

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional or Special Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series A	8/1/01	\$130,000	\$0	\$130,000	\$0	\$0	\$0
	2/1/02	165,000	0	165,000	0	0	0
	8/1/02	400,000	0	400,000	0	0	0
	8/1/03	620,000	0	616,658	0	3,342	0
	8/1/04	600,000	0	595,576	0	4,424	0
	6/8/05	4,050,000	0	4,046,279	0	3,721	0
	5/10/06	310,000	0	0	0	310,000	0
	10/29/08	240,000	236,040	0	0	3,960	0
	3/19/09	4,105,000	0	4,103,529	0	1,471	0
	Subtotal	\$10,620,000	\$236,040	\$10,057,042	\$0	\$326,918	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series B	8/1/98	\$45,620,000	\$0	\$0	\$0	\$0	\$45,620,000
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series C	8/1/98	\$31,295,000	\$0	\$0	\$0	\$0	\$31,295,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series A	8/1/02	\$3,600,000	\$0	\$3,600,000	\$0	\$0	\$0
	8/1/03	1,575,000	0	1,570,108	0	4,892	0
	2/1/04	80,000	0	78,845	0	1,155	0
	8/1/04	1,060,000	0	1,058,165	0	1,835	0
	8/1/05	570,000	0	0	0	570,000	0
	10/29/08	225,000	0	0	0	225,000	0
	Subtotal	\$7,110,000	\$0	\$6,307,118	\$0	\$802,882	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series B	8/1/01	\$1,120,000	\$0	\$1,120,000	\$0	\$0	\$0
	2/1/02	1,370,000	0	1,370,000	0	0	0
	8/1/02	285,000	0	285,000	0	0	0
	8/1/03	1,890,000	0	1,887,514	0	2,486	0
	8/1/04	1,420,000	0	1,415,614	0	4,386	0
	2/1/05	1,585,000	0	1,582,555	0	2,445	0
	8/1/05	40,000	0	0	0	40,000	0
	7/27/06	155,000	0	0	0	155,000	0
	Subtotal	\$7,865,000	\$0	\$7,660,683	\$0	\$204,317	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series C	2/1/00	\$75,000	\$75,000	\$0	\$0	\$0	\$0
	2/1/06	2,130,000	0	2,128,663	0	1,337	0
	9/10/09	625,000	0	622,333	0	2,667	0
	5/19/10	1,255,000	0	0	0	0	1,255,000
	Subtotal	\$4,085,000	\$75,000	\$2,750,996	\$0	\$4,004	\$1,255,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series D	4/1/01	\$13,625,000	\$1,302,883	\$0	\$0	\$97,117	\$12,225,000
MULTIFAMILY HOUSING REVENUE BONDS III 1999 Series A	8/1/02	\$200,000	\$0	\$200,000	\$0	\$0	\$0
	8/1/03	380,000	0	377,906	0	2,094	0
	2/1/04	890,000	0	886,548	0	3,452	0
	8/1/04	3,625,000	0	3,623,112	0	1,888	0
	10/29/08	195,000	0	0	0	195,000	0
	Subtotal	\$5,290,000	\$0	\$5,087,566	\$0	\$202,434	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series A	5/20/10	\$3,805,000	\$0	\$0	\$0	\$0	\$3,805,000
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series C	10/29/08	\$12,900,000	\$0	\$0	\$0	\$12,900,000	\$0
	5/20/10	5,140,000	0	0	0	0	5,140,000
	9/20/12	340,000	0	0	0	340,000	0
	Subtotal	\$18,380,000	\$0	\$0	\$0	\$13,240,000	\$5,140,000
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series D	5/20/10	\$850,000	\$0	\$0	\$0	\$0	\$850,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series A	8/1/02	\$755,000	\$0	\$755,000	\$0	\$0	\$0
	10/29/08	11,415,000	0	0	0	11,415,000	0
	Subtotal	\$12,170,000	\$0	\$755,000	\$0	\$11,415,000	\$0

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MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional or Special Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series B	1/4/05	\$8,690,000	\$0	\$8,619,973	\$0	\$70,027	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series C	6/8/05 4/21/10 5/19/10	\$10,630,000 1,165,000 1,065,000	\$0 0 0	\$10,629,292 0 0	\$0 0 0	\$708 0 0	\$0 1,165,000 1,065,000
	Subtotal	\$12,860,000	\$0	\$10,629,292	\$0	\$708	\$2,230,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series D	2/1/05 4/21/10	\$865,000 3,135,000	\$0 0	\$860,109 0	\$0 0	\$4,891 0	\$0 3,135,000
	Subtotal	\$16,860,000	\$0	\$11,489,401	\$0	\$5,599	\$5,365,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series E	8/1/03 2/1/04 8/1/05 2/1/06 11/8/06 1/24/07 5/23/07 9/19/12	\$7,730,000 1,465,000 2,730,000 5,620,000 1,950,000 940,000 2,155,000 12,895,000	\$0 0 0 0 0 0 0 0	\$0 1,461,686 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$7,730,000 3,314 2,730,000 5,620,000 1,950,000 940,000 2,155,000 12,895,000	\$0 0 0 0 0 0 0 0
	Subtotal	\$35,485,000	\$0	\$1,461,686	\$0	\$34,023,314	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series F	5/19/10	\$1,550,000	\$0	\$0	\$0	\$0	\$1,550,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series G	8/4/04 2/2/05 8/3/05 2/1/06 5/10/06 5/9/07 10/29/08 5/19/10	\$8,555,000 135,000 2,525,000 1,555,000 1,225,000 1,215,000 425,000 1,585,000	\$0 0 0 0 0 0 0 0	\$8,555,000 135,000 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$0 0 2,525,000 1,555,000 1,225,000 1,215,000 425,000 0	\$0 0 0 0 0 0 0 1,585,000
	Subtotal	\$17,220,000	\$0	\$8,690,000	\$0	\$6,945,000	\$1,585,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series H	10/29/08	\$880,000	\$0	\$0	\$0	\$880,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series A	2/1/05 8/3/05 2/1/06 10/29/08 4/21/10	\$5,240,000 6,100,000 4,545,000 5,165,000 7,435,000	\$0 0 0 0 0	\$5,240,000 0 0 1,798,629 0	\$0 0 0 0 0	\$0 6,100,000 4,545,000 3,366,371 0	\$0 0 0 0 7,435,000
	Subtotal	\$28,485,000	\$0	\$7,038,629	\$0	\$14,011,371	\$7,435,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series B	11/9/06 12/29/11	\$3,640,000 5,715,000	\$0 0	\$0 0	\$0 0	\$3,640,000 0	\$0 5,715,000
	Subtotal	\$9,355,000	\$0	\$0	\$0	\$3,640,000	\$5,715,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series C	2/1/06 5/11/06 1/25/07 2/7/08 10/29/08 5/20/10	\$1,820,000 680,000 1,585,000 1,585,000 135,000 7,530,000	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$1,820,000 680,000 1,585,000 1,585,000 135,000 0	\$0 0 0 0 0 7,530,000
	Subtotal	\$13,335,000	\$0	\$0	\$0	\$5,805,000	\$7,530,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series D	2/1/06 4/21/10	\$95,000 7,225,000	\$0 0	\$0 0	\$0 0	\$95,000 0	\$0 7,225,000
	Subtotal	\$7,320,000	\$0	\$0	\$0	\$95,000	\$7,225,000

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Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional or Special Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series E	2/1/06 5/10/06 1/25/07 2/6/08 10/29/08	\$3,215,000 4,805,000 3,375,000 480,000 935,000	\$0 0 0 0 0	\$0 0 0 0 0	\$0 0 0 0 0	\$3,215,000 4,805,000 3,375,000 480,000 935,000	\$0 0 0 0 0
	Subtotal	\$12,810,000	\$0	\$0	\$0	\$12,810,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series A	3/20/08 5/29/08	\$100,000 56,480,000	\$0 0	\$0 0	\$0 0	\$100,000 0	\$0 56,480,000
	Subtotal	\$56,580,000	\$0	\$0	\$0	\$100,000	\$56,480,000
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series B	2/1/06 2/1/07 6/7/07 8/16/07 11/29/07 1/3/08 2/7/08 4/17/08 5/22/08	\$9,610,000 14,745,000 1,870,000 3,265,000 1,235,000 300,000 3,530,000 495,000 33,390,000	\$0 0 0 0 0 0 0 363,160 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$9,610,000 14,745,000 1,870,000 3,265,000 1,235,000 300,000 3,530,000 131,840 0	\$0 0 0 0 0 0 0 0 33,390,000
	Subtotal	\$68,440,000	\$363,160	\$0	\$0	\$34,686,840	\$33,390,000
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series C	5/4/06 11/30/06 2/8/07 5/24/07 2/28/08 7/17/08 10/30/08 3/19/09 9/10/09 6/17/10 12/29/11	\$2,135,000 10,205,000 4,600,000 7,070,000 2,890,000 5,630,000 10,130,000 100,000 2,645,000 3,565,000 8,530,000	\$0 0 0 0 0 0 0 98,121 0 0 0	\$0 0 0 0 0 5,627,030 10,127,461 0 2,643,711 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$2,135,000 10,205,000 4,600,000 7,070,000 2,890,000 2,970 2,539 1,879 1,289 0 0	\$0 0 0 0 0 0 0 0 0 3,565,000 8,530,000
	Subtotal	\$57,500,000	\$98,121	\$18,398,202	\$0	\$26,908,677	\$12,095,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series A	5/20/10 8/11/11	\$1,035,000 17,910,000	\$0 0	\$0 0	\$0 0	\$0 0	\$1,035,000 17,910,000
	Subtotal	\$18,945,000	\$0	\$0	\$0	\$0	\$18,945,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series B	2/1/06 7/27/06 11/9/06 1/25/07 5/10/07 10/30/08 1/8/09 3/19/09 11/26/09 12/17/09 5/20/10 12/28/11	\$3,535,000 5,465,000 700,000 13,240,000 15,580,000 3,650,000 3,700,000 380,000 2,000,000 4,215,000 790,000 10,035,000	\$0 0 0 0 0 0 0 376,674 0 0 0 0	\$0 0 0 0 0 0 3,700,000 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$3,535,000 5,465,000 700,000 13,240,000 15,580,000 3,650,000 0 3,326 2,000,000 4,215,000 0 0	\$0 0 0 0 0 0 0 0 0 0 790,000 10,035,000
	Subtotal	\$63,290,000	\$376,674	\$3,700,000	\$0	\$48,388,326	\$10,825,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series C	5/20/10	\$4,075,000	\$0	\$0	\$0	\$0	\$4,075,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series D	11/9/06 1/25/07 8/16/07 11/29/07 2/7/08 7/10/08 10/30/08 3/19/09 9/10/09 11/27/09 12/17/09 12/29/11	\$5,645,000 12,625,000 4,320,000 1,475,000 15,760,000 24,175,000 12,970,000 330,000 1,530,000 585,000 5,885,000 4,480,000	\$0 0 0 0 0 0 0 2,752 0 0 0 0	\$0 0 0 0 0 24,172,248 12,710,719 325,000 1,529,800 585,000 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$5,645,000 12,625,000 4,320,000 1,475,000 15,760,000 2,752 259,281 2,248 200 0 5,885,000 0	\$0 0 0 0 0 0 0 0 0 0 0 4,480,000
	Subtotal	\$89,780,000	\$2,752	\$39,322,767	\$0	\$45,974,481	\$4,480,000

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MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional or Special Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2005 Series B	5/9/07	\$31,275,000	\$0	\$0	\$0	\$31,275,000	\$0
	8/15/07	7,140,000	0	0	0	7,140,000	0
	11/28/07	4,095,000	0	0	0	4,095,000	0
	7/9/08	4,750,000	0	4,750,000	0	0	0
	10/29/08	770,000	0	765,056	0	4,944	0
	2/1/09	4,160,000	0	0	0	4,160,000	0
	3/18/09	495,000	491,856	0	0	3,144	0
	9/23/09	5,710,000	972,219	4,737,781	0	0	0
	10/7/09	245,000	236,025	0	0	8,975	0
	4/21/10	9,150,000	0	0	0	0	9,150,000
	12/28/11	13,130,000	0	0	0	0	13,130,000
	Subtotal	\$80,920,000	\$1,700,100	\$10,252,837	\$0	\$46,687,063	\$22,280,000
MULTIFAMILY HOUSING REVENUE BONDS III 2005 Series D	11/28/07	\$6,800,000	\$0	\$0	\$0	\$6,800,000	\$0
	2/6/08	15,950,000	0	0	0	15,950,000	0
	7/9/08	4,030,000	0	4,028,030	0	1,970	0
	10/29/08	770,000	0	765,056	0	4,944	0
	10/29/08	24,625,000	0	0	0	0	24,625,000
	1/2/09	1,910,000	0	0	0	1,910,000	0
	3/19/09	500,000	497,911	0	0	2,089	0
	4/1/09	1,810,000	0	0	0	1,810,000	0
	7/1/09	100,000	0	0	0	0	100,000
	8/27/09	1,630,000	0	1,306,916	0	323,084	0
	5/20/10	13,360,000	0	0	0	0	13,360,000
	Subtotal	\$71,485,000	\$497,911	\$6,100,002	\$0	\$26,802,087	\$38,085,000
MULTIFAMILY HOUSING REVENUE BONDS III 2006 Series A	2/1/07	\$12,165,000	\$0	\$0	\$0	\$12,165,000	\$0
	7/9/08	3,070,000	0	3,068,040	0	1,960	0
	10/29/08	10,810,000	0	10,809,992	0	8	0
	1/26/09	17,650,000	0	0	0	17,650,000	0
	4/1/09	1,175,000	1,019,786	152,182	0	3,032	0
	8/27/09	970,000	0	965,591	0	4,409	0
	9/23/09	9,040,000	613,801	6,986,199	0	1,440,000	0
	12/29/11	6,985,000	0	0	0	0	6,985,000
	3/29/12	6,660,000	0	0	0	6,660,000	0
	Subtotal	\$68,525,000	\$1,633,587	\$21,982,004	\$0	\$37,924,409	\$6,985,000
MULTIFAMILY HOUSING REVENUE BONDS III 2007 Series B	1/3/08	\$65,000	\$0	\$0	\$0	\$65,000	\$0
	2/7/08	300,000	0	0	0	300,000	0
	9/10/09	2,435,000	0	2,435,000	0	0	0
	1/13/10	4,630,000	137,312	4,492,688	0	0	0
	3/29/12	5,825,000	0	0	0	5,825,000	0
	Subtotal	\$13,255,000	\$137,312	\$6,927,688	\$0	\$6,190,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2007 Series C	1/31/08	\$25,000	\$0	\$0	\$0	\$25,000	\$0
	9/10/09	3,705,000	0	3,703,236	0	1,764	0
	11/24/09	2,450,000	0	2,450,000	0	0	0
	12/29/11	9,710,000	0	0	0	0	9,710,000
	9/20/12	415,000	0	0	0	415,000	0
	Subtotal	\$16,305,000	\$0	\$6,153,236	\$0	\$441,764	\$9,710,000
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series A	12/10/09	\$2,030,000	\$2,024,956	\$0	\$0	\$5,044	\$0
	4/21/10	760,000	0	0	0	760,000	0
	Subtotal	\$2,790,000	\$2,024,956	\$0	\$0	\$765,044	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series B	10/29/08	\$15,625,000	\$14,330,000	\$1,294,136	\$0	\$864	\$0
	11/24/09	660,000	0	660,000	0	0	0
	12/10/09	2,210,000	0	2,205,142	0	4,858	0
	3/24/10	4,730,000	0	4,548,316	0	181,684	0
	4/21/10	3,675,000	0	0	0	3,675,000	0
	12/28/11	26,990,000	0	0	0	0	26,990,000
	1/25/12	16,020,000	0	0	0	16,020,000	0
	Subtotal	\$69,910,000	\$14,330,000	\$8,707,594	\$0	\$19,882,406	\$26,990,000
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series C	5/19/10	\$4,075,000	\$0	\$0	\$0	\$4,075,000	\$0
	12/28/11	7,095,000	0	0	0	0	7,095,000
	Subtotal	\$11,170,000	\$0	\$0	\$0	\$4,075,000	\$7,095,000
MULTIFAMILY HOUSING REVENUE BONDS III INDENTURE TOTALS TO DATE		\$1,018,535,000	\$22,778,496	\$202,091,716	\$0	\$403,404,788	\$390,260,000