

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2017

Home Mortgage Revenue Bond						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$5,795,000.00	\$0.00	\$5,795,000.00		
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,950,000.00	\$0.00	\$28,950,000.00		
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$35,505,000.00	\$0.00	\$35,505,000.00		
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$28,290,000.00	\$0.00	\$28,290,000.00		
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$37,610,000.00	\$0.00	\$37,610,000.00		
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00		
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$20,660,000.00	\$0.00	\$20,660,000.00		
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$33,675,000.00	\$0.00	\$33,675,000.00		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$37,915,000.00	\$0.00	\$37,915,000.00		
HMRB 2005B	AMT	3/30/2005	3/30/2005	\$200,000,000.00	\$40,075,000.00	\$0.00	\$40,075,000.00		
HMRB 2005F	AMT	7/28/2005	7/28/2005	\$180,000,000.00	\$39,155,000.00	\$0.00	\$39,155,000.00		
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$46,620,000.00	\$0.00	\$46,620,000.00		
HMRB 2007A	Taxable	4/26/2007	4/26/2007	\$90,000,000.00	\$71,180,000.00	\$71,180,000.00	\$0.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007D	AMT	5/16/2007	5/16/2007	\$76,010,000.00	\$3,310,000.00	\$3,310,000.00	\$0.00		
HMRB 2007E	AMT	5/16/2007	5/16/2007	\$193,990,000.00	\$64,650,000.00	\$64,650,000.00	\$0.00		
HMRB 2007F	AMT	8/8/2007	8/8/2007	\$48,260,000.00	\$3,505,000.00	\$3,505,000.00	\$0.00		
HMRB 2007G	AMT	8/8/2007	8/8/2007	\$201,740,000.00	\$65,615,000.00	\$65,615,000.00	\$0.00		
HMRB 2007H	AMT	8/8/2007	8/8/2007	\$100,000,000.00	\$20,370,000.00	\$0.00	\$20,370,000.00		
HMRB 2007I	AMT	11/7/2007	11/7/2007	\$17,280,000.00	\$1,360,000.00	\$1,360,000.00	\$0.00		
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$19,875,000.00	\$0.00	\$19,875,000.00		
HMRB 2007M	Taxable	10/30/2007	10/30/2007	\$90,000,000.00	\$65,740,000.00	\$65,740,000.00	\$0.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008A	AMT	1/30/2008	1/30/2008	\$43,475,000.00	\$13,030,000.00	\$13,030,000.00	\$0.00		
HMRB 2008B	AMT	1/30/2008	1/30/2008	\$35,960,000.00	\$8,780,000.00	\$8,780,000.00	\$0.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$31,475,000.00	\$31,475,000.00	\$0.00		
HMRB 2008K	AMT	5/15/2008	5/15/2008	\$220,475,000.00	\$46,060,000.00	\$46,060,000.00	\$0.00		
HMRB 2008L	Non-Amt	8/28/2008	8/28/2008	\$189,790,000.00	\$34,670,000.00	\$34,670,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$229,130,000.00	\$229,130,000.00	\$0.00		
HMRB TOTALS					\$1,180,415,000.00	\$638,505,000.00	\$541,910,000.00		
Residential Mortgage Revenue Bonds (Separately-Sec						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$147,000,000.00	\$147,000,000.00	\$0.00		
RMRB (Separately-Secured) TOTALS					\$147,000,000.00	\$147,000,000.00	\$0.00		
Residential Mortgage Revenue Bonds						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$7,600,000.00	\$7,600,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$15,900,000.00	\$15,900,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$32,323,988.00	\$32,323,988.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$16,443,395.00	\$16,443,395.00	\$0.00		
RMRB TOTALS					\$72,267,383.00	\$72,267,383.00	\$0.00		

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OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2017

Conduit (Affordable Multifamily Housing Revenue Bonds)			Multifamily			\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,070,000.00	\$4,070,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,320,000.00	\$12,320,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,080,000.00	\$9,080,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$12,020,000.00	\$12,020,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,880,000.00	\$8,880,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,980,000.00	\$5,980,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,320,000.00	\$5,320,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,800,000.00	\$9,800,000.00	\$0.00
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,590,000.00	\$4,590,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,500,000.00	\$15,500,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,460,000.00	\$5,460,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,840,000.00	\$4,840,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,420,000.00	\$4,420,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,820,000.00	\$4,820,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$12,050,000.00	\$12,050,000.00	\$0.00
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,140,000.00	\$12,140,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,360,000.00	\$10,360,000.00	\$0.00
Conduit (AMHRB) TOTALS					\$219,480,000.00	\$219,480,000.00	\$0.00
Affordable Multifamily Housing Revenue Bonds			Multifamily			\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$45,220,000.00	\$45,220,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$32,860,000.00	\$32,860,000.00	\$0.00
AMHRRB TOTALS					\$78,080,000.00	\$78,080,000.00	\$0.00
FFB Foward Commitment			Multifamily			\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
FFBFC	Taxable	11/1/2016	11/1/2016	\$5,975,000.00	\$5,975,000.00	\$0.00	\$5,975,000.00
FFBFC TOTALS					\$5,975,000.00	\$0.00	\$5,975,000.00
Conduit (Non New Issue Bond Program)			Multifamily			\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$5,840,000.00	\$0.00	\$5,840,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,081,495.03	\$0.00	\$3,081,495.03
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,665,000.00	\$0.00	\$4,665,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,502,697.01	\$0.00	\$8,502,697.01
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$22,423,188.79	\$0.00	\$22,423,188.79
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$26,067,000.00	\$26,067,000.00	\$0.00	\$26,067,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,550,558.04	\$0.00	\$8,550,558.04
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,200,319.92	\$0.00	\$11,200,319.92

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Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,911,286.67	\$0.00	\$10,911,286.67
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$18,627,294.50	\$0.00	\$18,627,294.50
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$17,236,614.93	\$0.00	\$17,236,614.93
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$10,000,000.00	\$0.00	\$10,000,000.00
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,300,000.00	\$0.00	\$37,300,000.00
LOMHRN 2015D-2	Non-Amt	11/13/2015	11/13/2015	\$0.00	\$4,450,000.00	\$0.00	\$4,450,000.00
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$8,381,131.21	\$0.00	\$8,381,131.21
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$16,026,000.00	\$0.00	\$16,026,000.00
LOMHRN 2015G-2	Non-Amt	12/22/2015	12/22/2015	\$2,723,670.83	\$8,434,626.78	\$0.00	\$8,434,626.78
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,500,000.00	\$0.00	\$23,500,000.00
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$53,380,000.00	\$0.00	\$53,380,000.00
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$17,000,000.00	\$0.00	\$17,000,000.00
LOMHRN 2016C-2	Non-Amt	2/18/2016	2/18/2016	\$0.00	\$333,287.23	\$0.00	\$333,287.23
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,550,000.00	\$0.00	\$10,550,000.00
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,430,000.00	\$0.00	\$13,430,000.00
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$32,000,000.00	\$0.00	\$32,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$2,648,538.63	\$0.00	\$2,648,538.63
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$3,832,193.93	\$0.00	\$3,832,193.93
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOVRDMHRB 2016F	Non-Amt	5/10/2016	5/10/2016	\$7,060,000.00	\$7,060,000.00	\$0.00	\$7,060,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$343,505.27	\$0.00	\$343,505.27
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$55,790.03	\$0.00	\$55,790.03
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$9,000,000.00	\$0.00	\$9,000,000.00
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$0.00	\$2,350,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
VRDLOMHRB 2013B	Non-Amt	12/19/2013	12/19/2013	\$12,840,000.00	\$12,840,000.00	\$0.00	\$12,840,000.00
Conduit (Non-NIBP) TOTALS					\$479,863,527.97	\$0.00	\$479,863,528.00
Multifamily Housing Revenue Bonds						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,710,000.00	\$4,710,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$31,000,000.00	\$31,000,000.00	\$0.00
MHRB TOTALS					\$35,710,000.00	\$35,710,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2017

Multifamily Housing Revenue Bonds III						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
MHRBIII 2001E	AMT	6/28/2001	6/28/2001	\$78,735,000.00	\$27,015,000.00	\$0.00	\$27,015,000.00	
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$8,580,000.00	\$0.00	\$8,580,000.00	
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$17,960,000.00	\$0.00	\$17,960,000.00	
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,655,000.00	\$0.00	\$3,655,000.00	
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$14,375,000.00	\$0.00	\$14,375,000.00	
MHRBIII 2008A	Non-Amt	4/24/2008	4/24/2008	\$11,370,000.00	\$6,955,000.00	\$0.00	\$6,955,000.00	
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$21,495,000.00	\$0.00	\$21,495,000.00	
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$17,085,000.00	\$0.00	\$17,085,000.00	
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$24,290,000.00	\$24,290,000.00	\$0.00	
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00	
MHRBIII TOTALS					\$315,590,000.00	\$198,470,000.00	\$117,120,000.00	
Residential Mortgage Revenue Bonds (Multifamily Pr						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$48,440,000.00	\$48,440,000.00	\$0.00	
RMRB(MFP) TOTALS					\$48,440,000.00	\$48,440,000.00	\$0.00	
Special Obligation Multifamily Housing Revenue Bon						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,855,000.00	\$3,855,000.00	\$0.00	
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$18,075,000.00	\$18,075,000.00	\$0.00	
SOMHRB TOTALS					\$21,930,000.00	\$21,930,000.00	\$0.00	
REPORT TOTALS					\$2,604,750,910.97	\$1,459,882,383.00	\$1,144,868,528.00	

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.