

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 1996 Series A	5/1/13	\$15,025,000	\$0	\$0	\$2,041,459	\$2,100,000	\$10,883,541
MULTIFAMILY HOUSING REVENUE BONDS III 1996 Series B	5/1/13	\$11,350,000	\$0	\$0	\$0	\$0	\$11,350,000
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series A	8/1/01 2/1/02 8/1/02 8/1/03 8/1/04 6/8/05 5/10/06 10/29/08 3/19/09 5/1/13 4/24/15	\$130,000 165,000 400,000 620,000 600,000 4,050,000 310,000 240,000 4,105,000 4,765,000 51,640,000	\$0 0 0 0 0 0 0 236,040 0 0 0	\$130,000 165,000 400,000 616,658 595,576 4,046,279 0 0 4,103,529 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 3,342 4,424 3,721 310,000 3,960 1,471 4,765,000 0	\$0 0 0 0 0 0 0 0 0 0 0 51,640,000
Subtotal		\$67,025,000	\$236,040	\$10,057,042	\$0	\$5,091,918	\$51,640,000
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series B	8/1/98	\$45,620,000	\$0	\$0	\$0	\$0	\$45,620,000
MULTIFAMILY HOUSING REVENUE BONDS III 1997 Series C	8/1/98	\$31,295,000	\$0	\$0	\$0	\$0	\$31,295,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series A	8/1/02 8/1/03 2/1/04 8/1/04 8/1/05 10/29/08 4/24/15	\$3,600,000 1,575,000 80,000 1,060,000 570,000 225,000 22,375,000	\$0 0 0 0 0 0 0	\$3,600,000 1,570,108 78,845 1,058,165 0 0 0	\$0 0 0 0 0 0 0	\$0 4,892 1,155 1,835 570,000 225,000 0	\$0 0 0 0 0 0 22,375,000
Subtotal		\$29,485,000	\$0	\$6,307,118	\$0	\$802,882	\$22,375,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series B	8/1/01 2/1/02 8/1/02 8/1/03 8/1/04 2/1/05 8/1/05 7/27/06 12/19/12 4/24/15	\$1,120,000 1,370,000 285,000 1,890,000 1,420,000 1,585,000 40,000 155,000 2,670,000 55,510,000	\$0 0 0 0 0 0 0 0 0 0	\$1,120,000 1,370,000 285,000 1,887,514 1,415,614 1,582,555 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 2,486 4,386 2,445 40,000 155,000 0 0	\$0 0 0 0 0 0 0 0 2,670,000 55,510,000
Subtotal		\$66,045,000	\$0	\$7,660,683	\$0	\$204,317	\$58,180,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series C	2/1/00 2/1/06 9/10/09 5/19/10 1/1/14 4/24/15	\$75,000 2,130,000 625,000 1,255,000 2,395,000 3,135,000	\$75,000 0 0 0 0 0	\$0 2,128,663 622,333 0 0 0	\$0 0 0 0 0 0	\$0 1,337 2,667 0 2,395,000 0	\$0 0 0 1,255,000 0 3,135,000
Subtotal		\$9,615,000	\$75,000	\$2,750,996	\$0	\$2,399,004	\$4,390,000
MULTIFAMILY HOUSING REVENUE BONDS III 1998 Series D	4/1/01	\$13,625,000	\$1,302,883	\$0	\$0	\$97,117	\$12,225,000
MULTIFAMILY HOUSING REVENUE BONDS III 1999 Series A	8/1/02 8/1/03 2/1/04 8/1/04 10/29/08 9/1/14 4/24/15	\$200,000 380,000 890,000 3,625,000 195,000 9,615,000 16,645,000	\$0 0 0 0 0 0 0	\$200,000 377,906 886,548 3,623,112 0 0 0	\$0 0 0 0 0 0 0	\$0 2,094 3,452 1,888 195,000 9,615,000 0	\$0 0 0 0 0 0 16,645,000
Subtotal		\$31,550,000	\$0	\$5,087,566	\$0	\$9,817,434	\$16,645,000
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series A	5/20/10 1/10/13	\$3,805,000 68,580,000	\$0 0	\$0 53,843,651	\$0 0	\$0 14,736,349	\$3,805,000 0
Subtotal		\$72,385,000	\$0	\$53,843,651	\$0	\$14,736,349	\$3,805,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series B	1/10/13	\$5,050,000	\$0	\$0	\$0	\$5,050,000	
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series C	10/29/08 5/20/10 9/20/12 11/22/12 3/21/13 ¹	\$12,900,000 5,140,000 340,000 25,045,000 16,645,000	\$0 0 0 0 0	\$0 0 0 24,991,726 0	\$0 0 0 0 0	\$12,900,000 0 340,000 53,274 16,645,000	\$0 5,140,000 0 0 0
	Subtotal	\$60,070,000	\$0	\$24,991,726	\$0	\$29,938,274	\$5,140,000
MULTIFAMILY HOUSING REVENUE BONDS III 2000 Series D	5/20/10 3/21/13 ¹	\$850,000 11,765,000	\$0 0	\$0 0	\$0 0	\$0 11,765,000	\$850,000 0
	Subtotal	\$12,615,000	\$0	\$0	\$0	\$11,765,000	\$850,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series A	8/1/02 10/29/08	\$755,000 11,415,000	\$0 0	\$755,000 0	\$0 0	\$0 11,415,000	\$0 0
	Subtotal	\$12,170,000	\$0	\$755,000	\$0	\$11,415,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series B	1/4/05	\$8,690,000	\$0	\$8,619,973	\$0	\$70,027	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series C	6/8/05 4/21/10 5/19/10 11/21/12 2/27/13 ¹	\$10,630,000 1,165,000 1,065,000 2,510,000 8,220,000	\$0 0 0 0 0	\$10,629,292 0 0 2,501,878 0	\$0 0 0 0 0	\$708 0 0 8,122 8,220,000	\$0 1,165,000 1,065,000 0 0
	Subtotal	\$23,590,000	\$0	\$13,131,170	\$0	\$8,228,830	\$2,230,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series D	2/1/05 4/21/10	\$865,000 3,135,000	\$0 0	\$860,109 0	\$0 0	\$4,891 0	\$0 3,135,000
	Subtotal	\$27,590,000	\$0	\$13,991,279	\$0	\$8,233,721	\$5,365,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series E	8/1/03 2/1/04 8/1/05 2/1/06 11/8/06 1/24/07 5/23/07 9/19/12	\$7,730,000 1,465,000 2,730,000 5,620,000 1,950,000 940,000 2,155,000 12,895,000	\$0 0 0 0 0 0 0 0	\$0 1,461,686 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$7,730,000 3,314 2,730,000 5,620,000 1,950,000 940,000 2,155,000 12,895,000	\$0 0 0 0 0 0 0 0
	Subtotal	\$35,485,000	\$0	\$1,461,686	\$0	\$34,023,314	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series F	5/19/10	\$1,550,000	\$0	\$0	\$0	\$0	\$1,550,000
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series G	8/4/04 2/2/05 8/3/05 2/1/06 5/10/06 5/9/07 10/29/08 5/19/10 12/4/13 ¹ 3/19/14	\$8,555,000 135,000 2,525,000 1,555,000 1,225,000 1,215,000 425,000 1,585,000 24,285,000 700,000	\$0 0 0 0 0 0 0 0 0 0	\$8,555,000 135,000 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 2,525,000 1,555,000 1,225,000 1,215,000 425,000 0 24,285,000 700,000	\$0 0 0 0 0 0 0 1,585,000 0 0
	Subtotal	\$42,205,000	\$0	\$8,690,000	\$0	\$31,930,000	\$1,585,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2001 Series H	10/29/08 10/9/13 ¹ 12/4/13 ¹	\$880,000 8,700,000 6,015,000	\$0 0 0	\$0 0 0	\$0 0 0	\$880,000 8,700,000 6,015,000	\$0 0 0
	Subtotal	\$15,595,000	\$0	\$0	\$0	\$15,595,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series A	2/1/05 8/3/05 2/1/06 10/29/08 4/21/10 3/19/14 ¹	\$5,240,000 6,100,000 4,545,000 5,165,000 7,435,000 14,735,000	\$0 0 0 0 0 0	\$5,240,000 0 0 1,798,629 0 0	\$0 0 0 0 0 0	\$0 6,100,000 4,545,000 3,366,371 0 14,735,000	\$0 0 0 0 7,435,000 0
	Subtotal	\$43,220,000	\$0	\$7,038,629	\$0	\$28,746,371	\$7,435,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series B	11/9/06 12/29/11 3/20/14 ¹ 4/3/14 ¹	\$3,640,000 5,715,000 10,400,000 5,235,000	\$0 0 0 0	\$0 0 0 0	\$0 0 0 0	\$3,640,000 0 10,400,000 5,235,000	\$0 5,715,000 0 0
	Subtotal	\$24,990,000	\$0	\$0	\$0	\$19,275,000	\$5,715,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series C	2/1/06 5/11/06 1/25/07 2/7/08 10/29/08 5/20/10 3/20/14 ¹	\$1,820,000 680,000 1,585,000 1,585,000 135,000 7,530,000 20,060,000	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$1,820,000 680,000 1,585,000 1,585,000 135,000 0 20,060,000	\$0 0 0 0 0 7,530,000 0
	Subtotal	\$33,395,000	\$0	\$0	\$0	\$25,865,000	\$7,530,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series D	2/1/06 4/21/10	\$95,000 7,225,000	\$0 0	\$0 0	\$0 0	\$95,000 0	\$0 7,225,000
	Subtotal	\$7,320,000	\$0	\$0	\$0	\$95,000	\$7,225,000
MULTIFAMILY HOUSING REVENUE BONDS III 2002 Series E	2/1/06 5/10/06 1/25/07 2/6/08 10/29/08 12/19/12 4/9/14 ¹ 4/23/14 ¹ 5/21/14 ¹	\$3,215,000 4,805,000 3,375,000 480,000 935,000 5,030,000 10,765,000 8,800,000 12,000,000	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 5,025,690 0 0 0	\$0 0 0 0 0 0 0 0 0	\$3,215,000 4,805,000 3,375,000 480,000 935,000 4,310 10,765,000 8,800,000 12,000,000	\$0 0 0 0 0 0 0 0 0
	Subtotal	\$49,405,000	\$0	\$5,025,690	\$0	\$44,379,310	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series A	3/20/08 5/29/08	\$100,000 56,480,000	\$0 0	\$0 0	\$0 0	\$100,000 0	\$0 56,480,000
	Subtotal	\$56,580,000	\$0	\$0	\$0	\$100,000	\$56,480,000
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series B	2/1/06 2/1/07 6/7/07 8/16/07 11/29/07 1/3/08 2/7/08 4/17/08 5/22/08	\$9,610,000 14,745,000 1,870,000 3,265,000 1,235,000 300,000 3,530,000 495,000 33,390,000	\$0 0 0 0 0 0 0 363,160 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$9,610,000 14,745,000 1,870,000 3,265,000 1,235,000 300,000 3,530,000 131,840 0	\$0 0 0 0 0 0 0 0 33,390,000
	Subtotal	\$68,440,000	\$363,160	\$0	\$0	\$34,686,840	\$33,390,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2003 Series C	5/4/06	\$2,135,000	\$0	\$0	\$0	\$2,135,000	\$0
	11/30/06	10,205,000	0	0	0	10,205,000	0
	2/8/07	4,600,000	0	0	0	4,600,000	0
	5/24/07	7,070,000	0	0	0	7,070,000	0
	2/28/08	2,890,000	0	0	0	2,890,000	0
	7/17/08	5,630,000	0	5,627,030	0	2,970	0
	10/30/08	10,130,000	0	10,127,461	0	2,539	0
	3/19/09	100,000	98,121	0	0	1,879	0
	9/10/09	2,645,000	0	2,643,711	0	1,289	0
	6/17/10	3,565,000	0	0	0	0	3,565,000
	12/29/11	8,530,000	0	0	0	0	8,530,000
	5/22/14	2,880,000	0	0	0	2,880,000	0
	Subtotal	\$60,380,000	\$98,121	\$18,398,202	\$0	\$29,788,677	\$12,095,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series A	5/20/10	\$1,035,000	\$0	\$0	\$0	\$0	\$1,035,000
	8/11/11	17,910,000	0	0	0	0	17,910,000
	Subtotal	\$18,945,000	\$0	\$0	\$0	\$0	\$18,945,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series B	2/1/06	\$3,535,000	\$0	\$0	\$0	\$3,535,000	\$0
	7/27/06	5,465,000	0	0	0	5,465,000	0
	11/9/06	700,000	0	0	0	700,000	0
	1/25/07	13,240,000	0	0	0	13,240,000	0
	5/10/07	15,580,000	0	0	0	15,580,000	0
	10/30/08	3,650,000	0	0	0	3,650,000	0
	1/8/09	3,700,000	0	3,700,000	0	0	0
	3/19/09	380,000	376,674	0	0	3,326	0
	11/26/09	2,000,000	0	0	0	2,000,000	0
	12/17/09	4,215,000	0	0	0	4,215,000	0
	5/20/10	790,000	0	0	0	0	790,000
	12/28/11	10,035,000	0	0	0	0	10,035,000
	12/11/14	2,215,000	0	0	0	2,215,000	0
	Subtotal	\$65,505,000	\$376,674	\$3,700,000	\$0	\$50,603,326	\$10,825,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series C	5/20/10	\$4,075,000	\$0	\$0	\$0	\$0	\$4,075,000
MULTIFAMILY HOUSING REVENUE BONDS III 2004 Series D	11/9/06	\$5,645,000	\$0	\$0	\$0	\$5,645,000	\$0
	1/25/07	12,625,000	0	0	0	12,625,000	0
	8/16/07	4,320,000	0	0	0	4,320,000	0
	11/29/07	1,475,000	0	0	0	1,475,000	0
	2/7/08	15,760,000	0	0	0	15,760,000	0
	7/10/08	24,175,000	0	24,172,248	0	2,752	0
	10/30/08	12,970,000	0	12,710,719	0	259,281	0
	3/19/09	330,000	2,752	325,000	0	2,248	0
	9/10/09	1,530,000	0	1,529,800	0	200	0
	11/27/09	585,000	0	585,000	0	0	0
	12/17/09	5,885,000	0	0	0	5,885,000	0
	12/29/11	4,480,000	0	0	0	0	4,480,000
	Subtotal	\$89,780,000	\$2,752	\$39,322,767	\$0	\$45,974,481	\$4,480,000
MULTIFAMILY HOUSING REVENUE BONDS III 2005 Series A	12/4/13 ¹	\$2,130,000	\$0	\$0	\$0	\$2,130,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2005 Series B	5/9/07	\$31,275,000	\$0	\$0	\$0	\$31,275,000	\$0
	8/15/07	7,140,000	0	0	0	7,140,000	0
	11/28/07	4,095,000	0	0	0	4,095,000	0
	7/9/08	4,750,000	0	4,750,000	0	0	0
	10/29/08	770,000	0	765,056	0	4,944	0
	2/1/09	4,160,000	0	0	0	4,160,000	0
	3/18/09	495,000	491,856	0	0	3,144	0
	9/23/09	5,710,000	972,219	4,737,781	0	0	0
	10/7/09	245,000	236,025	0	0	8,975	0
	4/21/10	9,150,000	0	0	0	0	9,150,000
	12/28/11	13,130,000	0	0	0	0	13,130,000
	12/4/13 ¹	7,260,000	0	0	0	7,260,000	0
	Subtotal	\$88,180,000	\$1,700,100	\$10,252,837	\$0	\$53,947,063	\$22,280,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENT

MULTIFAMILY HOUSING PROGRAM BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Indenture & Bond Series	Redemption Date	Redemption Amount	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Available Revenues	Optional Redemptions
MULTIFAMILY HOUSING REVENUE BONDS III 2005 Series D	11/28/07	\$6,800,000	\$0	\$0	\$0	\$6,800,000	\$0
	2/6/08	15,950,000	0	0	0	15,950,000	0
	7/9/08	4,030,000	0	4,028,030	0	1,970	0
	10/29/08	770,000	0	765,056	0	4,944	0
	10/29/08	24,625,000	0	0	0	0	24,625,000
	1/2/09	1,910,000	0	0	0	1,910,000	0
	3/19/09	500,000	497,911	0	0	2,089	0
	4/1/09	1,810,000	0	0	0	1,810,000	0
	7/1/09	100,000	0	0	0	0	100,000
	8/27/09	1,630,000	0	1,306,916	0	323,084	0
	5/20/10	13,360,000	0	0	0	0	13,360,000
	Subtotal	\$71,485,000	\$497,911	\$6,100,002	\$0	\$26,802,087	\$38,085,000
MULTIFAMILY HOUSING REVENUE BONDS III 2006 Series A	2/1/07	\$12,165,000	\$0	\$0	\$0	\$12,165,000	\$0
	7/9/08	3,070,000	0	3,068,040	0	1,960	0
	10/29/08	10,810,000	0	10,809,992	0	8	0
	1/26/09	17,650,000	0	0	0	17,650,000	0
	4/1/09	1,175,000	1,019,786	152,182	0	3,032	0
	8/27/09	970,000	0	965,591	0	4,409	0
	9/23/09	9,040,000	613,801	6,986,199	0	1,440,000	0
	12/29/11	6,985,000	0	0	0	0	6,985,000
	3/29/12	6,660,000	0	0	0	6,660,000	0
	12/5/13 ¹	6,025,000	0	0	0	6,025,000	0
	Subtotal	\$74,550,000	\$1,633,587	\$21,982,004	\$0	\$43,949,409	\$6,985,000
MULTIFAMILY HOUSING REVENUE BONDS III 2007 Series A	12/2/13	\$1,405,000	\$0	\$0	\$0	\$1,405,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2007 Series B	1/3/08	\$65,000	\$0	\$0	\$0	\$65,000	\$0
	2/7/08	300,000	0	0	0	300,000	0
	9/10/09	2,435,000	0	2,435,000	0	0	0
	1/13/10	4,630,000	137,312	4,492,688	0	0	0
	3/29/12	5,825,000	0	0	0	5,825,000	0
	12/5/13 ¹	2,165,000	0	0	0	2,165,000	0
	Subtotal	\$15,420,000	\$137,312	\$6,927,688	\$0	\$8,355,000	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2007 Series C	1/31/08	\$25,000	\$0	\$0	\$0	\$25,000	\$0
	9/10/09	3,705,000	0	3,703,236	0	1,764	0
	11/24/09	2,450,000	0	2,450,000	0	0	0
	12/29/11	9,710,000	0	0	0	0	9,710,000
	9/20/12	415,000	0	0	0	415,000	0
	Subtotal	\$16,305,000	\$0	\$6,153,236	\$0	\$441,764	\$9,710,000
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series A	12/10/09	\$2,030,000	\$2,024,956	\$0	\$0	\$5,044	\$0
	4/21/10	760,000	0	0	0	760,000	0
	Subtotal	\$2,790,000	\$2,024,956	\$0	\$0	\$765,044	\$0
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series B	10/29/08	\$15,625,000	\$14,330,000	\$1,294,136	\$0	\$864	\$0
	11/24/09	660,000	0	660,000	0	0	0
	12/10/09	2,210,000	0	2,205,142	0	4,858	0
	3/24/10	4,730,000	0	4,548,316	0	181,684	0
	4/21/10	3,675,000	0	0	0	3,675,000	0
	12/28/11	26,990,000	0	0	0	0	26,990,000
	1/25/12	16,020,000	0	0	0	16,020,000	0
	Subtotal	\$69,910,000	\$14,330,000	\$8,707,594	\$0	\$19,882,406	\$26,990,000
MULTIFAMILY HOUSING REVENUE BONDS III 2008 Series C	5/19/10	\$4,075,000	\$0	\$0	\$0	\$4,075,000	\$0
	12/28/11	7,095,000	0	0	0	0	7,095,000
	Subtotal	\$11,170,000	\$0	\$0	\$0	\$4,075,000	\$7,095,000
MULTIFAMILY HOUSING REVENUE BONDS III INDENTURE TOTALS TO DATE		\$1,513,010,000	\$22,778,496	\$290,956,539	\$2,041,459	\$632,764,965	\$564,468,541

¹ Redemption using funds from within the Indenture.