

**APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 12/31/2018**

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value		
MHRBIII 2001F	Country Hills	San Jose, CA 95111	56.17%	\$9,400,000.00	\$6,443,706.64	\$3,619,185.16	FALSE	FALSE	6.00%	02/01/2033	152			\$1,614,366.00	2.39	2018	99.00%	02/01/2003	01/16/2003	\$56,357.75	\$19,750,000.00		
	Longfellow	Chico, CA 95226	100.00%	\$773,500.00	\$416,406.55	\$416,406.55	FALSE	FALSE	3.00%	10/01/2031	24			\$68,570.00	1.75	2018	92.67%	11/01/2001	12/16/2001	\$3,261.11	\$906,900.00		
	Northgate Village Apartments	Victorville, CA 92394	100.00%	\$6,650,000.00	\$4,095,786.39	\$4,095,786.39	FALSE	FALSE	6.00%	10/01/2034	140			\$191,593.00	0.48	2018	94.09%	02/21/2004	02/21/2002	\$33,443.58	\$8,312,000.00		
	Oak Manor Townhouses	Palo Alto, CA 94306	88.45%	\$2,400,000.00	\$825,998.00	\$730,620.01	FALSE	FALSE	6.50%	10/01/2023	33			\$358,177.00	1.79	2018	98.99%	07/01/2003	09/22/1993	\$16,633.58	\$3,775,000.00		
	Sycamore Square	Hayward, CA 94544	28.25%	\$2,200,000.00	\$1,404,638.80	\$396,792.48	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2028		\$501,758.00	3.27	2018	100.00%	11/01/2001	12/11/2001	\$12,768.81	\$1,350,000.00		
	MHRBIII 2001F Total:						\$9,258,790.59																
MHRBIII 2001G	Childs Avenue Apartments	Merced, CA 95340	100.00%	\$1,575,000.00	\$1,270,767.79	\$1,270,767.79	FALSE	FALSE	6.50%	08/01/2043	27			9%	\$119,894.00	1.16	2018	98.77%	08/01/2003	07/29/1993	\$8,626.76	\$2,120,000.00	
	Murphy Ranch	Morgan Hill, CA 95037	100.00%	\$4,355,000.00	\$3,096,265.38	\$3,096,265.38	FALSE	FALSE	5.70%	04/01/2034	62			9%	\$421,982.00	1.39	2018	98.13%	03/02/2004	04/21/2004	\$25,276.44	\$3,750,000.00	
	Oak Circle Apartments	San Jose, CA 95122	100.00%	\$3,640,000.00	\$2,500,408.28	\$2,500,408.28	FALSE	FALSE	5.25%	12/01/2033	100			4%	\$287,056.00	1.19	2018	99.17%	11/01/2003	11/06/2003	\$20,100.21	\$1,500,000.00	
	Oak Haven Seniors Apartments	Oakdale, CA 95361	100.00%	\$2,140,000.00	\$1,412,174.99	\$1,412,174.99	FALSE	FALSE	6.50%	03/01/2033	80			9%	\$323,922.00	2.13	2018	99.41%	04/01/2003	02/21/2002	\$12,685.96	\$4,045,000.00	
	Oak Manor Townhouses	Palo Alto, CA 94306	7.09%	\$2,400,000.00	\$825,998.00	\$58,576.47	FALSE	FALSE	6.50%	10/01/2023	33			3%	\$358,177.00	1.79	2018	98.99%	07/01/2003	09/22/1993	\$16,633.58	\$3,775,000.00	
	Old Grove Apartments	Oceanside, CA 92057	100.00%	\$980,000.00	\$687,760.00	\$687,760.00	FALSE	FALSE	5.25%	06/01/2034	56			4%	\$231,441.00	3.56	2018	99.52%	06/01/2004	05/20/2004	\$5,411.60	\$5,525,000.00	
	Papillon Apartments	Fresno, CA 93722	100.00%	\$6,200,000.00	\$3,978,690.25	\$3,978,690.25	FALSE	TRUE	6.50%	04/01/2033	132			\$1,009,120.00	2.36	2018	96.49%	04/01/2003	02/21/2002	\$35,615.30	\$7,780,000.00		
	Rohit Villas	Los Angeles, CA 90061	16.63%	\$638,000.00	\$254,840.06	\$42,380.41	FALSE	FALSE	8.50%	05/01/2024	16			9%	\$26,209.00	0.45	2018	98.88%	11/01/2001	05/09/1994	\$4,905.66	\$1,285,000.00	
	Singing Wood	El Monte, CA 91731	42.97%	\$4,565,000.00	\$3,203,702.48	\$1,376,550.86	FALSE	FALSE	5.25%	06/01/2034	110			4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00	
	South Gate Senior Villas	South Gate, CA 90280	100.00%	\$2,300,000.00	\$1,936,410.67	\$1,936,410.67	FALSE	FALSE	6.20%	10/01/2042	75			4%	\$290,423.00	1.86	2018	99.70%	10/01/2002	09/30/2002	\$12,977.03	\$6,180,000.00	
	MHRBIII 2001G Total:						\$16,359,985.11																
	MHRBIII 2001H	Homestead Park	Sunnyvale, CA 94087	31.04%	\$14,081,000.00	\$9,044,428.49	\$2,807,553.40	FALSE	FALSE	6.50%	04/01/2031	222	03/31/2021		4%	\$2,189,248.00	2.05	2018	98.89%	11/01/2001	03/19/2001	\$89,001.51	\$39,200,000.00
		Mandela Gateway	Oakland, CA 94607	100.00%	\$2,170,000.00	\$407,741.59	\$407,741.59	FALSE	FALSE	6.50%	11/01/2020	168			9%	\$532,778.00	2.35	2018	96.45%	11/01/2005	10/28/2005	\$18,903.03	\$8,075,000.00
		Parkside Apartments	Huron, CA 93234	100.00%	\$63,000.00	\$63,000.00	\$63,000.00	FALSE	FALSE	3.00%	03/01/2020	50	08/22/2019		4%	\$236,000.00	0.25	2018	94.28%	07/03/2002		\$63,000.00	Unknown
Runnymede Gardens		East Palo Alto, CA 94303	26.09%	\$5,290,000.00	\$3,359,098.53	\$876,288.03	FALSE	FALSE	6.45%	02/01/2031	78	08/31/2021		4%	\$1,139,137.00	2.85	2018	99.86%	11/01/2001	12/04/2001	\$33,262.65	\$7,000,000.00	
Santa Ana Towers		Santa Ana, CA 92701	8.57%	\$10,500,000.00	\$8,015,318.34	\$687,025.00	FALSE	FALSE	6.35%	12/01/2036	200	05/31/2021		4%	\$2,209,065.00	2.95	2018	99.73%	11/08/2001	11/08/2001	\$62,357.94	\$11,000,000.00	
MHRBIII 2001H Total:						\$4,841,608.02																	
MHRBIII 2004C		Laurel Court	Pacoima, CA 91331	100.00%	\$542,049.00	\$333,895.93	\$333,895.93	FALSE	FALSE	6.75%	10/01/2034	15			4%	\$93,416.00	2.50	2017	100.00%	10/01/2017	07/08/1987	\$2,864.71	\$586,000.00
MHRBIII 2004C Total:						\$333,895.93																	
MHRBIII 2004D	Douglas Park Transfer	Compton, CA 90222	100.00%	\$3,450,000.00	\$2,505,697.56	\$2,505,697.56	FALSE	FALSE	5.50%	01/01/2035	72	05/31/2036		4%	\$440,311.00	1.87	2018	97.46%	01/01/2005	12/22/2004	\$19,588.72	\$6,000,000.00	
	Camellia Place	Dublin, CA 94568	100.00%	\$5,860,000.00	\$4,706,623.84	\$4,706,623.84	FALSE	FALSE	5.70%	10/01/2037	112			4%	\$616,171.00	1.51	2018	99.13%	10/01/2007	09/15/2005	\$34,011.46	\$7,900,000.00	
	Camino De Las Flores	Los Angeles, CA 90023	100.00%	\$155,000.00	\$49,306.72	\$49,306.72	FALSE	FALSE	3.00%	01/01/2023	24			4%	\$88,833.00	6.92	2017	96.42%	01/01/2008	12/10/2007	\$1,070.40	\$2,450,000.00	
	Casitas Del Valle	Moreno Valley, CA 92557	100.00%	\$930,000.00	\$528,278.79	\$528,278.79	FALSE	FALSE	5.50%	08/01/2027	40			4%	\$106,270.00	1.38	2018	100.00%	07/01/2007	12/21/2005	\$6,397.35	\$1,375,000.00	
	Central Plaza	Santa Maria, CA 93454	100.00%	\$5,605,000.00	\$4,376,670.00	\$4,376,670.00	FALSE	FALSE	5.70%	11/01/2036	112	03/31/2025		4%	\$1,335,648.00	3.42	2018	98.48%	11/01/2006	03/28/2005	\$32,531.44	\$10,500,000.00	
	College View Apartments	Linda, CA 95901	100.00%	\$500,000.00	\$379,682.77	\$379,682.77	FALSE	FALSE	5.70%	02/01/2036	88	10/31/2021		4%	\$396,617.00	1.12	2018	99.22%	02/01/2006	01/27/2005	\$2,902.00	\$5,420,000.00	
	College View Apartments	Linda, CA 95901	100.00%	\$2,730,000.00	\$708,522.62	\$708,522.62	FALSE	FALSE	5.70%	02/01/2022	88	10/31/2021		4%	\$396,617.00	1.12	2018	99.22%	02/01/2005	01/27/2005	\$20,926.59	\$5,420,000.00	
	Corde Terra	San Jose, CA 95111	100.00%	\$24,235,000.00	\$21,869,356.69	\$21,869,356.69	FALSE	FALSE	5.70%	02/01/2048	300			4%	\$4,190,823.00	2.72	2018	99.73%	02/01/2008	04/04/2006	\$128,311.53	\$28,230,000.00	
	Encore Hall	Los Angeles, CA 90028	100.00%	\$2,550,000.00	\$1,711,503.69	\$1,711,503.69	FALSE	FALSE	3.00%	06/01/2033	100			4%	\$390,542.00	1.99	2018	95.84%	05/01/2008	05/01/2008	\$12,139.81	\$1,175,000.00	
	Sierra Vista Apartments	Sierra Madre, CA 91024	36.18%	\$2,280,000.00	\$1,963,920.16	\$710,629.01	FALSE	FALSE	5.35%	05/01/2043	46			4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00	
	MHRBIII 2004D Total:						\$37,546,271.69																
	MHRBIII 2005D	Kalmia Courtyards	Fallbrook, CA 92028	100.00%	\$951,000.00	\$506,731.95	\$506,731.95	FALSE	TRUE	7.25%	10/01/2027	28			4%	\$190,317.00	2.44	2018	99.91%	11/01/2001	02/01/2006	\$6,487.50	\$1,200,000.00
		Promenade Apartments I	Pleasanton, CA 94566	77.26%	\$4,400,000.00	\$3,708,239.07	\$2,865,122.71	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037		4%	\$569,699.00	2.11	2018	98.30%	05/01/2010	11/21/1997	\$22,509.18	\$12,000,000.00
		Promenade Apartments II	Pleasanton, CA 94566	100.00%	\$6,500,000.00	\$5,478,081.35	\$5,478,081.35	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037		4%	\$1,093,433.00	2.74	2018	97.71%	05/01/2010	11/21/1997	\$33,252.20	\$12,000,000.00
Regency Court Snr-Salinas		Salinas, CA 93906	100.00%	\$4,901,750.00	\$2,426,095.03	\$2,426,095.03	FALSE	TRUE	6.00%	06/01/2027	120			4%	\$930,006.00	2.55	2018	98.92%	02/01/2008	02/01/2006	\$1,427.97	\$6,190,000.00	
Vista Valle Townhomes		Claremont, CA 91711	100.00%	\$2,200,000.00	\$1,047,628.05	\$1,047,628.05	FALSE	TRUE	7.50%	05/01/2026	48			4%	\$227,327.00	1.23	2018	99.04%	11/01/2001	02/01/2006	\$15,382.72	\$2,831,000.00	
MHRBIII 2005D Total:						\$12,323,659.09																	
MHRBIII 2014A	Mountain Breeze Villas	San Bernardino, CA 92410	100.00%	\$12,000,000.00	\$7,049,105.45	\$7,049,105.45	FALSE	TRUE	5.85%	07/01/2055	168			4%	\$601,226.00	1.29	2018	96.59%	08/01/2015	07/01/2015	\$38,973.09	\$12,190,000.00	
	Villa San Pedro	San Jose, CA 95111	100.00%	\$20,215,000.00	\$11,214,054.19	\$11,214,054.19	FALSE	TRUE	5.75%	11/01/2045	100	12/31/2033		4%	\$1,018,496.00	1.24	2018	99.28%	12/01/2015	01/01/2015	\$68,336.39	\$21,740,000.00	
	Regency Court - Monrovia	Monrovia, CA 91016	100.00%	\$6,700,000.00	\$5,432,651.16	\$5,432,651.16	FALSE	TRUE	5.95%	04/01/2056	115			4%	\$498,519.00	1.37	2018	99.21%	04/01/2016	03/28/2014	\$30,234.29	\$7,720,000.00	
	MHRBIII 2014A Total:						\$23,695,810.80																
MHRBIII 2015A	Ashwood Village Apartments	Modesto, CA 95350	100.00%	\$5,040,000.00	\$3,584,281.61	\$3,584,281.61	FALSE	TRUE	6.75%	04/01/2034													

**APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 12/31/2018**

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value		
	Schoolhouse Court	Napa, CA 94559	100.00%	\$770,000.00	\$626,116.59	\$626,116.59	FALSE	TRUE	6.75%	01/01/2040	14			4%	\$90,823.00	1.63	2018	100.00%	11/01/2001	12/03/1999	\$4,645.85	\$3,100,000.00	
	Sierra Meadows	Fresno, CA 93710	100.00%	\$8,180,063.00	\$5,489,370.87	\$5,489,370.87	FALSE	TRUE	7.50%	04/01/2031	220			4%	\$1,420,115.00	2.07	2018	98.16%	11/01/1990	05/01/2000	\$57,186.19	\$5,700,000.00	
	Sterling Village	San Bernardino, CA 92410	100.00%	\$4,075,000.00	\$3,268,456.00	\$3,268,456.00	FALSE	FALSE	5.30%	04/01/2038	80	04/28/2033		4%	\$442,186.00	1.63	2018	99.64%	04/01/2008	04/05/2006	\$22,628.67	\$6,000,000.00	
	Stone Pine Meadow	Tracy, CA 95376	100.00%	\$2,335,000.00	\$1,915,440.23	\$1,915,440.23	FALSE	TRUE	6.75%	06/01/2040	72			4%	\$256,578.00	1.52	2018	97.27%	11/01/2001	05/08/2000	\$14,088.38	\$9,700,000.00	
	Stonegate Apartments	San Jose, CA 95134	100.00%	\$10,225,000.00	\$6,261,050.05	\$6,261,050.05	FALSE	TRUE	6.75%	03/01/2030	142			4%	\$1,659,095.00	2.08	2018	99.20%	11/01/2001	02/09/2000	\$66,319.16	\$18,020,000.00	
	Storke Ranch Family Apartments	Isla Vista, CA 93117	100.00%	\$1,462,000.00	\$1,086,159.82	\$1,086,159.82	FALSE	TRUE	6.75%	07/01/2035	36			4%	\$90,342.00	0.83	2018	99.32%	11/01/2001	06/21/2000	\$9,085.11	\$3,640,000.00	
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	\$6,610,000.00	\$1,197,946.08	\$1,197,946.08	FALSE	FALSE	5.30%	01/01/2038	117	05/31/2023		4%	\$371,227.00	1.01	2018	94.95%	01/01/2008	12/28/2005	\$8,329.57	\$11,780,000.00	
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	\$3,000,000.00	\$956,219.82	\$956,219.82	FALSE	FALSE	5.20%	01/01/2023	117	05/31/2023		4%	\$371,227.00	1.01	2018	94.95%	01/01/2006	02/01/2006	\$22,181.15	\$11,780,000.00	
	Swans Market	Oakland, CA 94607	100.00%	\$775,000.00	\$639,006.46	\$639,006.46	FALSE	TRUE	6.75%	01/01/2040	18			4%	\$89,241.00	1.59	2018	100.00%	11/01/2001	09/27/2000	\$4,676.02	\$2,540,000.00	
	Swans Market	Oakland, CA 94607	100.00%	\$240,000.00	\$240,000.00	\$240,000.00	FALSE	FALSE	3.00%	01/01/2040	18			4%	\$89,241.00	1.59	2018	100.00%	09/28/2000	\$40,000.00	\$2,540,000.00		
	Spicamore Square	Hayward, CA 94544	71.75%	\$2,200,000.00	\$1,404,638.80	\$1,007,846.32	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2028		4%	\$501,758.00	3.27	2018	100.00%	11/01/2001	12/11/2001	\$12,768.81	\$3,350,000.00	
	Tahoe Valley Apartments	South Lake Tahoe, CA 96150	100.00%	\$2,610,000.00	\$1,534,938.82	\$1,534,938.82	FALSE	TRUE	6.20%	01/01/2030	70			4%	\$276,518.00	1.44	2018	97.13%	11/01/2001	12/29/1999	\$15,985.45	\$8,650,000.00	
	The Arbors	Hercules, CA 94547	100.00%	\$3,397,600.00	\$1,357,360.13	\$1,357,360.13	FALSE	TRUE	5.90%	03/01/2025	60			4%	\$413,964.00	1.59	2018	98.46%	11/01/2001	03/01/2000	\$21,683.57	\$4,260,000.00	
	The Lakes	Selma, CA 93662	100.00%	\$1,800,000.00	\$806,993.80	\$806,993.80	FALSE	TRUE	7.25%	12/01/2025	39			4%	\$179,823.00	1.22	2018	98.94%	11/01/2001	11/13/1995	\$12,279.23	\$2,330,000.00	
	The Villaggio I	Carson, CA 90745	100.00%	\$4,915,000.00	\$4,038,792.24	\$4,038,792.24	FALSE	TRUE	6.75%	07/01/2040	84			4%	\$420,641.00	1.18	2018	99.71%	11/01/2001	06/02/2000	\$29,654.99	\$8,750,000.00	
	The Villaggio II	Carson, CA 90745	100.00%	\$3,951,000.00	\$3,246,646.65	\$3,246,646.65	FALSE	TRUE	6.75%	07/01/2040	65			4%	\$385,804.00	1.35	2018	99.66%	11/01/2001	06/02/2000	\$23,838.63	\$6,450,000.00	
	Villa Jardin	Sacramento, CA 95832	100.00%	\$692,000.00	\$263,145.07	\$263,145.07	FALSE	TRUE	6.20%	09/01/2024	43			4%	-\$6,330.00	-0.12	2018	84.69%	11/01/2001	08/31/1999	\$4,543.55	\$970,000.00	
	Villa Maria	San Diego, CA 92101	100.00%	\$2,265,000.00	\$1,659,418.94	\$1,659,418.94	FALSE	FALSE	6.75%	02/01/2035	37			4%	\$267,686.00	1.58	2018	99.36%	11/01/2001	02/01/2001	\$14,075.09	\$3,360,000.00	
	Villa Montgomery	Redwood City, CA 94063	100.00%	\$4,760,000.00	\$3,875,672.13	\$3,875,672.13	FALSE	FALSE	5.90%	01/01/2038	58			4%	\$444,470.00	1.31	2018	99.23%	11/02/2007	07/05/2000	\$28,233.30	\$8,670,000.00	
	Villa Savannah Apartments	San Jose, CA 95134	100.00%	\$11,955,000.00	\$7,320,371.48	\$7,320,371.48	FALSE	TRUE	6.75%	03/01/2030	140			4%	\$2,000,184.00	2.15	2018	99.77%	11/01/2001	02/09/2000	\$77,539.92	\$20,980,000.00	
	Village Place	San Diego, CA 92101	100.00%	\$1,200,000.00	\$590,885.87	\$590,885.87	FALSE	TRUE	6.00%	10/01/2027	47			4%	\$370,140.00	4.29	2018	93.71%	11/01/2001	09/30/1997	\$7,194.61	\$1,600,000.00	
	West Oaks	Santa Rosa, CA 95401	100.00%	\$2,925,000.00	\$2,355,471.75	\$2,355,471.75	FALSE	TRUE	6.50%	01/01/2040	53			4%	\$356,752.00	1.74	2018	98.24%	11/01/2001	12/29/1999	\$17,124.62	\$4,940,000.00	
	Windmere II	Davis, CA 95616	100.00%	\$2,075,000.00	\$1,487,852.78	\$1,487,852.78	FALSE	TRUE	6.35%	01/01/2035	58			4%	\$154,299.00	1.04	2018	94.98%	11/01/2001	12/27/1999	\$12,323.12	\$4,410,000.00	
	MHRBIII 2015A Total:					\$133,915,888.78																	
MHRBIII 2018A	Hookston Senior Apartments	Pleasant Hill, CA 94523	100.00%	\$23,090,000.00	\$23,090,000.00	\$23,090,000.00	FALSE	TRUE	4.20%	05/01/2020	100								12/01/2018	10/31/2018	\$0.00	\$19,500,000.00	
	MHRBIII 2018A Total:					\$23,090,000.00																	
MHRBIII General	Albany Creekside	Albany, CA 94706	100.00%	\$878,000.00	\$730,313.46	\$730,313.46	FALSE	TRUE	6.35%	11/01/2041	16			4%	\$117,121.00	1.93	2018	100.00%	11/01/2001	10/23/2001	\$5,046.78	\$1,650,000.00	
	Alexis Apartments	San Francisco, CA 94103	100.00%	\$7,575,044.00	\$6,336,808.19	\$6,336,808.19	FALSE	FALSE	5.00%	12/01/2039	206	08/31/2027		4%	\$2,137,524.00	4.38	2018	99.07%	11/02/2009	07/01/2008	\$40,664.47	Unknown	
	Altadena Vistas Apartments	Altadena, CA 91001	100.00%	\$750,000.00	\$325,078.19	\$325,078.19	FALSE	FALSE	4.00%	10/01/2039	22			4%	\$47,981.00	2.08	2018	97.86%	10/01/2004	04/24/1995	\$1,918.54	\$1,070,000.00	
	Altamont Apartments	Rohmert Park, CA 94928	100.00%	\$10,000,000.00	\$2,524,182.68	\$2,524,182.68	FALSE	FALSE	6.50%	07/01/2022	230			4%	\$1,697,710.00	2.14	2017	100.00%	04/01/2003	06/30/1992	\$65,961.55	\$13,300,000.00	
	Arroyo Vista Apartments	Mission Viejo, CA 92692	100.00%	\$7,000,000.00	\$5,689,025.72	\$5,689,025.72	FALSE	TRUE	9.00%	05/01/2036	156			9%	\$1,299,907.00	2.01	2018	98.38%	11/01/2001	04/17/1996	\$53,995.30	\$9,850,000.00	
	Artist Colony	Burbank, CA 91502	93.47%	\$16,015,000.00	\$13,854,551.19	\$12,950,523.30	FALSE	FALSE	5.28%	01/01/2046	141			4%	\$1,396,353.00	1.45	2018	97.88%	04/01/2012	12/27/2000	\$80,216.99	\$19,525,000.00	
	Artist Colony	Burbank, CA 91502	6.53%	\$16,015,000.00	\$13,854,551.19	\$904,027.89	FALSE	FALSE	5.28%	01/01/2046	141			4%	\$1,396,353.00	1.45	2018	97.88%	04/01/2012	12/27/2000	\$80,216.99	\$19,525,000.00	
	Bay Avenue Senior Apartments	Capitola, CA 95010	100.00%	\$7,200,000.00	\$6,305,668.77	\$6,305,668.77	FALSE	FALSE	3.00%	01/01/2047	109			4%	\$306,799.00	1.52	2018	99.35%	01/01/2012	02/27/2005	\$27,709.21	\$8,075,000.00	
	Baywood Apartments	Oakland, CA 94611	96.65%	\$4,175,000.00	\$3,106,807.19	\$3,002,626.84	FALSE	TRUE	5.25%	12/01/2035	77	07/31/2031		4%	\$1,284,755.00	4.64	2018	98.95%	12/01/2005	12/01/2005	\$32,054.50	\$7,300,000.00	
	Breezewood Village Senior	La Mirada, CA 90638	20.94%	\$5,253,000.00	\$4,086,834.13	\$855,799.41	FALSE	FALSE	6.05%	01/01/2038	122			4%	\$674,386.00	1.87	2017	99.64%	01/01/2003	12/31/2002	\$30,128.66	\$8,650,000.00	
	Carrillo Place	Santa Rosa, CA 95407	100.00%	\$2,475,000.00	\$1,736,947.75	\$1,736,947.75	FALSE	FALSE	5.25%	06/01/2034	68			4%	\$318,164.00	1.94	2018	96.31%	05/01/2004	05/06/2004	\$13,667.04	\$7,700,000.00	
	Casa Del Rio	Antioch, CA 94509	100.00%	\$600,000.00	\$247,716.57	\$247,716.57	FALSE	FALSE	7.80%	12/01/2024	82			9%	\$10,227.00	0.20	2018	96.60%	11/01/2001	11/23/1994	\$4,319.23	\$4,600,000.00	
	Cedar Park	Grass Valley, CA 95945	100.00%	\$5,600,000.00	\$4,861,795.00	\$4,861,795.00	FALSE	FALSE	5.90%	01/01/2045	81			4%	\$413,514.00	1.13	2018	97.89%	13/01/2004	03/16/2004	\$30,651.00	\$7,000,000.00	
	Cesar Chavez Plaza	Davis, CA 95616	100.00%	\$765,000.00	\$508,989.58	\$508,989.58	FALSE	FALSE	3.00%	05/01/2033	53			4%	\$90,778.00	2.09	2018	97.99%	05/01/2008	08/23/2006	\$3,627.72	\$6,000,000.00	
	Chelsea Gardens I & II	Santa Rosa, CA 95407	86.53%	\$4,455,000.00	\$2,278,209.19	\$2,278,209.19	FALSE	TRUE	5.00%	01/01/2030	120	05/31/2033		4%	\$1,612,264.00	5.08	2018	92.94%	11/23/2001	12/31/1999	\$26,424.24	\$7,150,000.00	
	Citrus Grove	Fontana, CA 92335	100.00%	\$890,000.00	\$680,514.59	\$680,514.59	FALSE	FALSE	5.50%	07/01/2036	51	11/30/2019		4%	\$526,658.00	8.68	2017	99.35%	07/01/2006	06/29/2004	\$5,053.32	\$5,250,000.00	
	Corinthian House	Campbell, CA 95008	32.59%	\$3,599,500.00	\$1,614,655.71	\$200,345.18	TRUE	FALSE	7.25%	05/01/2021	104	04/28/2021		4%	\$481,893.00	1.74	2018	98.58%	11/01/2001	11/25/1981	\$23,024.99	Unknown	
	Cottonwood Grove	Clovis, CA 93612	100.00%	\$7,960,262.00	\$5,640,516.83	\$5,640,516.83	FALSE	FALSE	6.50%	05/01/2033	150			9%	\$957,056.00	1.59	2018	94.28%	05/01/2003	07/30/1992	\$50,314.27	\$10,8	

**APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 12/31/2018**

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value
	Noble Towers	Oakland, CA 94612	96.68%	\$15,055,000.00	\$3,917,967.22	\$3,787,845.42	FALSE	FALSE	5.25%	01/01/2022	195	01/31/2022	4%	\$3,886,767.00	2.36	2018	99.80%	09/01/2005	09/19/2005	\$114,923.65	\$22,300,000.00
	Northside Flats	Long Beach, CA 90813	100.00%	\$1,500,000.00	\$867,073.99	\$867,073.99	FALSE	FALSE	5.90%	01/01/2030	47			\$314,133.00	2.94	2018	98.57%	11/01/2001	12/29/1999	\$8,897.05	\$1,850,000.00
	Oak Court	Palo Alto, CA 94301	100.00%	\$11,500,000.00	\$1,175,967.67	\$1,175,967.67	FALSE	FALSE	5.25%	10/01/2035	53		4%	\$198,739.00	1.89	2018	99.03%	10/01/2005	01/16/2004	\$8,780.04	\$11,300,000.00
	Oak Village	Oakland, CA 94612	16.60%	\$6,867,000.00	\$5,250,664.08	\$871,669.88	FALSE	FALSE	5.50%	06/01/2036	117			\$774,018.00	1.65	2018	96.36%	06/01/2006	05/20/2004	\$38,990.07	\$10,100,000.00
	Oak Village	Oakland, CA 94612	83.40%	\$6,867,000.00	\$5,250,664.08	\$4,378,994.20	FALSE	FALSE	5.50%	06/01/2036	117			\$774,018.00	1.65	2018	96.36%	06/01/2006	05/20/2004	\$38,990.07	\$10,100,000.00
	Ocean View Gardens	Berkeley, CA 94710	100.00%	\$3,160,000.00	\$2,243,876.63	\$2,243,876.63	FALSE	FALSE	5.75%	03/01/2034	62	12/31/2033	4%	\$1,111,070.00	5.02	2018	98.38%	03/01/2004	02/26/2004	\$18,440.90	\$9,900,000.00
	Olive Court	Davis, CA 95616	100.00%	\$722,275.00	\$363,219.28	\$363,219.28	FALSE	FALSE	6.00%	01/01/2028	24		9%	\$55,340.00	0.96	2018	97.92%	11/01/2001	05/03/1988	\$4,330.41	\$1,200,000.00
	Parlier Parkwood Apartments.	Parlier, CA 93648	100.00%	\$1,562,800.00	\$526,135.02	\$526,135.02	FALSE	FALSE	6.50%	11/01/2023	70			\$331,995.00	2.65	2018	99.77%	10/01/2003	10/04/2003	\$10,442.14	\$2,462,000.00
	Regency Manor	Los Angeles, CA 90046	100.00%	\$5,906,464.00	\$1,969,627.06	\$1,969,627.06	FALSE	FALSE	5.90%	03/01/2024	120			\$617,348.00	1.36	2018	92.72%	03/01/2005	06/05/1987	\$37,699.88	\$7,850,000.00
	Ridgewood	Sacramento, CA 95824	100.00%	\$1,165,000.00	\$2,661,699.81	\$2,661,699.81	FALSE	FALSE	5.20%	01/01/2040	75	05/22/2020	4%	\$258,344.00	1.24	2017	96.27%	01/01/2010	12/26/2007	\$17,379.36	\$4,710,000.00
	Ridgewood	Sacramento, CA 95824	100.00%	\$1,160,000.00	\$323,834.96	\$323,834.96	FALSE	FALSE	5.20%	01/01/2022	75	05/22/2020	4%	\$258,344.00	1.24	2017	96.27%	12/01/2007	12/26/2007	\$9,734.69	\$4,710,000.00
	Riverwood Grove	Santa Clara, CA 95054	100.00%	\$4,500,000.00	\$3,022,462.03	\$3,022,462.03	FALSE	FALSE	5.25%	06/01/2033	71		4%	\$529,681.00	1.78	2018	99.63%	06/01/2003	05/16/2003	\$24,845.17	\$19,500,000.00
	Rohit Villas	Los Angeles, CA 90061	83.37%	\$638,000.00	\$254,840.06	\$212,459.65	FALSE	FALSE	8.50%	05/01/2024	16		9%	\$25,209.00	0.45	2018	98.88%	11/01/2001	05/09/1994	\$4,905.66	\$1,285,000.00
	Rubicon Homes	Richmond, CA 94801	100.00%	\$1,150,000.00	\$622,788.69	\$622,788.69	FALSE	FALSE	1.50%	01/01/2029	10	08/31/2027		\$84,540.00	1.27	2018	99.63%	01/01/2009	12/16/2008	\$5,549.27	\$1,495,000.00
	Runnymede Gardens	East Palo Alto, CA 94303	73.91%	\$5,290,000.00	\$3,359,098.53	\$2,482,810.50	FALSE	FALSE	6.45%	02/01/2031	78	08/31/2021	4%	\$1,139,137.00	2.85	2018	99.86%	11/01/2001	12/04/2001	\$33,262.65	\$7,000,000.00
	Salandini Villa Apartment	Parlier, CA 93648	100.00%	\$3,500,000.00	\$2,957,000.20	\$2,957,000.20	FALSE	TRUE	9.25%	10/01/2037	148		9%	\$244,110.00	0.74	2017	98.32%	11/01/2001	10/16/1997	\$27,673.12	\$6,100,000.00
	Santa Ana Towers	Santa Ana, CA 92701	91.43%	\$10,500,000.00	\$8,015,318.34	\$7,328,293.34	FALSE	FALSE	6.35%	12/01/2036	200	05/31/2021	4%	\$2,209,065.00	2.95	2018	99.73%	11/01/2001	11/08/2001	\$62,357.94	\$11,600,000.00
	Saratoga Senior Apartments II	Vacaville, CA 95687	100.00%	\$5,730,000.00	\$3,842,216.58	\$3,842,216.58	FALSE	FALSE	6.20%	06/01/2032	120		4%	\$892,730.00	2.12	2018	98.16%	05/01/2002	05/06/2002	\$35,094.47	\$8,180,000.00
	Seacliff Highlands	Aptos, CA 95003	100.00%	\$1,385,000.00	\$1,089,991.76	\$1,089,991.76	FALSE	FALSE	5.70%	02/01/2037	40		4%	\$167,641.00	1.74	2018	99.95%	10/01/2007	09/28/2005	\$8,038.55	\$1,900,000.00
	Seven Directions	Oakland, CA 94601	100.00%	\$1,150,000.00	\$120,619.12	\$120,619.12	FALSE	FALSE	5.25%	10/01/2019	36		4%	\$163,528.00	1.10	2018	99.56%	10/01/2009	11/13/2007	\$12,338.55	\$12,930,000.00
	Seventeenth St Commons	Sacramento, CA 95814	100.00%	\$1,419,000.00	\$963,986.05	\$963,986.05	FALSE	FALSE	5.25%	09/01/2033	29		4%	\$145,042.00	1.54	2018	88.19%	09/01/2003	08/25/2003	\$7,835.77	\$1,820,000.00
	Shasta Villa Apartments	Farmersville, CA 93223	100.00%	\$640,000.00	\$276,790.88	\$276,790.88	FALSE	FALSE	6.00%	01/01/2026	20		4%	\$41,722.00	0.87	2018	89.07%	01/01/2010	02/21/2002	\$4,005.23	\$1,175,000.00
	Sierra Vista Apartments	Sierra Madre, CA 91024	0.77%	\$2,280,000.00	\$1,963,920.16	\$1,510,043.35	FALSE	FALSE	5.35%	05/01/2043	46		4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00
	Sierra Vista Apartments	Sierra Madre, CA 91024	63.05%	\$2,280,000.00	\$1,963,920.16	\$1,238,250.80	FALSE	FALSE	5.35%	05/01/2043	46		4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00
	Singing Wood	El Monte, CA 91731	2.71%	\$4,565,000.00	\$3,203,702.48	\$86,948.49	FALSE	FALSE	5.25%	06/01/2034	110		4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00
	Singing Wood	El Monte, CA 91731	54.32%	\$4,565,000.00	\$3,203,702.48	\$1,740,203.13	FALSE	FALSE	5.25%	06/01/2034	110		4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00
	Skyline Village	Los Angeles, CA 90017	100.00%	\$3,750,000.00	\$3,219,226.33	\$3,219,226.33	FALSE	FALSE	5.35%	06/01/2045	73			\$334,798.00	1.47	2018	99.42%	06/01/2005	05/11/2005	\$18,960.14	\$8,200,000.00
	Somersett Hills	Roseville, CA 95661	100.00%	\$5,520,000.00	\$1,898,594.85	\$1,898,594.85	FALSE	FALSE	7.13%	03/01/2024	124			\$945,195.00	2.17	2018	97.75%	03/01/2004	07/21/1987	\$36,217.13	\$6,900,000.00
	Springs Village	Sonoma, CA 95476	100.00%	\$1,985,000.00	\$1,530,601.07	\$1,530,601.07	FALSE	FALSE	5.50%	09/01/2036	80		4%	\$369,359.00	2.73	2018	98.37%	09/01/2006	08/29/2006	\$11,270.61	\$1,700,000.00
	St. Vincent's Gardens	Santa Barbara, CA 93110	100.00%	\$3,460,000.00	\$2,863,005.65	\$2,863,005.65	FALSE	FALSE	5.50%	01/01/2039	75		4%	\$548,762.00	2.33	2018	99.10%	12/01/2008	12/09/2005	\$19,645.50	\$18,070,000.00
	Stanley Avenue	Oakland, CA 94621	100.00%	\$415,000.00	\$196,477.44	\$196,477.44	FALSE	FALSE	3.00%	07/01/2028	24		4%	\$106,477.00	4.51	2018	100.00%	07/01/2003	06/30/2003	\$1,967.98	\$2,500,000.00
	Stevens Creek/Tantau Apartments	Cupertino, CA 95014	100.00%	\$1,768,900.00	\$1,378,171.54	\$1,378,171.54	FALSE	TRUE	7.25%	05/01/2037	40		4%	\$179,854.00	1.91	2018	91.29%	11/01/2001	04/11/1997	\$11,315.21	\$2,500,000.00
	The Arc Apartments	San Francisco, CA 94133	100.00%	\$1,065,000.00	\$503,905.48	\$503,905.48	FALSE	TRUE	1.00%	01/01/2032	9		4%	\$179,790.00	4.37	2017	100.00%	12/01/2001	12/01/2001	\$3,425.46	\$2,400,000.00
	The Breakers At Bayport	Alameda, CA 94501	100.00%	\$2,100,000.00	\$1,609,173.46	\$1,609,173.46	FALSE	FALSE	5.25%	10/01/2036	52		4%	\$496,767.00	3.57	2018	99.77%	10/01/2006	09/28/1996	\$11,596.28	\$6,425,000.00
	The Grove	Bakersfield, CA 93301	100.00%	\$7,500,000.00	\$4,777,081.08	\$4,777,081.08	FALSE	FALSE	6.50%	03/01/2033	140			\$885,249.00	1.72	2018	95.64%	03/01/2003	04/28/1994	\$42,913.80	\$9,250,000.00
	The Surf Apartments	San Leandro, CA 94579	100.00%	\$2,825,000.00	\$2,360,386.62	\$2,360,386.62	FALSE	TRUE	5.02%	04/01/2035	46		4%	\$736,099.00	2.57	2018	95.29%	03/01/2012	03/02/2009	\$12,176.41	\$3,600,000.00
	The Village At Beechwood	Lancaster, CA 93534	100.00%	\$890,000.00	\$338,653.08	\$338,653.08	FALSE	FALSE	5.25%	05/01/2024	100		4%	\$76,649.00	1.11	2018	96.35%	05/01/2004	04/02/2004	\$5,997.21	\$3,200,000.00
	Tice Oaks	Walnut Creek, CA 94595	100.00%	\$2,475,000.00	\$1,586,515.20	\$1,586,515.20	FALSE	FALSE	6.20%	07/01/2031	91	02/28/2031	4%	\$1,053,594.00	5.79	2018	99.95%	11/01/2001	06/22/2001	\$15,158.61	\$8,125,000.00
	Timothy Commons	Santa Rosa, CA 95407	100.00%	\$640,000.00	\$487,632.44	\$487,632.44	FALSE	FALSE	5.25%	08/01/2036	32		4%	\$116,796.00	2.75	2018	98.71%	08/01/2006	07/14/2006	\$3,534.10	\$4,500,000.00
	Torrey Del Mar	San Diego, CA 92130	100.00%	\$4,080,000.00	\$2,761,310.88	\$2,761,310.88	FALSE	FALSE	5.25%	08/01/2033	112		4%	\$384,642.00	1.42	2018	97.23%	08/01/2003	07/31/2003	\$22,529.91	\$14,325,000.00
	Tremont Greens	Davis, CA 95616	100.00%	\$1,600,000.00	\$1,183,363.77	\$1,183,363.77	FALSE	FALSE	5.25%	10/01/2035	36		4%	\$126,237.00	1.19	2018	97.49%	10/01/2005	09/22/2005	\$8,835.26	\$9,340,000.00
	Union Court	Manteca, CA 95337	100.00%	\$1,295,000.00	\$900,428.54	\$900,428.54	FALSE	FALSE	5.75%	09/01/2033	68		4%	\$132,676.00	1.46	2018	98.87%	08/01/2003	08/18/2003	\$7,557.27	\$4,500,000.00
	Victoria Green	Hercules, CA 94547	100.00%	\$9,855,000.00	\$6,727,206.60	\$6,727,206.60	FALSE	FALSE	5.25%	01/01/2034	132		4%	\$876,899.00	1.40	2018	98.08%	09/01/2004	09/21/2004	\$52,210.86	\$15,000,000.00
	Villa Amador	Brentwood, CA 94513	100.00%	\$4,425,000.00	\$4,006,521.29	\$4,006,521.29	FALSE	FALSE	5.35%	12/01/2048	96		4%	\$389,826.00	1.45	2018	97.34%	12/01/2008			