

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2020

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$24,215,000.00	\$0.00	\$24,215,000.00
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$85,230,000.00	\$85,230,000.00	\$0.00
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$223,890,000.00	\$223,890,000.00	\$0.00
HMRB TOTALS					\$333,335,000.00	\$309,120,000.00	\$24,215,000.00
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,860,000.00	\$3,860,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,680,000.00	\$11,680,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,640,000.00	\$8,640,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,470,000.00	\$11,470,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,050,000.00	\$8,050,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,490,000.00	\$5,490,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$4,880,000.00	\$4,880,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,210,000.00	\$9,210,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,300,000.00	\$4,300,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,690,000.00	\$14,690,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,110,000.00	\$5,110,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,530,000.00	\$4,530,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,140,000.00	\$4,140,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,520,000.00	\$4,520,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,470,000.00	\$11,470,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$9,770,000.00	\$9,770,000.00	\$0.00
Conduit (AMHRB) TOTALS					\$121,810,000.00	\$121,810,000.00	\$0.00
Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
GREEN M-TEBS 2019N	Non-Amt	11/15/2019	11/15/2019	\$74,000,000.00	\$73,142,914.59	\$0.00	\$73,142,914.59
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,938,640.37	\$0.00	\$2,938,640.37
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,530,000.00	\$0.00	\$4,530,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,168,617.65	\$0.00	\$8,168,617.65
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$15,650,369.46	\$0.00	\$15,650,369.46
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,474,569.30	\$0.00	\$33,474,569.30
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,335,000.00	\$0.00	\$8,335,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$18,000,000.00	\$0.00	\$18,000,000.00
LOMHRB 2018J-2	Taxable	11/16/2018	11/16/2018	\$12,000,000.01	\$2,937,543.75	\$0.00	\$2,937,543.75
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$16,683,600.98	\$0.00	\$16,683,600.98

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OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2020

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019H	Non-Amt	5/1/2019	5/1/2019	\$13,755,637.41	\$9,470,492.76	\$0.00	\$9,470,492.76
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$12,370,000.00	\$0.00	\$12,370,000.00
LOMHRB 2019O	Non-Amt	12/19/2019	12/19/2019	\$3,994,399.55	\$7,301,310.99	\$0.00	\$7,301,310.99
LOMHRB 2019Q-1	Non-Amt	12/20/2019	12/20/2019	\$61,659,771.00	\$9,697,200.05	\$0.00	\$9,697,200.05
LOMHRB 2019Q-2	Non-Amt	12/20/2019	12/20/2019	\$745,229.00	\$8,924,293.19	\$0.00	\$8,924,293.19
LOMHRB 2020E	Non-Amt	1/23/2020	1/23/2020	\$39,560,000.00	\$39,263,639.09	\$0.00	\$39,263,639.09
LOMHRB 2020E-S-1	Non-Amt	1/23/2020	1/23/2020	\$1,655,593.00	\$1,655,593.00	\$0.00	\$1,655,593.00
LOMHRB 2020E-S-2	Non-Amt	1/23/2020	1/23/2020	\$2,784,407.00	\$2,784,407.00	\$0.00	\$2,784,407.00
LOMHRB 2020F	Non-Amt	4/16/2020	4/16/2020	\$42,100,000.00	\$42,100,000.00	\$0.00	\$42,100,000.00
LOMHRB 2020F-S	Non-Amt	4/16/2020	4/16/2020	\$11,900,000.00	\$11,900,000.00	\$0.00	\$11,900,000.00
LOMHRB 2020G	Non-Amt	7/27/2020	7/27/2020	\$6,289,434.00	\$6,308,302.30	\$0.00	\$6,308,302.30
LOMHRB 2020M	Non-Amt	6/1/2020	6/26/2020	\$50,085,000.00	\$3,443,624.81	\$0.00	\$3,443,624.81
LOMHRB 2020R-1	Non-Amt	9/25/2020	9/25/2020	\$3,152,782.50	\$3,152,782.50	\$0.00	\$3,152,782.50
LOMHRB 2020R-1-T	Taxable	9/25/2020	9/25/2020	\$17,363,964.00	\$84,150.00	\$0.00	\$84,150.00
LOMHRB 2020R-2	Non-Amt	9/25/2020	9/25/2020	\$3,029,143.97	\$3,029,143.97	\$0.00	\$3,029,143.97
LOMHRB 2020R-2-T	Taxable	9/25/2020	9/25/2020	\$16,683,024.00	\$80,850.00	\$0.00	\$80,850.00
LOMHRB 2020S-1	Non-Amt	9/25/2020	9/25/2020	\$910,096.98	\$910,096.98	\$0.00	\$910,096.98
LOMHRB 2020S-1-T	Taxable	9/25/2020	9/25/2020	\$5,283,121.00	\$39,270.00	\$0.00	\$39,270.00
LOMHRB 2020S-2	Non-Amt	9/25/2020	9/25/2020	\$12,949,231.90	\$874,406.90	\$0.00	\$874,406.90
LOMHRB 2020S-2-T	Taxable	9/25/2020	9/25/2020	\$5,075,940.00	\$37,730.00	\$0.00	\$37,730.00
LOMHRB 2020T	Non-Amt	8/18/2020	8/18/2020	\$2,299,319.47	\$2,301,912.59	\$0.00	\$2,301,912.59
LOMHRB 2020Y-1	Non-Amt	10/7/2020	10/7/2020	\$3,837,869.08	\$3,837,869.08	\$0.00	\$3,837,869.08
LOMHRB 2020Y-2	Taxable	10/7/2020	10/7/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,190,668.93	\$0.00	\$8,190,668.93
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,712,215.40	\$0.00	\$10,712,215.40
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,399,475.02	\$0.00	\$10,399,475.02
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,393,859.82	\$0.00	\$10,393,859.82
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,452,049.28	\$0.00	\$10,452,049.28
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,530,697.50	\$0.00	\$9,530,697.50
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$36,190,052.31	\$0.00	\$36,190,052.31
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,313,653.08	\$0.00	\$2,313,653.08
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,396,573.60	\$0.00	\$15,396,573.60
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$22,599,249.70	\$0.00	\$22,599,249.70
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$51,350,063.80	\$0.00	\$51,350,063.80
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,179,684.28	\$0.00	\$16,179,684.28
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,204,846.74	\$0.00	\$10,204,846.74
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$12,990,624.87	\$0.00	\$12,990,624.87
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$24,653,447.45	\$0.00	\$24,653,447.45
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$33,018,188.98	\$0.00	\$33,018,188.98
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,001,297.33	\$0.00	\$27,001,297.33

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Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,264,273.10	\$0.00	\$23,264,273.10
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,435,364.91	\$0.00	\$14,435,364.91
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$5,096,893.85	\$0.00	\$5,096,893.85
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$16,358,152.12	\$0.00	\$16,358,152.12
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$15,981,541.47	\$0.00	\$15,981,541.47
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$10,430,389.33	\$0.00	\$10,430,389.33
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$9,763,317.74	\$0.00	\$9,763,317.74
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$9,083,458.16	\$0.00	\$9,083,458.16
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$21,052,789.95	\$0.00	\$21,052,789.95
LOMHRN 2019D	Non-Amt	4/1/2019	4/1/2019	\$9,727,043.19	\$11,870,000.00	\$0.00	\$11,870,000.00
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$6,850,000.00	\$0.00	\$6,850,000.00
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$4,877,873.40	\$0.00	\$4,877,873.40
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRN 2019L-1	Non-Amt	11/6/2019	11/6/2019	\$2,915,165.41	\$16,583,345.49	\$0.00	\$16,583,345.49
LOMHRN 2019L-2	Taxable	11/6/2019	11/6/2019	\$144,584.59	\$916,333.35	\$0.00	\$916,333.35
LOMHRN 2019M	Non-Amt	10/15/2019	10/15/2019	\$8,435,254.53	\$13,829,104.66	\$0.00	\$13,829,104.66
LOMHRN 2019R	Non-Amt	12/17/2019	12/17/2019	\$2,741,510.31	\$5,790,436.82	\$0.00	\$5,790,436.82
LOMHRN 2019S	Non-Amt	11/21/2019	11/21/2019	\$180,849.59	\$185,319.57	\$0.00	\$185,319.57
LOMHRN 2019T	Non-Amt	12/23/2019	12/23/2019	\$83,210,000.00	\$41,303,445.77	\$0.00	\$41,303,445.77
LOMHRN 2020A	Non-Amt	1/16/2020	1/16/2020	\$814,761.29	\$6,605,350.46	\$0.00	\$6,605,350.46
LOMHRN 2020AA	Non-Amt	8/18/2020	8/18/2020	\$24,988,861.08	\$24,988,861.08	\$0.00	\$24,988,861.08
LOMHRN 2020CC	Non-Amt	9/1/2020	9/1/2020	\$5,340,000.00	\$5,340,000.00	\$0.00	\$5,340,000.00
LOMHRN 2020D-1	Non-Amt	1/23/2020	1/23/2020	\$61,174,000.00	\$61,174,000.00	\$0.00	\$61,174,000.00
LOMHRN 2020D-2	Non-Amt	1/23/2020	1/23/2020	\$4,526,687.85	\$9,826,000.00	\$0.00	\$9,826,000.00
LOMHRN 2020H	Non-Amt	4/30/2020	4/30/2020	\$1,790,634.22	\$3,933,385.80	\$0.00	\$3,933,385.80
LOMHRN 2020II	Non-Amt	10/23/2020	10/23/2020	\$1,997,411.00	\$1,997,411.00	\$0.00	\$1,997,411.00
LOMHRN 2020J	Non-Amt	4/8/2020	4/8/2020	\$66,055,000.00	\$33,000,000.00	\$0.00	\$33,000,000.00
LOMHRN 2020J-B1	Non-Amt	4/8/2020	4/8/2020	\$14,750,000.00	\$14,750,000.00	\$0.00	\$14,750,000.00
LOMHRN 2020J-B2	Non-Amt	4/8/2020	4/8/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020JJ-1	Non-Amt		10/21/2020	\$8,200,137.09	\$8,200,137.09	\$0.00	\$8,200,137.09
LOMHRN 2020JJ-2	Taxable	10/21/2020	10/21/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020K	Non-Amt	6/1/2020	6/30/2020	\$83,468,371.00	\$13,392,119.71	\$0.00	\$13,392,119.71
LOMHRN 2020L	Non-Amt	5/1/2020	5/1/2020	\$55,000.00	\$4,953,497.83	\$0.00	\$4,953,497.83
LOMHRN 2020L-B1	Non-Amt	5/1/2020	5/1/2020	\$9,750,000.00	\$9,750,000.00	\$0.00	\$9,750,000.00
LOMHRN 2020L-B2	Non-Amt	5/1/2020	5/1/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020O	Non-Amt	7/24/2020	7/24/2020	\$55,000.00	\$55,128.72	\$0.00	\$55,128.72
LOMHRN 2020Q-1	Non-Amt	9/29/2020	9/29/2020	\$6,766,524.77	\$6,766,524.77	\$0.00	\$6,766,524.77
LOMHRN 2020Q-2	Taxable	9/29/2020	9/29/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020U	Non-Amt	7/24/2020	7/24/2020	\$1,130,736.25	\$1,980,910.33	\$0.00	\$1,980,910.33
LOMHRN 2020U-T	Taxable	7/24/2020	7/24/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020V	Non-Amt	7/28/2020	7/28/2020	\$12,000,000.00	\$36,000,000.00	\$0.00	\$36,000,000.00
LOMHRN 2020W-1	Non-Amt	8/26/2020	8/26/2020	\$13,830,938.05	\$13,830,938.05	\$0.00	\$13,830,938.05
LOMHRN 2020W-2	Taxable	8/26/2020	8/26/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020X	Non-Amt	8/7/2020	8/7/2020	\$19,001,433.74	\$1,003,105.23	\$0.00	\$1,003,105.23
LOMHRN 2020Z-1	Non-Amt	10/13/2020	10/13/2020	\$218,395.00	\$218,395.00	\$0.00	\$218,395.00
LOMHRN 2020Z-2	Taxable	10/13/2020	10/13/2020	\$0.01	\$0.01	\$0.00	\$0.01

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Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN I	Non-Amt	4/14/2020	4/14/2020	\$55,000.00	\$7,891,713.20	\$0.00	\$7,891,713.20
LOMHRN I-B1	Non-Amt	4/14/2020	4/14/2020	\$19,750,000.00	\$19,750,000.00	\$0.00	\$19,750,000.00
LOMHRN I-B2	Non-Amt	4/14/2020	4/14/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$9,718,087.00	\$0.00	\$9,718,087.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,374,067.89	\$0.00	\$12,374,067.89
LORB 2020N	Non-Amt	7/29/2020	7/29/2020	\$26,985,000.00	\$26,985,000.00	\$0.00	\$26,985,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$246,931.76	\$0.00	\$246,931.76
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$38,415,296.99	\$0.00	\$38,415,296.99
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$1,451,803,645.43	\$15,000,000.00	\$1,436,803,644.00
Conduit Municipal Certificates Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MC 2019-1 Class A	Non-Amt	8/8/2019	8/8/2019	\$171,632,062.00	\$169,005,868.48	\$0.00	\$169,005,868.48
MC 2019-2 Class A	Non-Amt	12/19/2019	12/19/2019	\$441,353,000.00	\$436,374,931.56	\$436,374,931.56	\$0.00
MC 2019-2 Class B	Non-Amt	12/19/2019	12/19/2019	\$23,229,495.00	\$23,229,495.00	\$23,229,495.00	\$0.00
Conduit(Muni-Certs) TOTALS					\$628,610,295.04	\$459,604,427.00	\$169,005,868.00
Multifamily Housing Revenue Bonds Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,565,000.00	\$4,565,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$24,805,000.00	\$24,805,000.00	\$0.00
MHRB TOTALS					\$29,370,000.00	\$29,370,000.00	\$0.00
Multifamily Housing Revenue Bonds III Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$1,400,000.00	\$0.00	\$1,400,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,370,000.00	\$23,370,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$80,660,000.00	\$80,660,000.00	\$0.00
MHRBIII TOTALS					\$105,430,000.00	\$104,030,000.00	\$1,400,000.00
Special Obligation Multifamily Housing Revenue Bon Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,755,000.00	\$3,755,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2020

Special Obligation Multifamily Housing Revenue Bon		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,125,000.00	\$9,125,000.00	\$0.00
SOMHRB TOTALS					\$12,880,000.00	\$12,880,000.00	\$0.00
REPORT TOTALS					\$2,683,238,940.47	\$1,051,814,427.00	\$1,631,424,512.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.