

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Home Mortgage Revenue Bond						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$3,465,000.00	\$0.00	\$3,465,000.00		
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,395,000.00	\$0.00	\$28,395,000.00		
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$26,875,000.00	\$0.00	\$26,875,000.00		
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$17,200,000.00	\$0.00	\$17,200,000.00		
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$16,975,000.00	\$16,975,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$201,620,000.00	\$201,620,000.00	\$0.00		
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$254,150,000.00	\$254,150,000.00	\$0.00		
HMRB TOTALS					\$725,245,000.00	\$472,745,000.00	\$252,500,000.00		
Residential Mortgage Revenue Bonds (Separately-Secured)						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$109,435,000.00	\$109,435,000.00	\$0.00		
RMRB (Separately-Secured) TOTALS					\$109,435,000.00	\$109,435,000.00	\$0.00		
Residential Mortgage Revenue Bonds						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$4,995,000.00	\$4,995,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$9,445,000.00	\$9,445,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$22,094,216.00	\$22,094,216.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$12,188,059.00	\$12,188,059.00	\$0.00		
RMRB TOTALS					\$48,722,275.00	\$48,722,275.00	\$0.00		
Conduit (Affordable Multifamily Housing Revenue Bonds)						Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,990,000.00	\$3,990,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,060,000.00	\$12,060,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,910,000.00	\$8,910,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,800,000.00	\$11,800,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,530,000.00	\$8,530,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,770,000.00	\$5,770,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,130,000.00	\$5,130,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,550,000.00	\$9,550,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,450,000.00	\$4,450,000.00	\$0.00		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,240,000.00	\$15,240,000.00	\$0.00		
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,290,000.00	\$5,290,000.00	\$0.00		
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,690,000.00	\$4,690,000.00	\$0.00		
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,290,000.00	\$4,290,000.00	\$0.00		
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,700,000.00	\$4,700,000.00	\$0.00		
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,860,000.00	\$11,860,000.00	\$0.00		
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,120,000.00	\$10,120,000.00	\$0.00		

Conduit (AMHRB) TOTALS						\$204,210,000.00	\$204,210,000.00	\$0.00
Affordable Multifamily Housing Revenue Bonds								
Multifamily								
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$37,340,000.00	\$37,340,000.00	\$0.00	
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$31,550,000.00	\$31,550,000.00	\$0.00	
AMHRB TOTALS						\$68,890,000.00	\$68,890,000.00	\$0.00
Conduit (Non New Issue Bond Program)								
Multifamily								
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$3,790,000.00	\$0.00	\$3,790,000.00	
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,016,499.92	\$0.00	\$3,016,499.92	
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,605,000.00	\$0.00	\$4,605,000.00	
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,351,162.20	\$0.00	\$8,351,162.20	
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$16,396,256.15	\$0.00	\$16,396,256.15	
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00	
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$9,424,945.29	\$0.00	\$9,424,945.29	
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$34,115,343.29	\$0.00	\$34,115,343.29	
LOMHRB 2017E-2	AMT	7/1/2017	7/1/2017	\$8,450,000.00	\$8,450,000.00	\$0.00	\$8,450,000.00	
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$13,745,820.37	\$0.00	\$13,745,820.37	
LOMHRB 2017J-1	Non-Amt	11/1/2017	11/1/2017	\$0.00	\$5,867,418.60	\$0.00	\$5,867,418.60	
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00	
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00	
LOMHRB 2018A	AMT	2/23/2018	2/23/2018	\$457,599.78	\$3,733,413.07	\$0.00	\$3,733,413.07	
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,830,000.00	\$0.00	\$8,830,000.00	
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00	
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00	
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00	
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$2,212,295.90	\$0.00	\$2,212,295.90	
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,391,478.63	\$0.00	\$8,391,478.63	
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,984,361.03	\$0.00	\$10,984,361.03	
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,677,827.64	\$0.00	\$10,677,827.64	
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,651,033.64	\$0.00	\$10,651,033.64	
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,691,054.81	\$0.00	\$10,691,054.81	
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,796,486.14	\$0.00	\$9,796,486.14	
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,102,237.97	\$0.00	\$37,102,237.97	
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$13,484,891.00	\$0.00	\$13,484,891.00	
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,790,827.15	\$0.00	\$15,790,827.15	
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00	
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,303,932.77	\$0.00	\$23,303,932.77	
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$52,938,321.32	\$0.00	\$52,938,321.32	
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,654,500.90	\$0.00	\$16,654,500.90	
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,478,655.28	\$0.00	\$10,478,655.28	
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,339,179.19	\$0.00	\$13,339,179.19	
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$25,000,000.00	\$0.00	\$25,000,000.00	
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$46,431,342.70	\$0.00	\$46,431,342.70	
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,400,000.00	\$0.00	\$27,400,000.00	
LOMHRN 2017A-2	AMT	6/30/2017	6/30/2017	\$0.00	\$7,292,685.47	\$0.00	\$7,292,685.47	
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$3,300,000.00	\$0.00	\$3,300,000.00	
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00	
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$6,480,000.00	\$0.00	\$6,480,000.00	
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,789,451.74	\$0.00	\$14,789,451.74	
LOMHRN 2017I	AMT	12/1/2017	12/1/2017	\$21,916,266.00	\$21,916,266.00	\$0.00	\$21,916,266.00	

LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$5,910,071.10	\$0.00	\$5,910,071.10
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$85,204.60	\$0.00	\$85,204.60
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,390,000.00	\$0.00	\$15,390,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$5,526,579.67	\$3,251,816.03	\$0.00	\$3,251,816.03
LOMHRN 2018G	AMT	6/28/2018	6/28/2018	\$15,781,243.41	\$17,217,060.34	\$0.00	\$17,217,060.34
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$300,534.96	\$0.00	\$300,534.96
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$47,845,327.75	\$0.00	\$47,845,327.75
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$766,966,917.32	\$15,000,000.00	\$751,966,917.00

Multifamily Housing Agency Note (Bartlett Hill Manor) Multifamily

Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHAN (Bartlett Hill Manor)	Non-Amt	3/15/2018	3/15/2018	\$14,300,000.00	\$14,300,000.00	\$14,300,000.00	\$0.00
MHAN (Bartlett) TOTALS					\$14,300,000.00	\$14,300,000.00	\$0.00

Multifamily Housing Revenue Bonds Multifamily

Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,675,000.00	\$4,675,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,395,000.00	\$25,395,000.00	\$0.00
MHRB TOTALS					\$30,070,000.00	\$30,070,000.00	\$0.00

Multifamily Housing Revenue Bonds III Multifamily

Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$16,615,000.00	\$0.00	\$16,615,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,095,000.00	\$0.00	\$3,095,000.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$13,555,000.00	\$0.00	\$13,555,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,920,000.00	\$23,920,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00
MHRBIII TOTALS					\$231,365,000.00	\$198,100,000.00	\$33,265,000.00

Residential Mortgage Revenue Bonds (Multifamily Program) Multifamily

Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$47,840,000.00	\$47,840,000.00	\$0.00
RMRB(MFP) TOTALS					\$47,840,000.00	\$47,840,000.00	\$0.00

Special Obligation Multifamily Housing Revenue Bonds)				Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,810,000.00	\$3,810,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,275,000.00	\$9,275,000.00	\$0.00
SOMHRB TOTALS					\$13,085,000.00	\$13,085,000.00	\$0.00
REPORT TOTALS					\$2,260,129,192.32	\$1,222,397,275.00	\$1,037,731,917.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.