

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2018

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,950,000.00	\$0.00	\$28,950,000.00
HMRB 2001D	Taxable	1/25/2001	1/25/2001	\$112,000,000.00	\$4,135,000.00	\$0.00	\$4,135,000.00
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$26,875,000.00	\$0.00	\$26,875,000.00
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$37,610,000.00	\$0.00	\$37,610,000.00
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00
HMRB 2003N	Taxable	11/20/2003	11/20/2003	\$50,000,000.00	\$20,660,000.00	\$0.00	\$20,660,000.00
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$33,675,000.00	\$0.00	\$33,675,000.00
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$41,985,000.00	\$0.00	\$41,985,000.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
HMRB 2007K	AMT	11/7/2007	11/7/2007	\$50,000,000.00	\$15,985,000.00	\$0.00	\$15,985,000.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$21,815,000.00	\$21,815,000.00	\$0.00
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$213,245,000.00	\$213,245,000.00	\$0.00
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$262,040,000.00	\$262,040,000.00	\$0.00
<b>HMRB TOTALS</b>					<b>\$888,160,000.00</b>	<b>\$497,100,000.00</b>	<b>\$391,060,000.00</b>
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$128,425,000.00	\$128,425,000.00	\$0.00
<b>RMRB (Separately-Secured) TOTALS</b>					<b>\$128,425,000.00</b>	<b>\$128,425,000.00</b>	<b>\$0.00</b>
Residential Mortgage Revenue Bonds						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$6,010,000.00	\$6,010,000.00	\$0.00
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$11,900,000.00	\$11,900,000.00	\$0.00
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$25,566,676.00	\$25,566,676.00	\$0.00
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$14,006,534.00	\$14,006,534.00	\$0.00
<b>RMRB TOTALS</b>					<b>\$57,483,210.00</b>	<b>\$57,483,210.00</b>	<b>\$0.00</b>
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$4,050,000.00	\$4,050,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,240,000.00	\$12,240,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$9,030,000.00	\$9,030,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,950,000.00	\$11,950,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,760,000.00	\$8,760,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,910,000.00	\$5,910,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,250,000.00	\$5,250,000.00	\$0.00

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The following table describes the bonds of the Agency issued and outstanding as of 2/1/2018

<b>Conduit (Affordable Multifamily Housing Revenue Bo</b>		<b>Multifamily</b>				<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,720,000.00	\$9,720,000.00	\$0.00
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,560,000.00	\$4,560,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,370,000.00	\$15,370,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,420,000.00	\$5,420,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,800,000.00	\$4,800,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,390,000.00	\$4,390,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,780,000.00	\$4,780,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,940,000.00	\$11,940,000.00	\$0.00
AMHRB 2009A-8	Non-Amt	12/17/2010	12/17/2010	\$13,060,000.00	\$12,030,000.00	\$12,030,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,280,000.00	\$10,280,000.00	\$0.00
<b>Conduit (AMHRB) TOTALS</b>					<b>\$218,310,000.00</b>	<b>\$218,310,000.00</b>	<b>\$0.00</b>
<b>Affordable Multifamily Housing Revenue Bonds</b>		<b>Multifamily</b>				<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$45,220,000.00	\$45,220,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$32,220,000.00	\$32,220,000.00	\$0.00
<b>AMHRRB TOTALS</b>					<b>\$77,440,000.00</b>	<b>\$77,440,000.00</b>	<b>\$0.00</b>
<b>FFB Foward Commitment</b>		<b>Multifamily</b>				<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
FFBFC	Taxable	11/1/2016	11/1/2016	\$5,975,000.00	\$1,575,000.00	\$0.00	\$1,575,000.00
<b>FFBFC TOTALS</b>					<b>\$1,575,000.00</b>	<b>\$0.00</b>	<b>\$1,575,000.00</b>
<b>Conduit (Non New Issue Bond Program)</b>		<b>Multifamily</b>				<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$4,495,000.00	\$0.00	\$4,495,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,062,547.37	\$0.00	\$3,062,547.37
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,650,000.00	\$0.00	\$4,650,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,458,604.45	\$0.00	\$8,458,604.45
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$27,178,393.39	\$0.00	\$27,178,393.39
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$55,559.20	\$0.00	\$55,559.20
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$34,497,049.66	\$0.00	\$34,497,049.66
LOMHRB 2017E-2	AMT	7/1/2017	7/1/2017	\$8,450,000.00	\$8,450,000.00	\$0.00	\$8,450,000.00
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$5,064,857.60	\$0.00	\$5,064,857.60
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,501,689.51	\$0.00	\$8,501,689.51
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,133,941.84	\$0.00	\$11,133,941.84
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,843,118.98	\$0.00	\$10,843,118.98
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,803,886.28	\$0.00	\$10,803,886.28
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,840,000.00	\$0.00	\$10,840,000.00
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,955,817.10	\$0.00	\$9,955,817.10

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<b>Conduit (Non New Issue Bond Program) Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,300,000.00	\$0.00	\$37,300,000.00
LOMHRN 2015D-2	Non-Amt	11/13/2015	11/13/2015	\$0.00	\$4,450,000.00	\$0.00	\$4,450,000.00
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$13,613,742.13	\$0.00	\$13,613,742.13
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$16,009,590.59	\$0.00	\$16,009,590.59
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,500,000.00	\$0.00	\$23,500,000.00
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$53,380,000.00	\$0.00	\$53,380,000.00
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,940,336.03	\$0.00	\$16,940,336.03
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,550,000.00	\$0.00	\$10,550,000.00
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,430,000.00	\$0.00	\$13,430,000.00
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$32,000,000.00	\$0.00	\$32,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$11,534,907.82	\$0.00	\$11,534,907.82
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$26,502,518.49	\$0.00	\$26,502,518.49
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$1,969,810.04	\$0.00	\$1,969,810.04
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$3,958,221.78	\$0.00	\$3,958,221.78
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOVRDMHRB 2016F	Non-Amt	5/10/2016	5/10/2016	\$7,060,000.00	\$7,060,000.00	\$0.00	\$7,060,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$331,212.60	\$0.00	\$331,212.60
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$56,557.72	\$0.00	\$56,557.72
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$14,000,000.00	\$0.00	\$14,000,000.00
SLOMHRB 2010B	Taxable	12/17/2010	12/17/2010	\$2,350,000.00	\$2,350,000.00	\$0.00	\$2,350,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
VRDLOMHRB 2013B	Non-Amt	12/19/2013	12/19/2013	\$12,840,000.00	\$12,840,000.00	\$0.00	\$12,840,000.00
<b>Conduit (Non-NIBP) TOTALS</b>					<b>\$544,610,362.58</b>	<b>\$0.00</b>	<b>\$544,610,363.00</b>
<b>Multifamily Housing Revenue Bonds Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,710,000.00	\$4,710,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,600,000.00	\$25,600,000.00	\$0.00
<b>MHRB TOTALS</b>					<b>\$30,310,000.00</b>	<b>\$30,310,000.00</b>	<b>\$0.00</b>
<b>Multifamily Housing Revenue Bonds III Multifamily</b>						<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$7,815,000.00	\$0.00	\$7,815,000.00
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$17,095,000.00	\$0.00	\$17,095,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,290,000.00	\$0.00	\$3,290,000.00

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<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$13,840,000.00	\$0.00	\$13,840,000.00
MHRBIII 2008B	AMT	4/24/2008	4/24/2008	\$104,890,000.00	\$11,930,000.00	\$0.00	\$11,930,000.00
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$16,555,000.00	\$0.00	\$16,555,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$24,045,000.00	\$24,045,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00
<b>MHRBIII TOTALS</b>					<b>\$268,750,000.00</b>	<b>\$198,225,000.00</b>	<b>\$70,525,000.00</b>
<b>Residential Mortgage Revenue Bonds (Multifamily Pr</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$47,840,000.00	\$47,840,000.00	\$0.00
<b>RMRB(MFP) TOTALS</b>					<b>\$47,840,000.00</b>	<b>\$47,840,000.00</b>	<b>\$0.00</b>
<b>Special Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,835,000.00	\$3,835,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,330,000.00	\$9,330,000.00	\$0.00
<b>SOMHRB TOTALS</b>					<b>\$13,165,000.00</b>	<b>\$13,165,000.00</b>	<b>\$0.00</b>
<b>REPORT TOTALS</b>					<b>\$2,276,068,572.58</b>	<b>\$1,268,298,210.00</b>	<b>\$1,007,770,363.00</b>

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.