
| 1999 OCHES A | 2/1/04 8/1/04 | 3,625,000 | 0 | 3,623,112 | 0 | 3,452 1,888 | 0 |
| | 10/29/08 | 195,000 | 0 | 0 | 0 | 195,000 | C |
| | 9/1/14 | 9,615,000 | 0 | 0 | 0 | 9,615,000 | C |
| | 4/24/15 | 16,645,000 | 0 | 0 #E 097 EGG | 0 | 0 | 16,645,000 |
| ALII TIFAANI VII OUGUS | Subtotal | \$31,550,000 | \$0 | \$5,087,566 | \$0 | \$9,817,434 | \$16,645,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series A | 5/20/10 1/10/13 | \$3,805,000 68,580,000 | \$0 0 | \$0 53,843,651 | \$0 0 | \$0 14,736,349 | \$3,805,000 0 |
| 2000 001100 / (| Subtotal | \$72,385,000 | \$0 | \$53,843,651 | \$0 | \$14,736,349 | \$3,805,000 |
| | | | 1 | | | | |

| MULTIFAMILY HOUSI | NG PROGRAM | BONDS | SOUF | RCES OF SPECIAL F | REDEMPTION FUNDS | 3 | |
|--|---------------------------------|--------------------------|------------------------|-------------------------|-----------------------|-------------------------|--------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | | | | | | | |
| REVENUE BONDS III 2000 Series B | 1/10/13 | \$5,050,000 | \$0 | \$0 | \$0 | \$5,050,000 | \$0 |
| MULTIFAMILY HOUSING | 10/29/08 | \$12,900,000 | \$0 | \$0 | \$0 | \$12,900,000 | \$0 |
| REVENUE BONDS III | 5/20/10 | 5,140,000 | 0 | 0 | 0 | 0 | 5,140,000 |
| 2000 Series C | 9/20/12 11/22/12 | 340,000 25,045,000 | 0 | 0 24,991,726 | 0 | 340,000 53,274 | 0 |
| | 3/21/13 | 16,645,000 | 0 | 0 | 0 | 16,645,000 | 0 |
| | Subtotal | \$60,070,000 | \$0 | \$24,991,726 | \$0 | \$29,938,274 | \$5,140,000 |
| MULTIFAMULY LIQUOING | 5/00/40 | #050.000 | | ** | ** | 00 | #050.000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | 5/20/10 3/21/13 ¹ | \$850,000 11,765,000 | \$0 0 | \$0 0 | \$0 0 | \$0 11,765,000 | \$850,000 0 |
| 2000 Series D | Cultinial | | ФО | ФО | | | ¢050,000 |
| | Subtotal | \$12,615,000 | \$0 | \$0 | \$0 | \$11,765,000 | \$850,000 |
| MULTIFAMILY HOUSING | 8/1/02 | \$755,000 | \$0 | \$755,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III 2001 Series A | 10/29/08 | 11,415,000 | 0 | 0 | 0 | 11,415,000 | 0 |
| | Subtotal | \$12,170,000 | \$0 | \$755,000 | \$0 | \$11,415,000 | \$0 |
| MULTIFAMILY HOUSING REVENUE BONDS III | 4/4/05 | #9.600.000 | # 0 | #0.640.072 | # 0 | \$70.00Z | ФО. |
| 2001 Series B | 1/4/05 | \$8,690,000 | \$0 | \$8,619,973 | \$0 | \$70,027 | \$0 |
| MULTIFAMILY HOUSING | 6/8/05 | \$10,630,000 | \$0 | \$10,629,292 | \$0 | \$708 | \$0 |
| REVENUE BONDS III 2001 Series C | 4/21/10 5/19/10 | 1,165,000 1,065,000 | 0 | 0 | 0 | 0 | 1,165,000 1,065,000 |
| 2001 Selles C | 11/21/12 | 2,510,000 | 0 | 2,501,878 | 0 | 8,122 | 1,003,000 |
| | 2/27/13 1 | 8,220,000 | 0 | 0 | 0 | 8,220,000 | 0 |
| | Subtotal | \$23,590,000 | \$0 | \$13,131,170 | \$0 | \$8,228,830 | \$2,230,000 |
| MULTIFAMILY HOUSING | 2/1/05 | \$865,000 | \$0 | \$860,109 | \$0 | \$4,891 | \$0 |
| REVENUE BONDS III | 4/21/10 | 3,135,000 | 0 | 0 | 0 | 0 | 3,135,000 |
| 2001 Series D | 12/30/15 | 435,000 | 0 | 0 | 0 | 0 | 435,000 |
| | Subtotal | \$28,025,000 | \$0 | \$13,991,279 | \$0 | \$8,233,721 | \$5,800,000 |
| MULTIFAMILY HOUSING | 8/1/03 | \$7,730,000 | \$0 | \$0 | \$0 | \$7,730,000 | \$0 |
| REVENUE BONDS III 2001 Series E | 2/1/04 8/1/05 | 1,465,000 2,730,000 | 0 | 1,461,686 0 | 0 | 3,314 2,730,000 | 0 |
| 2001 Selles E | 2/1/06 | 5,620,000 | 0 | 0 | 0 | 5,620,000 | 0 |
| | 11/8/06 | 1,950,000 | 0 | 0 | 0 | 1,950,000 | 0 |
| | 1/24/07 | 940,000 | 0 | 0 | 0 | 940,000 | 0 |
| | 5/23/07 9/19/12 | 2,155,000 12,895,000 | 0 | 0 | 0 | 2,155,000 12,895,000 | 0 |
| | 4/6/16 | 1,000,000 | 0 | 0 | 0 | 1,000,000 | 0 |
| | 6/7/17 | 13,045,000 | 0 | 0 | 0 | 13,045,000 | 0 |
| | 9/6/17 10/11/17 | 9,000,000 4,695,000 | 0 | 0 | 0 | 9,000,000 4,695,000 | 0 |
| | Subtotal | \$63,225,000 | \$0 | \$1,461,686 | \$0 | \$61,763,314 | \$0 |
| MULTIFAMILY HOUSING | | | | | | | |
| REVENUE BONDS III | E/40/40 | ¢4 550 000 | ФО. | # 0 | PO | 60 | ¢4 550 000 |
| 2001 Series F | 5/19/10 9/26/18 | \$1,550,000 7,415,000 | \$0 0 | \$0 0 | \$0 0 | \$0 0 | \$1,550,000 7,415,000 |
| | Subtotal | \$8,965,000 | \$0 | \$0 | \$0 | \$0 | \$8,965,000 |
| MULTIFAMILY HOUSING | 8/4/04 | \$8,555,000 | \$0 | \$8,555,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III | 2/2/05 | 135,000 | 0 | 135,000 | 0 | 0 | 0 |
| 2001 Series G | 8/3/05 2/1/06 | 2,525,000 1,555,000 | 0 | 0 | 0 | 2,525,000 1,555,000 | 0 |
| | 5/10/06 | 1,225,000 | 0 | 0 | 0 | 1,225,000 | 0 |
| | 5/9/07 | 1,215,000 | 0 | 0 | 0 | 1,215,000 | 0 |
| | 10/29/08 | 425,000 | 0 | 0 | 0 | 425,000 | 0 |
| | 5/19/10 12/4/13 ¹ | 1,585,000 24,285,000 | 0 | 0 | 0 | 0 24,285,000 | 1,585,000 0 |
| | 3/19/14 | 700,000 | 0 | 0 | 0 | 700,000 | 0 |
| | 2/6/19 | 8,000,000 | 0 | 0 | 0 | 0 | 8,000,000 |
| | 3/20/19 | 8,070,000 | 0 | 0 | 0 | 8,070,000 | 0 |
| | Subtotal | \$58,275,000 | \$0 | \$8,690,000 | \$0 | \$40,000,000 | \$9,585,000 |

| MULTIFAMILY HOUSI | NG PROGRAM | BONDS | SOUF | RCES OF SPECIAL F | REDEMPTION FUNDS | 3 | |
|---|----------------------|-------------------------|------------------------|----------------------------|-----------------------|------------------------|-------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | 10/29/08 | \$880,000 | \$0 | \$0 | \$0 | \$880,000 | \$0 |
| REVENUE BONDS III | 10/9/13 ¹ | 8,700,000 | 0 | ФO | 0 | 8,700,000 | 0 |
| 2001 Series H | 12/4/13 | 6,015,000 | 0 | 0 | 0 | 6,015,000 | 0 |
| 2001 Selles II | 12/4/13 | 0,013,000 | 0 | U | U | 0,013,000 | U |
| | Subtotal | \$15,595,000 | \$0 | \$0 | \$0 | \$15,595,000 | \$0 |
| MULTIFAMILY HOUSING | 2/1/05 | \$5,240,000 | \$0 | \$5,240,000 | \$0 | \$0 | \$0 |
| REVENUE BONDS III 2002 Series A | 8/3/05 2/1/06 | 6,100,000 | 0 | 0 | 0 0 | 6,100,000 | 0 |
| 2002 Series A | 10/29/08 | 4,545,000 5,165,000 | 0 | 1,798,629 | 0 | 4,545,000 3,366,371 | 0 |
| | 4/21/10 | 7,435,000 | 0 | 0 | 0 | 0,000,07 | 7,435,000 |
| | 3/19/14 1 | 14,735,000 | 0 | 0 | 0 | 14,735,000 | 0 |
| | Subtotal | \$43,220,000 | \$0 | \$7,038,629 | \$0 | \$28,746,371 | \$7,435,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| 2002 Series B | 11/9/06 | \$3,640,000 | \$0 | \$0 | \$0 | \$3,640,000 | \$0 |
| | 12/29/11 | 5,715,000 | 0 | 0 | 0 | 0 | 5,715,000 |
| | 3/20/14 1 | 10,400,000 | 0 | 0 | 0 | 10,400,000 | 0 |
| | 4/3/14 1 | 5,235,000 | 0 | 0 | 0 | 5,235,000 | 0 |
| | Subtotal | \$24,990,000 | \$0 | \$0 | \$0 | \$19,275,000 | \$5,715,000 |
| MULTIFAMILY HOUSING | 2/1/06 | \$1,820,000 | \$0 | \$0 | \$0 | \$1,820,000 | \$0 |
| REVENUE BONDS III | 5/11/06 | 680,000 | 0 | 0 | 0 0 | 680,000 | 0 |
| 2002 Series C | 1/25/07 2/7/08 | 1,585,000 1,585,000 | 0 | 0 | 0 | 1,585,000 1,585,000 | 0 |
| | 10/29/08 | 135,000 | 0 | 0 | 0 | 135,000 | 0 |
| | 5/20/10 | 7,530,000 | 0 | 0 | 0 | 0 | 7,530,000 |
| | 3/20/14 1 | 20,060,000 | 0 | 0 | 0 | 20,060,000 | 0 |
| | Subtotal | \$33,395,000 | \$0 | \$0 | \$0 | \$25,865,000 | \$7,530,000 |
| MULTIFAMILY HOUSING | 2/1/06 | \$95,000 | \$0 | \$0 | \$0 | \$95,000 | \$0 |
| REVENUE BONDS III | 4/21/10 | 7,225,000 | 0 | 0 | 0 | 0 | 7,225,000 |
| 2002 Series D | 3/15/17 | 3,365,000 | 0 | 0 | 0 | 3,365,000 | 0 |
| | Subtotal | \$10,685,000 | \$0 | \$0 | \$0 | \$3,460,000 | \$7,225,000 |
| MULTIFAMILY HOUSING | 2/1/06 | \$3,215,000 | \$0 | \$0 | \$0 | \$3,215,000 | \$0 |
| REVENUE BONDS III | 5/10/06 | 4,805,000 | 0 | 0 | 0 | 4,805,000 | 0 |
| 2002 Series E | 1/25/07 2/6/08 | 3,375,000 480,000 | 0 | 0 | 0 0 | 3,375,000 480,000 | 0 |
| | 10/29/08 | 935,000 | 0 | 0 | 0 | 935,000 | 0 |
| | 12/19/12 | 5,030,000 | 0 | 5,025,690 | 0 | 4,310 | 0 |
| | 4/9/14 ¹ | 10,765,000 | 0 | 0 | 0 | 10,765,000 | 0 |
| | 4/23/14 1 | 8,800,000 | 0 | 0 | 0 | 8,800,000 | 0 |
| | 5/21/14 ¹ | 12,000,000 | 0 | 0 | 0 | 12,000,000 | 0 |
| | 3/15/17 | 13,900,000 | 0 | 0 | 0 | 13,900,000 | 0 |
| | Subtotal | \$63,305,000 | \$0 | \$5,025,690 | \$0 | \$58,279,310 | \$0 |
| MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series A | 3/20/08 5/29/08 | \$100,000 56,480,000 | \$0 0 | \$0 0 | \$0 0 | \$100,000 0 | \$0 56,480,000 |
| | Subtotal | \$56,580,000 | \$0 | \$0 | \$0 | \$100,000 | \$56,480,000 |
| MULTIFAMILY HOUSING | 2/1/06 | \$9,610,000 | \$0 | \$0 | \$0 | \$9,610,000 | \$0 |
| REVENUE BONDS III | 2/1/07 | 14,745,000 | 0 | 0 | 0 | 14,745,000 | 0 |
| 2003 Series B | 6/7/07 | 1,870,000 | 0 | 0 | 0 | 1,870,000 | 0 |
| | 8/16/07 11/29/07 | 3,265,000 1,235,000 | 0 | 0 | 0 | 3,265,000 1,235,000 | 0 |
| | 1/3/08 | 300,000 | 0 | 0 | 0 | 300,000 | 0 |
| | 2/7/08 | 3,530,000 | 0 | 0 | 0 | 3,530,000 | 0 |
| | 4/17/08 | 495,000 | 363,160 | 0 | 0 | 131,840 | 0 |
| | 5/22/08 | 33,390,000 | 0 | 0 | 0 | 0 | 33,390,000 |
| | Subtotal | \$68,440,000 | \$363,160 | \$0 | \$0 | \$34,686,840 | \$33,390,000 |

| MULTIFAMILY HOUSI | NG PROGRAM | BONDS | SOUF | RCES OF SPECIAL F | REDEMPTION FUNDS | i | |
|--|----------------------|---------------------------|------------------------|--------------------------|-----------------------|-------------------------|---------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | 5/4/06 | \$2,135,000 | \$0 | \$0 | \$0 | \$2,135,000 | \$0 |
| REVENUE BONDS III | 11/30/06 | 10,205,000 | 0 | 0 | 0 | 10,205,000 | 0 |
| 2003 Series C | 2/8/07 5/24/07 | 4,600,000 7,070,000 | 0 | 0 | 0 | 4,600,000 7,070,000 | 0 |
| | 2/28/08 | 2,890,000 | 0 | 0 | 0 | 2,890,000 | 0 |
| | 7/17/08 10/30/08 | 5,630,000 10,130,000 | 0 | 5,627,030 10,127,461 | 0 | 2,970 2,539 | 0 |
| | 3/19/09 | 10,130,000 | 98,121 | 0,127,461 | 0 | 1,879 | 0 |
| | 9/10/09 | 2,645,000 | 0 | 2,643,711 | 0 | 1,289 | 0 |
| | 6/17/10 12/29/11 | 3,565,000 8,530,000 | 0 | 0 | 0 | 0 | 3,565,000 8,530,000 |
| | 5/22/14 | 2,880,000 | 0 | 0 | 0 | 2,880,000 | 0 |
| | 9/8/16 11/17/16 | 8,000,000 4,400,000 | 0 | 0 | 0 | 8,000,000 4,400,000 | 0 |
| | 1/26/17 | 10,865,000 | 0 | 0 | 0 | 10,865,000 | 0 |
| | Subtotal | \$83,645,000 | \$98,121 | \$18,398,202 | \$0 | \$53,053,677 | \$12,095,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | 5/20/10 8/11/11 | \$1,035,000 17,910,000 | \$0 0 | \$0 0 | \$0 0 | \$0 0 | \$1,035,000 17,910,000 |
| 2004 Series A | | <u> </u> | | | | | |
| | Subtotal | \$18,945,000 | \$0 | \$0 | \$0 | \$0 | \$18,945,000 |
| MULTIFAMILY HOUSING | 2/1/06 7/27/06 | \$3,535,000 | \$0 0 | \$0 0 | \$0 0 | \$3,535,000 | \$0 |
| REVENUE BONDS III 2004 Series B | 11/9/06 | 5,465,000 700,000 | 0 | 0 | 0 | 5,465,000 700,000 | 0 |
| | 1/25/07 | 13,240,000 | 0 | 0 | 0 | 13,240,000 | 0 |
| | 5/10/07 10/30/08 | 15,580,000 3,650,000 | 0 | 0 | 0 | 15,580,000 3,650,000 | 0 |
| | 1/8/09 | 3,700,000 | 0 | 3,700,000 | 0 | 3,030,000 | 0 |
| | 3/19/09 | 380,000 | 376,674 | 0 | 0 | 3,326 | 0 |
| | 11/26/09 12/17/09 | 2,000,000 4,215,000 | 0 | 0 | 0 | 2,000,000 4,215,000 | 0 |
| | 5/20/10 | 790,000 | 0 | 0 | 0 | 4,213,000 | 790,000 |
| | 12/28/11 | 10,035,000 | 0 | 0 | 0 | 0 | 10,035,000 |
| | 12/11/14 8/20/15 | 2,215,000 21,500,000 | 0 | 0 | 0 | 2,215,000 21,500,000 | 0 |
| | Subtotal | \$87,005,000 | \$376,674 | \$3,700,000 | \$0 | \$72,103,326 | \$10,825,000 |
| MULTIFAMILY HOUSING | 5/20/10 | \$4,075,000 | \$0 | \$0 | \$0 | \$0 | \$4,075,000 |
| REVENUE BONDS III | 6/23/16 | 1,725,000 | 0 | 0 | 0 | 1,725,000 | 0 |
| 2004 Series C | 6/6/19 | 330,000 | 0 | 0 | 0 | 0 | 330,000 |
| | Subtotal | \$6,130,000 | \$0 | \$0 | \$0 | \$1,725,000 | \$4,405,000 |
| MULTIFAMILY HOUSING | 11/9/06 | \$5,645,000 | \$0 | \$0 | \$0 | \$5,645,000 | \$0 |
| REVENUE BONDS III 2004 Series D | 1/25/07 8/16/07 | 12,625,000 4,320,000 | 0 | 0 | 0 | 12,625,000 4.320.000 | 0 |
| 2001 00:100 2 | 11/29/07 | 1,475,000 | 0 | 0 | 0 | 1,475,000 | 0 |
| | 2/7/08 | 15,760,000 | 0 | 0 | 0 | 15,760,000 | 0 |
| | 7/10/08 10/30/08 | 24,175,000 12,970,000 | 0 | 24,172,248 12,710,719 | 0 | 2,752 259,281 | 0 |
| | 3/19/09 | 330,000 | 2,752 | 325,000 | 0 | 2,248 | 0 |
| | 9/10/09 11/27/09 | 1,530,000 585,000 | 0 | 1,529,800 585,000 | 0 | 200 0 | 0 |
| | 12/17/09 | 5,885,000 | 0 | 0 | 0 | 5,885,000 | 0 |
| | 12/29/11 | 4,480,000 | 0 | 0 | 0 | 0 | 4,480,000 |
| | 12/24/15 3/3/16 | 7,000,000 20,000,000 | 0 | 0 | 0 | 0 1,200,000 | 7,000,000 18,800,000 |
| | 6/23/16 | 12,200,000 | 0 | 0 | 0 | 0 | 12,200,000 |
| | Subtotal | \$128,980,000 | \$2,752 | \$39,322,767 | \$0 | \$47,174,481 | \$42,480,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| 2005 Series A | 12/4/13 1 | \$2,130,000 | \$0 | \$0 | \$0 | \$2,130,000 | \$0 |
| MULTIFAMILY HOUSING | 5/9/07 | \$31,275,000 | \$0 | \$0 | \$0 | \$31,275,000 | \$0 |
| REVENUE BONDS III 2005 Series B | 8/15/07 11/28/07 | 7,140,000 4,095,000 | 0 | 0 | 0 | 7,140,000 4,095,000 | 0 |
| 2000 Ochica D | 7/9/08 | 4,750,000 | 0 | 4,750,000 | 0 | 4,095,000 | 0 |
| | 10/29/08 | 770,000 | 0 | 765,056 | 0 | 4,944 | 0 |
| | 2/1/09 3/18/09 | 4,160,000 495,000 | 0 491,856 | 0 | 0 | 4,160,000 3,144 | 0 |
| | 9/23/09 | 5,710,000 | 972,219 | 4,737,781 | 0 | 0 | 0 |
| | 10/7/09 | 245,000 | 236,025 | 0 | 0 | 8,975 | 0 150 000 |
| | 4/21/10 12/28/11 | 9,150,000 13,130,000 | 0 | 0 | 0 0 | 0 | 9,150,000 13,130,000 |
| | 12/4/13 ¹ | 7,260,000 | 0 | 0 | 0 | 7,260,000 | 0,100,000 |
| | | | | | | | |

| MULTIFAMILY HOUSI | NG PROGRAM | BONDS | SOUR | RCES OF SPECIAL F | REDEMPTION FUNDS | 3 | |
|--|---------------------------------|-------------------------|------------------------|-------------------------|-----------------------|-------------------------|-------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | | | | | | | |
| REVENUE BONDS III 2005 Series C | 8/1/15 | \$7,440,000 | \$0 | \$0 | \$0 | \$0 | \$7,440,000 |
| MULTIFAMILY HOUSING | 11/28/07 | \$6,800,000 | \$0 | \$0 | \$0 | \$6,800,000 | \$0 |
| REVENUE BONDS III | 2/6/08 | 15,950,000 | 0 | 0 | 0 | 15,950,000 | 0 |
| 2005 Series D | 7/9/08 10/29/08 | 4,030,000 770,000 | 0 | 4,028,030 765,056 | 0 0 | 1,970 4,944 | 0 |
| | 10/29/08 | 24,625,000 | 0 | 0 | 0 | 0 | 24,625,000 |
| | 1/2/09 3/19/09 | 1,910,000 500,000 | 0 497,911 | 0 | 0 | 1,910,000 2,089 | 0 |
| | 4/1/09 | 1,810,000 | 0 | 0 | 0 | 1,810,000 | 0 |
| | 7/1/09 8/27/09 | 100,000 1,630,000 | 0 | 0 1,306,916 | 0 0 | 0 323,084 | 100,000 |
| | 5/20/10 | 13,360,000 | 0 | 0 | 0 | 0 | 13,360,000 |
| | 2/6/19 | 13,260,000 | 0 | 0 | 0 | 0 | 13,260,000 |
| | Subtotal | \$84,745,000 | \$497,911 | \$6,100,002 | \$0 | \$26,802,087 | \$51,345,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| 2005 Series E | 8/1/15 | \$17,435,000 | \$0 | \$0 | \$0 | \$0 | \$17,435,000 |
| MULTIFAMILY HOUSING | 2/1/07 | \$12,165,000 | \$0 | \$0 | \$0 | \$12,165,000 | \$0 |
| REVENUE BONDS III 2006 Series A | 7/9/08 10/29/08 | 3,070,000 10,810,000 | 0 | 3,068,040 10,809,992 | 0 0 | 1,960 8 | 0 |
| 2000 001100 / 1 | 1/26/09 | 17,650,000 | 0 | 0 | 0 | 17,650,000 | 0 |
| | 4/1/09 8/27/09 | 1,175,000 970,000 | 1,019,786 0 | 152,182 965,591 | 0 0 | 3,032 4,409 | 0 |
| | 9/23/09 | 9,040,000 | 613,801 | 6,986,199 | 0 | 1,440,000 | 0 |
| | 12/29/11 3/29/12 | 6,985,000 6,660,000 | 0 | 0 | 0 | 0 6,660,000 | 6,985,000 0 |
| | 12/5/13 | 6,025,000 | 0 | 0 | 0 | 6,025,000 | 0 |
| | Subtotal | \$74,550,000 | \$1,633,587 | \$21,982,004 | \$0 | \$43,949,409 | \$6,985,000 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| 2007 Series A | 12/2/13 | \$1,405,000 | \$0 | \$0 | \$0 | \$1,405,000 | \$0 |
| MULTIFAMILY HOUSING | 1/3/08 | \$65,000 | \$0 | \$0 | \$0 | \$65,000 | \$0 |
| REVENUE BONDS III 2007 Series B | 2/7/08 9/10/09 | 300,000 2,435,000 | 0 | 0 2,435,000 | 0 0 | 300,000 0 | 0 |
| 2007 Selles D | 1/13/10 | 4,630,000 | 137,312 | 4,492,688 | 0 | 0 | 0 |
| | 3/29/12 12/5/13 ¹ | 5,825,000 | 0 | 0 | 0 | 5,825,000 | 0 |
| | | 2,165,000 | 0 | 0 | 0 | 2,165,000 | 0 |
| | Subtotal | \$15,420,000 | \$137,312 | \$6,927,688 | \$0 | \$8,355,000 | \$0 |
| MULTIFAMILY HOUSING REVENUE BONDS III | 1/31/08 9/10/09 | \$25,000 3,705,000 | \$0 0 | \$0 3,703,236 | \$0 0 | \$25,000 1,764 | \$0 0 |
| 2007 Series C | 11/24/09 | 2,450,000 | 0 | 2,450,000 | 0 | 0 | 0 |
| | 12/29/11 9/20/12 | 9,710,000 415,000 | 0 | 0 | 0 0 | 0 415,000 | 9,710,000 0 |
| | 3/15/17 | 8,795,000 | 0 | 0 | 0 | 8,795,000 | 0 |
| | Subtotal | \$25,100,000 | \$0 | \$6,153,236 | \$0 | \$9,236,764 | \$9,710,000 |
| MULTIFAMILY HOUSING | 12/10/09 4/21/10 | \$2,030,000 760,000 | \$2,024,956 | \$0 0 | \$0 0 | \$5,044 760,000 | \$0 0 |
| REVENUE BONDS III 2008 Series A | 6/7/17 | 6,955,000 | 0 | 0 | 0 | 6,955,000 | 0 |
| | Subtotal | \$9,745,000 | \$2,024,956 | \$0 | \$0 | \$7,720,044 | \$0 |
| MULTIFAMILY HOUSING | 10/29/08 | \$15,625,000 | \$14,330,000 | \$1,294,136 | \$0 | \$864 | \$0 |
| REVENUE BONDS III 2008 Series B | 11/24/09 12/10/09 | 660,000 2,210,000 | 0 | 660,000 2,205,142 | 0 | 0 4,858 | 0 |
| | 3/24/10 | 4,730,000 | 0 | 4,548,316 | 0 | 181,684 | 0 |
| | 4/21/10 12/28/11 | 3,675,000 26,990,000 | 0 | 0 | 0 0 | 3,675,000 0 | 0 26,990,000 |
| | 1/25/12 | 16,020,000 | 0 | 0 | 0 | 16,020,000 | 0 |
| | 10/11/17 3/14/18 | 8,305,000 11,930,000 | 0 | 0 | 0 | 8,305,000 11,930,000 | 0 |
| | Subtotal | \$90,145,000 | \$14,330,000 | \$8,707,594 | \$0 | \$40,117,406 | \$26,990,000 |

| MULTIFAMILY HOUSI | NG PROGRAM | BONDS | SOUF | RCES OF SPECIAL F | REDEMPTION FUNDS | | |
|--|--------------------|----------------------|------------------------|----------------------------|-----------------------|-----------------------|-------------------------|
| Indenture & Bond Series | Redemption Date | Redemption Amount | Unexpended Proceeds | Recoveries of Principal | Reduction of Reserves | Available Revenues | Optional Redemptions |
| MULTIFAMILY HOUSING | 5/19/10 | \$4,075,000 | \$0 | \$0 | \$0 | \$4,075,000 | \$0 |
| REVENUE BONDS III | 12/28/11 | 7,095,000 | 0 | 0 | 0 | 0 | 7,095,000 |
| 2008 Series C | 8/8/18 | 13,500,000 | 0 | 0 | 0 | 0 | 13,500,000 |
| | 8/29/18 | 2,780,000 | 0 | Ü | U | 0 | 2,780,000 |
| | Subtotal | \$27,450,000 | \$0 | \$0 | \$0 | \$4,075,000 | \$23,375,000 |
| MULTIFAMILY HOUSING | 8/20/15 | \$12,780,000 | \$0 | \$0 | \$0 | \$12,780,000 | \$0 |
| REVENUE BONDS III 2014 Series A | 5/2/16 | 1,170,000 | 0 | 0 | 0 | 1,170,000 | 0 |
| | Subtotal | \$13,950,000 | \$0 | \$0 | \$0 | \$13,950,000 | \$0 |
| MULTIFAMILY HOUSING | 8/7/19 | \$15,600,000 | \$0 | \$0 | \$0 | \$15,600,000 | \$0 |
| REVENUE BONDS III 2015 Series A | 10/1/19 | 12,000,000 | 0 | 0 | 0 | 12,000,000 | 0 |
| | Subtotal | \$27,600,000 | \$0 | \$0 | \$0 | \$27,600,000 | \$0 |
| MULTIFAMILY HOUSING REVENUE BONDS III | | | | | | | |
| INDENTURE TOTALS TO | DATE | \$1,799,905,000 | \$22,778,496 | \$290,956,539 | \$2,041,459 | \$811,064,965 | \$673,063,541 |

¹ Redemption using funds from within the Indenture.

APPENDIX D DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS AS OF 09/30/2019

| | 2.1 | al. a a | I = 0.1 0 | | | | | | | | | | | | | | | | |
|------------------------------|--|---|--------------------|-----------------------------------|--|---|-----------|----------------|--------------------------|----------------|-----------------|-----------|--------------------------------|-------------|---------------|----------------------------------|-----------------------|----------------------------|-----------------------------------|
| Bond Series MHRBIII 2004C | Deal Name | City, State & ZIP | Participation | Loan Amount | Loan UPB | Series UPB FHA | Risk-Shan | Rate | Maturity Date | Unit Count F | IAP Exp. Date L | IHTC Type | NOI | DCR Audit | ear Occupancy | Rate First Payment D | ate Loan Closing Date | P&I | Project Value |
| | Camellia Place | Dublin, CA 94568 | 100.00% | \$5,860,000.00 | | \$4,599,713.93 FALSE | FALSE | 5.70% | 10/01/2037 | 112 | | 4% | \$616,171.00 | 1.51 | 018 9 | 9.13% 10/01/2 | 09/15/2005 | \$34,011.46 | \$7,900,000.00 |
| | | | | | MHRBIII 2004C Total: | \$4,599,713.93 | | | | | | | | | | | | | |
| MHRBIII 2004D | | | | | | | | | | | | | | | | | | | |
| | Douglas Park Transfer | Compton, CA 90222 | | \$3,450,000.00 | \$2,431,407.49 | \$2,431,407.49 FALSE | FALSE | 5.50% | 01/01/2035 | 72 | 05/31/2036 | 4% | \$440,311.00 | | | 7.46% 01/01/2 | | | \$6,000,000.00 |
| | Camino De Las Flores Casitas Del Valle | Los Angeles, CA 90023 Moreno Valley, CA 92557 | 100.00% 100.00% | \$155,000.00 \$930.000.00 | \$40,696.80 \$491.831.03 | \$40,696.80 FALSE \$491.831.03 FALSE | FALSE | 3.00% 5.50% | 01/01/2023 08/01/2027 | 24 40 | | 4% 4% | \$88,833.00 \$106.270.00 | | | 6.42% 01/01/2 10.00% 07/01/2 | | | \$2,450,000.00 |
| | Central Plaza | Santa Maria, CA 93454 | | \$5.605.000.00 | \$491,831.03 | \$491,831.03 FALSE \$4.268.965.10 FALSE | FALSE | 5.70% | 11/01/2027 | 112 | 03/31/2025 | .,. | \$106,270.00 | | | 10.00% 07/01/2 18.48% 11/01/2 | | | \$1,375,000.00 |
| | College View Apartments | Linda, CA 95901 | 100.00% | \$500,000.00 | \$369,606.25 | \$369,606.25 FALSE | FALSE | 5.70% | 02/01/2036 | 88 | 10/31/2021 | 4% | \$396,617.00 | | 018 9 | 9.22% 02/01/2 | | | \$5,420,000.00 |
| | College View Apartments | Linda, CA 95901 | | \$2,730,000.00 | \$547,436.20 | \$547,436.20 FALSE | FALSE | 5.70% | 02/01/2022 | 88 | 10/31/2021 | | \$396,617.00 | 1.12 | 018 9 | 9.22% 02/01/2 | | | \$5,420,000.00 |
| | Corde Terra | San Jose, CA 95111 | | \$24,235,000.00 | \$21,645,243.39 | \$21,645,243.39 FALSE | FALSE | 5.70% | 02/01/2048 | 300 | | | \$4,190,823.00 | | | 9.73% 02/01/2 | | | \$28,230,000.00 |
| | Encore Hall | Los Angeles, CA 90028 | | \$2,560,000.00 \$2,280,000.00 | \$1,640,052.59 | \$1,640,052.59 FALSE | FALSE | 3.00% 5.35% | 06/01/2033 05/01/2043 | 104 46 | | | \$290,542.00 \$159.031.00 | | | 95.84% 06/01/2 19.62% 05/01/2 | | | \$11,175,000.00 |
| | Sierra Vista Apartments | Sierra Madre, CA 91024 | 30.18% | \$2,280,000.00 | \$1,934,006.10 MHRBIII 2004D Total: | \$699,804.85 FALSE \$32,135,043.70 | FALSE | 5.35% | 05/01/2043 | 46 | | 4% | \$159,031.00 | 1.10 | .018 9 | 19.62% 05/01/2 | :008 04/09/2008 | \$12,020.76 | \$5,685,000.00 |
| | | | | | | ,,, | | | | | | | | | | | | | |
| MHRBIII 2014A | Mountain Breeze Villas | San Bernardino, CA 92410 | 100.00% | \$12.000.000.00 | \$7.006.809.04 | \$7.006.809.04 FALSE | TRUE | 5.85% | 07/01/2055 | 168 | | 4% | \$601,226.00 | 1.29 | 018 9 | 16.59% 08/01/2 | 015 07/01/2015 | \$38,973.09 | \$12,190,000.00 |
| | Villa San Pedro | San Jose, CA 95111 | 100.00% | \$20,215,000.00 | \$11,079,784.06 | \$11,079,784.06 FALSE | TRUE | 5.75% | 11/01/2045 | 100 | 12/31/2033 | | \$1,018,496.00 | | 018 9 | 9.28% 12/01/2 | | | \$21,740,000.00 |
| | Regency Court - Monrovia | Monrovia, CA 91016 | 100.00% | \$6,700,000.00 | \$5,402,379.17 MHRRIII 2014A Total: | \$5,402,379.17 FALSE | TRUE | 5.95% | 04/01/2056 | 115 | | 4% | \$498,519.00 | 1.37 | 018 9 | 9.21% 04/01/2 | 03/28/2014 | \$30,234.29 | \$7,720,000.00 |
| | | | | | MHRBIII 2014A Total: | \$23,488,972.27 | | | | | | | | | | | | | |
| MHRBIII 2015A | | | | | | | | | | | | | | | | | | | |
| | Ashwood Village Apartments | Modesto, CA 95350 | | \$5,040,000.00 | \$3,481,571.90 | \$3,481,571.90 FALSE | TRUE | 6.75% | 04/01/2034 | 120 | 05/24/2025 | | \$671,480.00 | | | 9.11% 11/01/2 | | | \$6,300,000.00 |
| | Bermuda Gardens Canvon Run | San Leandro, CA 94578 Healdsburg, CA 95448 | | \$2,985,000.00 | \$1,646,815.48 \$2,201.705.22 | \$1,646,815.48 FALSE \$2,201,705.22 FALSE | TRUE | 6.45% | 08/01/2029 | 80 51 | 05/31/2035 | 4% 4% | \$132,943.00 | | | 11.65% 11/01/2 19.77% 11/01/2 | | | \$5,500,000.00 |
| | Ccba Senior Apartments | San Diego, CA 92101 | 100.00% | \$1,950,000.00 | \$2,201,705.22 | \$1,339,005.74 FALSE | TRUE | 6.05% | 01/01/2035 | 45 | | 4% | \$94,284.00 | | | 7.91% 11/01/2 | | | |
| | Center Pointe Villas | Norwalk, CA 90650 | | \$11,980,000.00 | \$9,098,236.22 | \$9,098,236.22 FALSE | FALSE | 6.05% | 12/01/2037 | 240 | | | \$1,958,202.00 | | | 9.11% 12/01/2 | | | \$14,450,000.00 |
| | Corinthian House | Campbell, CA 95008 | 67.41% | \$3,599,500.00 | \$436,592.72 | \$294,286.63 TRUE | FALSE | 7.25% | 05/01/2021 | 104 | 04/28/2021 | | \$536,204.00 | 1.94 | | 9.71% 11/01/2 | 11/25/1981 | \$23,024.99 | Unknown |
| | Dana Strand | Wilmington, CA 90744 | 100.00% | \$1,900,000.00 | \$1,386,837.76 | \$1,386,837.76 FALSE | FALSE | 5.50% | 01/01/2034 | 116 | | 4% | \$318,939.00 | | | 8.03% 12/01/2 | | | \$4,050,000.00 |
| | Farley Place Gish Apartments | Belvedere Tiburon, CA 94920 San Jose, CA 95112 | 100.00% 100.00% | \$636,000.00 \$2,685,000.00 | \$329,686.92 \$1,894,469.15 | \$329,686.92 FALSE \$1,894,469.15 FALSE | FALSE | 7.50% 3.00% | 08/01/2028 10/01/2037 | 11 35 | | 4% | \$150,490.00 \$241,543.00 | | | 0.00% 11/01/2 19.79% 09/01/2 | | | \$1,115,000.00 |
| | Hemet Estates | San Jose, CA 95112 Hemet, CA 92543 | | \$2,685,000.00 | \$1,894,469.15 | \$1,894,469.15 FALSE \$2,742,714.96 FALSE | FALSE | 5.30% | 04/01/2037 | 35 80 | 02/14/2033 | 4% | \$477.697.00 | | | 19.79% 09/01/2 18.00% 04/01/2 | | | \$7,000,000.00 |
| | Lark Ellen Housing | West Covina, CA 91791 | 100.00% | \$5,600,000.00 | \$4,353,471.58 | \$4,353,471.58 FALSE | TRUE | 6.75% | 11/01/2038 | 122 | 02,14,2033 | 4% | \$501,925.00 | | | 8.45% 11/01/2 | | | |
| | Light Tree Apartments | East Palo Alto, CA 94303 | 90.94% | \$6,475,000.00 | \$3,802,655.96 | \$3,457,960.41 FALSE | FALSE | 5.90% | 01/01/2031 | 94 | 09/30/2035 | 4% | \$1,571,737.00 | | 018 9 | 5.64% 11/01/2 | | | |
| | Lincoln Garden Apartments | Woodland, CA 95695 | 100.00% | \$1,500,000.00 | \$739,052.71 | \$739,052.71 FALSE | FALSE | 7.50% | 02/01/2028 | 66 | | | \$255,837.00 | | | 8.44% 11/01/2 | | | \$2,500,000.00 |
| | Meadow Glen Apartments | Pittsburg, CA 94565 | 100.00% | \$1,000,000.00 | \$621,044.74 | \$621,044.74 FALSE | FALSE | 7.50% | 07/01/2030 | 32 | | | \$333,198.00 | | | 6.00% 11/01/2 | | | \$1,784,000.00 |
| | Mercy Village Folsom Montebello Senior Villas | Folsom, CA 95630 Montebello, CA 90640 | 100.00% 100.00% | \$2,350,000.00 \$4,000,000.00 | \$1,096,688.84 \$2,336,729.19 | \$1,096,688.84 FALSE \$2,336,729.19 FALSE | TRUE | 3.50% 5.90% | 01/01/2030 12/01/2030 | 81 160 | | 4% | \$201,793.00 \$812,067.00 | | | 18.96% 11/01/2 19.85% 11/01/2 | | \$10,552.55 | \$3,200,000.00 \$12,210,000.00 |
| | Morse Court | Sunnvvale, CA 94086 | 57.92% | \$2,800,000.00 | \$2,330,729.19 | \$1,169,164,14 FALSE | TRUE | 5.40% | 09/01/2035 | 35 | | | \$623,437.00 | | | 9.83% 11/01/2 | | | \$4,350,000.00 |
| | Northstar/Twin Pines | Davis, CA 95616 | 100.00% | \$1,010,000.00 | \$570,506.28 | \$570,506.28 FALSE | TRUE | 6.75% | 09/01/2029 | 36 | | 4% | \$125,087.00 | 1.59 | 018 9 | 9.53% 11/01/2 | 001 08/16/1999 | \$6,550.85 | \$3,570,000.00 |
| | Ocean Park Villas | Santa Monica, CA 90405 | 100.00% | \$1,557,000.00 | \$544,799.82 | \$544,799.82 FALSE | FALSE | 9.05% | 11/01/2023 | 24 | 02/29/2020 | | \$469,313.00 | | | 11/01/2 | 08/01/1983 | | |
| | Owl'S Landing | Livermore, CA 94550 | 100.00% | \$4,800,000.00 | \$3,472,338.99 | \$3,472,338.99 FALSE | TRUE | 6.35% | 01/01/2036 | 72 | | 4% | \$507,329.00 | | | 9.04% 11/01/2 | | | \$6,970,000.00 |
| | Panas Place | Santa Rosa, CA 95407 | 100.00% | \$3,316,000.00 | \$2,651,813.18 | \$2,651,813.18 FALSE | TRUE | 6.75% | 01/01/2040 | 66 | | 4% 4% | \$374,861.00 | | | 8.53% 11/01/2 | | | \$7,600,000.00 |
| | Pecan Court Plaza De Las Flores | Napa, CA 94559 Sunnyvale, CA 94086 | 100.00% 100.00% | \$1,070,000.00 \$9,025,000.00 | \$860,555.06 \$6,781,674.34 | \$860,555.06 FALSE \$6.781.674.34 FALSE | TRUE | 6.75% 5.50% | 04/01/2040 09/01/2036 | 25 101 | 11/09/2023 | | \$79,892.00 \$1,434,199.00 | | | 7.43% 11/01/2 7.12% 09/01/2 | | | \$2,650,000.00 |
| | Ridgeview Commons | Pleasanton, CA 94566 | | \$9,360,000.00 | \$4,502,440,97 | \$4.502.440.97 FALSE | FALSE | 5.50% | 10/01/2029 | 200 | 11/03/2023 | | \$828.863.00 | | | 9.33% 11/01/2 | | | \$13,246,000,00 |
| | Schoolhouse Court | Napa, CA 94559 | 100.00% | \$770,000.00 | \$615,770.49 | \$615,770.49 FALSE | TRUE | 6.75% | 01/01/2040 | 14 | | 4% | \$90,823.00 | 1.63 | 018 10 | 0.00% 11/01/2 | 001 12/03/1999 | \$4,645.85 | \$3,100,000.00 |
| | Sierra Meadows | Fresno, CA 93710 | 100.00% | \$8,180,063.00 | \$5,278,156.75 | \$5,278,156.75 FALSE | FALSE | 7.50% | 04/01/2031 | 220 | | | \$1,420,115.00 | | | 8.16% 11/01/2 | | | \$10,750,000.00 |
| | Sterling Village | San Bernardino, CA 92410 | | \$4,075,000.00 | \$3,193,250.71 | \$3,193,250.71 FALSE | FALSE | 5.30% | 04/01/2038 | 80 | 04/28/2033 | 4% | \$442,186.00 | | | 9.64% 04/01/2 | | | \$6,000,000.00 |
| | Stone Pine Meadow Stonegate Apartments | Tracy, CA 95376 San Jose, CA 95134 | 100.00% 100.00% | \$2,335,000.00 \$10.225.000.00 | \$1,884,933.99 \$5.974.761.99 | \$1,884,933.99 FALSE \$5.974,761.99 FALSE | TRUE | 6.75% 6.75% | 06/01/2040 03/01/2030 | 72 120 | | 4% | \$256,579.00 \$1.659.095.00 | | | 7.27% 11/01/2 19.20% 11/01/2 | | | \$9,700,000.00 \$18,020,000.00 |
| | Storke Ranch Family Apartments | Isla Vista, CA 93117 | | \$1,462,000.00 | \$1.058.770.16 | \$1.058.770.16 FALSE | TRUE | 6.75% | 07/01/2035 | 36 | | | \$136.743.00 | | | 9.60% 11/01/2 | | | \$3,640,000.00 |
| | Woodhaven Manor | Rancho Cucamonga, CA 91737 | 100.00% | \$6,610,000.00 | \$1,170,053.67 | \$1,170,053.67 FALSE | FALSE | 5.30% | 01/01/2038 | 117 | 05/31/2023 | 4% | \$371,227.00 | | | 4.95% 01/01/2 | | | \$11,780,000.00 |
| | Woodhaven Manor | Rancho Cucamonga, CA 91737 | 100.00% | \$3,000,000.00 | \$790,711.05 | \$790,711.05 FALSE | FALSE | 5.20% | 01/01/2023 | 117 | 05/31/2023 | 4% | \$371,227.00 | | | 4.95% 01/01/2 | | | \$11,780,000.00 |
| | Swans Market | Oakland, CA 94607 | 100.00% | \$775,000.00 | \$629,050.07 | \$629,050.07 FALSE | TRUE | 6.75% | 10/01/2040 | 18 | | 4% | \$89,241.00 | | | 11/01/2 | | | \$2,540,000.00 |
| | Swans Market | Oakland, CA 94607 | 100.00% | \$240,000.00 | \$240,000.00 | \$240,000.00 FALSE | FALSE | 3.00% | 10/01/2040 | 18 | | 4% | \$89,241.00 | | | 0.00% 11/01/2 | | \$240,000.00 | |
| | Sycamore Square Tahoe Valley Apartments | Hayward, CA 94544 South Lake Tahoe, CA 96150 | 71.75% 100.00% | \$2,200,000.00 \$2.610.000.00 | \$1,348,713.62 \$1.460.928.01 | \$967,719.29 FALSE \$1.460.928.01 FALSE | FALSE | 5.70% 6.20% | 12/01/2031 01/01/2030 | 26 70 | 12/31/2028 | 4% | \$501,758.00 \$276.518.00 | | | 0.00% 11/01/2 07.13% 11/01/2 | | \$12,768.81 | \$3,350,000.00 |
| | The Arbors | Hercules, CA 94547 | 100.00% | \$3,397,600.00 | \$1,460,928.01 | \$1,460,928.01 FALSE \$1,219,583.74 FALSE | TRUE | 5.90% | 03/01/2030 | 60 | | 4% | \$413.964.00 | | | 17.13% 11/01/2 18.46% 11/01/2 | | \$15,985.45 | |
| | The Lakes | Selma, CA 93662 | 100.00% | \$1,800,000.00 | \$738,727.83 | \$738,727.83 FALSE | TRUE | 7.25% | 12/01/2025 | 39 | | 4% | \$179,823.00 | | | 8.94% 11/01/2 | | \$12,279.23 | |
| | The Villaggio I | Carson, CA 90745 | 100.00% | \$4,915,000.00 | \$3,974,937.91 | \$3,974,937.91 FALSE | TRUE | 6.75% | 07/01/2040 | 84 | | 4% | \$420,641.00 | | | 9.71% 11/01/2 | | \$29,654.99 | |
| | The Villaggio II | Carson, CA 90745 | 100.00% | \$3,951,000.00 | \$3,195,316.33 | \$3,195,316.33 FALSE | TRUE | 6.75% | 07/01/2040 | 65 | | 4% | \$385,804.00 | | | 9.66% 11/01/2 | | | |
| | Villa Jardin | Sacramento, CA 95832 | 100.00% | \$692,000.00 | \$233,889.96 | \$233,889.96 FALSE | TRUE | 6.20% | 09/01/2024 | 43 | | 4% | -\$6,330.00 | | | 44.69% 11/01/2 19.36% 11/01/2 | | | |
| | Villa Maria Villa Montgomery | San Diego, CA 92101 Redwood City, CA 94063 | 100.00% 100.00% | \$2,265,000.00 \$4,760,000.00 | \$1,615,778.49 \$3,791,427.66 | \$1,615,778.49 FALSE \$3,791,427.66 FALSE | FALSE | 6.75% 5.90% | 02/01/2035 01/01/2038 | 37 58 | | 4% 4% | \$267,686.00 \$444,470.00 | | | 9.36% 11/01/2 9.23% 12/01/2 | | \$14,075.09 \$28,233.30 | |
| | Villa Savannah Apartments | San Jose, CA 95134 | | \$4,760,000.00 | \$6,985,645,07 | \$6,985,645.07 FALSE | TRUE | 6.75% | 03/01/2038 | 140 | | | \$444,470.00 | | | 9.23% 12/01/2 19.77% 11/01/2 | | | \$20.980.000.00 |
| | Village Place | San Diego, CA 92101 | | \$1,200,000.00 | \$551,952.04 | \$551,952.04 FALSE | TRUE | 6.00% | 10/01/2027 | 47 | | 4% | \$370,140.00 | | | 3.71% 11/01/2 | | | \$1,600,000.00 |
| | West Oaks | Santa Rosa, CA 95401 | 100.00% | \$2,925,000.00 | \$2,315,317.24 | \$2,315,317.24 FALSE | TRUE | 6.50% | 01/01/2040 | 53 | | 4% | \$356,752.00 | | | 11/01/2 | | | |
| | Windmere II | Davis, CA 95616 | 100.00% | \$2,075,000.00 | \$1,446,945.42 MHRBIII 2015A Total: | \$1,446,945.42 FALSE \$106,907,198,10 | TRUE | 6.35% | 01/01/2035 | 58 | | 4% | \$154,299.00 | 1.04 | 018 9 | 11/01/2 | 001 12/27/1999 | \$12,323.12 | \$4,410,000.00 |
| | | | | | biii 2013A Toldi. | Q100,307,130.10 | | | | | | | | | | | | | |
| MHRBIII 2018A | Hookston Senior Apartments | Pleasant Hill, CA 94523 | 100.009/ | \$23,090,000.00 | \$22,000,000,00 | \$23,090,000.00 FALSE | TRUE | 4 20% | 05/01/2020 | 100 | | | | | | 12/01/2 | 018 10/31/2018 | ¢n nn | \$19,500,000.00 |
| | HOOKSTON SENIOR APARTMENTS | Pleasant niii, CA 94323 | 100.00% | \$25,090,000.00 | MHRBIII 2018A Total: | \$23,090,000.00 | INUE | 4.20% | 03/01/2020 | 100 | | | | | | 12/01/2 | 016 10/51/2016 | \$0.00 | \$19,500,000.00 |
| | | | | | | • | | | | | | | | | | | | | |
| IHRBIII General | Albany Creekside | Albany, CA 94706 | 100.00% | \$878,000.00 | \$719,445.60 | \$719.445.60 FAISE | TRUE | 6.35% | 11/01/2041 | 16 | | 40/ | \$117.121.00 | 1 02 | 018 10 | 10.00% 11/01/2 | 001 10/23/2001 | \$5.04£ 70 | \$1,650,000.00 |
| | Alexis Apartments | San Francisco, CA 94103 | | \$7,575,044.00 | \$6,206,298.18 | \$6.206.298.18 FALSE | FALSE | 5.00% | 12/01/2041 | 206 | 08/31/2027 | | \$117,121.00 | | | 9.07% 12/01/2 | | | |
| | Altadena Vistas Apartments | Altadena, CA 91001 | 100.00% | \$750,000.00 | \$317,462.72 | \$317,462.72 FALSE | FALSE | 4.00% | 10/01/2039 | 200 | 30,31,2021 | 4% | \$47,981.00 | | | 7.86% 10/01/2 | | | \$1,070,000.0 |
| | Altamont Apartments | Rohnert Park, CA 94928 | 100.00% | \$10,000,000.00 | \$2,043,256.38 | \$2,043,256.38 FALSE | FALSE | 6.50% | 07/01/2022 | 230 | | 4% | \$1,697,717.00 | 2.14 | 017 10 | 0.00% 04/01/2 | 003 06/30/1992 | \$65,961.55 | \$13,300,000.0 |
| | Arroyo Vista Apartments | Mission Viejo, CA 92692 | | \$7,000,000.00 | \$5,583,964.68 | \$5,583,964.68 FALSE | TRUE | 9.00% | 05/01/2036 | 156 | | | \$1,299,907.00 | | | 8.38% 11/01/2 | | | \$9,850,000.0 |
| | Artist Colony | Burbank, CA 91502 | | \$16,015,000.00 | \$13,678,156.68 | \$892,517.92 FALSE | FALSE | 5.28% | 01/01/2046 | 141 | | | \$1,396,353.00 | | | 7.88% 04/01/2 | | | \$19,525,000.0 |
| | Artist Colony Bay Avenue Senior Apartments | Burbank, CA 91502 Capitola, CA 95010 | 93.47% | \$16,015,000.00 | \$13,678,156.68 \$6.197.082.07 | \$12,785,638.76 FALSE \$6,197,082.07 FALSE | FALSE | 5.28% | 01/01/2046 | 141 109 | | | \$1,396,353.00 | | | 7.88% 04/01/2 19.35% 01/01/2 | | | \$19,525,000.0 |
| | Bay Avenue Senior Apartments Baywood Apartments | Capitola, CA 95010 Oakland, CA 94611 | 100.00% 96.65% | \$7,200,000.00 \$4,175,000.00 | \$6,197,082.07 \$3,020,141.62 | \$6,197,082.07 FALSE \$2.918.867.42 FALSE | TRUE | 3.00% 5.25% | 01/01/2047 12/01/2035 | 109 77 | 07/31/2031 | | \$506,799.00 \$1,284,755.00 | | | 9.35% 01/01/2 8.95% 12/01/2 | | | \$8,075,000.00 |
| | Carrillo Place | Santa Rosa, CA 95407 | | \$2,475,000.00 | \$1,681,371.20 | \$1,681,371.20 FALSE | FALSE | 5.25% | 06/01/2034 | 68 | 57/31/2031 | | \$318,164.00 | | | 6.31% 05/01/2 | | | \$7,700,000.00 |
| | Casa Del Rio | Antioch, CA 94509 | 100.00% | \$600,000.00 | \$222,691.30 | \$222,691.30 FALSE | FALSE | 7.80% | 12/01/2024 | 82 | | 9% | \$10,227.00 | | | 6.60% 11/01/2 | | | \$4,600,000.00 |
| | | | | | | | | | | | | | | | | | | | |

APPENDIX D DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS AS OF 09/30/2019

| | - 1 | | | | | | | 1 | | | | | | 1 1 | | | |
|--------|--|--|--|---|---|---|---|--|--|--|--------------------------|--|--|--|--|--|--|
| Series | Deal Name Cedar Park | City, State & ZIP Grass Valley, CA 95945 | | \$5,600,000.00 | Loan UPB \$4,802,023.91 | Series UPB FHA \$4,802,023.91 FALSE | FALSE | 5.95% | 01/01/2045 | Unit Count I | HAP Exp. Date LI | 4% \$413,514.00 | | | First Payment Date Lo | | P&I Project \$30,617.00 \$7,000 |
| | Cesar Chavez Plaza | Davis, CA 95616 | 100.00% | \$765,000,00 | \$487,579.15 | \$487.579.15 FALSE | FALSE | 3.00% | 05/01/2033 | 53 | | 4% \$90,778.00 | | | 05/01/2004 | 08/23/2004 | \$3,627.72 \$6,000 |
| | Chelsea Gardens I & II | Santa Rosa, CA 95407 | 86.53% | | \$2,448,879.87 | \$2.119.064.73 FALSE | TRUE | 5.90% | 01/01/2030 | 120 | 05/31/2033 | 4% \$1.612.264.00 | | | 11/01/2001 | | \$26,424.24 \$7,150 |
| | Childs Avenue Apartments | Merced, CA 95340 | 100.00% | | \$1,254,732.58 | | FAISE | 6.50% | 08/01/2043 | 27 | 03/31/2033 | 9% \$119,894.00 | | | 08/01/2003 | 07/29/1993 | \$8,626.76 \$2,120 |
| | Corinthian House | Campbell, CA 95008 | 32.59% | \$3,599,500.00 | \$436,592,72 | \$142,306.09 TRUE | FALSE | 7.25% | 05/01/2021 | 104 | 04/28/2021 | \$536,204.00 | | | 11/01/2001 | 11/25/1981 | \$23.024.99 Unknow |
| | Cottonwood Grove | Clovis. CA 93612 | | \$7,960,262,00 | \$5,458,761,00 | | FALSE | 6.50% | 05/01/2033 | 150 | 04/20/2021 | 9% \$957,056.00 | | | 05/01/2003 | | \$50.314.27 \$10.860 |
| | Country Hills | San Jose, CA 95111 | 100.00% | | \$6,222,057.56 | | FALSE | 6.00% | 02/01/2033 | 152 | | \$1,614,366.00 | | | 02/01/2003 | | \$56,357.75 \$19,750 |
| | Countrywood | Linda, CA 95901 | 92.06% | \$630,000.00 | \$255,082.75 | \$234,838.11 FALSE | TRUE | 5.00% | 08/01/2025 | 65 | 03/31/2021 | \$110,852.00 | | | 08/01/2005 | 08/11/2003 | \$4,157.72 \$2,980 |
| | Countrywood | Linda, CA 95901 | 7.94% | \$630,000.00 | \$255,082.75 | \$20,244,64 FALSE | TRUE | 5.00% | 08/01/2025 | 65 | 03/31/2021 | \$110,852.00 | | | 08/01/2005 | 08/11/2003 | \$4,157.72 \$2,980 |
| | Coy D. Estes Sr. Housing | Upland, CA 91786 | 100.00% | \$2.150.000.00 | \$1,754,205,14 | \$1.754.205.14 FALSE | TRUE | 8.50% | 01/01/2023 | 130 | 03/31/2021 | 9% \$381.165.00 | | | 11/01/2001 | | \$15.761.53 \$4.500 |
| | Coyote Run II | Palm Springs, CA 92262 | 100.00% | \$2,000,000.00 | \$1,517,837.51 | \$1,517,837.51 FALSE | FALSE | 5.25% | 03/01/2037 | 66 | | 4% \$195,218.00 | | | 02/01/2007 | | \$11,044.07 \$4,675 |
| | Crescent Terrace | Sunnyvale, CA 94087 | | \$1,642,060.00 | \$1,066,582.39 | \$954,318.19 FALSE | FALSE | 6.00% | 07/01/2035 | 48 | | \$483,320.00 | | | 07/01/2005 | 08/01/1986 | \$8,709.03 \$2,767 |
| | Diamond Aisle Apartments | Anaheim, CA 92801 | 100.00% | \$770.000.00 | \$26,932.69 | \$26.932.69 FALSE | FALSE | 1.00% | 01/01/2033 | 25 | | 4% \$160.530.00 | | | 01/01/2003 | 03/14/2008 | \$6,745.52 \$1,790 |
| | | | 100.00% | \$550,000.00 | \$435,370.55 | \$435,370.55 FALSE | FALSE | 5.90% | 10/01/2020 | 60 | | 4% \$160,530.00 4% \$73,839.00 | | | 09/01/2007 | 03/14/2008 | \$3,262.25 \$3,130 |
| | Eleanor Roosevelt Emerson Arms | Davis, CA 95616 | 100.00% | \$2.480.000.00 | | | FALSE | 5.25% | 07/01/2037 | 32 | 03/31/2029 | 4% \$73,839.00 \$311.121.00 | | | 09/01/2007 | | \$3,262.25 \$3,130 |
| | | Martinez, CA 94553 | | \$2,480,000.00 | \$1,764,513.69 \$766.993.32 | \$1,764,513.69 FALSE \$766.993.32 FALSE | | | | 50 | 10/31/2029 | | | | | | |
| | Eureka Family Housing | Eureka, CA 95501 | 100.00% | | | | FALSE | 5.30% | 08/01/2039 | | | | | | 08/01/2009 | 12/20/2007 | \$5,219.86 \$4,490 |
| | Eureka Family Housing | Eureka, CA 95501 | 100.00% | \$1,150,000.00 | \$238,020.02 | \$238,020.02 FALSE | FALSE | 5.30% | 12/01/2021 | 50 | 10/31/2019 | 4% \$207,776.00 | | | 12/01/2007 | 11/19/2007 | \$9,710.47 \$4,490 |
| | Fireside Apartments | Mill Valley, CA 94941 | 100.00% | \$1,600,000.00 | \$958,815.67 | \$958,815.67 FALSE | FALSE | 1.00% | 03/01/2031 | 50 | | 4% \$351,916.00 | | | 03/01/2011 | 01/03/2007 | \$7,358.31 \$2,300 |
| | Fremont Oak Gardens | Fremont, CA 94539 | 100.00% | \$2,700,000.00 | \$1,762,130.90 | | FALSE | 3.00% | 01/01/2036 | 51 | | 4% \$193,162.00 | | | 01/01/2006 | | \$11,383.31 \$4,080 |
| | Gateway Santa Clara | Santa Clara, CA 95050 | 100.00% | | \$1,331,828.97 | \$1,331,828.97 FALSE | FALSE | 5.75% | 10/01/2035 | 42 | | 4% \$238,000.00 | | | 10/01/2005 | | \$10,591.85 \$4,750 |
| | Glenbrook Apartments | Grass Valley, CA 95945 | 100.00% | | \$3,284,882.52 | | FALSE | 5.45% | 02/01/2046 | 52 | | 4% \$214,320.00 | | | 02/01/2006 | | \$19,572.63 \$4,850 |
| | Grayson Creek | Pleasant Hill, CA 94523 | 100.00% | \$5,625,000.00 | \$3,704,777.71 | \$3,704,777.71 FALSE | FALSE | 5.25% | 10/01/2033 | 70 | | 4% \$565,501.00 | | 8 99.75% | 10/01/2003 | 09/30/2003 | \$31,061.46 \$10,400 |
| | Grizzly Hollow II | Galt, CA 95632 | 100.00% | \$950,000.00 | \$490,652.04 | \$490,652.04 FALSE | FALSE | 5.70% | 04/01/2027 | 54 | | 4% \$118,263.00 | | | 04/01/2007 | 10/17/2005 | \$6,642.70 \$10,620 |
| | Hillside Villa | Los Angeles, CA 90012 | | \$4,974,553.00 | \$1,467,698.52 | | FALSE | 6.50% | 03/01/2024 | 124 | | \$742,175.00 | | | 02/01/2012 | 11/23/1988 | \$31,421.18 \$8,000 |
| | Homestead Park | Sunnyvale, CA 94087 | 100.00% | \$14,081,000.00 | \$8,676,429.24 | \$8,676,429.24 FALSE | FALSE | 6.50% | 04/01/2031 | 222 | 03/31/2021 | 4% \$2,189,248.00 | | 8 98.89% | 11/01/2001 | 03/19/2001 | \$89,001.51 \$39,200 |
| | Huntcliff | Fair Oaks, CA 95628 | | \$3,405,300.00 | \$2,252,941.46 | \$2,252,941.46 FALSE | FALSE | 6.00% | 06/01/2035 | 78 | | \$507,073.00 | | | 06/01/2005 | | \$18,454.50 \$4,200 |
| | Huntington Square | Citrus Heights, CA 95621 | 100,00% | \$10,289,487.00 | \$3,109,145.38 | \$3,109,145.38 FALSE | FALSE | 6.50% | 03/01/2024 | 225 | | \$1,844,665.00 | | 8 97.36% | 09/01/2003 | 09/17/1987 | \$66,562.03 \$13,100 |
| | Kalmia Courtyards | Fallbrook, CA 92028 | 100.00% | \$951.000.00 | \$475,142.24 | \$475.142.24 FALSE | TRUE | 7.25% | 10/01/2027 | 28 | | 4% \$190.317.00 | | | 11/01/2001 | 02/01/2006 | \$6,487.50 \$1,200 |
| | Kennedy Meadows Apartments | Jackson, CA 95642 | | \$3.520.000.00 | \$2,863,352,99 | \$1.144.902.73 FALSE | FALSE | 5.40% | 10/01/2027 | 56 | | 4% \$207.710.00 | | | 10/01/2001 | | \$19.765.88 \$4.400 |
| | Kennedy Meadows Apartments | Jackson, CA 95642 | | \$3,520,000.00 | \$2,863,352.99 | \$1,718,450.26 FALSE | FALSE | 5.40% | 10/01/2036 | 56 | | 4% \$207,710.00 | | | 10/01/2006 | 09/29/2006 | |
| | Larkfield Oaks | Santa Rosa, CA 9542 | 100.00% | \$3,520,000.00 | \$2,863,352.99 | \$1,718,450.26 FALSE \$1.427.188.81 FALSE | FALSE | 5.40% | 05/01/2036 | 56 | | 4% \$207,710.00 4% \$218.844.00 | | | 05/01/2006 | | \$19,765.88 \$4,400 |
| | | | | | | | | | | | | | | | | | |
| | Valle De Las Brisas | Madera, CA 93638 | | \$1,350,000.00 | \$1,127,811.51 | \$1,127,811.51 FALSE | TRUE | 9.50% | 08/01/2037 | 81 | | 9% \$198,176.00 | | | 11/01/2001 | | \$10,935.87 \$2,600 |
| | Laurel Court | Pacoima, CA 91331 | 100.00% | \$542,049.00 | \$325,010.82 | \$325,010.82 FALSE | FALSE | 6.75% | 10/01/2034 | 15 | | \$93,416.00 | | | 10/01/2017 | 07/08/1987 | \$2,864.71 \$586 |
| | Linden Manor | Riverside, CA 92507 | 100.00% | \$3,985,000.00 | \$2,706,199.21 | \$2,706,199.21 FALSE | FALSE | 5.40% | 04/01/2034 | 192 | | 4% \$1,044,368.00 | | | 03/01/2004 | 03/01/2004 | \$22,377.00 \$5,760 |
| | Linden Manor | Riverside, CA 92507 | 100.00% | \$260,000.00 | \$185,511.41 | \$185,511.41 FALSE | FALSE | 6.50% | 04/01/2034 | 192 | | 4% \$1,044,368.00 | | | 03/01/2004 | 03/01/2004 | \$1,643.38 \$5,760 |
| | Lion Creek Crossing II | Oakland, CA 94621 | 100.00% | | \$3,613,259.17 | \$3,613,259.17 FALSE | FALSE | 5.90% | 11/01/2047 | 146 | | 4% \$705,549.00 | | | 11/01/2007 | | \$21,947.66 \$9,000 |
| | Lion Creek Crossings III | Oakland, CA 94621 | 100.00% | \$4,080,000.00 | \$3,694,341.99 | \$3,694,341.99 FALSE | FALSE | 5.70% | 02/01/2049 | 106 | | 4% \$625,701.00 | 2.22 201 | 8 98.04% | 02/01/2009 | 07/06/2007 | \$21,601.45 \$6,025 |
| | Longfellow | Chico, CA 95926 | 100.00% | \$773,500.00 | \$396,224.73 | \$396,224.73 FALSE | FALSE | 3.00% | 10/01/2031 | 24 | | \$39,128.00 | 1.00 201 | 9 97.84% | 11/01/2001 | 12/16/2001 | \$3,261.11 \$906 |
| | Lorenzo Creek | Castro Valley, CA 94546 | 100.00% | \$640,000.00 | \$322,887.10 | \$322,887.10 FALSE | FALSE | 1.00% | 07/01/2031 | 28 | | 4% \$347,365.00 | 2.00 201 | 8 92.55% | 07/01/2006 | 06/28/2006 | \$2,411.98 \$3,500 |
| | Mandela Gateway | Oakland, CA 94607 | 100.00% | \$2,170,000.00 | \$254,194.81 | \$254,194.81 FALSE | FALSE | 6.50% | 11/01/2020 | 168 | | 9% \$532,778.00 | 2.35 201 | 8 96.45% | 11/01/2005 | 10/28/2005 | \$18,903.03 \$8,075 |
| | Manhattan Place | Los Angeles, CA 90019 | 100.00% | \$2,658,734.00 | \$1,497,769.20 | \$1,497,769.20 FALSE | FALSE | 5.00% | 10/01/2034 | 60 | | \$1,775,646.00 | | | 07/01/2018 | | \$11,800.29 \$2,750 |
| | Manhattan Village Senior | Manhattan Beach, CA 90266 | 100.00% | \$6,400,000.00 | \$3,068,571,51 | \$3.068,571.51 FALSE | TRUE | 6.85% | 08/01/2027 | 104 | | \$660,007.00 | | | 11/01/2001 | | \$41,936,59 \$8,030 |
| | Marina Towers Annex | Vallejo, CA 94590 | 100.00% | | \$615,931,91 | \$615,931,91 FALSE | FALSE | 5.70% | 02/01/2032 | 57 | 11/30/2021 | 4% \$398,114.00 | | | 12/01/2001 | 12/11/2001 | \$5,804.00 \$3,000 |
| | Monticelli Apartments | Gilroy, CA 95020 | 100.00% | \$2,990,000.00 | \$1,913,298.54 | \$1,913,298.54 FALSE | FALSE | 5.25% | 03/01/2033 | 52 | 11/30/2021 | 4% \$375,231.00 | | | 02/01/2003 | ,, | \$16,510.89 \$6,600 |
| | Moore Village | Davis, CA 95616 | 100.00% | \$3.100.000.00 | \$2,235,193.24 | \$2,235,193,24 FALSE | FALSE | 5.25% | 11/01/2035 | 59 | | 4% \$246.643.00 | | | 11/01/2005 | | \$17,118.31 \$14,490 |
| | Moulton Plaza | Sunnyvale, CA 94087 | 7.07% | , , | \$5,275,725.06 | \$372.741.42 FALSE | FALSE | 5.25% | 12/01/2041 | 66 | | 4% \$671.443.00 | | | 12/01/2006 | | \$33,535.85 \$12,200 |
| | Moulton Plaza | | 92.93% | | | | FALSE | 5.25% | | 66 | | | | | | | \$33,535.85 \$12,200 |
| | | Sunnyvale, CA 94087 | | | \$5,275,725.06 | | | | 12/01/2041 | | | | | | 12/01/2006 | | |
| | Murphy Ranch | Morgan Hill, CA 95037 | 100.00% | \$4,355,000.00 | \$2,999,315.26 | \$2,999,315.26 FALSE | FALSE | 5.70% | 04/01/2034 | 62 | | 4% \$421,982.00 | | | 03/01/2004 | | \$25,276.44 \$3,750 |
| | Murphy Ranch II | Morgan Hill, CA 95037 | | \$7,235,000.00 | \$3,195,671.02 | \$3,195,671.02 FALSE | FALSE | 5.50% | 10/01/2035 | 38 | | 4% \$420,724.00 | | | 10/01/2005 | | \$24,982.72 \$8,300 |
| | Noble Towers | Oakland, CA 94612 | | \$15,055,000.00 | \$3,022,365.34 | \$2,921,987.87 FALSE | FALSE | 5.25% | 01/01/2022 | 195 | 01/31/2022 | 4% \$3,886,767.00 | | | 09/01/2005 | | \$114,923.65 \$22,300 |
| | Northgate Village Apartments | Victorville, CA 92394 | 100.00% | \$6,650,000.00 | \$3,976,743.50 | | FALSE | 6.00% | 10/01/2034 | 140 | | \$191,593.00 | 0.48 201 | 8 94.09% | 10/01/2004 | 02/21/2002 | \$33,443.58 \$8,312 |
| | Northside Flats | Long Beach, CA 90813 | 100.00% | \$1,500,000.00 | \$824,538.88 | \$824,538.88 FALSE | FALSE | 5.90% | 01/01/2030 | 47 | | \$314,133.00 | 2.94 201 | 8 98.57% | 11/01/2001 | 12/29/1999 | \$8,897.05 \$1,850 |
| | Oak Circle Apartments | San Jose, CA 95122 | 100.00% | \$3,640,000.00 | \$2,416,502.29 | \$2,416,502.29 FALSE | FALSE | 5.25% | 12/01/2033 | 100 | | 4% \$287,056.00 | 1.19 201 | 8 99.17% | 11/01/2003 | 11/06/2003 | \$20,100.21 \$11,500 |
| | Oak Court | Palo Alto, CA 94301 | 100.00% | \$11,500,000.00 | \$1,142,672.61 | \$1,142,672.61 FALSE | FALSE | 5.25% | 10/01/2035 | 53 | | 4% \$198,739.00 | | 8 99.03% | 10/01/2005 | 01/16/2004 | \$8,780.04 \$11,300 |
| | Oak Haven Seniors Apartments | Oakdale, CA 95361 | 100.00% | \$2,140,000,00 | \$1,365,850,22 | \$1,365,850,22 FALSE | FALSE | 6.50% | 03/01/2033 | 80 | | 9% \$323,922.00 | 2.13 201 | 8 99.41% | 04/01/2003 | 02/21/2002 | \$12,685,96 \$4,045 |
| | Oak Manor Townhouses | Palo Alto, CA 94306 | 95.54% | \$2,400,000.00 | \$714,161.87 | \$682,343,10 FALSE | FALSE | 6.50% | 10/01/2023 | 33 | | \$358,177.00 | 1.79 201 | 8 98.99% | 07/01/2003 | 09/22/1993 | \$16,633,58 \$3,775 |
| | Oak Village | Oakland, CA 94612 | 16.60% | \$6,867,000.00 | \$5,113,854.27 | \$848,957.90 FALSE | FALSE | 5.50% | 06/01/2036 | 117 | | 4% \$774,018.00 | | | 06/01/2006 | | \$38,990.07 \$10,100 |
| | Oak Village | Oakland, CA 94612 | 83.40% | | \$5,113,854.27 | \$4,264,896.37 FALSE | FALSE | 5.50% | 06/01/2036 | 117 | | 4% \$774,018.00 | | | 06/01/2006 | | \$38,990.07 \$10,100 |
| | Ocean View Gardens | Berkeley, CA 94710 | 100.00% | | \$2,173,334.43 | \$2,173,334,43 FALSE | FAISE | 5.75% | 03/01/2034 | 62 | 12/31/2033 | 4% \$1.111.070.00 | | | 03/01/2004 | | \$18,440.90 \$9,000 |
| | Old Grove Apartments | Oceanside, CA 92057 | 100.00% | \$980,000.00 | \$665,753.86 | \$665,753.86 FALSE | FALSE | 5.25% | 06/01/2034 | 56 | 12, 32, 2033 | 4% \$1,111,070.00 | | | 06/01/2004 | 05/20/2004 | \$5,411.60 \$5,525 |
| | Olive Court | Davis, CA 95616 | 100.00% | \$722,275.00 | \$340,132.56 | \$340,132.56 FALSE | FALSE | 6.00% | 01/01/2028 | 24 | | 9% \$55,340.00 | | | 11/01/2001 | 05/03/1988 | \$4,330.41 \$1,200 |
| | Papillon Apartments | Fresno, CA 93722 | 100.00% | | \$3.849.336.27 | \$3.849.336.27 FALSE | TRUE | 6.50% | 04/01/2028 | 132 | | \$1.009.120.00 | | | 04/01/2001 | | \$35.615.30 \$7.780 |
| | | Huron, CA 93722 | 100.00% | \$63,000.00 | \$3,849,336.27 | \$63,000.00 FALSE | FAISE | 3.00% | 03/01/2020 | 50 | | \$1,009,120.00 | | | 04/01/2003 | | \$63,000.00 Unknow |
| | Parkside Apartments Parlier Parkwood Apartments. | Parlier, CA 93234 | 100.00% | | \$63,000.00 | \$63,000.00 FALSE \$456.305.50 FALSE | FALSE | 6.50% | 11/01/2023 | 70 | | \$46,236.00 \$331.995.00 | | | 10/01/2002 | | \$10.442.14 \$2.462 |
| | | | | | | | | | | | 04/20/222 | | | | | | |
| | Promenade Apartments I | Pleasanton, CA 94566 | 77.26% | | \$3,671,804.60 | \$2,836,972.09 FALSE | TRUE | 6.00% | 12/01/2047 | 146 | 04/30/2037 | +, | | | 05/01/2010 | | \$22,509.18 \$12,000 |
| | Promenade Apartments II | Pleasanton, CA 94566 | 100.00% | +-,, | \$5,424,257.69 | \$5,424,257.69 FALSE | TRUE | 6.00% | 12/01/2047 | 146 | 04/30/2037 | 4% \$1,093,433.00 | | | 05/01/2010 | | \$33,252.20 \$12,000 |
| | Regency Court Snr-Salinas | Salinas, CA 93906 | 100.00% | \$4,901,750.00 | \$2,258,140.77 | \$2,258,140.77 FALSE | TRUE | 6.00% | 06/01/2027 | 120 | | 4% \$930,006.00 | | | 06/01/2008 | | \$30,421.93 \$6,190 |
| | Regency Manor | Los Angeles, CA 90046 | 100.00% | \$5,906,464.00 | \$1,728,153.79 | \$1,728,153.79 FALSE | FALSE | 7.00% | 03/01/2024 | 120 | | \$617,348.00 | | | 03/01/2005 | | \$37,699.88 \$7,850 |
| | Ridgewood | Sacramento, CA 95824 | | \$3,165,000.00 | \$2,608,170.69 | \$2,608,170.69 FALSE | FALSE | 5.20% | 01/01/2040 | 75 | 05/22/2020 | 4% \$258,344.00 | | | 01/01/2010 | | \$17,379.36 \$4,710 |
| | | | | \$1,160,000.00 | \$247,539.42 | \$247,539.42 FALSE | FALSE | 5.20% | 01/01/2022 | 75 | 05/22/2020 | 4% \$258,344.00 | | | 12/01/2007 | 12/26/2007 | \$9,734.69 \$4,710 |
| | Ridgewood | Sacramento, CA 95824 | 100.00% | | | | FALSE | 5.25% | 06/01/2033 | 71 | | 4% \$529.681.00 | | 8 99.63% | 06/01/2003 | 05/16/2003 | |
| | Ridgewood Riverwood Grove | Sacramento, CA 95824 Santa Clara, CA 95054 | 100.00% | \$4,500,000.00 | \$2,915,979.04 | \$2,915,979.04 FALSE | | | | | | | | | | | \$24,849.17 \$19,500 |
| | | | | | | \$2,915,979.04 FALSE \$226,131.33 FALSE | FALSE | 8.50% | 05/01/2024 | 16 | | 9% \$26,209.00 | 0.45 201 | 8 98.88% | 11/01/2001 | 05/09/1994 | \$4,905.66 \$1,285 |
| | Riverwood Grove | Santa Clara, CA 95054 | 100.00% | \$4,500,000.00 \$638,000.00 | \$2,915,979.04 | | FALSE | 8.50% 1.50% | 05/01/2024 01/01/2029 | 16 10 | 08/31/2027 | | | | 11/01/2001 01/01/2009 | | |
| | Riverwood Grove Rohit Villas Rubicon Homes | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 | 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 | \$226,131.33 FALSE \$579,636.31 FALSE | FALSE | 1.50% | 01/01/2029 | 10 | | 9% \$26,209.00 \$84,540.00 | 1.27 201 | 8 99.63% | 01/01/2009 | 05/09/1994 12/16/2008 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 | 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE | FALSE FALSE | 1.50% 6.45% | 01/01/2029 02/01/2031 | 10 78 | 08/31/2027 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 | 1.27 201 2.85 201 | 8 99.63% 8 99.86% | 01/01/2009 11/01/2001 | 05/09/1994 12/16/2008 12/04/2001 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 | 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE | FALSE FALSE TRUE | 1.50% 6.45% 9.25% | 01/01/2029 02/01/2031 10/01/2037 | 10 78 148 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 | 1.27 201 2.85 201 1.05 201 | 8 99.63% 8 99.86% 9 98.82% | 01/01/2009 11/01/2001 11/01/2001 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 | 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE | FALSE FALSE TRUE FALSE | 1.50% 6.45% 9.25% 6.35% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 | 10 78 148 200 | | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 | 1.27 201 2.85 201 1.05 201 2.95 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$5,730,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE | FALSE FALSE TRUE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 | 10 78 148 200 120 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacliff Highlands | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$5,730,000.00 \$1,385,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 | 10 78 148 200 120 40 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$167,641.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.95% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacliff Highlands Seven Directions | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$1,385,000.00 \$1,150,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$12,447.55 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 | 10 78 148 200 120 40 36 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$167,641.00 4% \$163,528.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.95% 8 99.56% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 \$12,338.55 \$1,900 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Sartaga Senior Apartments II Seacilif Highlands Seven Directions Seventeenth 5t Commons | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$1,730,000.00 \$1,385,000.00 \$1,150,000.00 \$1,419,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 \$930,845.32 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$21,447.55 FALSE \$930,845.32 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 5.25% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 | 10 78 148 200 120 40 36 29 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$167,641.00 4% \$163,528.00 \$145,042.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.55% 8 99.56% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 09/01/2003 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 \$12,338.55 \$12,930 \$7,835.77 \$1,820 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacliff Highlands Seven Directions | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$1,385,000.00 \$1,150,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$12,447.55 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 | 10 78 148 200 120 40 36 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$167,641.00 4% \$163,528.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.55% 8 89.56% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 \$12,338.55 \$1,900 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Sartaga Senior Apartments II Seacilif Highlands Seven Directions Seventeenth 5t Commons | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$5,730,000.00 \$1,150,000.00 \$1,150,000.00 \$1,419,000.00 \$640,000.00 | \$2,915,979.04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 \$930,845.32 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$21,447.55 FALSE \$930,845.32 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 5.25% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 | 10 78 148 200 120 40 36 29 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$167,641.00 4% \$163,528.00 \$145,042.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 0.87 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.55% 8 99.55% 8 88.19% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 09/01/2003 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 02/21/2002 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 \$12,338.55 \$12,930 \$7,835.77 \$1,820 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Sarataga Senior Apartments II Seacilif Highlands Seven Directions Seventeenth St Commons Shasta Villa Apartments Sierra Vista Apartments | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 935648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 931024 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 0.77% | \$4,500,000.00 \$638,000.00 \$1,150,000.00 \$5,290,000.00 \$3,500,000.00 \$10,500,000.00 \$5,730,000.00 \$1,385,000.00 \$1,150,000.00 \$1,419,000.00 \$640,000.00 \$2,280,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 \$930,845.32 \$252,722.02 \$1,934,006.10 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$12,447.55 FALSE \$930,845.32 FALSE \$252,722.02 FALSE \$14,811.26 FALSE | FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 5.25% 6.00% 5.35% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2026 05/01/2043 | 10 78 148 200 120 40 36 29 20 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 9% \$350,151.00 9% \$350,151.00 4% \$2,209.065.00 4% \$167,641.00 4% \$163,528.00 5145,042.00 4% \$41,722.00 4% \$159,031.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 0.87 201 1.10 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 98.16% 8 99.55% 8 99.568 8 81.9% 8 89.07% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 09/01/2003 01/01/2010 05/01/2008 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 02/21/2002 04/09/2008 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,180 \$8,038.55 \$1,900 \$12,338.55 \$1,900 \$7,835.77 \$1,820 \$7,835.77 \$1,820 \$7,000 \$1,175 \$12,020.76 \$5,688 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seadiff Highlandid Seven Directions Sevent Derictions Shasta Villa Apartments Sierra Vista Apartments Sierra Vista Apartments | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oaldand, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 91024 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 63.05% | \$4,500,000.00 \$638,000.00 \$5,290,000.00 \$3,500,000.00 \$5,730,000.00 \$1,385,000.00 \$1,150,000.00 \$1,1419,000.00 \$4,000.00 \$2,280,000.00 \$2,280,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$10,63,747.25 \$12,447.55 \$930,845.32 \$252,722.02 \$1,934,006.10 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,521.21 FALSE \$2,911,705.28 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$12,447.55 FALSE \$12,447.55 FALSE \$252,722.02 FALSE \$12,143,930.00 FALSE | FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 5.25% 6.00% 5.35% 5.35% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2026 05/01/2043 05/01/2043 | 10 78 148 200 120 40 36 29 20 46 46 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 9% \$1,139,137.00 9% \$350,151.00 4% \$2,209,065.00 4% \$892,730.00 4% \$163,528.00 \$145,042.00 4% \$14,722.00 4% \$159,031.00 4% \$159,031.00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 0.87 201 1.10 201 1.10 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 99.73% 8 99.56% 8 99.56% 8 89.07% 9 9.62% 8 99.62% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2002 01/01/2009 09/01/2003 01/01/2010 05/01/2008 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 02/21/2002 04/09/2008 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$35,094.47 \$8,188 \$8,038.55 \$1,900 \$12,338.55 \$1,900 \$7,835.77 \$1,820 \$4,005.23 \$1,175 \$4,005.23 \$1,175 \$12,020.76 \$5,685 \$12,020.76 \$5,685 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Sarataga Senior Apartments II Seacifif Highlands Seven Directions Seven Directions Seven Brections Seventeenth St Commons Shasta Villa Apartments Sierra Vista Apartments Sierra Vista Apartments Sierra Vista Apartments Singing Wood | Santa Clara, CA 95054 Lox Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93548 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 91024 Sierra Madre, CA 91024 El Monte, CA 91021 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$51,150,000.00 \$5,290,000.00 \$3,500,000.00 \$5,730,000.00 \$1,385,000.00 \$1,385,000.00 \$1,419,000.00 \$2,280,000.00 \$4,555,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 \$930,845.32 \$252,722.00 \$1,934,006.10 \$1,934,006.10 \$3,101,194.51 | \$226,131.33 FALSE \$3,79,636.31 FALSE \$3,79,512.12 FALSE \$2,911,705.28 FALSE \$7,881,979.89 FALSE \$3,702,159.76 FALSE \$10,063,747.25 FALSE \$124,475.5 FALSE \$930,845.32 FALSE \$252,722.02 FALSE \$14,811.26 FALSE \$1,249,390.00 FALSE \$3,101,194.51 FALSE | FALSE FALSE TRUE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 6.00% 5.35% 5.35% 5.25% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2043 05/01/2043 06/01/2043 | 10 78 148 200 120 40 36 29 20 46 46 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$2,209,056.00 4% \$167,641.00 \$145,042.00 \$145,042.00 4% \$159,031.00 4% \$159,031.00 4% \$159,031.00 4% \$62,779.00 | 1.27 201 2.85 201 1.05 201 2.95 201 1.74 201 1.10 201 1.54 201 0.87 201 1.10 201 1.10 201 1.10 201 1.10 201 | 8 99.63% 8 99.86% 9 98.82% 8 99.73% 8 99.56% 8 99.56% 8 89.07% 8 89.07% 8 99.62% 8 99.62% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2009 09/01/2003 05/01/2008 05/01/2008 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 02/21/2002 04/09/2008 04/09/2008 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$8,038.55 \$1,900 \$12,338.55 \$12,932 \$4,005.23 \$1,175 \$12,020.76 \$5,688 \$12,020.76 \$5,688 \$25,208.10 \$8,000 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacilif Highlands Seven Directions Seven Directions Shasta Villa Apartments Sierra Vista Apartments Sierra Vista Apartments Sierra Vista Apartments Singing Wood Skyline Village | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 9587 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 91024 El Monte, CA 91731 Los Angeles, CA 9017 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$53,800.00 \$53,500,000.00 \$53,500,000.00 \$13,500,000.00 \$13,855,000.00 \$13,150,000.00 \$1,1419,000.00 \$2,280,000.00 \$2,280,000.00 \$4,565,000.00 \$4,565,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.88 \$3,702,159.76 \$10,03,747.25 \$12,447.55 \$930,845.32 \$252,722.00 \$1,934,006.10 \$1,934,006.10 \$3,101,194.51 \$3,177,009.23 | \$256,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$3,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$10,03,747.25 FALSE \$12,447.55 FALSE \$930,845.32 FALSE \$252,722.02 FALSE \$14,811.26 FALSE \$1,219,390.00 FALSE \$3,101,194.51 FALSE \$3,177,009.23 FALSE | FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 6.00% 5.35% 5.35% 5.25% 5.35% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2026 05/01/2043 06/01/2034 06/01/2034 | 10 78 148 200 120 40 36 29 20 46 46 110 73 | 08/31/2021 | 9% \$26,209,00 \$84,540,00 4% \$1,139,137,00 9% \$330,151,00 4% \$2,209,065,00 4% \$892,730,00 4% \$167,641,00 4% \$153,528,00 4% \$159,031,00 4% \$159,031,00 4% \$159,031,00 4% \$662,779,00 4% \$343,789,00 | 1.27 201 2.85 201 1.05 201 2.95 201 2.12 201 1.74 201 1.10 201 1.54 201 1.10 201 1.10 201 1.10 201 1.10 201 1.10 201 1.10 201 1.10 201 | 8 99.63% 9 99.86% 8 99.73% 8 98.16% 8 99.55% 8 99.56% 8 88.19% 8 89.07% 8 99.62% 8 99.62% 8 99.62% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2009 09/01/2003 01/01/2010 05/01/2008 05/01/2008 06/01/2004 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 05/28/2005 11/13/2007 08/25/2003 02/21/2002 04/09/2008 04/09/2008 05/11/2004 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$5,000 \$33,094.47 \$8,180 \$8,088.55 \$1,900 \$12,338.55 \$1,900 \$7,835.77 \$1,820 \$4,005.23 \$1,175 \$4,005.23 \$1,175 \$12,020.76 \$5,688 \$12,020.76 \$5,688 \$12,020.76 \$5,688 \$12,88.10 \$8,200 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacliff Highlands Seven Directions Seven Directions Seven Brections Sevent Servent Serv | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 Richmond, CA 94801 Rest Palo Alto, CA 94303 Parlier, CA 93548 Santa Ana, CA 92701 Vacaville, CA 95687 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 91024 Sierra Madre, CA 91024 Sierra Madre, CA 91024 Sierra Madre, CA 91021 Los Angeles, CA 90017 Roseville, CA 95661 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% | \$4,500,000.00 \$1,150,000.00 \$1,150,000.00 \$5,290,000.00 \$1,500,000.00 \$5,730,000.00 \$1,1385,000.00 \$1,1419,000.00 \$2,280,000.00 \$2,280,000.00 \$2,280,000.00 \$3,750,000.00 \$3,750,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.89 \$3,702,159.76 \$1,063,747.25 \$12,447.55 \$930,845.32 \$252,722.02 \$1,934,006.10 \$1,934,006.10 \$3,101,194.51 \$3,177,009.23 \$1,668,759.55 | \$226,131.33 FALSE \$5,79,636.31 FALSE \$2,911,705.28 FALSE \$7,831,979.89 FALSE \$3,702,159.76 FALSE \$1,063,747.25 FALSE \$10,63,747.25 FALSE \$124,47.55 FALSE \$124,47.55 FALSE \$124,126 FALSE \$12,129,390.00 FALSE \$1,219,390.00 FALSE \$1,219,390.00 FALSE \$1,170,092.23 FALSE \$1,688,799.55 FALSE | FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 5.25% 5.35% 5.35% 5.35% 7.13% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2043 05/01/2043 06/01/2044 06/01/2034 06/01/2034 | 10 78 148 200 120 40 36 29 20 46 46 110 73 | 08/31/2021 | 9% \$26,209.00 \$84,540.00 4% \$1,139,137.00 9% \$350,151.00 4% \$827,730.00 4% \$829,730.00 \$163,528.00 \$145,042.00 4% \$159,031.00 4% \$159,031.00 4% \$662,779.00 4% \$334,798.00 \$934,795.00 | 1.27 201 2.85 201 1.05 201 2.95 201 1.74 201 1.10 201 1.54 201 1.54 201 1.10 201 1.10 201 1.10 201 1.10 201 1.10 201 2.19 201 1.47 201 2.17 201 | 8 99.63% 9 98.82% 8 99.73% 8 99.73% 8 99.55% 8 99.55% 8 99.56% 8 89.07% 8 99.62% 8 99.62% 8 99.42% 9 94.2% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2007 10/01/2003 01/01/2003 05/01/2008 05/01/2008 06/01/2004 06/01/2005 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 11/13/2007 08/25/2003 02/21/2002 04/09/2008 05/17/2004 05/11/2005 | \$4,905.66 \$1,285 \$5,549.77 \$1,490 \$27,673.12 \$6,100 \$62,357.94 \$11,600 \$52,357.94 \$11,600 \$53,509.44 \$1,600 \$11,238.55 \$11,930 \$11,238.55 \$11,930 \$12,338.55 \$11,930 \$12,338.55 \$11,930 \$12,020.76 \$5,685 \$25,208.10 \$8,000 \$36,217.13 \$6,900 \$36,217.13 \$6,900 |
| | Riverwood Grove Rohit Villas Rubicon Homes Runnymede Gardens Salandini Villa Apartment Santa Ana Towers Saratoga Senior Apartments II Seacilif Highlands Seven Directions Seven Directions Shasta Villa Apartments Sierra Vista Apartments Sierra Vista Apartments Sierra Vista Apartments Singing Wood Skyline Village | Santa Clara, CA 95054 Los Angeles, CA 90061 Richmond, CA 94801 East Palo Alto, CA 94303 Parlier, CA 93648 Santa Ana, CA 92701 Vacaville, CA 9587 Aptos, CA 95003 Oakland, CA 94601 Sacramento, CA 95814 Farmersville, CA 93223 Sierra Madre, CA 91024 El Monte, CA 91731 Los Angeles, CA 9017 | 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 0.77% 63.05% 100.00% 100.00% 100.00% | \$4,500,000.00 \$638,000.00 \$53,800.00 \$53,500,000.00 \$53,500,000.00 \$13,500,000.00 \$13,855,000.00 \$13,150,000.00 \$1,1419,000.00 \$2,280,000.00 \$2,280,000.00 \$4,565,000.00 \$4,565,000.00 | \$2,915,979,04 \$226,131.33 \$579,636.31 \$3,219,251.21 \$2,911,705.28 \$7,831,979.88 \$3,702,159.76 \$10,03,747.25 \$12,447.55 \$930,845.32 \$252,722.00 \$1,934,006.10 \$1,934,006.10 \$3,101,194.51 \$3,177,009.23 | \$226,131.33 FALSE \$579,636.31 FALSE \$3,219,251.21 FALSE \$3,219,1705.28 FALSE \$7,831,979.38 FALSE \$3,702,159.76 FALSE \$10,63,747.25 FALSE \$12,447.55 FALSE \$12,447.55 FALSE \$252,722.02 FALSE \$14,811.26 FALSE \$1,219,390.00 FALSE \$3,101,194.51 FALSE \$3,101,194.51 FALSE \$1,519,519.00,22 FALSE \$1,668,759.55 FALSE \$1,699,100.94 FALSE | FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE | 1.50% 6.45% 9.25% 6.35% 6.20% 5.70% 5.25% 6.00% 5.35% 5.35% 5.25% 5.35% | 01/01/2029 02/01/2031 10/01/2037 12/01/2036 06/01/2032 02/01/2037 10/01/2019 09/01/2033 01/01/2026 05/01/2043 06/01/2034 06/01/2034 | 10 78 148 200 120 40 36 29 20 46 46 110 73 | 08/31/2021 | 9% \$26,209,00 \$84,540,00 4% \$1,139,137,00 9% \$330,151,00 4% \$2,209,065,00 4% \$892,730,00 4% \$167,641,00 4% \$153,528,00 4% \$159,031,00 4% \$159,031,00 4% \$159,031,00 4% \$662,779,00 4% \$343,789,00 | 1.27 201 2.85 201 1.05 201 1.05 201 2.12 201 1.74 201 1.10 201 1.54 201 0.87 201 1.10 2 | 8 99.63% 9 98.82% 8 99.73% 8 99.73% 8 99.73% 8 99.56% 8 99.56% 8 89.95% 8 89.95% 8 89.07% 8 99.62% 8 99.00% 8 99.90% 8 99.90% | 01/01/2009 11/01/2001 11/01/2001 11/01/2001 05/01/2002 01/01/2009 09/01/2003 01/01/2010 05/01/2008 05/01/2008 06/01/2004 | 05/09/1994 12/16/2008 12/04/2001 10/16/1997 11/08/2001 05/06/2002 09/28/2005 01/13/2007 08/25/2003 02/21/2002 05/09/2008 04/09/2008 05/17/2004 05/11/2005 07/21/1987 | \$4,905.66 \$1,285 \$5,549.27 \$1,495 \$33,262.65 \$7,000 \$27,673.12 \$5,000 \$33,094.47 \$8,180 \$8,088.55 \$1,900 \$12,338.55 \$1,900 \$7,835.77 \$1,820 \$4,005.23 \$1,175 \$4,005.23 \$1,175 \$12,020.76 \$5,688 \$12,020.76 \$5,688 \$12,020.76 \$5,688 \$12,88.10 \$8,200 |

APPENDIX D DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS AS OF 09/30/2019

| Bond Series | Deal Name | City, State & ZIP | Participation | Loan Amount | Loan UPB | Series UPB | | | | | | HAP Exp. Date | LIHTC Type | | | | | First Payment Date | | P&I | Project Value |
|-------------|---------------------------------|---------------------------|---------------|-----------------|------------------------|------------------|-------|-------|-------|------------|-----|---------------|------------|----------------|------|------|---------|--------------------|------------|-------------|-----------------|
| | St. Vincent'S Gardens | Santa Barbara, CA 93110 | 100.00% | | \$2,803,210.26 | \$2,803,210.26 | | FALSE | 5.50% | 01/01/2039 | | | 4% | \$548,762.00 | | 2018 | 99.10% | 12/01/2008 | | | \$18,070,000.00 |
| | Stanley Avenue | Oakland, CA 94621 | 100.00% | \$415,000.00 | \$183,052.67 | \$183,052.67 | | FALSE | 3.00% | 07/01/2028 | | | 4% | \$106,477.00 | | 2018 | 100.00% | 07/01/2003 | 06/30/2003 | \$1,967.98 | \$2,500,000.00 |
| | Stevens Creek/Tantau Apartments | Cupertino, CA 95014 | 100.00% | \$1,768,900.00 | \$1,350,613.42 | \$1,350,613.42 | | TRUE | 7.25% | 05/01/2037 | 40 | | | \$259,854.00 | | 2018 | 91.29% | 11/01/2001 | | \$11,315.21 | |
| | Sycamore Square | Hayward, CA 94544 | 28.25% | | \$1,348,713.62 | \$380,994.33 | | FALSE | 5.70% | 12/01/2031 | 26 | 12/31/2028 | | \$501,758.00 | | 2018 | 100.00% | 11/01/2001 | | \$12,768.81 | \$3,350,000.00 |
| | The Arc Apartments | San Francisco, CA 94133 | 100.00% | | \$476,765.30 | \$476,765.30 | | TRUE | 1.00% | 01/01/2032 | 9 | | 4% | \$179,790.00 | | 2017 | 100.00% | 12/01/2001 | 12/01/2001 | \$3,425.46 | |
| | The Breakers At Bayport | Alameda, CA 94501 | 100.00% | | \$1,567,443.18 | \$1,567,443.18 | | FALSE | 5.25% | 10/01/2036 | 52 | | 4% | \$496,767.00 | 3.57 | 2018 | 99.77% | 10/01/2006 | | \$11,596.28 | \$6,425,000.00 |
| | The Grove | Bakersfield, CA 93301 | 100.00% | \$7,500,000.00 | \$4,620,374.87 | \$4,620,374.87 | FALSE | FALSE | 6.50% | 03/01/2033 | 140 | | | \$885,249.00 | 1.72 | 2018 | 95.64% | 03/01/2003 | | \$42,913.80 | \$9,250,000.00 |
| | The Surf Apartments | San Leandro, CA 94579 | 100.00% | \$2,825,000.00 | \$2,339,317.37 | \$2,339,317.37 | | TRUE | 5.02% | 04/01/2035 | 46 | | 4% | \$376,099.00 | | 2018 | 95.29% | 03/01/2012 | | \$12,176.41 | \$3,600,000.00 |
| | The Village At Beechwood | Lancaster, CA 93534 | 100.00% | \$890,000.00 | \$297,294.14 | \$297,294.14 | FALSE | FALSE | 5.25% | 05/01/2024 | 100 | | 4% | \$79,649.00 | 1.11 | 2018 | 96.35% | 05/01/2004 | 04/29/2004 | \$5,997.21 | \$3,200,000.00 |
| | Tice Oaks | Walnut Creek, CA 94595 | 100.00% | \$2,475,000.00 | \$1,522,550.08 | \$1,522,550.08 | FALSE | FALSE | 6.20% | 07/01/2031 | 91 | 02/28/2031 | 4% | \$1,053,594.00 | 5.79 | 2018 | 99.95% | 11/01/2001 | 06/22/2001 | \$15,158.61 | \$8,125,000.00 |
| | Timothy Commons | Santa Rosa, CA 95407 | 100.00% | \$640,000.00 | \$474,803.19 | \$474,803.19 | FALSE | FALSE | 5.25% | 08/01/2036 | 32 | | 4% | \$116,796.00 | 2.75 | 2018 | 98.71% | 08/01/2006 | 07/14/2006 | \$3,534.10 | \$4,500,000.00 |
| | Torrey Del Mar | San Diego, CA 92130 | 100.00% | \$4,080,000.00 | \$2,665,605.65 | \$2,665,605.65 | FALSE | FALSE | 5.25% | 08/01/2033 | 112 | | 4% | \$384,642.00 | 1.42 | 2018 | 97.23% | 08/01/2003 | 07/31/2003 | \$22,529.91 | \$14,325,000.00 |
| | Tremont Greens | Davis, CA 95616 | 100.00% | \$1,600,000.00 | \$1,149,859.32 | \$1,149,859.32 | FALSE | FALSE | 5.25% | 10/01/2035 | 36 | | 4% | \$126,237.00 | 1.19 | 2018 | 97.49% | 10/01/2005 | 09/22/2005 | \$8,835.26 | \$9,340,000.00 |
| | Union Court | Manteca, CA 95337 | 100.00% | \$1,295,000.00 | \$870,678.42 | \$870,678.42 | FALSE | FALSE | 5.75% | 09/01/2033 | 68 | | 4% | \$132,676.00 | 1.46 | 2018 | 98.87% | 08/01/2003 | 08/18/2003 | \$7,557.27 | \$4,500,000.00 |
| | Victoria Green | Hercules, CA 94547 | 100.00% | \$9,455,000.00 | \$6,518,568.01 | \$6,518,568.01 | FALSE | FALSE | 5.25% | 10/01/2034 | 132 | | 4% | \$876,899.00 | 1.40 | 2018 | 98.08% | 09/01/2004 | 09/21/2004 | \$52,210.86 | \$15,000,000.00 |
| | Villa Amador | Brentwood, CA 94513 | 100.00% | \$4,425,000.00 | \$3,965,194.80 | \$3,965,194.80 | FALSE | FALSE | 5.35% | 12/01/2048 | 96 | | 4% | \$389,826.00 | 1.45 | 2018 | 97.34% | 12/01/2008 | 11/07/2008 | \$22,372.96 | \$9,897,000.00 |
| | Villa Del Rey | Farmersville, CA 93223 | 100.00% | \$990,000.00 | \$143,668.73 | \$143,668.73 | FALSE | FALSE | 6.00% | 08/01/2021 | 34 | | 9% | \$59,666.00 | 0.75 | 2018 | 89.79% | 01/01/2010 | 08/15/1991 | \$6,628.17 | \$1,200,000.00 |
| | Villa Ramona | Baldwin Park, CA 91706 | 100.00% | \$3,660,000.00 | \$3,061,586.99 | \$3,061,586.99 | FALSE | FALSE | 5.25% | 12/01/2044 | 71 | | 4% | \$338,494.00 | 1.54 | 2018 | 99.98% | 11/01/2004 | 11/08/2004 | \$18,258.65 | \$6,200,000.00 |
| | Villa Springs Apartments | Hayward, CA 94541 | 100.00% | \$3,100,000.00 | \$2,540,715.14 | \$2,540,715.14 | FALSE | FALSE | 5.00% | 12/01/2039 | 66 | | 4% | \$283,889.00 | 1.42 | 2018 | 97.87% | 12/01/2009 | 06/03/2008 | \$16,641.47 | \$4,180,000.00 |
| | Villa Victoria | Oxnard, CA 93036 | 100.00% | \$4,110,000.00 | \$3,241,892.37 | \$3,241,892.37 | FALSE | FALSE | 5.30% | 05/01/2038 | 54 | | 4% | \$528,443.00 | 1.93 | 2018 | 98.58% | 05/01/2008 | 04/09/2008 | \$22,823.02 | \$11,400,000.00 |
| | Vista Valle Townhomes | Claremont, CA 91711 | 100.00% | \$2,200,000.00 | \$966,095.51 | \$966,095.51 | FALSE | TRUE | 7.50% | 05/01/2026 | 48 | | 4% | \$227,327.00 | 1.23 | 2018 | 99.04% | 11/01/2001 | 02/01/2006 | \$15,382.72 | \$2,831,000.00 |
| | West Avenue | Santa Rosa, CA 95407 | 100.00% | \$1,025,500.00 | \$535,890.50 | \$535,890.50 | FALSE | FALSE | 6.50% | 07/01/2030 | 40 | | | \$146,916.00 | 2.13 | 2018 | 99.26% | 12/01/2001 | 04/27/1987 | \$5,753.27 | \$2,000,000.00 |
| | West Covina Senior Villas | West Covina, CA 91793 | 100.00% | \$2,800,000.00 | \$1,971,867.02 | \$1,971,867.02 | FALSE | FALSE | 5.25% | 04/01/2035 | 86 | | | \$517,425.00 | 2.79 | 2018 | 99.49% | 04/01/2005 | 03/24/2005 | \$15,461.70 | \$5,250,000.00 |
| | White Rock Village | El Dorado Hills, CA 95762 | 100.00% | \$10,000,000.00 | \$8,566,209.05 | \$8,566,209.05 | FALSE | FALSE | 5.60% | 08/01/2045 | 168 | | 4% | \$1,058,174.00 | 1.69 | 2018 | 98.37% | 08/01/2005 | 07/26/2005 | \$52,259.17 | \$22,000,000.00 |
| | Willowbrook Green | Los Angeles, CA 90059 | 100.00% | \$2,579,768.00 | \$1,599,373.37 | \$1,599,373.37 | FALSE | FALSE | 7.75% | 07/01/2034 | 48 | | | \$143,920.00 | 0.80 | 2019 | 95.64% | 07/01/2012 | 11/19/1990 | \$15,044.53 | \$3,440,000.00 |
| | Willowbrook I | Merced, CA 95348 | 100.00% | \$3,080,000.00 | \$1,030,843.53 | \$1,030,843.53 | FALSE | FALSE | 6.27% | 09/01/2024 | 80 | | 9% | \$312,181.00 | 1.30 | 2017 | 97.37% | 01/01/2005 | 08/05/1992 | \$20,058.79 | \$4,170,000.00 |
| | Willowbrook II | Merced, CA 95348 | 100.00% | \$3,840,000.00 | \$1,179,187.66 | \$1,179,187.66 | FALSE | FALSE | 6.27% | 04/01/2024 | 96 | | 4% | \$389,401.00 | 1.31 | 2017 | 91.84% | 01/01/2005 | 03/18/1994 | \$24,723.33 | \$4,800,000.00 |
| | Winter Creek Village | Windsor, CA 95492 | 100.00% | \$1,620,000.00 | \$1,092,253.80 | \$1,092,253.80 | FALSE | FALSE | 5.25% | 04/01/2034 | 41 | | 4% | \$206,193.00 | 1.92 | 2018 | 100.00% | 04/01/2004 | 03/30/2004 | \$8,945.70 | \$4,900,000.00 |
| | Yosemite Manor | Madera, CA 93637 | 100.00% | \$950,000.00 | \$780,690.06 | \$780,690.06 | FALSE | FALSE | 5.30% | 11/01/2039 | 76 | | 4% | \$105,041.00 | 0.65 | 2017 | 100.00% | 10/01/2009 | 05/09/2008 | \$5,275.39 | \$4,190,000.00 |
| | Yosemite Manor | Madera, CA 93637 | 100.00% | \$810,000.00 | \$260,714.43 | \$260,714.43 | FALSE | FALSE | 5.30% | 06/01/2023 | 76 | | 4% | \$105,041.00 | 0.65 | 2017 | 100.00% | 06/01/2008 | 05/09/2008 | \$6,532.72 | \$4,190,000.00 |
| | | | | | MHRBIII General Total: | \$268 481 664 66 | - | | | | | | | | | | | | | | |

As of November 1, 2019 the following are the swap guarantor to the interest rate swap agreements reflected on the previous page, in the following respective approximate outstanding notional amounts.

| Swap Guarantor | Long Term Moody's rating+ | Long Term S & P's Rating+ | Aggregate Fixed Payer Swap Notional Outstanding as of 11/1/2019 | Aggregate Basis Swap Notional Outstanding as of 11/1/2019 | Aggregated Total Swap Notional Outstanding as of 11/1/2019 | Aggregate Total Mark to Market as of 10/31/2019++ |
|---|------------------------------------|------------------------------------|---|--|---|---|
| Merrill Lynch Derivative Products | Aa3 | AA | \$167,095,000 | \$0 | \$167,095,000 | (\$35,778,731) |
| Goldman Sachs Mitsui Marine Derivative Products, L.P. | Aa2 | AA- | 39,415,000 | 0 | 39,415,000 | (13,643,728) |
| Deutsche Bank AG | A3 | BBB+ | 59,255,000 | 0 | 59,255,000 | (13,576,144) |
| JPMorgan Chase Bank, N.A. | Aa2 | A+ | 49,930,000 | 0 | 49,930,000 | (8,177,725) |
| AIG Financial Products, Corp. | Baa1 | BBB+ | 24,700,000 | 0 | 24,700,000 | (3,946,195) |
| Dexia Credit Local New York Agency | Baa3 | BBB | 8,590,000 | 0 | 8,590,000 | (2,021,888) |
| UBS AG | Aa3 | A+ | 7,690,000 | 0 | 7,690,000 | (1,268,804) |
| Total | | | \$356,675,000.00 | \$0 | \$356,675,000 | (\$78,413,216) |

⁺ The Agency will not provide any supplement to this Official Statement or other notice of any change to such ratings after the date of this Official Statement.

^{++10/31/2019} mark-to-market valuations are based on swap notionalamount as of 10/31/2019. Negative mark-to-market denotes a payment is required from the Agency to the swap guarantor

As of September 30, 2019 MHRBIII Loan Prepayments

Appendix H

| Pay Off Date | Deal Name | Bond Series | Pay Off Amount |
|--------------|--|--------------------|----------------|
| 1/16/2003 | Country Hills | MHRBIII 2001F | 5,279,625.00 |
| 7/22/2003 | Morse Court | MHRBIII 1998C | 1,621,827.97 |
| 7/22/2003 | Redwood Court | MHRBIII 1998C | 1,343,521.53 |
| 4/12/2004 | Seabreeze Senior Apartments | MHRBIII 1998C | 866,906.42 |
| 5/4/2004 | South Real Gardens | MHRBIII 1998C | 748,295.61 |
| 9/30/2004 | Eureka Central | MHRBIII 2001D | 860,108.71 |
| 12/22/2004 | Vista Del Monte | MHRBIII 2001B | 7,802,841.65 |
| 12/7/2005 | Imperial Terrace | MHRBIII 1998C | 2,128,663.40 |
| 6/4/2008 | Vista Terrace Hills | MHRBIII 2000C | 1,798,629.32 |
| 10/3/2008 | Villa San Ramon | MHRBIII 2004D | 11,185,915.33 |
| 10/3/2008 | Villa San Ramon - Villa Court | MHRBIII 1997A | 4,103,529.29 |
| 6/30/2009 | Manhattan Gardens | MHRBIII 2015A | 619,167.38 |
| 6/30/2009 | Simpson Villas | MHRBIII 2015A | 313,912.00 |
| 4/21/2010 | San Antonio Terrace | MHRBIII 1998B | 882,136.12 |
| 12/23/2011 | Bayview Landing Senior Apartments | MHRBIII General | 8,051,812.88 |
| 12/23/2011 | Casa De Las Hermanitas | MHRBIII General | 4,885,197.67 |
| 12/23/2011 | Coronado Terrace | MHRBIII 2000C | 13,437,364.71 |
| 12/23/2011 | Dove Canyon | MHRBIII 2002E | 6,870,119.89 |
| 12/23/2011 | Eureka Family Housing | MHRBIII General | 1,468,352.02 |
| 12/23/2011 | Fireside Apartments | MHRBIII General | 2,803,254.54 |
| 12/23/2011 | Indio Gardens | MHRBIII General | 848,795.10 |
| 12/23/2011 | La Vista Apartments | MHRBIII 2007C | 5,339,126.58 |
| 12/23/2011 | Laguna Canyon | MHRBIII 2002E | 8,015,669.19 |
| 12/23/2011 | Larkfield Oaks | MHRBIII General | 2,309,111.85 |
| 12/23/2011 | Lion Creek Crossings I | MHRBIII General | 3,245,347.80 |
| 12/23/2011 | Palm Springs Senior | MHRBIII General | 8,474,532.28 |
| 12/23/2011 | Parkwood Apartments | MHRBIII General | 4,692,981.97 |
| 12/23/2011 | Regency Manor | MHRBIII General | 1,286,909.85 |
| 12/23/2011 | Seven Directions | MHRBIII General | 4,384,547.15 |
| 3/21/2012 | Villa Washington | MHRBIII General | 790,498.97 |
| 12/14/2012 | Century Village | MHRBIII 1998B | 2,664,583.33 |
| 12/14/2012 | Victoria Woods Sr Apartments | MHRBIII 2002E | 5,025,690.09 |
| 12/28/2012 | El Rancho Verde Apartments I & II | MHRBIII 2000A | 53,843,651.11 |
| 6/14/2013 | Village Oduduwa | MHRBIII General | 442,598.83 |
| 6/28/2013 | Rancho Luna | MHRBIII 1998C | 1,642,664.97 |
| 6/28/2013 | Rancho Sol | MHRBIII 1998C | 881,923.06 |
| 12/6/2013 | Hidaway Apartments | MHRBIII General | 2,297,188.30 |
| 3/11/2014 | Sobrato | MHRBIII 2004D | 287,866.75 |
| 3/24/2014 | West Capitol Courtyard II | MHRBIII General | 1,386,722.30 |
| 3/28/2014 | Regency Court - Monrovia | MHRBIII 2003C | 2,862,569.86 |
| 4/11/2014 | Oak Center I Apartments | MHRBIII 2001H | 1,965,138.75 |
| 4/16/2014 | Morh I | MHRBIII 2001H | 3,906,159.22 |

| 7/25/2014 | Citrus Tree Apartments | MHRBIII 1999A | 2,495,042.57 |
|------------|---|-----------------|----------------|
| 7/25/2014 | North Hills Apartments | MHRBIII 1999A | 7,123,527.20 |
| 8/29/2014 | Heritage Park/Anaheim | MHRBIII General | 1,238,021.22 |
| 11/6/2014 | Las Brisas | MHRBIII 2004B | 2,211,218.73 |
| 3/27/2015 | Grand Plaza | MHRBIII General | 6,906,505.53 |
| 6/1/2015 | Playa Del Alameda | MHRBIII General | 2,320,489.94 |
| 7/29/2015 | Park Place Apartments | MHRBIII 2015A | 3,374,627.25 |
| 9/23/2015 | Ridgeview | MHRBIII 2001G | 915,546.28 |
| 10/22/2015 | Oceanview Apartments | MHRBIII General | 6,600,176.63 |
| 11/25/2015 | Maplewood Apartments | MHRBIII 2015A | 2,172,449.79 |
| 12/4/2015 | Winters Apartments | MHRBIII General | 1,019,189.72 |
| 12/22/2015 | O'Farrell Tower Apartment | MHRBIII General | 3,007,365.69 |
| 12/31/2015 | Woodglen Vista | MHRBIII General | 7,670,811.93 |
| 4/21/2016 | Arbor Terraces Senior Apartments | MHRBIII 2015A | 2,955,947.04 |
| 9/15/2016 | Palos Verdes Villas | MHRBIII General | 4,070,632.70 |
| 12/15/2016 | Renwick Square | MHRBIII 2015A | 4,529,411.58 |
| 5/3/2017 | Avery Parks Apartments | MHRBIII General | 2,225,201.89 |
| 5/3/2017 | Bennington Apartments | MHRBIII General | 2,357,117.70 |
| 5/3/2017 | Ellington Apartments | MHRBIII General | 2,059,511.03 |
| 7/3/2017 | Rancho Carrillo Family | MHRBIII 2015A | 5,414,901.38 |
| 9/7/2017 | Parkside Glen Apartments | MHRBIII 2015A | 8,907,414.16 |
| 4/30/2018 | Southlake Tower | MHRBIII General | 109,194.01 |
| 6/29/2018 | Willow Glen Senior | MHRBIII General | 6,148,447.99 |
| 8/28/2018 | El Rancho Verde Apartments I & II | MHRBIII General | 6,000,000.00 |
| 9/28/2018 | Detroit Street | MHRBIII 2015A | 181,424.23 |
| 11/2/2018 | Hookston Manor | MHRBIII 2015A | 2,534,151.51 |
| 12/6/2018 | Sequoia Knolls | MHRBIII 2001G | 2,767,074.54 |
| 12/24/2018 | Plaza Del Sol | MHRBIII 2005D | 3,820,744.42 |
| 1/7/2019 | Dalton Arms | MHRBIII General | 20,332.08 |
| 1/18/2019 | Breezewood Village Senior | MHRBIII 2015A | 3,223,504.92 |
| 1/18/2019 | Breezewood Village Senior | MHRBIII General | 853,805.01 |
| 1/18/2019 | Cordova Village | MHRBIII 2015A | 1,532,147.63 |
| 2/19/2019 | Citrus Grove | MHRBIII General | 678,580.30 |
| 5/24/2019 | Vista Las Flores | MHRBIII General | 993,653.29 |
| | | Total: | 302,103,628.64 |
| | | | |

Multifamily Housing Revenue Bonds III Indenture Liquidity Providers* as of November 1, 2019

| | | | Amount of Liquidity |
|----------|---------|---------|---------------------|
| | Moody's | S & P's | Provided as of |
| Provider | Rating | Rating | 11/1/2019 ** |
| | | | |

Total

In connection with certain isuances of Prior Series of Bonds, the Agency has entered into liquidity facilities as described in the above table. Certain of such liquidity facilities are scheduled to expire prior to the scheduled maturity of the related Bonds. In connection with any such scheduled expiration, the Agency may extend the scheduled expiration of the liquidity facility, obtain an alternate liquidity facility to replace the liquidity facility, or cause the related Bonds to be converted to fixed rate Bonds or to bear interest at an interest rate mode which does not require a liquidity facility. No assurance can be given that the Agency will be able to extend the scheduled expiration on any liquidity facility or obtain an alternate liquidity facility to replace any liquidity facility upon terms substantially similar to the terms of the existing liquidity facility.

^{*} The liquidity agreements with the providers set forth above have scheduled terms of one to ten years. The Agency actively monitors these agreements and the availability of liquidity and seeks to extend contracts where feasible and replace contracts as necessary.

^{**} Does not include interest component.

Multifamily Housing Revenue Bonds III Funds Deposited in Investment Agreements, Commerical Paper & SMIF 30-Jun-2019

| | | Type of funds | | | | Т | otal Amount | |
|--|----------------------|---------------|--------|----|-----------|------------------|-------------|-----------------|
| | | P | rogram | | Reserve | <u>Float</u> | _1 | <u>Invested</u> |
| Ratings as of September 30, 2018 (Mood | <u>ly's/S&P)</u> | | | | | | | |
| US Bank Open CP | P-1 / A-1+ | \$ | 93,980 | \$ | - | \$ 81,843 | \$ | 175,823 |
| Totals in Commerical Paper | | \$ | 93,980 | \$ | - | \$ 81,843 | \$ | 175,823 |
| Investment in SMIF | | | - | | 1,010,000 | 45,174,000 | | 46,184,000 |
| Total Funds Invested | | \$ | 93,980 | \$ | 1,010,000 | \$ 45,255,843 | \$ | 46,359,823 |
| | | <u></u> | | | | | | |