

**Home Mortgage Revenue Bond Indenture  
Funds Deposited in Investment Agreements, SMIF & MMF  
as of June 30, 2012**

<b>Provider - Ratings as of August 24, 2012 (Moody's/S&amp;P)</b>	<b>Type of funds</b>			<b>Total Amount</b>	
	<b>Program</b>	<b>Reserve</b>	<b>Float</b>	<b>Invested</b>	
Societe Generale	A2 / A	\$ -	\$ 29,070,497	\$ 58,386,368	\$ 87,456,865
Transamerica Life Insurance Company	A1 / AA-		2,715,042	37,063,757	39,778,799
Rabobank Int.	Aa2 / AA		12,399,446	0	12,399,446
Trinity Funding Company, LLC	A1 / AA+		9,076	8,835,460	8,844,536
NATIXIS (French Government Guarantee)	Aaa / AA+		115,483	0	115,483
NATIXIS (underlying)	A2 / A		464,114	7,794,079	8,258,193
Totals in Investment Agreements		\$ -	\$ 44,773,658	\$ 112,079,664	\$ 156,853,322
Investment in SMIF		1,253,843	12,679,677	464,490,480	478,424,000
Investment at Cost (MMF & CD)		20,397	1,389,478	4,197,764	5,607,639
Total Funds Invested		\$ 1,274,240	\$ 58,842,813	\$ 580,767,908	\$ 640,884,961

**Home Mortgage Revenue Bond Indenture  
Summary of Investments in Securities  
as of June 30, 2012**

<b>Type of Investment</b>	<b>Par Value Program Account</b>	<b>Par Value Reserve Account</b>	<b>Total Par Value</b>	<b>Total Market Value</b>	<b>Weighted Average Coupon</b>	<b>Weighted Average Remaining Maturity</b>
GNMA Securities	\$ 24,680,309	\$ 3,953,909	\$ 28,634,218	\$ 30,652,550	3.84%	27.40 Years
FNMA Securities	41,335,996	71,638,213	112,974,209	120,625,983	4.55%	27.09 Years
Totals	\$ 66,016,305	\$ 75,592,122	\$ 141,608,427	\$ 151,278,533		