

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/1/2019

Home Mortgage Revenue Bond						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$3,240,000.00	\$0.00	\$3,240,000.00		
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$24,065,000.00	\$0.00	\$24,065,000.00		
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$12,120,000.00	\$12,120,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$194,155,000.00	\$194,155,000.00	\$0.00		
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$246,345,000.00	\$246,345,000.00	\$0.00		
HMRB TOTALS					\$656,490,000.00	\$452,620,000.00	\$203,870,000.00		
Residential Mortgage Revenue Bonds (Separately-Secured)						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$102,930,000.00	\$102,930,000.00	\$0.00		
RMRB (Separately-Secured) TOTALS					\$102,930,000.00	\$102,930,000.00	\$0.00		
Residential Mortgage Revenue Bonds						Single Family		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$4,470,000.00	\$4,470,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$8,255,000.00	\$8,255,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$20,270,240.00	\$20,270,240.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$11,597,868.00	\$11,597,868.00	\$0.00		
RMRB TOTALS					\$44,593,108.00	\$44,593,108.00	\$0.00		
Conduit (Affordable Multifamily Housing Revenue Bonds)						Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **				
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,960,000.00	\$3,960,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,970,000.00	\$11,970,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,840,000.00	\$8,840,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,640,000.00	\$11,640,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,290,000.00	\$8,290,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,620,000.00	\$5,620,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,000,000.00	\$5,000,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,470,000.00	\$9,470,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,410,000.00	\$4,410,000.00	\$0.00		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,970,000.00	\$14,970,000.00	\$0.00		
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,240,000.00	\$5,240,000.00	\$0.00		
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,650,000.00	\$4,650,000.00	\$0.00		
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,250,000.00	\$4,250,000.00	\$0.00		
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,660,000.00	\$4,660,000.00	\$0.00		
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,670,000.00	\$11,670,000.00	\$0.00		
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,030,000.00	\$10,030,000.00	\$0.00		
Conduit (AMHRB) TOTALS					\$202,500,000.00	\$202,500,000.00	\$0.00		

Affordable Multifamily Housing Revenue Bonds						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$34,390,000.00	\$34,390,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$31,090,000.00	\$31,090,000.00	\$0.00
AMHRB TOTALS					\$65,480,000.00	\$65,480,000.00	\$0.00
Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$2,355,000.00	\$0.00	\$2,355,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,992,476.31	\$0.00	\$2,992,476.31
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,590,000.00	\$0.00	\$4,590,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,294,952.28	\$0.00	\$8,294,952.28
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$16,165,191.10	\$0.00	\$16,165,191.10
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$19,644,089.00	\$0.00	\$19,644,089.00
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,917,029.21	\$0.00	\$33,917,029.21
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$11,083,921.00	\$0.00	\$11,083,921.00
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018A	AMT	2/23/2018	2/23/2018	\$457,599.78	\$3,731,922.69	\$0.00	\$3,731,922.69
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,800,000.00	\$0.00	\$8,800,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$3,739,944.96	\$0.00	\$3,739,944.96
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$4,642,604.37	\$0.00	\$4,642,604.37
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019H	Non-Amt	5/1/2019	5/1/2019	\$13,755,637.41	\$3,351,832.41	\$0.00	\$3,351,832.41
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$12,500,000.00	\$0.00	\$12,500,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,329,589.43	\$0.00	\$8,329,589.43
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,900,432.93	\$0.00	\$10,900,432.93
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,591,794.49	\$0.00	\$10,591,794.49
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,571,516.19	\$0.00	\$10,571,516.19
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,613,516.47	\$0.00	\$10,613,516.47
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,714,007.73	\$0.00	\$9,714,007.73
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$36,819,530.55	\$0.00	\$36,819,530.55
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,358,462.70	\$0.00	\$2,358,462.70
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,668,739.45	\$0.00	\$15,668,739.45
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,103,664.30	\$0.00	\$23,103,664.30
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$52,487,073.60	\$0.00	\$52,487,073.60
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,506,896.58	\$0.00	\$16,506,896.58
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,393,645.14	\$0.00	\$10,393,645.14
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,215,899.43	\$0.00	\$13,215,899.43
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$25,000,000.00	\$0.00	\$25,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$50,754,304.54	\$0.00	\$50,754,304.54
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,400,000.00	\$0.00	\$27,400,000.00
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$3,300,000.00	\$0.00	\$3,300,000.00
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$6,480,000.00	\$0.00	\$6,480,000.00
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,679,948.21	\$0.00	\$14,679,948.21

LOMHRN 2017I	AMT	12/1/2017	12/1/2017	\$21,916,266.00	\$21,916,266.00	\$0.00	\$21,916,266.00
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$6,556,128.84	\$0.00	\$6,556,128.84
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$2,110,616.45	\$0.00	\$2,110,616.45
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$5,526,579.67	\$3,517,000.00	\$0.00	\$3,517,000.00
LOMHRN 2018G	AMT	6/28/2018	6/28/2018	\$15,781,243.41	\$22,997,053.30	\$0.00	\$22,997,053.30
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$215,603.74	\$0.00	\$215,603.74
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$1,772,244.03	\$0.00	\$1,772,244.03
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$9,800,000.00	\$0.00	\$9,800,000.00
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$55,622.49	\$0.00	\$55,622.49
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$111,375.63	\$0.00	\$111,375.63
LOMHRN 2019D	Non-Amt	4/1/2019	4/1/2019	\$9,727,043.19	\$9,727,043.19	\$0.00	\$9,727,043.19
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$2,955,755.11	\$0.00	\$2,955,755.11
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$4,007,299.70	\$0.00	\$4,007,299.70
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,546,087.23	\$0.00	\$12,546,087.23
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$284,163.32	\$0.00	\$284,163.32
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$61,423,868.78	\$0.00	\$61,423,868.78
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$878,443,877.25	\$15,000,000.00	\$863,443,874.00

Multifamily Housing Agency Note (Bartlett Hill Manor)		Multifamily				\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHAN (Bartlett Hill Manor)	Non-Amt	3/15/2018	3/15/2018	\$14,300,000.00	\$14,300,000.00	\$14,300,000.00	\$0.00
MHAN (Bartlett) TOTALS					\$14,300,000.00	\$14,300,000.00	\$0.00

Multifamily Housing Revenue Bonds		Multifamily				\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,650,000.00	\$4,650,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,255,000.00	\$25,255,000.00	\$0.00
MHRB TOTALS					\$29,905,000.00	\$29,905,000.00	\$0.00

Multifamily Housing Revenue Bonds III		Multifamily				\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$2,895,000.00	\$0.00	\$2,895,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,790,000.00	\$23,790,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00
MHRBIII 2018A	Non-Amt	11/15/2018	11/15/2018	\$23,090,000.00	\$23,090,000.00	\$23,090,000.00	\$0.00
MHRBIII TOTALS					\$223,955,000.00	\$221,060,000.00	\$2,895,000.00

Residential Mortgage Revenue Bonds (Multifamily Program)		Multifamily				\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$45,840,000.00	\$45,840,000.00	\$0.00
RMRB(MFP) TOTALS					\$45,840,000.00	\$45,840,000.00	\$0.00

Special Obligation Multifamily Housing Revenue Bonds - Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,795,000.00	\$3,795,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,235,000.00	\$9,235,000.00	\$0.00
SOMHRB TOTALS					\$13,030,000.00	\$13,030,000.00	\$0.00
REPORT TOTALS					\$2,277,466,985.25	\$1,207,258,108.00	\$1,070,208,874.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.