| Deal | Project City, State, and ZIP Code | Loan Participation Percentage | Loan Amount | Unpaid Principal Balance | Series UPB | Risk Share | FHA | Coupon | Maturity Date | Units | Has HAP Contract | LIHTC | NOI | DCR | Occupancy | Delinquency | First Payment Date | Loan Origination Date | P&I | Project Value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MHRBIII General Continue | | | | | | | | | | | | | | | | | | | | |
| Stevens Creek/Tantau Apartments | Cupertino, CA 95014 | 100% | 1,768,900 | 1,412,667.01 | 1,412,667.01 | YES | | 7.25% | 05/01/37 | 40 | | | 207,709 | 1.53 | 95% | | 01/00/00 | 04/11/97 | 11,315.21 | 2,500,000 |
| The Arc Apartments | San Francisco, CA 94133 | 100% | 1,065,000 | 539,777.36 | 539,777.36 | YES | | 1.00% | 01/01/32 | 9 | | 4% | 88,089 | 2.14 | 100% | | 02/01/02 | 12/01/01 | 3,425.46 | 2,400,000 |
| The Breakers At Bayport | Alameda, CA 94501 | 100% | 2,100,000 | 1,662,323.67 | 1,662,323.67 | | | 5.25% | 10/01/36 | 52 | | 4% | 324,067 | 2.33 | 100% | | 11/01/06 | 09/29/06 | 11,596.28 | 6,425,000 |
| The Grove | Bakersfield, CA 93301 | 100% | 7,500,000 | 4,974,516.19 | 4,974,516.19 | | | 6.50% | 03/01/33 | 140 | | | 822,471 | 1.60 | 94% | | 05/01/94 | 04/28/94 | 42,913.80 | 9,250,000 |
| The Surf Apartments | San Leandro, CA 94579 | 100% | 2,825,000 | 2,387,275.39 | 2,387,275.39 | YES | | 5.02% | 04/01/35 | 46 | | 4% | 230,502 | 1.58 | 98% | | 05/01/05 | 03/01/05 | 12,176.41 | 3,600,000 |
| The Village At Beechwood | Lancaster, CA 93534 | 100% | 890,000 | 391,330.32 | 391,330.32 | | | 5.25% | 05/01/24 | 100 | | 4% | 142,702 | 1.98 | 96% | | 06/01/04 | 04/29/04 | 5,997.21 | 3,200,000 |
| Tice Oaks | Walnut Creek, CA 94595 | 100% | 2,475,000 | 1,667,315.40 | 1,667,315.40 | | | 6.20% | 07/01/31 | 91 | YES | 4% | 828,464 | 4.55 | 100% | | 01/00/00 | 06/22/01 | 15,158.61 | 8,125,000 |
| Timothy Commons | Santa Rosa, CA 95407 | 100% | 640,000 | 503,972.55 | 503,972.55 | | | 5.25% | 08/01/36 | 32 | | 4% | 102,362 | 2.41 | 97% | | 09/01/06 | 07/14/06 | 3,534.10 | 4,500,000 |
| Torrey Del Mar | San Diego, CA 92130 | 100% | 4,080,000 | 2,883,206.83 | 2,883,206.83 | | | 5.25% | 08/01/33 | 112 | | 4% | 354,425 | 1.31 | 97% | | 09/01/03 | 07/31/03 | 22,529.91 | 14,325,000 |
| Valle De Las Brisas | Madera, CA 93638 | 100% | 1,350,000 | 1,166,507.78 | 1,166,507.78 | YES | | 9.50% | 08/01/37 | 81 | | 9% | 242,232 | 1.85 | 98% | | 01/00/00 | 07/01/97 | 10,935.87 | 2,600,000 |
| Victoria Green | Hercules, CA 94547 | 100% | 9,455,000 | 6,992,941.26 | 6,992,941.26 | | | 5.25% | 10/01/34 | 132 | | 4% | 624,988 | 1.00 | 99% | | 11/01/04 | 09/01/04 | 52,210.86 | 15,000,000 |
| Villa Amador | Brentwood, CA 94513 | 100% | 4,425,000 | 4,059,111.48 | 4,059,111.48 | | | 5.35% | 12/01/48 | 96 | | 4% | 430,773 | 1.60 | 98% | | 01/01/09 | 11/10/08 | 22,372.96 | 9,897,000 |
| Villa Del Rey | Farmersville, CA 93223 | 100% | 990,000 | 261,203.22 | 261,203.22 | | | 6.00% | 08/01/21 | 34 | | 9% | 64,642 | 0.81 | 97% | | 09/01/91 | 08/15/91 | 6,628.17 | 1,200,000 |
| Villa Ramona | Baldwin Park, CA 91706 | 100% | 3,660,000 | 3,158,980.09 | 3,158,980.09 | | | 5.25% | 12/01/44 | 71 | | 4% | 305,803 | 1.40 | 99% | | 01/01/05 | 11/01/04 | 18,258.65 | 6,200,000 |
| Villa Victoria | Oxnard, CA 93036 | 100% | 4,110,000 | 3,412,099.57 | 3,412,099.57 | | | 5.30% | 05/01/38 | 54 | | 4% | 424,253 | 1.30 | 99% | | 06/01/08 | 04/11/08 | 22,823.02 | 11,400,000 |
| Villa Victoria | Oxnard, CA 93036 | 100% | 400,000 | 21,179.21 | 21,179.21 | | | 5.25% | 05/01/18 | 54 | | 4% | 424,253 | 1.30 | 99% | | 06/01/08 | 04/11/08 | 4,291.67 | 11,400,000 |
| Vista Las Flores | Carlsbad, CA 92009 | 100% | 1,315,000 | 1,034,813.64 | 1,034,813.64 | | | 6.05% | 06/01/37 | 28 | | 4% | 138,436 | 1.53 | 100% | | 07/01/02 | 05/28/02 | 7,542.20 | 3,295,000 |
| Vista Sunrise | Palm Springs, CA 92262 | 100% | 450,000 | 19,714.39 | 19,714.39 | | | 1.00% | 05/01/18 | 80 | | 4% | 109,372 | 2.31 | 94% | | 06/01/08 | 06/01/06 | 3,942.19 | 3,220,000 |
| West Avenue | Santa Rosa, CA 95407 | 100% | 1,025,500 | 592,328.34 | 592,328.34 | | | 6.50% | 07/01/30 | 40 | | | 131,389 | 1.71 | 98% | | 12/01/88 | 04/27/87 | 5,753.27 | 2,000,000 |
| White Rock Village | El Dorado Hills, CA 95762 | 100% | 10,000,000 | 8,811,382.30 | 8,811,382.30 | | | 5.60% | 08/01/45 | 168 | | 4% | 789,579 | 1.01 | 89% | | 09/01/05 | 07/26/05 | 52,259.17 | 22,000,000 |
| Willowbrook Green | Los Angeles, CA 90059 | 100% | 2,579,768 | 1,691,694.17 | 1,691,694.17 | | | 7.75% | 07/01/34 | 48 | | | 152,841 | 0.85 | 95% | | 01/01/91 | 11/19/90 | 15,044.53 | 3,440,000 |
| Willowbrook I | Merced, CA 95348 | 100% | 3,080,000 | 1,321,947.06 | 1,321,947.06 | | | 6.27% | 09/01/24 | 80 | | 9% | 247,205 | 1.03 | 89% | | 09/01/92 | 08/05/92 | 20,058.79 | 4,170,000 |
| Willowbrook II | Merced, CA 95348 | 100% | 3,840,000 | 1,547,457.32 | 1,547,457.32 | | | 6.27% | 04/01/24 | 96 | | 4% | 347,170 | 1.17 | 87% | | 01/00/00 | 03/18/94 | 24,723.33 | 4,800,000 |
| Winter Creek Village | Windsor, CA 95492 | 100% | 1,620,000 | 1,175,688.93 | 1,175,688.93 | | | 5.25% | 04/01/34 | 41 | | 4% | 172,019 | 1.60 | 99% | | 05/01/04 | 03/30/04 | 8,945.70 | 4,900,000 |
| Yosemite Manor (1) | Madera, CA 93637 | 100% | 810,000 | 368,411.17 | 368,411.17 | | | 5.30% | 06/01/23 | 76 | | 4% | 228,138 | 1.41 | 100% | | 07/01/08 | 05/16/08 | 6,532.72 | 4,190,000 |
| Yosemite Manor (1) | Madera, CA 93637 | 100% | 950,000 | 817,378.20 | 817,378.20 | | | 5.30% | 11/01/39 | 76 | | 4% | 228,138 | 1.41 | 100% | | 06/01/08 | 05/01/08 | 5,275.39 | 4,190,000 |
| MHRBIII General Total | | | | | 217,230,753.66 | | | | | | | | | | | | | | | |